OFI INVEST HIGH YIELD 2029

ATTESTATION DU COMMISSAIRE AUX COMPTES
Composition de l'actif au 30 septembre 2026

ATTESTATION DU COMMISSAIRE AUX COMPTES
Composition de l'actif au 30 septembre 2026

OFI INVEST HIGH YIELD 2029
OPCVM CONSTITUE SOUS FORME DE FONDS COMMUN DE PLACEMENT
Régi par le Code monétaire et financier

Société de gestion
OFI INVEST ASSET MANAGEMENT
127-129, quai du Président Roosevelt
92130 Issy-les-Moulineaux

En notre qualité de commissaire aux comptes de l'OPCVM constitué sous forme de fonds commun de placement OFI INVEST HIGH YIELD 2029, et en application des dispositions de l'article L.214-17 du Code monétaire et financier et de l'article 411-125 du Règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 30 septembre 2026 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Neuilly sur Seine, date de la signature électronique

Document authentifié par signature électronique

Le commissaire aux comptes
PricewaterhouseCoopers Audit

Raphaëlle Alezra-Cabessa

2026.11.10 17:18:52 +01:00

PricewaterhouseCoopers Audit, SAS, 63, rue de Villiers 92208 Neuilly-sur-Seine Cedex
Téléphone : +33 (0)1 56 57 58 59

Société d'expertise comptable inscrite au tableau de l'ordre de Paris - Ile de France. Société de commissariat aux comptes membre de la compagnie régionale de Versailles et du Centre. Société par Actions Simplifiée au capital de 2 510 460 €. Siège social : 63 rue de Villiers 92200 Neuilly-sur-Seine. RCS Nanterre 672 006 483. TVA n° FR 76 672 006 483. Siret 672 006 483 00362. Code APE 6920 Z. Bureaux : Bordeaux, Lille, Lyon, Marseille, Metz, Nantes, Neuilly-Sur-Seine, Rennes, Rouen, Strasbourg, Toulouse, Montpellier

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Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/09/26 Devise de fixing : WMC WM Closing (EUR)
PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029 VL VALIDEE Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<---------- Devise du portefeuille PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE ---------->	PRCT ACT NET

I - Obl. & Valeurs ass.

Obl. & valeurs ass. NMR ou ass.

Obl. a taux fixe NMR ou ass.

