



Société d'expertise comptable
Ordre régional de Paris
Société de commissariat aux comptes
Compagnie régionale de Paris

OFI INVEST EURO HIGH YIELD

**ATTESTATION DU COMMISSAIRE AUX COMPTES
RELATIVE A LA COMPOSITION DE L'ACTIF DU FCP
AU 31 MARS 2026**

OFI INVEST EURO HIGH YIELD **Fonds Commun de Placement**

OFI INVEST ASSET MANAGEMENT
SOCIETE DE GESTION
127-129, QUAI DU PRESIDENT ROOSEVELT – 92130 ISSY LES MOULINEAUX

ATTESTATION DU COMMISSAIRE AUX COMPTES RELATIVE A LA COMPOSITION DE L'ACTIF DU FCP AU 31 MARS 2026

A la société de gestion,

En notre qualité de commissaire aux comptes du FCP OFI INVEST EURO HIGH YIELD et en application des dispositions de l'article L.214-17 du code monétaire et financier relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 31 mars 2026 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons du fonds acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie Nationale des Commissaires aux Comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit, ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons du fonds acquis dans le cadre de notre mission de certification des comptes annuels.

Fait à Paris, 27 mai 2026
Le Commissaire aux comptes
APLITEC, représentée par



Maxime GALLET

Inventaire sur historique de valorisation (HISIRV)

Stock : Stock adm principal au 31/03/26
PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

Devise de fixing : WMC WM Closing (EUR)
Devise du portefeuille : EUR

VL VALIDEE

(Etat simplifié, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P. R. U ET EXPR.	EN COURS	DATE COTA	DEVISE	PLUS OU MOINS VAL	COUPON COURU	TOTA	-----> VALEUR BOURSIERE	PRCT ACT NET	
0 - Act. & Valeurs ass.																			
Act. & valeurs ass. NMR ou ass.																			
Act. & valeurs ass. NMR ou ass.																			
DEVISE COTATION : USD DOLLAR DES ETATS-UNIS																			
US4652661046	IT	GROUP						4,000.				M 15/07/25	P USD				0.00	3.47	0.00
US6680741070	NORTHWESTERN							125,000.				M 15/07/25	P USD	108.49			0.00	108.49	0.00
SOUS TOTAL DEVISE COTATION : USD DOLLAR DES ETATS-UNIS																			
								CUMUL (EUR)						111.63			0.00	111.96	
Act. & valeurs ass. NMR ou ass.																			
								CUMUL (EUR)						111.63			0.00	111.96	
Act. & valeurs ass. NMR ou ass.																			
								CUMUL (EUR)						111.63			0.00	111.96	
Act. & valeurs ass. non NMR ou ass.																			
Wrt - Bs non NMR ou ass.																			
Wrt - Bs Act. non NMR ou ass.																			
DEVISE COTATION : EUR EURO																			
QS0003091590	FORTUNE MANAGEMENT							58,200.				M 07/08/25	P EUR				0.00	58.20	0.00
Wrt - Bs Act. non NMR ou ass.																			
								CUMUL (EUR)						58.20			0.00	58.20	
Wrt - Bs non NMR ou ass.																			
								CUMUL (EUR)						58.20			0.00	58.20	
Act. & valeurs ass. non NMR ou ass.																			
								CUMUL (EUR)						58.20			0.00	58.20	
0 - Act. & Valeurs ass.																			
								CUMUL (EUR)						169.83			0.00	170.16	
I - Obl. & Valeurs ass.																			
Obl. & valeurs ass. NMR ou ass.																			
Obl. a taux fixe NMR ou ass.																			
DEVISE COTATION : EUR EURO																			
XS2909445375	ACCORDINW 6.375% 29							2,380,000.				% 31/03/26	M EUR				101.04	70,383.54	0.50
XS3213252540	AGEIS 5.625% PIK 31							1,576,000.				% 31/03/26	M EUR	-15,381.76			99.024	37,676.25	0.32
FR0014012HT4	AIR FRANCE 3.75% 30							4,600,000.				% 31/03/26	M EUR	-170,095.54			95.793	99,246.58	0.91
XS306681704	ALBION 5.375% 2030							2,571,000.				% 31/03/26	M EUR	755.67			100.45	6,525.70	0.52
XS3104473312	ALEXAND 6.75% 2030							1,000,000.				% 31/03/26	M EUR	-22,039.00			98.044	11,625.00	0.20
XS2800001914	ALEXANDRITE 10.5% 29							1,498,000.				% 31/03/26	M EUR	862.39			105.818	27,088.83	0.33
XS3134529562	ALLWYN 4.125% 2031							5,451,000.				% 31/03/26	M EUR	-305,233.06			99.9556	29,355.91	1.04
XS2615937187	ALLWYN ENT 7.25% 30							1,938,000.				% 31/03/26	M EUR	-15,007.28			104.7084	27,047.21	0.37
XS30254537982	ALSTRIA OFF 5.5% 31							3,300,000.				% 31/03/26	M EUR	23,119.41			99.625	6,464.38	0.66
FR001400101J	ALTAREA 1.75% 01/30							2,200,000.				% 31/03/26	M EUR	175,296.40			89.874	1,985,244.44	0.40

