



OFI INVEST HIGH YIELD 2027

ATTESTATION DU COMMISSAIRE AUX COMPTES

Composition de l'actif au 30 septembre 2025



ATTESTATION DU COMMISSAIRE AUX COMPTES
Composition de l'actif au 30 septembre 2025

OFI INVEST HIGH YIELD 2027
OPCVM CONSTITUE SOUS FORME DE FONDS COMMUN DE PLACEMENT
Régi par le Code monétaire et financier

Société de gestion
OFI INVEST ASSET MANAGEMENT
127-129, quai du Président Roosevelt
92130 Issy-les-Moulineaux

En notre qualité de commissaire aux comptes de l'OPCVM constitué sous forme de fonds commun de placement OFI INVEST HIGH YIELD 2027, et en application des dispositions de l'article L.214-17 du Code monétaire et financier et de l'article 411-125 du Règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 30 septembre 2025 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Neuilly sur Seine, date de la signature électronique

Document authentifié par signature électronique

Le commissaire aux comptes
PricewaterhouseCoopers Audit
Raphaëlle Alezra-Cabessa

*PricewaterhouseCoopers Audit, SAS, 63, rue de Villiers 92208
Neuilly-sur-Seine Cedex
Téléphone : +33 (0)1 56 57 58 59*

Inventaire sur historique de valorisation (HISDM)

Stock : Stock admi principal au 30/09/25
 PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	<-----> VALEUR BOURSIERE	PRCT ACT NET
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I - Obl. & Valeurs ass.**Obl. & valeurs ass. NMR ou ass.****Obl. a taux fixe NMR ou ass.****DEVISE COTATION : EUR EURO**