DEVISE COTATION : EUR EURO

FR001400Q6Z9 AIR FRAN 4.625% 29	EXA-23/05/29	4,500,000.	M EUR	101.7287	% 30/09/26	99.995		4,577,792.00	-78,017.00	75,267.12	4,575,042.12	0.74
XS2251233651 AKL PR 1.125% 01/29	EXA-11/01/29	5,692,000.	M EUR	90.0803	% 30/09/26	93.299		5,127,368.28	183,210.80	46,315.73	5,356,894.81	0.87
XS2615937187 ALLWYN ENT 7.25% 30	EUR-30/04/30	7,523,000.	M EUR	106.6737	% 30/09/26	103.039		7,222,558.00	-246,096.43	104,992.87	7,081,454.44	1.15
XS3199069165 ALSTRIA 4.25% 2029	EXA-15/10/29	10,000,000.	M EUR	99.0961	% 30/09/26	95.191		9,909,609.00	-390,509.00	409,863.01	9,928,963.01	1.62
FR00140010J1 ALTAREA 1.75% 01/30	UST-16/01/30	8,300,000.	M EUR	89.2017	% 30/09/26	91.517		7,403,738.00	192,173.00	103,067.81	7,698,978.81	1.25
XS2857868942 AMVER 6.625% 29	EUR-15/07/29	6,886,000.	M EUR	105.535	% 30/09/26	103.214		7,267,137.88	-159,821.84	97,575.58	7,204,891.62	1.17
XS3070545234 AROUNDTOWN 3.5% 30	EXA-13/05/30	7,100,000.	M EUR	99.2105	% 30/09/26	95.132		7,043,947.00	-289,575.00	96,676.71	6,851,048.71	1.12
XS1688199949 AUTOSTRADE 1.875% 29	EXA-26/09/29	1,522,000.	M EUR	91.167	% 30/09/26	94.176		1,387,562.32	45,796.40	469.11	1,433,827.83	0.23
XS2769426623 AVIS 7.0% 28/02/2029	EUR-28/02/29	6,742,000.	M EUR	101.0984	% 30/09/26	99.762		6,816,053.69	-90,099.65	41,950.22	6,767,904.26	1.10
XS2205083749 AVN FD 3.875% 07/28	EUR-15/07/28	6,720,000.	M EUR	99.3088	% 30/09/26	99.8		6,673,554.48	33,005.52	55,696.67	6,762,256.67	1.10
BE6352800765 BARRY CALLE 4% 2029	EXA-14/06/29	2,200,000.	M EUR	100.6099	% 30/09/26	99.407		2,213,417.72	-26,463.72	26,520.55	2,213,474.55	0.36
BE6360448615 BARY 3.75% 2028	EXA-19/02/28	400,000.	M EUR	99.9993	% 30/09/26	99.777		399,997.23	-889.23	9,246.58	408,354.58	0.07
FR001400P4R2 BEL SA 4.375% 2029	EXA-11/04/29	3,000,000.	M EUR	101.4192	% 30/09/26	99.737		3,042,575.87	-50,465.87	62,568.49	3,054,678.49	0.50
XS1789515134 BELDEN 3.875% 2028	EUR-15/03/28	6,235,000.	M EUR	99.2563	% 30/09/26	99.717		6,188,628.64	28,726.31	11,409.18	6,228,764.13	1.01
XS2915529783 BELRON UK 4.625% 29	EUR-15/10/29	6,787,000.	M EUR	101.7789	% 30/09/26	99.928		6,907,736.90	-125,623.54	145,614.14	6,927,727.50	1.13
XS2806449190 BOELS TOP 5.75% 5/30	EUR-15/05/30	3,492,000.	M EUR	102.136	% 30/09/26	101.288		3,566,589.12	-29,612.16	76,411.75	3,613,388.71	0.59
XS3485509262 CASTELLU 3.75% 09/29	EXA-03/09/29	5,500,000.	M EUR	99.799	% 30/09/26	98.625		5,488,945.00	-64,570.00	16,386.99	5,440,761.99	0.89
XS2854329104 CECONOMY 6.25% 2029	EUR-15/07/29	7,356,000.	M EUR	102.4509	% 30/09/26	102.436		7,536,287.37	-1,095.21	98,335.42	7,633,527.58	1.24
XS2497520887 CELANESE US 29	EXA-19/01/29	6,500,000.	M EUR	105.4995	% 30/09/26	103.73		6,857,468.50	-115,018.50	288,897.75	7,031,347.75	1.14
XS2348237871 CELLNEX 1.5% 06/28	EXA-08/06/28	400,000.	M EUR	91.4076	% 30/09/26	96.423		365,630.40	20,061.60	1,906.85	387,598.85	0.06
FR0014000LD1 CIE PLASTI 4.875% 29	EXA-13/03/29	6,900,000.	M EUR	101.691	% 30/09/26	100.3		7,016,678.48	-95,978.48	187,079.79	7,107,779.79	1.16
XS2852136816 CMA CGM SA 5.5% 29	EUR-15/07/29	7,360,000.	M EUR	103.2394	% 30/09/26	101.38		7,598,422.80	-136,854.80	86,582.22	7,548,150.22	1.23
XS2335148024 CONSTE 3.125% 07/29	EUR-15/07/29	7,864,000.	M EUR	94.9813	% 30/09/26	97.217		7,469,333.28	175,811.60	52,563.19	7,697,708.07	1.25
XS2432162654 CPI PRPT 1.75% 30	EXA-14/01/30	7,500,000.	M EUR	87.8497	% 30/09/26	84.129		6,588,730.00	-279,055.00	93,852.74	6,403,527.74	1.04
XS2623222978 CROWN EURO HLD 5% 28	EUR-15/05/28	2,037,000.	M EUR	103.2493	% 30/09/26	101.176		2,103,188.71	-42,233.59	38,759.58	2,099,714.70	0.34
XS2356030556 CTP NV 1.25% 06/2029	EXA-21/06/29	2,558,000.	M EUR	87.4468	% 30/09/26	92.788		2,236,889.97	136,627.07	9,023.08	2,382,540.12	0.39
XS3067385420 CURRENTA GRO 5.5% 30	EUR-15/05/30	7,483,000.	M EUR	101.2686	% 30/09/26	98.313		7,577,931.12	-221,169.33	156,623.35	7,513,385.14	1.22
XS2345050251 DANA FIN 3% 07/29	UST-15/07/29	2,985,000.	M EUR	93.0761	% 30/09/26	99.72		2,778,320.08	198,321.92	19,224.05	2,995,866.05	0.49
XS3393993285 DISCOVERY 4.302% 30	EXA-17/01/30	3,076,000.	M EUR	98.4133	% 30/09/26	100.929		3,027,194.27	77,381.77	93,537.03	3,198,113.07	0.52
XS2999576080 DOBANK 7% 2030	EUR-28/02/30	7,710,000.	M EUR	106.231	% 30/09/26	102.548		8,190,407.20	-283,956.40	47,973.33	7,954,424.13	1.29
XS2391403354 DOMETIC 2% 09/28	EXA-29/09/28	8,095,000.	M EUR	91.4233	% 30/09/26	95.1		7,400,712.53	297,632.47	1,330.68	7,699,675.68	1.25
XS2296203123 DT LUFTH 3.75% 02/28	EXA-11/02/28	800,000.	M EUR	99.5527	% 30/09/26	99.748		796,421.87	1,562.13	19,150.68	817,134.68	0.13
FR0013449998 ELIS SA 1.625% 04/28	EXA-03/04/28	500,000.	M EUR	92.5896	% 30/09/26	97.07		462,948.00	22,402.00	4,051.37	489,401.37	0.08
FR001400KWR6 ELO SACA 6% 2029	EXA-22/03/29	6,100,000.	M EUR	95.4873	% 30/09/26	100.181		5,824,723.00	286,318.00	194,531.51	6,305,572.51	1.03
XS2954187378 EMBCER 5.75% 2029	EUR-15/12/29	7,753,000.	M EUR	104.5485	% 30/09/26	102.456		4,323,010.47	-86,523.20	70,667.16	4,307,154.43	0.70
XS2491664137 EUR SCIE 4% 07/29	EXA-06/07/29	2,560,000.	M EUR	99.3653	% 30/09/26	100.112		2,543,752.09	19,115.11	24,688.22	2,587,555.42	0.42
XS2288925568 FASTIGHETS 1.0% 2029	UST-20/01/29	4,299,000.	M EUR	85.3801	% 30/09/26	92.815		3,670,488.59	319,628.26	30,034.11	4,020,150.96	0.65
XS2805234700 FLUTTER TRE 5% 4/29	EUR-29/04/29	5,921,000.	M EUR	102.7594	% 30/09/26	100.375		6,084,386.04	-141,182.29	137,334.31	6,080,538.06	0.99
XS2778270772 FNAC 6.0% 01/04/2029	EUR-01/04/29	5,442,000.	M EUR	104.2079	% 30/09/26	102.045		5,670,994.14	-117,705.24	907.00	5,554,195.90	0.90
XS2767246908 FORD 4.44% 02/30	EXA-14/02/30	7,287,000.	M EUR	102.2045	% 30/09/26	99.02		7,447,642.05	-232,054.65	204,105.88	7,419,693.28	1.21
XS2774391580 FORVIA SE 5.125% 29	EUR-15/06/29	7,657,000.	M EUR	101.5005	% 30/09/26	100.75		7,771,889.73	-57,462.23	116,636.32	7,831,063.82	1.27
XS2937174196 GETLINK SE 4.125% 30	EUR-15/04/30	6,178,000.	M EUR	100.7273	% 30/09/26	98.517		6,222,930.39	-136,550.13	118,218.60	6,204,598.86	1.01
XS2282101539 GRAND 0.125% 01/2028	EXA-11/01/28	2,100,000.	M EUR	86.2044	% 30/09/26	95.08		1,810,293.00	186,387.00	1,898.63	1,998,578.63	0.33