Inventaire sur historique de valorisation (HISINV)

Stock : Stock adm principal au 31/03/26
 PORTEFEUILLE : 118036 OFI INWEST EURO HIGH YIELD
 Devise de fixing : MNC WM Closing (EUR)
 Devise du portefeuille : EUR
 (Etat simplifié, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P. R. U EN	DEVISE	DATE	COURS	VALEUR	F	PRIX	REVIEM	TOTA	PLUS	OU	MOINS	VAL	COUPON	COURU	TOTA	VALEUR	BOURSIERE	PRCT			
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR.	COURS	COTA	VALEUR	VALEUR		<	-----														
XS3161793123	ALTYCE	FR	5.625%	32	EUR-15/07/32		3,245,250.	M	EUR	98.7998	%	31/03/26	95.471	3,173,391.13		3,173,391.13										38,643.67	3,105,116.00	0.63			
XS3161792406	ALTYCE	FRA	4.75%	30	EUR-15/10/30		3,525,250.	M	EUR	97.4086	%	31/03/26	94.782	3,398,651.31		3,398,651.31											83,325.71	3,390,333.44	0.60		
XS2857868942	AMVER	6.625%	29	EUR-15/07/29		4,253,000.	M	EUR	103.5408	%	31/03/26	103.063	4,403,540.58		4,403,540.58												-20,322.19	4,443,534.99	0.90		
XS2911131253	APCOA	PAR	6%	4/31	EUR-15/04/31		4,327,000.	M	EUR	99.9546	%	31/03/26	98.264	4,325,037.32		4,325,037.32											120,434.83	4,372,318.11	0.88		
XS3023482436	ARAWARK	4.375%	2033	EUR-15/04/33		3,261,000.	M	EUR	100.0106	%	31/03/26	95.575	3,261,346.63		3,261,346.63												66,182.45	3,182,883.20	0.64		
XS3239172565	ARDAGH	5%	2031	EUR-30/01/31		2,657,000.	M	EUR	100.0637	%	31/03/26	97.203	2,658,692.07		2,658,692.07												44,652.36	2,627,336.07	0.53		
XS3244710060	ASMOODE	4.25%	2031	EUR-15/12/31		1,445,000.	M	EUR	100.	%	31/03/26	98.432	1,445,000.00		1,445,000.00												17,741.39	1,440,083.79	0.29		
XS2769426623	AVLS	7.0%	28/02/2029	EUR-28/02/29		1,269,000.	M	EUR	99.9291	%	31/03/26	98.534	1,268,100.52		1,268,100.52												8,389.50	1,258,785.96	0.25		
XS2648489388	AVS	7.25%	07/2030	EUR-31/07/30		1,325,000.	M	EUR	102.984	%	31/03/26	97.324	1,364,537.77		1,364,537.77												16,544.70	1,306,087.10	0.26		
XS3266494221	BETCLIC	5.125%	2031	EUR-10/12/31		1,713,000.	M	EUR	100.	%	31/03/26	98.711	1,713,000.00		1,713,000.00												14,388.01	1,705,307.44	0.34		
XS3246904414	BIFFA	GROUP	5.25%	31	EUR-15/06/31		2,247,000.	M	EUR	100.	%	31/03/26	96.892	2,247,000.00		2,247,000.00												35,062.56	2,212,225.80	0.45	
XS2806449190	BOELS	TOP	5.75%	5/30	EUR-15/05/30		2,282,000.	M	EUR	103.5183	%	31/03/26	100.859	2,362,287.08		2,362,287.08												49,934.60	2,351,536.98	0.47	
XS3134602070	BOOTS	5.375%	2032	EUR-31/08/32		791,000.	M	EUR	100.3913	%	31/03/26	99.307	794,095.00		794,095.00												4,015.42	794,279.79	0.16		
XS2904660755	BUBBLES	BID	6.5%	31	UST-30/09/31		2,377,000.	M	EUR	100.1633	%	31/03/26	100.315	2,380,881.71		2,380,881.71											844.29	2,385,331.84	0.48		
XS3023780375	CELANESE	US	5%	31	EUR-15/04/31		2,700,000.	M	EUR	97.99	%	31/03/26	97.873	2,645,730.00		2,645,730.00											62,625.00	2,705,196.00	0.55		
XS3237210334	CELSA	OPCO	8.25%	30	EUR-15/12/30		4,233,000.	M	EUR	100.8341	%	31/03/26	99.273	4,268,306.87		4,268,306.87											108,647.00	4,310,873.09	0.87		
XS2618867159	CHEPLAPHARM	7.5%	30	EUR-15/05/30		5,123,000.	M	EUR	102.8497	%	31/03/26	101.149	5,268,980.63		5,268,980.63												146,218.96	5,328,082.23	1.07		
XS3046352319	CIDRON	AIDA	7.0%	31	EUR-27/10/31		2,472,000.	M	EUR	100.0802	%	31/03/26	94.881	2,473,983.75		2,473,983.75												74,503.33	2,419,961.65	0.49	
XS2760863329	CIRSA	FINANC	6.5%	29	EUR-15/03/29		1,897,000.	M	EUR	102.7039	%	31/03/26	101.979	1,948,293.22		1,948,293.22												57,199.82	1,991,741.45	0.40	