FR001400F2R8	ATR FRANCE 8.125% 28	EXA-31/05/28	9,500,000.	M EUR	105.9706	% 30/09/25	111.969	10,067,204.00	569,851.00	262,226.03	10,899,281.03	1.12
XS2228897158	AKELIUS RESI 1% 1/28	UST-17/01/28	9,460,000.	M EUR	83.8946	% 30/09/25	95.757	7,936,431.40	1,122,180.80	66,867.95	9,125,480.15	0.94
XS2388162385	ALMIRAL 2.125% 09/26	EUR-30/09/26	3,730,000.	M EUR	94.55	% 30/09/25	99.638	3,526,715.30	189,782.10	3,742.95	3,720,240.35	0.38
XS1717584913	ALSTRIA 1.50% 2027	UST-15/11/27	8,000,000.	M EUR	75.3399	% 30/09/25	95.484	6,027,191.00	1,611,529.00	105,534.25	7,744,254.25	0.79
FR0013453974	ALTAREA 1.875% 01/28	EXA-17/01/28	9,400,000.	M EUR	84.2625	% 30/09/25	97.8	7,920,678.50	1,272,521.50	124,582.19	9,317,782.19	0.96
XS2622275886	AMERICAN 4.1% 2027	EXA-16/05/27	7,000,000.	M EUR	98.375	% 30/09/25	102.321	6,886,250.00	276,220.00	109,962.33	7,272,432.33	0.75
XS3105982675	AMERICAN HO 2.85% 28	EXA-27/06/28	5,000,000.	M EUR	100.253	% 30/09/25	100.327	5,012,650.00	3,700.00	37,869.86	5,054,219.86	0.52
XS2116503546	AMPL 1.125% 02/27	EXA-13/02/27	6,600,000.	M EUR	89.4045	% 30/09/25	97.731	5,900,698.00	549,548.00	46,991.10	6,497,237.10	0.67
XS1205616698	APT PIPELINES 2% 27	EXA-22/03/27	6,000,000.	M EUR	91.8467	% 30/09/25	99.245	5,510,800.00	443,900.00	63,780.82	6,018,480.82	0.62
XS2111944133	ARENA 1.875% 02/28	EUR-01/02/28	7,000,000.	M EUR	95.4737	% 30/09/25	97.262	6,683,160.00	125,180.00	22,239.58	6,830,579.58	0.70
XS2273810510	AROUND 0% 07/26	EXA-16/07/26	2,500,000.	M EUR	80.8664	% 30/09/25	97.858	2,021,661.00	424,789.00	0.00	2,446,450.00	0.25
XS2421195848	AROUND 0.375% 2027	EXA-15/04/27	5,200,000.	M EUR	73.7554	% 30/09/25	96.288	3,835,283.00	1,171,693.00	9,082.19	5,016,058.19	0.51
XS1761721262	AROUNDT 1.625% 01/28	EXA-31/01/28	1,700,000.	M EUR	78.3181	% 30/09/25	97.147	1,331,407.00	320,092.00	18,467.12	1,669,966.12	0.17
XS2103218538	ASHLAND SERV 2% 2028	EUR-30/01/28	9,030,000.	M EUR	88.2355	% 30/09/25	97.41	7,967,663.20	828,459.80	31,103.33	8,827,226.33	0.91
XS2301390089	ATLANTIA 1.875% 28	EXA-12/02/28	1,600,000.	M EUR	90.2494	% 30/09/25	97.737	1,443,990.00	119,802.00	19,068.49	1,582,860.49	0.16
XS1645722262	ATLANTIA S 1.875% 27	EXA-13/07/27	7,440,000.	M EUR	90.8481	% 30/09/25	98.788	6,759,098.85	590,728.35	30,957.53	7,380,784.73	0.76
XS1528093799	AUTOSTRA 1.75% 27	UST-01/02/27	6,010,000.	M EUR	91.9216	% 30/09/25	99.124	5,524,489.70	432,862.70	70,020.62	6,027,373.02	0.62
XS2251742537	AVANTOR 2.625% 25	EUR-01/11/25	6,440,000.	M EUR	95.8447	% 30/09/25	100.016	2,373,999.49	320,319.89	27,271.96	2,501,591.34	0.26
BE6342263157	AZELIS 5.75% 2028	EUR-15/03/28	4,270,000.	M EUR	101.6754	% 30/09/25	102.956	4,341,537.47	54,683.73	11,594.24	4,407,815.44	0.45
BE6360448615	BARY 3.75% 2028	EXA-19/02/28	6,000,000.	M EUR	100.1933	% 30/09/25	101.419	6,011,600.00	73,540.00	138,698.63	6,223,838.63	0.64
XS1789515134	BELDEN 3.875% 2028	EUR-15/03/28	4,200,000.	M EUR	93.9052	% 30/09/25	100.218	3,944,019.00	265,137.00	7,685.42	4,216,841.42	0.43
XS1640668940	BELDEN INC 3.375% 27	EUR-15/07/27	5,180,000.	M EUR	95.2882	% 30/09/25	100.087	4,935,929.60	248,577.00	37,393.13	5,221,899.73	0.54