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/09/26 Devise de fixing : WMC WM Closing (EUR)
PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029 VL VALIDEE Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<---------- Devise du portefeuille PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE ---------->	PRCT ACT NET
XS2961445090 GRIFOLS 7.125% 30		EUR-01/05/30	6,500,000.	M EUR	103.2	% 30/09/26	103.18		6,708,000.00	-1,300.00	194,255.21	6,900,955.21	1.12
XS2326548562 HAPAG LLO 2.5% 28		EUR-15/04/28	2,312,000.	M EUR	95.6465	% 30/09/26	97.721		2,211,347.02	47,962.50	26,812.78	2,286,122.30	0.37
XS3000561566 HARLEY DAVI 4.0% 30		EXA-12/03/30	7,000,000.	M EUR	100.0223	% 30/09/26	97.818		7,001,560.00	-154,300.00	156,493.15	7,003,753.15	1.14
XS2384269366 HEIMSTADEN 0.75% 29		EXA-06/09/29	8,034,000.	M EUR	85.4897	% 30/09/26	90.453		6,868,241.29	398,752.73	4,292.14	7,271,286.16	1.18
XS2385390724 HOLDING D 0.75% 28		EXA-16/09/28	7,055,000.	M EUR	88.0405	% 30/09/26	94.206		6,211,254.73	434,978.57	2,319.45	6,648,552.75	1.08
XS3190744907 IDS FIN PLC 1% 2029		EXA-01/10/29	6,334,000.	M EUR	99.6907	% 30/09/26	96.592		6,314,406.42	-196,269.14	563.99	6,118,701.27	1.00
XS2905386962 IHO VER 6.75% 29 PIK		EUR-15/11/29	6,000,000.	M EUR	104.6558	% 30/09/26	103.525		6,279,350.00	-67,850.00	154,125.00	6,365,625.00	1.04
FR001400FV85 ILIAD SA 5.625% 2030		EXA-15/02/30	6,800,000.	M EUR	105.7353	% 30/09/26	102.658		7,189,998.05	-209,254.05	239,979.45	7,220,723.45	1.18
FR001400M998 IMERYS 4.75% 2029		EXA-29/11/29	2,300,000.	M EUR	103.5722	% 30/09/26	101.137		2,382,160.20	-56,009.20	91,889.73	2,418,040.73	0.39
XS2244936659 INFRAST 1.625% 28		EXA-21/10/28	6,240,000.	M EUR	94.0368	% 30/09/26	95.289		5,867,896.80	78,136.80	96,121.64	6,042,155.24	0.98
XS2036798150 IQVIA 2.25% 15/01/28		EUR-15/01/28	3,587,000.	M EUR	94.9469	% 30/09/26	97.694		3,405,747.06	98,536.72	17,262.44	3,521,546.22	0.57
FR001400RIT6 ITM ENTREPR 5.75% 29		EXA-22/07/29	6,500,000.	M EUR	103.135	% 30/09/26	103.25		6,703,775.00	7,475.00	73,726.03	6,784,976.03	1.10
XS2364593579 JAGUAR 4.5% 07/28		UST-15/07/28	5,465,000.	M EUR	100.6855	% 30/09/26	99.573		5,502,464.45	-60,800.00	52,793.68	5,494,458.13	0.89
XS2844398482 KS AG 4.25% 19/06/29		EXA-19/06/29	500,000.	M EUR	100.4984	% 30/09/26	100.97		502,491.86	2,358.14	6,113.01	510,963.01	0.08
FR001400YQA5 LAGARD 4.75% 2030		EXA-12/06/30	6,200,000.	M EUR	100.1187	% 30/09/26	98.703		6,207,362.00	-87,776.00	90,367.12	6,209,953.12	1.01
XS2824643220 LOTTO SPA 5.375% 30		EUR-01/06/30	7,150,000.	M EUR	103.4243	% 30/09/26	100.756		7,394,839.00	-190,785.00	129,171.70	7,333,225.70	1.19
XS2732357525 LOXAM SAS 6.375% 29		EUR-31/05/29	7,218,000.	M EUR	104.2185	% 30/09/26	101.834		6,770,240.82	-154,900.52	123,089.46	6,738,429.76	1.10
XS2341724172 MAHLE 2.375% 05/28		EXA-14/05/28	1,500,000.	M EUR	90.241	% 30/09/26	97.78		1,353,614.87	113,085.13	13,761.99	1,480,461.99	0.24
XS3320664710 MAPLE 3.881% 2030		EXA-26/03/30	7,038,000.	M EUR	100.2523	% 30/09/26	98.445		7,055,760.00	-127,200.90	142,184.95	7,070,744.05	1.15
XS2920504292 METLEN ENERGY 4% 29		EXA-17/10/29	6,889,000.	M EUR	100.1189	% 30/09/26	98.188		6,897,192.00	-133,020.68	264,235.62	7,028,406.94	1.14
XS2750308483 MUNDYS SPA 4.75% 29		EXA-24/01/29	4,688,000.	M EUR	102.3575	% 30/09/26	100.723		4,798,521.86	-76,627.62	153,130.63	4,875,024.87	0.79
FR0014000L29 NEXANS SA 4.25% 30		EXA-11/03/30	5,100,000.	M EUR	101.8586	% 30/09/26	98.526		5,194,786.60	-169,960.60	121,736.30	5,146,562.30	0.84
XS2332590475 NEXI SP 2.125% 04/29		EUR-30/04/29	3,295,000.	M EUR	92.015	% 30/09/26	94.933		3,031,894.25	96,148.10	29,563.47	3,157,605.82	0.51