XS3209437014	CIRSA	FINANCE	IN	EUR-15/10/31		3,348,000.	M	EUR	100.	%	31/03/26	98.826	3,348,000.00		3,348,000.00													69,819.75	3,378,514.23	0.68	
FR001400YR20	CLARIANE	7.875%	2030	EXA-27/06/30		2,500,000.	M	EUR	101.486	%	31/03/26	104.032	2,537,150.00		2,537,150.00													63,650.00	2,751,288.01	0.55	
XS3091295801	CLARIOS	GBL	4.75%	31	EUR-15/06/31		1,936,000.	M	EUR	100.1032	%	31/03/26	98.558	1,937,997.81		1,937,997.81												27,332.56	1,935,415.44	0.39	
XS3193815977	CMA	CGM	4.875%	32	EUR-15/01/32		2,700,000.	M	EUR	96.84	%	31/03/26	93.705	2,614,680.00		2,614,680.00												84,645.00	2,594,019.38	0.52	
XS2353148024	CONSTE	3.125%	07/29	EUR-15/07/29		2,170,000.	M	EUR	92.4966	%	31/03/26	96.638	2,007,175.30		2,007,175.30													89,869.30	2,111,548.94	0.43	
XS2904791774	CPI	PROPERTY	6%	32	UST-27/01/32		4,067,000.	M	EUR	97.9615	%	31/03/26	95.319	3,980,175.42		3,980,175.42													43,412.88	3,916,223.85	0.79
XS3188831658	CROWN	EURO	3.75%	31	EUR-30/09/31		2,477,000.	M	EUR	100.002	%	31/03/26	97.32	2,477,049.98		2,477,049.98												516.04	2,411,132.44	0.49	
XS2792575453	CT	INVEST	6.375%	30	EUR-15/04/30		3,207,000.	M	EUR	102.0844	%	31/03/26	101.4	3,273,845.81		3,273,845.81												94,840.34	3,346,738.34	0.67	
XS3106724241	CURRENTA	GRD	5.5%	30	EUR-15/05/30		1,923,000.	M	EUR	100.2437	%	31/03/26	99.693	1,927,685.65		1,927,685.65												40,249.46	1,957,345.85	0.39	
XS2391403354	DOMETIC	2%	09/28	EXA-29/09/28		4,300,000.	M	EUR	100.1698	%	31/03/26	94.192	1,584,686.20		1,584,686.20													4,202.19	1,580,728.47	0.32	
XS3091931058	EDREMS	OD	4.875%	30	EUR-31/12/30		2,876,000.	M	EUR	91.5859	%	31/03/26	88.772	3,938,192.97		3,938,192.97												86,805.21	4,093,845.04	0.83	
XS2719998952	EG	GLOBAL	11%	28	UST-30/11/28		3,611,000.	M	EUR	98.4664	%	31/03/26	85.895	3,013,761.90		3,013,761.90													2,744,638.89	0.55	
XS2954187378	EMBCER	5.75%	2029	EUR-15/12/29		1,268,000.	M	EUR	106.4992	%	31/03/26	105.879	3,845,685.18		3,845,685.18														86,805.21	2,744,638.89	
XS2621830681	EMERALD	6.375%	2030	EUR-15/12/30		1,900,000.	M	EUR	100.7686	%	31/03/26	99.659	1,900,000.00		1,900,000.00														35,830.17	2,506,170.37	0.51
XS2353416386	ENERGIZER	3.5%	06/29	EUR-30/06/29		2,924,000.	M	EUR	98.7205	%	31/03/26	103.131	2,924,000.00		2,924,000.00														43,589.04	4,093,845.04	
XS229426138	ENTAIN	4.875%	2031	EUR-30/11/31		2,833,000.	M	EUR	104.1591	%	31/03/26	102.033	3,013,761.90		3,013,761.90														86,805.21	2,744,638.89	
XS2734938249	EPILOS	SU	7.875%	31	EUR-31/01/31		3,543,000.	M	EUR	105.9114	%	31/03/26	104.887	3,752,441.72		3,752,441.72														3,958,254.31	0.80
XS3224536121	EUTELSAT	5.75%	31	EUR-15/03/31		988,000.	M	EUR	100.	%	31/03/26	100.442	988,000.00		988,000.00														4,245,849.04	0.86	
XS3104481414	FIBERCO	5.125%	2032	365-30/06/32		2,600,000.	M	EUR	101.3321	%	31/03/26	99.227	2,634,633.93		2,634,633.93														708,998.16	0.14	
XS3049816013	FLUTTER	4%	2031	EUR-04/06/31		2,213,000.	M	EUR	100.0179	%	31/03/26	96.854	2,213,395.14		2,213,395.14														1,974,647.04	0.40	
XS3152574763	FORVIA	SE	5.375%	31	EUR-15/03/31		4,500,000.	M	EUR	101.2056	%	31/03/26	98.765	4,554,250.00		4,554,250.00														2,787,374.48	0.56
XS2910536452	FRESSNAP	5.25%	2031	UST-31/10/31		1,846,000.	M	EUR	100.4358	%	31/03/26	97.894	1,854,044.36																		