XS2093881030	BER GLB INC 1.5% 27	EUR-15/01/27	6,885,000.	M EUR	91.1413	% 30/09/25	98.89	6,275,081.35	533,495.14	22,089.38	6,830,665.87	0.70
XS2802928775	BRENNTAG 3.75% 2028	EXA-24/04/28	9,500,000.	M EUR	102.7499	% 30/09/25	102.617	9,761,240.00	-12,625.00	157,140.41	9,905,755.41	1.02
XS2247616514	CANPACK 2.375% 11/27	EUR-01/11/27	8,860,000.	M EUR	88.5099	% 30/09/25	98.565	7,841,973.30	890,885.70	88,261.60	8,821,120.60	0.91
FR0014000T33	CARMILA 1.625% 05/27	EXA-30/05/27	4,500,000.	M EUR	88.4982	% 30/09/25	98.038	3,982,418.00	429,292.00	25,042.81	4,436,752.81	0.46
FR0013321536	CARMILA SA 2.125% 28	EXA-07/03/28	4,400,000.	M EUR	90.5186	% 30/09/25	97.98	3,982,820.00	328,300.00	53,538.36	4,364,658.36	0.45
XS2497520705	CELANESE 4.777% 7/26	EXA-19/07/26	8,730,000.	M EUR	99.4482	% 30/09/25	102.021	8,681,824.50	224,608.80	85,691.53	8,992,124.83	0.92
XS2385393405	CELLNEX 1% 09/27	EXA-15/09/27	2,000,000.	M EUR	87.49	% 30/09/25	97.111	1,749,800.00	192,420.00	931.51	1,943,151.51	0.20
XS2348237871	CELLNEX 1.5% 06/28	EXA-08/06/28	3,900,000.	M EUR	89.9124	% 30/09/25	96.788	3,506,584.50	268,147.50	18,591.78	3,793,323.78	0.39
XS1964617879	CEMEX 3.125% 03/2026	EUR-19/03/26	7,260,000.	M EUR	97.062	% 30/09/25	99.967	7,046,701.70	210,902.50	8,192.71	7,265,796.91	0.75
XS3071246295	CENCORA 2.875% 2028	EXA-22/05/28	5,000,000.	M EUR	100.65	% 30/09/25	100.622	5,032,500.00	-1,400.00	52,380.14	5,083,480.14	0.52
XS2468979302	CETIN GRUP 3.125% 27	EXA-14/04/27	2,900,000.	M EUR	94.1536	% 30/09/25	100.681	2,730,454.00	189,295.00	42,457.19	2,962,206.19	0.30
XS2354326410	COTY 3.875% 04/26	EUR-15/04/26	7,900,000.	M EUR	97.9225	% 30/09/25	100.072	7,735,880.00	169,808.00	142,007.99	8,047,695.99	0.83
XS2829201404	COTY INC 4.5% 5/27	EUR-15/05/27	1,610,000.	M EUR	100.	% 30/09/25	102.102	1,610,000.00	33,842.20	17,571.25	1,671,413.45	0.17
XS1758723883	CROWN 2.875% 02/2026	EUR-01/02/26	2,390,000.	M EUR	98.0065	% 30/09/25	100.04	2,342,354.40	48,601.60	11,642.95	2,402,598.95	0.25
XS2623222978	CROWN EURO HLD 5% 28	EUR-15/05/28	6,551,000.	M EUR	101.2999	% 30/09/25	104.874	6,636,156.40	234,139.34	124,650.97	6,994,946.71	0.72
XS1991114858	DOMETIC 3.0% 2026	EXA-08/05/26	9,250,000.	M EUR	95.3525	% 30/09/25	100.032	8,820,108.86	432,851.14	111,760.27	9,364,720.27	0.96
XS2654097927	DS SMIT 4.375% 27	EXA-27/07/27	3,970,000.	M EUR	100.0329	% 30/09/25	103.064	3,971,305.30	120,335.50	31,882.36	4,123,523.16	0.42
XS2296203123	DT LUFTH 3.75% 02/28	EXA-11/02/28	5,100,000.	M EUR	94.6778	% 30/09/25	101.915	4,828,569.00	369,096.00	122,085.62	5,319,750.62	0.55
XS2306601746	EASYJET 1.875% 3/28	EXA-03/03/28	7,300,000.	M EUR	86.7691	% 30/09/25	98.186	6,334,145.50	833,432.50	79,875.00	7,247,453.00	0.74
XS238984175	EC FINANCE 3% 10/26	EUR-15/10/26	8,400,000.	M EUR	95.0689	% 30/09/25	98.203	7,985,791.00	263,261.00	116,900.00	8,365,952.00	0.86
XS2540585564	ELECTROLUX 4.1% 26	EXA-05/10/26	9,370,000.	M EUR	101.7537	% 30/09/25	101.349	9,534,319.00	-37,917.70	383,335.68	9,879,736.98	1.01