XS2999659704 NISSAN MO 5.25% 29		EXA-17/07/29	7,726,000.	M EUR	100.4457	% 30/09/26	100.065		7,760,431.00	-29,409.10	85,568.10	7,816,590.00	1.27
XS2825597656 OI EUROP 5.25% 2029		EUR-01/06/29	7,845,000.	M EUR	101.7026	% 30/09/26	96.644		7,978,567.37	-396,845.57	138,431.56	7,720,153.36	1.26
XS2804501208 OPTICS 1.625% 2029		365-18/01/29	7,455,000.	M EUR	91.1905	% 30/09/26	94.312		6,798,252.79	232,706.81	85,298.48	7,116,258.08	1.16
XS2332250708 ORGNON 2.875% 28		EUR-30/04/28	7,530,000.	M EUR	95.9467	% 30/09/26	98.979		7,224,789.01	228,329.69	91,405.83	7,544,524.53	1.23
XS2856820704 PHOENIX PI 4.875% 29		EXA-10/07/29	6,900,000.	M EUR	104.6615	% 30/09/26	101.313		7,221,643.00	-231,046.00	77,412.33	7,068,009.33	1.15
XS2641928036 PLAYTECH P 5.875% 28		UST-28/06/28	4,428,000.	M EUR	102.3147	% 30/09/26	101.548		4,530,492.86	-33,947.42	68,234.75	4,564,780.19	0.74
XS3004167642 PRIMO TRI 3.875% 28		EUR-31/10/28	3,381,000.	M EUR	98.1467	% 30/09/26	99.32		3,318,338.31	39,670.89	55,316.92	3,413,326.12	0.56
DE000A383CQ2 PROGROUP 5.125% 29		EXA-12/04/29	7,509,000.	M EUR	99.5516	% 30/09/26	100.755		7,475,328.39	90,364.56	179,238.80	7,744,931.75	1.26
XS2747580319 Q PARK 5.125% 2029		EUR-01/03/29	6,801,000.	M EUR	102.4455	% 30/09/26	100.806		6,967,318.51	-111,502.45	30,014.14	6,885,830.20	1.12
FR00140020L8 RENAULT 2.5% 04/28		EXA-01/04/28	1,100,000.	M EUR	95.0948	% 30/09/26	97.949		1,046,042.90	31,396.10	13,863.01	1,091,302.01	0.18
XS2403428472 REXEL 2.125% 12/28		EUR-15/12/28	4,574,000.	M EUR	94.6395	% 30/09/26	95.964		4,328,809.09	60,584.27	28,889.26	4,418,282.62	0.72
XS2332306344 REXEL SA 2.125% 6/28		EUR-15/06/28	3,000,000.	M EUR	97.845	% 30/09/26	96.813		2,935,350.00	-30,960.00	18,947.92	2,923,337.92	0.48
XS1819574929 RLS ROY 1.625% 2028		EXA-09/05/28	450,000.	M EUR	91.2677	% 30/09/26	96.837		410,704.77	25,061.73	2,925.00	438,691.50	0.07
XS2830446535 SAGAX AB 4.375% 30		EXA-29/05/30	2,240,000.	M EUR	101.4836	% 30/09/26	99.256		2,273,231.90	-49,897.50	33,830.14	2,257,164.54	0.37
XS2826718087 SAIPEM 4.875% 2030		EXA-30/05/30	6,320,000.	M EUR	102.7595	% 30/09/26	101.125		6,494,402.86	-103,302.86	105,513.70	6,496,613.70	1.06
DE000A4DFLP8 SCHAEFFLER 4.25% 28		EXA-01/04/28	2,100,000.	M EUR	100.2255	% 30/09/26	99.945		2,104,735.00	-5,890.00	44,991.78	2,143,836.78	0.35
DE000A3H2TA0 SCHFFLR 3.375% 10/28		EXA-12/10/28	5,500,000.	M EUR	98.1006	% 30/09/26	98.176		5,395,530.89	4,149.11	180,539.38	5,580,219.38	0.91
XS2399981435 SECHE ENV 2.25% 28		UST-15/11/28	2,670,000.	M EUR	93.4607	% 30/09/26	96.223		2,495,399.73	73,754.37	22,854.62	2,592,008.72	0.42
XS2895496680 SECHE ENVI 4.5% 30		EUR-25/03/30	4,954,000.	M EUR	100.8136	% 30/09/26	98.278		4,994,303.46	-125,611.34	10,527.25	4,879,219.37	0.79
XS2489775580 SES SA 3.5% 01/29		EXA-14/01/29	7,200,000.	M EUR	98.0636	% 30/09/26	97.441		7,060,580.82	-44,828.82	180,197.26	7,195,949.26	1.17
XS3017995518 SIG COMB 3.75% 2030		EXA-19/03/30	6,960,000.	M EUR	100.1567	% 30/09/26	97.454		6,970,903.00	-188,104.60	140,868.49	6,923,666.89	1.13
XS2181577268 SILGAN 2.25% 06/28		EUR-01/06/28	5,390,000.	M EUR	94.2366	% 30/09/26	96.969		5,079,351.86	147,277.24	25,939.38	5,252,568.48	0.86
XS2361255057 SOFTBAN 3.375% 07/29		EUR-06/07/29	3,337,000.	M EUR	93.4803	% 30/09/26	94.375		3,119,437.04	29,856.71	26,904.56	3,176,198.31	0.52
XS2854423386 SOFTBANK G 5.375% 24		EUR-08/01/29	4,037,000.	M EUR	101.2788	% 30/09/26	99.611		4,088,624.55	-67,328.48	50,630.71	4,071,926.78	0.66
FR001400ZYD0 SPIE SA 3.75% 2030		EXA-28/05/30	7,000,000.	M EUR	100.2505	% 30/09/26	97.498		7,017,536.00	-192,676.00	91,335.62	6,916,195.62	1.13