Inventaire sur historique de valorisation (HISIMV)

Stock : Stock adm principal au 31/03/26
 PORTEFEUILLE : 118036 OFI INWEST EURO HIGH YIELD

Devise de fixing : WMC WMC Closing (EUR)
 Devise du portefeuille : EUR

(Etat simplifié, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR.	DEV COT	P. R. U EN DEVISE ET EXPR.	DATE COTA	COURS VALEUR	F	PRIX REVIENT TOTA	PLUS OU MOINS VAL	Devise du portefeuille	COUPON COURU TOTA	VALEUR BOURSIERE	PRCT ACT NET
XS2961445090	GRIFOLS 7.125% 30	EUR-01/05/30	3,090,000.	M EUR	104.3676	% 31/03/26	103.57		3,224,960.35	-26,501.35	92,345.94	3,290,804.94	0.66	
XS2615562274	GRUENEN 6.75% 2030	EUR-15/05/30	369,000.	M EUR	96.5609	% 31/03/26	103.297		393,209.87	-12,043.94	9,478.69	390,644.62	0.08	
XS2337703537	GRUENENTH 4.125% 28	EUR-15/05/28	2,373,000.	M EUR	97.7967	% 31/03/26	99.554		2,320,715.72	41,700.70	37,251.16	2,399,667.58	0.48	
XS3212436813	GRUPPO 6.5% 2031	EUR-31/10/31	2,697,000.	M EUR	100.	% 31/03/26	97.26		2,697,000.00	-73,897.80	74,991.58	2,698,093.78	0.54	
XS2357812556	GUALA 3.25% 06/28	EUR-15/06/28	4,587,000.	M EUR	93.3461	% 31/03/26	95.733		4,281,787.28	109,485.43	44,309.15	4,435,581.86	0.89	
XS3191437006	HLIDING 3.875% 2031	EXA-31/01/31	2,118,000.	M EUR	99.4325	% 31/03/26	97.581		2,105,980.36	-39,214.78	13,716.23	2,080,481.81	0.42	
XS293336034	HOMESM 5.875% 2030	EUR-15/02/30	1,667,000.	M EUR	101.2276	% 31/03/26	100.426		1,687,464.36	-13,362.94	37,270.18	1,711,371.60	0.35	
XS3189697793	IDS FIN 4% 2032	EXA-01/10/32	3,000,000.	M EUR	99.911	% 31/03/26	96.595		1,450,707.23	-48,147.83	29,119.56	1,431,678.96	0.29	
XS2905386962	IHO VER 6.75% 29 PIK	EUR-15/11/29	3,000,000.	M EUR	102.7676	% 31/03/26	104.012		3,083,028.58	77,331.42	77,062.50	3,197,422.50	0.64	
XS2810807094	ILIAD HOLD 6.875% 31	EUR-15/04/31	4,085,000.	M EUR	107.0019	% 31/03/26	104.469		4,371,026.67	-103,468.02	130,280.30	4,397,838.95	0.89	
FR001400TL99	ILIAD SA 4.25% 2029	EUR-15/04/31	800,000.	M EUR	100.677	% 31/03/26	100.325		805,416.00	-2,816.00	10,060.27	812,660.27	0.16	
XS3176794595	INPOST MA 4% 31	EUR-01/04/31	3,775,000.	M EUR	106.2764	% 31/03/26	105.028		2,444,356.97	-28,712.97	16,304.79	2,431,948.79	0.49	
XS3192259516	INTRALOT 6.75% 31	EUR-15/10/31	2,150,000.	M EUR	99.0085	% 31/03/26	96.209		3,737,571.68	-105,681.93	419.44	3,632,309.19	0.73	
XS3194941111	ION PLATFO 6.875% 32	EUR-30/09/32	3,010,000.	M EUR	97.5	% 31/03/26	95.624		2,096,250.00	-40,334.00	73,368.75	2,129,284.75	0.43	
XS3067907140	IPD 3 BV 5.5% 2031	EUR-15/06/31	2,200,000.	M EUR	81.5	% 31/03/26	79.732		2,453,150.00	-53,216.80	1,149.65	2,401,082.85	0.48	
XS2305744059	IQVIA IN 2.25% 03/29	EUR-15/03/29	1,524,000.	M EUR	94.97	% 31/03/26	94.328		2,089,340.00	-14,124.00	35,963.89	2,111,179.89	0.43	
XS282797383	ITLMMATCH 6.25% 2031	EUR-05/02/31	881,000.	M EUR	92.6043	% 31/03/26	94.99		1,411,289.91	34,528.89	1,619.25	1,447,438.05	0.29	
XS3041347637	ITELYUM REG 5.75% 30	EUR-15/04/30	3,157,000.	M EUR	100.0591	% 31/03/26	98.998		3,158,867.08	-44,138.10	8,718.23	3,209,575.45	0.65	
XS297198487	KAI XO BOND 5.125% 29	EUR-30/09/29	2,924,000.	M EUR	97.8564	% 31/03/26	100.527		2,861,321.21	78,088.27	84,208.59	2,946,485.97	0.59	
XS2971567560	KAPLA HO 5% 2031	EXA-30/04/31	1,278,000.	M EUR	100.	% 31/03/26	98.483		1,278,000.00	-19,387.26	29,586.58	1,288,199.32	0.26	
XS3049411971	LHMC 9.375% PIK 2030	EUR-15/05/30	930,564.	M EUR	100.4704	% 31/03/26	104.795		934,941.01	40,243.53	33,199.81	1,008,384.35	0.20	
XS2824643220	LOITTO SPA 5.375% 30	EUR-01/06/30	1,100,000.	M EUR	102.3961	% 31/03/26	102.084		1,126,357.00	-3,433.00	19,872.57	1,142,796.57	0.23	