Inventaire sur historique de valorisation (HISDM)

Stock : Stock admi principal au 30/09/25
 PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	Devise du portefeuille				PRCT ACT NET
									<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	-----> VALEUR BOURSIERE	
FR0013449998	ELIS SA 1.625% 04/28	EXA-03/04/28	6,500,000.	M EUR	87.5271	% 30/09/25	97.198		5,689,264.00	628,606.00	52,667.81	6,370,537.81	0.65
FR001400PTA0	ELO SACA 5.875% 28	EXA-17/04/28	5,000,000.	M EUR	94.9	% 30/09/25	103.376		4,745,000.00	423,800.00	135,205.48	5,304,005.48	0.54
XS2066706909	ENEL FIN 0.375% 27	EXA-17/06/27	5,000,000.	M EUR	87.08	% 30/09/25	96.666		4,354,000.00	479,300.00	5,496.58	4,838,796.58	0.50
XS2109608724	FASTIGH 1.25% 01/28	EXA-28/01/28	8,440,000.	M EUR	83.5062	% 30/09/25	96.263		7,047,925.15	1,076,672.05	71,393.15	8,195,990.35	0.84
XS2081474046	FAURECIA 2.375% 2027	EUR-15/06/27	3,760,000.	M EUR	90.7436	% 30/09/25	99.034		3,411,960.84	311,717.56	26,541.94	3,750,220.34	0.38
XS2405483301	FAURECIA 2.75% 2027	EUR-15/02/27	2,140,000.	M EUR	91.271	% 30/09/25	99.84		1,953,198.80	183,377.20	17,491.53	2,154,067.53	0.22
XS2209344543	FAURECIA 3.75% 6/28	EUR-15/06/28	3,600,000.	M EUR	94.1353	% 30/09/25	100.053		3,388,872.00	213,036.00	40,125.00	3,642,033.00	0.37
XS2586123965	FORD MOT 4.867% 27	EXA-03/08/27	7,080,000.	M EUR	99.8983	% 30/09/25	103.148		7,072,799.00	230,079.40	56,643.88	7,359,522.28	0.76
XS2013574384	FRD MT CRD 2.386% 26	EXA-17/02/26	1,850,000.	M EUR	96.5109	% 30/09/25	99.952		1,785,451.00	63,661.00	27,452.07	1,876,564.07	0.19
XS2625985945	GEN MOTORS 4.5% 27	EXA-22/11/27	5,240,000.	M EUR	99.6251	% 30/09/25	103.769		5,220,354.37	217,141.23	202,852.60	5,640,348.20	0.58
XS1814065345	GESTAMP 3.25% 2026	EUR-30/04/26	8,880,000.	M EUR	96.8584	% 30/09/25	100.104		8,601,028.70	288,206.50	121,853.33	9,011,088.53	0.92
XS1654229373	GRAND CITY 1.375% 26	EXA-03/08/26	9,400,000.	M EUR	89.9078	% 30/09/25	98.871		8,451,330.50	842,543.50	21,246.58	9,315,120.58	0.96
XS2337703537	GRUENENTH 4.125% 28	EUR-15/05/28	9,490,000.	M EUR	93.4464	% 30/09/25	100.525		8,868,067.90	671,754.60	148,973.23	9,688,795.73	0.99
XS2326548562	HAPAG LLO 2.5% 28	EUR-15/04/28	8,520,000.	M EUR	90.6105	% 30/09/25	99.245		7,720,013.00	735,661.00	98,808.33	8,554,482.33	0.88
XS2397252102	HEIMSTADEN 1.0% 2028	UST-13/04/28	6,280,000.	M EUR	75.9371	% 30/09/25	95.153		4,768,850.80	1,206,757.60	29,593.42	6,005,201.82	0.62