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/09/26 Devise de fixing : WMC WM Closing (EUR)
PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029 VL VALIDEE Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<---------- Devise du portefeuille PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE ---------->	PRCT ACT NET
XS2597110027 STELLANTIS 4.375% 30		EXA-14/03/30	7,000,000.	M EUR	102.265	% 30/09/26	98.214		7,158,550.00	-283,570.00	169,486.30	7,044,466.30	1.15
PTTAPFOM0003 TAP SA 5.125% 2029		EUR-15/11/29	7,500,000.	M EUR	102.2	% 30/09/26	99.453		7,665,000.00	-206,025.00	154,817.71	7,613,792.71	1.24
XS2807518639 TDC NET AS 5.18% 29		EXA-02/08/29	6,442,000.	M EUR	103.362	% 30/09/26	101.831		6,658,581.58	-98,628.56	55,832.90	6,615,785.92	1.08
XS2288109676 TELECOM IT 1.625% 29		EXA-18/01/29	3,277,000.	M EUR	88.1105	% 30/09/26	94.684		2,887,381.69	215,412.99	37,494.72	3,140,289.40	0.51
BE6300371273 TELENET 3.50% 2028		UST-01/03/28	5,400,000.	M EUR	98.1535	% 30/09/26	98.947		5,300,288.70	42,849.30	40,573.37	5,383,711.37	0.88
FR001400WRE9 TELEPERFORMANCE		EXA-21/01/30	6,700,000.	M EUR	100.2817	% 30/09/26	99.197		6,718,877.00	-72,678.00	198,154.79	6,844,353.79	1.11
XS2532478430 TER FIN G 7.25% 28		EUR-15/04/28	7,165,000.	M EUR	104.3575	% 30/09/26	101.368		7,477,217.12	-214,199.92	219,328.61	7,482,345.81	1.22
XS2406607171 TEVA 4.375% 05/30		EUR-09/05/30	6,943,000.	M EUR	93.3397	% 30/09/26	99.507		1,512,134.73	99,911.85	28,153.70	1,640,200.28	0.27
BE0390119825 UCB 4.25% 2030		EXA-20/03/30	7,100,000.	M EUR	103.5689	% 30/09/26	100.042		7,353,394.00	-250,412.00	162,035.62	7,265,017.62	1.18
XS2414835921 UGI INTL 2.5% 12/29		UST-01/12/29	6,600,000.	M EUR	95.5405	% 30/09/26	94.955		6,305,675.00	-38,645.00	55,450.82	6,322,480.82	1.03
XS1619568303 UNIBAIL RS 1.50% 29		EXA-29/05/29	1,160,000.	M EUR	91.8187	% 30/09/26	94.056		1,065,096.50	25,953.10	6,006.58	1,097,056.18	0.18
XS1634252628 UPCB FIN 3.625% 2029		EUR-15/06/29	3,042,000.	M EUR	96.5513	% 30/09/26	99.21		830,701.85	22,874.84	6,670.88	860,247.57	0.14
FR0014004UE6 VALEO SA 1% 08/2028		EXA-03/08/28	400,000.	M EUR	86.7018	% 30/09/26	94.286		346,807.20	30,336.80	657.53	377,801.53	0.06
FR001400PAJ8 VALEO SE 4.5% 30		EXA-11/04/30	6,700,000.	M EUR	99.6374	% 30/09/26	98.778		6,675,709.06	-57,583.06	143,728.77	6,761,854.77	1.10
FR00140144T7 VERALLIA 3.50% 2029		EXA-14/11/29	6,900,000.	M EUR	98.5206	% 30/09/26	96.482		6,797,921.00	-140,663.00	213,049.32	6,870,307.32	1.12
XS2592659671 VF CORP 4.25% 29		EXA-07/03/29	7,445,000.	M EUR	98.9066	% 30/09/26	98.973		7,363,593.61	4,946.24	181,178.66	7,549,718.51	1.23
BE6327721237 VGP NV 1.5% 04/29		EXA-08/04/29	6,200,000.	M EUR	89.171	% 30/09/26	93.533		5,528,604.43	270,441.57	45,098.63	5,844,144.63	0.95
FR0014002KP7 VILMORIN 1.375% 3/28		EXA-26/03/28	8,000,000.	M EUR	91.8627	% 30/09/26	95.736		7,349,018.45	309,861.55	57,260.27	7,716,140.27	1.26
XS2811097075 VOLVO CAR 4.75% 30		EXA-08/05/30	4,711,000.	M EUR	101.6948	% 30/09/26	100.412		4,790,842.17	-60,432.85	90,122.08	4,820,531.40	0.78
XS3088627982 VOLVO CAR 4.2% 29		EXA-10/06/29	2,050,000.	M EUR	101.125	% 30/09/26	99.033		2,073,062.50	-42,886.00	26,891.51	2,057,068.01	0.33
DE000A3E5MH6 VONOVI 0.625% 12/29		EXA-14/12/29	6,000,000.	M EUR	88.9327	% 30/09/26	90.009		5,335,960.87	64,579.13	30,000.00	5,430,540.00	0.88
XS2830945452 WEBUILD 5.375% 2029		EXA-20/06/29	4,721,000.	M EUR	102.3859	% 30/09/26	101.236		4,833,638.00	-54,286.44	72,302.44	4,851,654.00	0.79
XS2922654418 WEBUILD SPA 4.875% 2		EXA-30/04/30	200,000.	M EUR	101.2434	% 30/09/26	99.488		202,486.80	-3,510.80	4,140.41	203,116.41	0.03
XS2115092954 WHIR EMA FN 0.50% 28		EXA-20/02/28	2,300,000.	M EUR	93.6752	% 30/09/26	93.518		2,154,529.00	-3,615.00	7,057.53	2,157,971.53	0.35
XS2010039894 ZF EUR FIN 3% 2029		EXA-23/10/29	7,800,000.	M EUR	90.9212	% 30/09/26	95.284		7,091,850.21	340,301.79	220,536.99	7,652,688.99	1.25
SOUS TOTAL DEVISE COTATION : EUR EURO													
						CUMUL (EUR)			589,033,816.07	-2,430,906.68	9,677,643.43	596,280,552.82	97.07
Obl. a taux fixe NMR ou ass.													
						CUMUL (EUR)			589,033,816.07	-2,430,906.68	9,677,643.43	596,280,552.82	97.07
Obl. & valeurs ass. NMR ou ass.													
						CUMUL (EUR)			589,033,816.07	-2,430,906.68	9,677,643.43	596,280,552.82	97.07
I - Obl. & Valeurs ass.													
						CUMUL (EUR)			589,033,816.07	-2,430,906.68	9,677,643.43	596,280,552.82	97.07
III - Titres d'OPC													
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE													
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE													
DEVISE COTATION : EUR EURO													
FR0000008997 OFI INV ESG LIQUIDIT			5,156.	P EUR	4839.9803	M 30/09/26	4843.46		24,954,938.44	17,941.32	0.00	24,972,879.76	4.07
SOUS TOTAL DEVISE COTATION : EUR EURO													
						CUMUL (EUR)			24,954,938.44	17,941.32	0.00	24,972,879.76	4.07