XS3047452316	LOTTOMATIC 4.875% 31	EUR-31/01/31	2,170,000.	M EUR	100.1407	% 31/03/26	101.		2,173,053.30	40,243.53	44,371.98	2,236,071.98	0.45	
XS2732357525	LOXAM SAS 6.375% 29	EUR-02/05/29	5,351,000.	M EUR	103.3093	% 31/03/26	102.858		4,975,274.88	-21,736.46	91,251.27	5,044,789.69	1.02	
XS2810867742	MAHLE GMBH 6.5% 31	EUR-15/07/32	1,490,000.	M EUR	103.47	% 31/03/26	101.485		1,541,703.00	-29,576.50	40,354.17	1,562,480.67	0.31	
XS3186949585	MATTER 3.875% 2030	EUR-15/10/30	3,927,000.	M EUR	105.2093	% 31/03/26	103.004		1,472,930.67	-30,874.67	21,335.42	1,463,391.42	0.30	
XS2623257503	MOTTON 7.375% 2030	EUR-15/06/30	2,400,000.	M EUR	99.9979	% 31/03/26	96.479		3,926,915.75	-138,185.42	44,805.98	3,833,536.31	0.77	
XS2797353401	NEOPHARMED 7.125% 30	EUR-08/04/30	1,811,000.	M EUR	91.9578	% 31/03/26	86.697		2,206,986.24	-126,258.24	52,608.33	2,133,336.33	0.43	
XS2920589699	NI DDA HEA 5.625% 30	EUR-21/02/30	1,280,000.	M EUR	103.5421	% 31/03/26	102.352		1,875,146.66	-21,551.94	59,908.53	1,913,503.25	0.39	
XS299859704	NISSAN MO 5.25% 29	EXA-17/07/29	2,420,000.	M EUR	101.7881	% 31/03/26	100.281		1,302,887.88	-19,291.08	6,800.50	1,290,396.80	0.26	
XS2355604880	NOMAD FO 2.5% 06/28	EUR-24/06/28	2,124,000.	M EUR	101.103	% 31/03/26	99.196		2,446,692.60	41,032.89	90,153.29	2,490,696.49	0.50	
XS3232687023	OK-EAGLE 6.25% 33	EUR-01/07/33	1,271,000.	M EUR	94.4411	% 31/03/26	96.373		2,005,929.63	-46,149.40	11,357.50	2,058,320.02	0.42	
XS2906227785	OEG FIN 7.25% 2029	EUR-27/09/29	1,834,000.	M EUR	101.1978	% 31/03/26	103.367		1,855,966.78	39,784.00	0.00	1,298,695.09	0.26	
XS282597656	01 EUROP 5.25% 2029	EUR-01/06/29	2,450,000.	M EUR	101.4349	% 31/03/26	98.906		2,485,156.19	-61,959.19	43,232.29	2,466,429.29	0.50	
XS3037643304	OPAL BIDCO 5.5% 2032	EUR-31/03/32	3,875,000.	M EUR	100.096	% 31/03/26	97.666		3,878,720.12	-94,162.62	1,184.03	3,785,741.53	0.76	
XS2804497506	OPTICS BIDC 7.75% 33	365-24/01/33	1,900,000.	M EUR	123.4715	% 31/03/26	112.736		2,345,957.55	-203,973.55	27,432.88	2,169,416.88	0.44	
XS2804500812	OPTICS BIDCO 7.8% 28	UST-31/07/28	1,276,000.	M EUR	113.147	% 31/03/26	107.443		1,443,755.72	-72,783.04	16,932.56	1,387,905.24	0.28	
XS2332250708	ORGNON 2.875% 28	EUR-30/04/28	3,991,000.	M EUR	94.476	% 31/03/26	96.434		3,770,538.70	78,142.24	48,446.31	3,897,127.25	0.79	
XS311831254	PAPREC 4.5% 2032	EUR-15/07/32	3,825,000.	M EUR	100.0569	% 31/03/26	98.351		3,827,175.34	-65,249.59	36,815.63	3,798,741.38	0.77	
XS3200021502	PCC GLOBA 8.25% 2030	EUR-15/11/30	3,382,000.	M EUR	100.	% 31/03/26	82.617		3,382,000.00	-587,893.06	107,730.79	2,901,837.73	0.59	
XS2903463987	PERRIGO FI 5.375% 32	EXA-30/09/32	2,817,000.	M EUR	101.378	% 31/03/26	93.728		2,855,816.86	-215,499.10	1,244.50	2,641,562.26	0.53	
XS2852970016	PICARD 6.375% 07/29	EUR-01/07/29	1,053,000.	M EUR	103.3291	% 31/03/26	101.25		1,088,055.04	-21,892.54	16,968.66	1,083,131.16	0.22	
XS2696090286	PINNACLE 8.25% 2028	EUR-11/10/28	3,046,000.	M EUR	104.4732	% 31/03/26	103.429		3,182,252.57	-31,805.23	43,278.58	3,193,725.92	0.64	
XS2641928036	PLAYTECH P 5.875% 28	UST-28/06/28	2,520,000.	M EUR	101.5753	% 31/03/26	99.751		2,559,697.11	-45,971.91	38,639.42	2,552,364.62	0.51	
XS2834242435	PLT VII FINANC 6% 31	EXA-15/06/31	2,947,000.	M EUR	101.5604	% 31/03/26	100.941		2,992,985.79	-18,254.52	52,319.34	3,027,050.61	0.61	
XS3004167642	PRIMO TRI 3.875% 28	EUR-31/10/28	2,051,000.	M EUR	97.5907	% 31/03/26	98.378		2,001,584.81	16,147.97	33,556.64	2,051,289.42	0.41	