XS2281473111	HEMSO 0% 01/28	EXA-19/01/28	1,920,000.	M EUR	80.8622	% 30/09/25	93.911		1,552,554.00	250,537.20	0.00	1,803,091.20	0.19
XS1488494987	HEMSO 1.00% 2026	EXA-09/09/26	4,700,000.	M EUR	89.5828	% 30/09/25	98.748		4,210,391.00	430,765.00	2,961.64	4,644,117.64	0.48
XS2608828641	HLDNG DIN 4.5% 27	EXA-06/04/27	8,300,000.	M EUR	99.5303	% 30/09/25	102.734		8,261,016.35	265,905.65	183,168.49	8,710,090.49	0.89
DE000A255DH9	HORN BAU 3.25% 10/26	EXA-25/10/26	7,700,000.	M EUR	97.1772	% 30/09/25	100.542		7,482,644.00	259,090.00	234,480.82	7,976,214.82	0.82
FI4000523550	HUHTAM 4.25% 2027	EXA-09/06/27	5,300,000.	M EUR	97.9801	% 30/09/25	102.4		5,192,946.39	234,253.61	70,969.18	5,498,169.18	0.56
XS2903447519	HYUNDAI CA 2.875% 28	EXA-26/06/28	5,000,000.	M EUR	100.474	% 30/09/25	100.303		5,023,700.00	-8,550.00	38,595.89	5,053,745.89	0.52
XS2606019383	IHO VER 8.75% PIK 28	EUR-15/05/28	8,958,000.	M EUR	104.3115	% 30/09/25	104.895		9,344,220.70	52,273.40	298,288.96	9,694,783.06	1.00
FR001400EJ15	ILIAD SA 5.375% 06/2	EXA-14/06/27	9,300,000.	M EUR	100.1537	% 30/09/25	103.614		9,314,291.00	321,811.00	150,647.26	9,786,749.26	1.00
XS2457469547	IMCD 2.125% 03/2027	EXA-31/03/27	9,637,000.	M EUR	97.0261	% 30/09/25	99.064		9,350,402.70	196,394.98	103,795.77	9,650,593.45	0.99
FR0013231768	IMERYS SA 1.50% 2027	EXA-15/01/27	6,400,000.	M EUR	91.8	% 30/09/25	98.26		5,875,200.00	413,440.00	68,383.56	6,357,023.56	0.65
XS2200215213	INFRAST 1.875% 07/26	EXA-08/07/26	4,210,000.	M EUR	93.7996	% 30/09/25	99.518		3,948,961.96	240,745.84	18,598.97	4,208,306.77	0.43
XS2020581752	INTL CONSOLI 1.5% 27	EXA-04/07/27	7,800,000.	M EUR	86.0358	% 30/09/25	98.391		6,710,788.50	963,709.50	28,849.32	7,703,347.32	0.79
XS1843459782	INTL FLAV 1.8% 09/26	EXA-25/09/26	6,740,000.	M EUR	91.6397	% 30/09/25	99.232		6,176,516.68	511,720.12	2,326.68	6,690,563.48	0.69
XS2051904733	INTL GAME 2.375% 28	EUR-15/04/28	9,970,000.	M EUR	98.4761	% 30/09/25	98.793		9,818,066.00	31,596.10	109,843.09	9,959,505.19	1.02
XS2189947505	IQVIA 2.875% 06/28	EUR-15/06/28	9,130,000.	M EUR	93.2752	% 30/09/25	99.039		8,516,022.75	526,237.95	78,017.12	9,120,277.82	0.94
XS2010037682	JAJUAR LAND 6.875%26	EUR-15/11/26	5,000,000.	M EUR	103.8142	% 30/09/25	103.524		5,190,710.00	-14,510.00	130,815.97	5,307,015.97	0.54