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/09/26 Devise de fixing : WMC WM Closing (EUR)
PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029 VL VALIDEE Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<---------- Devise du portefeuille PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	----------> VALEUR BOURSIERE	PRCT ACT NET
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE												
					CUMUL (EUR)			24,954,938.44	17,941.32	0.00	24,972,879.76	4.07
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE												
					CUMUL (EUR)			24,954,938.44	17,941.32	0.00	24,972,879.76	4.07
III - Titres d'OPC												
					CUMUL (EUR)			24,954,938.44	17,941.32	0.00	24,972,879.76	4.07
T - Tresorerie												
Liquidites												
Dettes et comptes rattaches												
Achats reglements differes												
BDS065EUR Ach diff titres EUR		-6,902,255.21	EUR	1.	30/09/26	1.		-6,902,255.21	0.00	0.00	-6,902,255.21	-1.12
Achats reglements differes												
					CUMUL (EUR)			-6,902,255.21	0.00	0.00	-6,902,255.21	-1.12
Rachats à payer												
RPO65EUR Ach diff op de capi		-88,245.16	EUR	1.	30/09/26	1.		-88,245.16	0.00	0.00	-88,245.16	-0.01
Rachats à payer												
					CUMUL (EUR)			-88,245.16	0.00	0.00	-88,245.16	-0.01
Dettes et comptes rattaches												
					CUMUL (EUR)			-6,990,500.37	0.00	0.00	-6,990,500.37	-1.14
Creances et comptes rattaches												
Coupons a recevoir												
DEVISE COTATION : EUR EURO												
XS2778270772 FNAC 6.0% 01/04/2029	ACHLIG	5,442.	P EUR	30.	30/09/26		A	163,260.00	0.00	0.00	163,260.00	0.03
XS3190744907 IDS FIN PLC 1% 2029	ACHLIG	6,334.	P EUR	32.5	30/09/26		A	205,855.00	0.00	0.00	205,855.00	0.03
Coupons a recevoir												
					CUMUL (EUR)			369,115.00	0.00	0.00	369,115.00	0.06
Creances et comptes rattaches												
					CUMUL (EUR)			369,115.00	0.00	0.00	369,115.00	0.06
Debiteurs et crediteurs divers												
RMF065EUR Prov com mvts EUR		-2,070.67	EUR	1.	30/09/26	1.		-2,070.67	0.00	0.00	-2,070.67	0.00
Debiteurs et crediteurs divers												
					CUMUL (EUR)			-2,070.67	0.00	0.00	-2,070.67	