Stock : Stock adm principal au 31/03/26
PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

VL VALIDEE
Devise de fixing : VMC WM Closing (EUR)
Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS VAL/LIGNE	BOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P. R. U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE	PRCT ACT NET
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Obl. a taux variable revisable NMR ou ass.

Obl. & valeurs ass. NMR ou ass.

Obl. & valeurs ass. non NMR ou ass.

Obl. a taux fixe non NMR ou ass.

DEVISE COTATION : USD DOLLAR DES ETATS-UNIS
USA-01/03/07 1,250,000.
M USD
SOUS TOTAL DEVISE COTATION : USD DOLLAR DES ETATS-UNIS

Obl. a taux fixe non NMR ou ass.

Obl. & valeurs ass. non NMR ou ass.

I - Obl. & Valeurs ass.

III - Titres d'OPC

Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE

Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE

DEVISE COTATION : EUR EURO

FR0000008997 OFI INV ESG LIQUIDIT

SOUS TOTAL DEVISE COTATION : EUR EURO

239. P EUR 4787.5 M 31/03/26 4787.73

CUMUL (EUR)

CUMUL (EUR)

Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE

CUMUL (EUR)

Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE

CUMUL (EUR)

Autres fonds d'invest. alternatifs destines aux pro. et non pro. et equiv. d'autres Etats UE et Org. de titri. cotes

Autres fonds destines aux non professionnels et equivalent s d'autres Etats de l'UE hors organismes de titrisation

DEVISE COTATION : EUR EURO

IE00066F4759 IHS HY CORP BD

280,000.

P EUR 93.5512 M 31/03/26 89.08

SOUS TOTAL DEVISE COTATION : EUR EURO

CUMUL (EUR)

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Inventaire sur historique de valorisation (HISINH)

Stock : Stock admi principal au 31/03/26
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD
 Devise de fixing : VMC WM Closing (EUR)
 Devise du portefeuille : EUR
 (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

VL VALIDEE

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P. R. U EN DEVISE	DATE	COURS	I	F	← PRIX REVIENT TOTA	PLUS OU MOINS VAL	Devise du portefeuille	COURON COURU TOTA	VALEUR BOURSIERE	PRCT
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR								ACT NET

Autres fonds destines aux non professionnels et equivalent s d'autres Etats de l'UE hors organismes de titrisation
 CUMUL (EUR)

Autres fonds d'invest. alternatifs destines aux pro. et non pro. et equiv. d'autres Etats UE et Org. de titri. cofes
 CUMUL (EUR)

III - Titres d'OPC

V - Instruments financiers a terme

Appel de marge

Appel de marge sur marche reglemente

Futures sur taux sur marche reglemente

DEUISE COTATION : EUR EURO

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Appel de marge sur marche reglemente

Appel de marge

Contrats de swap de taux

Derives de credits

Credit Default Swap (CDS) cleares

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EUR

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% 31/03/26

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V - Instruments financiers a terme

Contrats de swap de taux

Derives de credits

Credit Default Swap (CDS) cleares

5.000 37.000.000.