XS1881005976	JAJUAR LD 4.5% 2026	EUR-15/01/26	4,000,000.	M EUR	99.5148	% 30/09/25	100.132		3,980,591.00	24,689.00	38,500.00	4,043,780.00	0.42
XS1888221261	JAMES 3.625% 10/2026	EUR-01/10/26	7,547,000.	M EUR	96.6582	% 30/09/25	100.132		7,294,794.00	262,168.04	759.94	7,557,721.98	0.78
FR0013509643	JCDECA 2.625% 04/28	EXA-24/04/28	10,200,000.	M EUR	95.35	% 30/09/25	99.471		9,725,704.97	420,337.03	118,103.42	10,264,145.42	1.05
XS2459163619	LANXESS AG 1.75% 28	EXA-22/03/28	7,100,000.	M EUR	88.7091	% 30/09/25	97.61		6,298,344.00	631,966.00	66,039.73	6,996,349.73	0.72
XS2199716304	LEONAR 2.375% 01/26	EXA-08/01/26	3,180,000.	M EUR	97.0165	% 30/09/25	99.983		3,085,126.10	94,333.30	55,247.05	3,234,706.45	0.33
XS1799641045	LKQ EURO 4.125% 28	EUR-01/04/28	8,100,000.	M EUR	98.2308	% 30/09/25	100.301		7,956,691.00	167,689.99	928.13	8,125,309.12	0.83
XS2027364327	LOGICOR FI 1.625% 27	EXA-15/07/27	8,110,000.	M EUR	85.9755	% 30/09/25	97.967		6,972,616.80	972,506.90	28,523.87	7,973,647.57	0.82
XS2240463674	LOR BD 4% 09/2027	EUR-18/09/27	9,000,000.	M EUR	97.9333	% 30/09/25	100.054		8,814,000.00	190,860.00	17,000.00	9,021,860.00	0.93
XS2401886788	LQXAM 4.5% 02/27	EUR-15/02/27	9,460,000.	M EUR	95.9985	% 30/09/25	100.838		9,081,455.40	457,819.40	20,102.50	9,559,377.30	0.98
XS2265369657	LUFTHANSA 3% 05/26	EXA-29/05/26	3,300,000.	M EUR	96.0032	% 30/09/25	100.247		3,168,107.00	140,044.00	34,175.34	3,342,326.34	0.34
XS2341724172	MAHLE 2.375% 05/28	EXA-14/05/28	9,100,000.	M EUR	81.7824	% 30/09/25	95.344		7,442,196.50	1,234,107.50	83,489.38	8,759,793.38	0.90
XS2052290439	MATTERHORN 3.125% 26	EUR-15/09/26	5,400,000.	M EUR	266.9263	% 30/09/25	100.022		2,855,061.64	121,012.39	4,390.81	2,980,464.84	0.31
FR0013293362	MERCIALYS 2% 2027	EXA-03/11/27	3,000,000.	M EUR	94.6994	% 30/09/25	97.006		2,840,982.00	69,198.00	54,739.73	2,964,919.73	0.30
XS2264692737	METSO 0.875% 2028	EXA-26/05/28	3,320,000.	M EUR	95.541	% 30/09/25	95.564		3,171,961.20	763.60	10,266.99	3,182,991.79	0.33
XS2680745119	NATIONAL G 4.151% 27	EXA-12/09/27	5,000,000.	M EUR	99.168	% 30/09/25	102.938		4,958,400.00	188,500.00	11,372.60	5,158,272.60	0.53
FR001400HOF5	NEXANS SA 5.5% 28	EXA-05/04/28	7,100,000.	M EUR	102.9844	% 30/09/25	105.867		7,311,893.00	204,664.00	192,575.34	7,709,132.34	0.79
XS2332589972	NEXI S 1.625% 04/26	EUR-30/04/26	8,820,000.	M EUR	92.9815	% 30/09/25	99.457		8,200,971.00	571,136.40	60,515.00	8,832,622.40	0.91