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/09/26 Devise de fixing : WMC WM Closing (EUR)
PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029 VL VALIDEE Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<---------- Devise du portefeuille PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	----------> VALEUR BOURSIERE	PRCT ACT NET
Comptes d ajustement												
Frais provisionnes												
F110EUR PrComGestFin		-383,565.43	EUR	1.	30/09/26	1.		-383,565.43	0.00	0.00	-383,565.43	-0.06
Frais provisionnes												
					CUMUL (EUR)			-383,565.43	0.00	0.00	-383,565.43	-0.06
Comptes d ajustement												
					CUMUL (EUR)			-383,565.43	0.00	0.00	-383,565.43	-0.06
Liquidites												
					CUMUL (EUR)			-7,007,021.47	0.00	0.00	-7,007,021.47	-1.14
Autres disponibiites												
Comptes financiers												
Operations a vue												
BK065EUR Banque EUR SGP		14,507.96	EUR	1.	30/09/26	1.		14,507.96	0.00	0.00	14,507.96	0.00
Operations a vue												
					CUMUL (EUR)			14,507.96	0.00	0.00	14,507.96	
Comptes financiers												
					CUMUL (EUR)			14,507.96	0.00	0.00	14,507.96	
Autres disponibiites												
					CUMUL (EUR)			14,507.96	0.00	0.00	14,507.96	
T - Tresorerie												
					CUMUL (EUR)			-6,992,513.51	0.00	0.00	-6,992,513.51	-1.14
PORTEFEUILLE : OFI INVEST HIGH YIELD 2029 (F66100)												
					(EUR)			606,996,241.00	-2,412,965.36	9,677,643.43	614,260,919.07	100.00