EUR

7.4196

% 31/03/26

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Inventaire sur historique de valorisation (HISINH)

Stock : Stock adm principal au 31/03/26
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD
 Devise de fixing : WMC WMC Closing (EUR)
 Devise du portefeuille : EUR
 (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS VAL/LIGNE	BOSSIER	QUANTITE ET EXPR.	DEV COT	P. R. U EN DEVISE ET EXPR.	DATE COTA	COURS VALEUR	F	PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURRI TOTA	VALEUR BOURSIERE	PRCT ACT NET
T - Tresorerie																		
Liquidites																		
Dettes et comptes rattachés																		
<i>Achats reglements differes</i>																		
BDS065EUR						Ach diff titres EUR		-2,260,497.32	EUR	1.	31/03/26	1.		-2,260,497.32	0.00	0.00	-2,260,497.32	-0.46
<i>Achats reglements differes</i>																		
											CUMUL	(EUR)		-2,260,497.32	0.00	0.00	-2,260,497.32	-0.46
Dettes et comptes rattachés																		
<i>Creances et comptes rattachés</i>																		
<i>Coupons a recevoir</i>																		
<i>DEVISE COTATION : EUR EURO</i>																		
DE000A4DFL06						SCHAEFFLER 5.375% 31 ACHLIC		32.	P EUR	5375.	31/03/26	A		172,000.00	0.00	0.00	172,000.00	0.03
XS317694595						IMPOST NA 4% 31 ACHLIC		3,775.	P EUR	20.88889007	31/03/26	A		78,855.56	0.00	0.00	78,855.56	0.02
<i>Coupons a recevoir</i>																		
											CUMUL	(EUR)		250,855.56	0.00	0.00	250,855.56	0.05
Ventes reglements differes																		
SDS065EUR						Vre diff titres EUR		969,141.97	EUR	1.	31/03/26	1.		969,141.97	0.00	0.00	969,141.97	0.20
<i>Ventes reglements differes</i>																		
											CUMUL	(EUR)		969,141.97	0.00	0.00	969,141.97	0.20
Depots de garantie (verses)																		
DFPEUR						Dep gar s/FUT EUR		1,020,195.4	EUR	1.	31/03/26	1.		1,020,195.40	0.00	0.00	1,020,195.40	0.21
DFPNEUR						Deposit OTC Verse		4,252,364.81	EUR	1.	31/03/26	1.		4,252,364.81	0.00	0.00	4,252,364.81	0.86
<i>Depots de garantie (verses)</i>																		
											CUMUL	(EUR)		5,272,560.21	0.00	0.00	5,272,560.21	1.06
Souscriptions à recevoir																		
SR065EUR						Sous recev EUR SGP		29,416.28	EUR	1.	31/03/26	1.		29,416.28	0.00	0.00	29,416.28	0.01
<i>Souscriptions à recevoir</i>																		
											CUMUL	(EUR)		29,416.28	0.00	0.00	29,416.28	0.01
Creances et comptes rattachés																		
<i>Debiteurs et crediturs divers</i>																		
RMF065EUR						Prov com mvts EUR		-17,911.89	EUR	1.	31/03/26	1.		-17,911.89	0.00	0.00	-17,911.89	0.00
<i>Debiteurs et crediturs divers</i>																		
											CUMUL	(EUR)		-17,911.89	0.00	0.00	-17,911.89	0.00

Inventaire sur historique de valorisation (HISIRV)

Stock : Stock adm principal au 31/03/26
PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

VL VALIDEE

V	A	L	E	U	R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<----- PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COURON COURU TOTA	-----> VALEUR BOURSIERE	PRCT ACT NET
Comptes d ajustement																		
<i>Frais provisionnes</i>																		
F110EUR								-286,960.65	EUR	1.	31/03/26	1.		-286,960.65	0.00	0.00	-286,960.65	-0.06
<i>Frais provisionnes</i>																		
<i>Somme a payer</i>																		
F110EUR-								-599.2	EUR	1.	31/03/26	1.		-599.20	0.00	0.00	-599.20	0.00
<i>Somme a payer</i>																		
Comptes d ajustement																		
<i>Liquidites</i>																		
Autres disponibilites																		
Comptes financiers																		
<i>Operations a vue</i>																		
BK065EUR							185,389.5	EUR	1.	31/03/26	1.	1,144,576.3		185,389.50	0.00	0.00	185,389.50	0.04
BK065GBP							1,644.99	GBP	1.	31/03/26	1.	1,980.15		-97.36	0.00	0.00	1,882.79	0.00
BK065USD							3,426.48	USD	0.92313978	31/03/26	0.86790488	3,163.12		-189.26	0.00	0.00	2,973.86	0.00
BK940EUR							247,635.19	EUR	1.	31/03/26	1.	247,635.19		0.00	0.00	0.00	247,635.19	0.05
<i>Operations a vue</i>																		
Appel de marge																		
MGEUR							973,095.	EUR	1.	31/03/26	1.	973,095.00		0.00	0.00	0.00	973,095.00	0.20
MGNEWEUR							-2,381,081.56	EUR	1.	31/03/26	1.	-2,381,081.56		0.00	0.00	0.00	-2,381,081.56	-0.48
<i>Appel de marge</i>																		
Comptes financiers																		
Autres disponibilites																		
<i>Operations a vue</i>																		
T - Tresorerie							2,986,186.36	EUR				2,986,186.36		-286.62	0.00	0.00	2,985,899.74	0.60
PORTEFEUILLE : OFI INVEST EURO HIGH YIELD (118036)																		
														495,372,356.53	-7,244,889.35	7,761,446.96	495,888,914.14	100.00
(EUR)																		

Inventaire sur historique de valorisation (HIS)HV

Stock : Stock adm principal au 31/03/26
PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

Devise de fixing : WMC WM Closing (EUR)
Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

VL VALDEE

Portefeuille titres : 482,903,014.4 Coupons et dividendes a recevoir : 250,855.56

Frais de gestion du jour

PrComGestFin	Actif net	Nombre de parts	Devise	Actif net	Devise
PrComGestFin	284,956,024.39	2,181,228.3988	EUR	5,074.65	EUR
PrComGestFin	54,215,462.75	1,027,004.6728	EUR	965.5	EUR
PrComGestFin	129.09	1.	EUR	1,688.88	EUR
PrComGestFin	125.75	1.	EUR	0.03	EUR
PrComGestFin	56,038,278.10	461,840.7648	EUR	8.07	EUR
PrComGestFin	1,377.82	11.	EUR	1,100.39	EUR
PrComGestFin	267,675.77	2,726.	EUR		
PrComGestFin	100,409,840.47	9,354.3	EUR		

Part	Devise	Actif net	Nombre de parts	Devise	Actif net	Coef	resultat	Change	Prix std	Souscript.	Prix std	Rachat
C	EUR	284,956,024.39	2,181,228.3988	EUR	130.64	57.463680382929			130.64	130.64	130.64	130.64
D	EUR	54,215,462.75	1,027,004.6728	EUR	52.78	10.93298529262			52.78	52.78	52.78	52.78
G1	EUR	129.09	1.	EUR	129.09	0.000026030685			129.09	129.09	129.09	129.09
G2	EUR	125.75	1.	EUR	125.75	0.000025357896			125.75	125.75	125.75	125.75
R	EUR	56,038,278.10	461,840.7648	EUR	121.33	11.300710033791			121.33	121.33	121.33	121.33
R1	EUR	1,377.82	11.	EUR	125.25	0.000277849885			125.25	125.25	125.25	125.25
R2	EUR	267,675.77	2,726.	EUR	98.19	0.05397864438			98.19	98.19	98.19	98.19
X	EUR	100,409,840.47	9,354.3	EUR	10,734.08	20.248315407813			10,734.08	10,734.08	10,734.08	10,734.08

Actif net total en EUR : 495,888,914.14

VL theorique

Part	Devise	Actif theorique	Devise	Actif theorique	Coef	resultat	Change	Prix std	Souscript.	Prix std	Rachat
C	EUR	284,956,024.39	EUR	130.64	57.463680382929			130.64	130.64	130.64	130.64
D	EUR	54,215,462.75	EUR	52.79	10.93298529262			52.79	52.79	52.79	52.79
G1	EUR	129.09	EUR	129.09	0.000026030685			129.09	129.09	129.09	129.09
G2	EUR	125.75	EUR	125.75	0.000025357896			125.75	125.75	125.75	125.75
R	EUR	56,038,278.10	EUR	121.34	11.300710033791			121.34	121.34	121.34	121.34
R1	EUR	1,377.82	EUR	125.26	0.000277849885			125.26	125.26	125.26	125.26
R2	EUR	267,675.77	EUR	98.19	0.05397864438			98.19	98.19	98.19	98.19
X	EUR	100,409,840.47	EUR	10,734.08	20.248315407813			10,734.08	10,734.08	10,734.08	10,734.08

Actif theorique total en EUR : 495,888,914.14 (Sens collecte : EQU)