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/09/26 Devise de fixing : WMC WM Closing (EUR)
PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029 VL VALIDEE Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

Portefeuille titres : 621,253,432.58 Coupons et dividendes a recevoir : 369,115.

Frais de gestion du jour

PrComGestFin	:	2,716.83	EUR
PrComGestFin	:	9,392.49	EUR
PrComGestFin	:	356.32	EUR
PrComGestFin	:	0.72	EUR
PrComGestFin	:	227.75	EUR
PrComGestFin	:	5.15	EUR

Part	Devise	Actif net	Nombre de parts	Valeur liquidative	Coefficient	Coeff resultat	Change	Prix std Souscript.	Prix std Rachat
A FR001400M5Z5 PART A	EUR	86,227,110.34	775,155.	111.23	14.037690142345			111.23	111.23
AF FR001400NGV5 PART AF HY 2029	EUR	476,137,514.77	4,231,978.	112.50	77.513813559957			112.50	112.50
AG FR001400RY13 PART AG AFER	EUR	43,351,386.12	405,637.	106.87	7.05739936429			106.87	106.87
FC FR001400M691 PART RFC	EUR	44,102.64	444.	99.33	0.007179758611			99.33	99.33
RC FR001400M5X0 PART RC	EUR	8,312,829.46	74,443.8431	111.66	1.353315031877			111.66	111.66
RD FR001400M5Y8 PART RD	EUR	187,975.74	1,776.	105.84	0.03060214292			105.84	105.84

Actif net total en EUR : 614,260,919.07

VL theorique

Part	Devise	Actif theorique	Valeur liquidative theorique
A FR001400M5Z5 PART A	EUR	86,227,110.34	111.24
AF FR001400NGV5 PART AF HY 2029	EUR	476,137,514.77	112.51
AG FR001400RY13 PART AG AFER	EUR	43,351,386.12	106.87
FC FR001400M691 PART RFC	EUR	44,102.64	99.33
RC FR001400M5X0 PART RC	EUR	8,312,829.46	111.67
RD FR001400M5Y8 PART RD	EUR	187,975.74	105.84

Actif theorique total en EUR : 614,260,919.07 (Sens collecte : EQU)