Inventaire sur historique de valorisation (HISDM)

Stock : Stock admi principal au 30/09/25
 PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	Devise du portefeuille				PRCT ACT NET	
									<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	-----> VALEUR BOURSIERE		
XS2228683277	NISSAN 2.652%	3/26	EXA-17/03/26	8,700,000.	M EUR	94.8597	% 30/09/25	99.816		8,252,795.60	431,196.40	125,791.99	8,809,783.99	0.90
XS2171872370	NOK OYJ 3.125%	05/28	EXA-15/05/28	5,630,000.	M EUR	93.8198	% 30/09/25	100.841		5,282,055.60	395,292.70	67,482.88	5,744,831.18	0.59
XS2355604880	NOMAD FO 2.5%	06/28	EUR-24/06/28	9,150,000.	M EUR	89.7124	% 30/09/25	97.737		8,208,684.55	734,250.95	48,927.08	8,991,862.58	0.92
XS262454320	OI EUROPEAN 6.2%	28	EUR-15/05/28	9,300,000.	M EUR	103.0262	% 30/09/25	103.328		9,581,437.82	28,066.18	221,197.92	9,830,701.92	1.01
XS2804500226	OPTICS BID 2.375%	27	365-12/10/27	2,490,000.	M EUR	90.1177	% 30/09/25	98.257		2,243,930.90	202,668.40	74,205.41	2,520,804.71	0.26
XS2804500572	OPTICS BID 6.875%	28	UST-15/02/28	6,332,000.	M EUR	103.7954	% 30/09/25	106.973		6,572,327.78	201,202.58	56,781.52	6,830,311.88	0.70
FR001400DAO4	ORANO SA 5.375%	27	EXA-15/05/27	5,800,000.	M EUR	102.785	% 30/09/25	103.729		5,961,531.50	54,750.50	119,575.34	6,135,857.34	0.63
XS233250708	ORGNON 2.875%	28	EUR-30/04/28	11,950,000.	M EUR	91.5693	% 30/09/25	97.621		10,942,535.70	723,173.80	145,059.72	11,810,769.22	1.21
XS2596599147	PANDORA AS 4.5%	28	EXA-10/04/28	9,300,000.	M EUR	104.563	% 30/09/25	104.03		9,724,355.00	-49,565.00	200,650.68	9,875,440.68	1.01
XS2238777374	PF TELECO 3.25%	27	EXA-29/09/27	4,520,000.	M EUR	94.9776	% 30/09/25	100.814		4,292,986.90	263,805.90	1,207.40	4,558,000.20	0.47
XS2641928036	PLAYTECH P 5.875%	28	UST-28/06/28	7,200,000.	M EUR	99.6482	% 30/09/25	103.011		7,174,673.90	242,118.10	110,950.82	7,527,742.82	0.77
XS1969645255	PPF ARE 3.125%	03/26	EXA-27/03/26	2,380,000.	M EUR	97.4356	% 30/09/25	100.042		2,318,967.20	62,032.40	38,511.99	2,419,511.59	0.25
XS1734066811	PVH 3.125%	12/27	UST-15/12/27	6,370,000.	M EUR	95.8866	% 30/09/25	100.774		6,107,975.70	311,328.10	59,283.64	6,478,587.44	0.66
XS2115190451	Q PARK 2%	03/2027	EXA-01/03/27	9,000,000.	M EUR	94.4643	% 30/09/25	98.911		8,501,790.00	400,200.00	15,287.67	8,917,277.67	0.92
FR00140020L8	RENAULT 2.5%	04/28	EXA-01/04/28	1,700,000.	M EUR	90.4178	% 30/09/25	98.88		1,537,103.00	143,857.00	21,424.66	1,702,384.66	0.17
FR0013451416	RENAULT SA 1.125%	27	EXA-04/10/27	2,500,000.	M EUR	87.2916	% 30/09/25	96.852		2,182,289.50	239,010.50	27,970.89	2,449,270.89	0.25
FR0014006M65	RENAULT SA 2.5%	6/27	EXA-02/06/27	4,300,000.	M EUR	92.5907	% 30/09/25	99.478		3,981,400.00	296,154.00	35,931.51	4,313,485.51	0.44
XS2332306344	REXEL SA 2.125%	6/28	EUR-15/06/28	7,920,000.	M EUR	89.5917	% 30/09/25	97.596		7,095,663.05	633,940.15	50,022.50	7,779,625.70	0.80
XS1819574929	RLS ROY 1.625%	2028	EXA-09/05/28	6,270,000.	M EUR	85.6873	% 30/09/25	97.691		5,372,595.80	752,629.90	40,755.00	6,165,980.70	0.63
XS2244322082	ROLLS 4.625%	02/26	EUR-16/02/26	1,700,000.	M EUR	99.9946	% 30/09/25	100.29		1,699,908.00	5,022.00	10,046.53	1,714,976.53	0.18
XS2202907510	SAIPEM 3.375%	07/26	EXA-15/07/26	8,870,000.	M EUR	95.9833	% 30/09/25	100.339		8,513,716.35	386,352.95	64,793.53	8,964,862.83	0.92
XS2310951103	SAPPI PAP 3.625%	28	EUR-15/03/28	9,240,000.	M EUR	89.8237	% 30/09/25	100.013		8,299,710.10	941,491.10	15,817.08	9,257,018.28	0.95
DE000A3823R3	SCHAEFFLER 4.5%	26	EXA-14/08/26	4,700,000.	M EUR	100.9476	% 30/09/25	101.269		4,744,538.30	15,104.70	28,393.15	4,788,036.15	0.49
DE000A4DFLP8	SCHAEFFLER 4.25%	28	EXA-01/04/28	5,600,000.	M EUR	100.	% 30/09/25	101.741		5,600,000.00	97,496.00	119,978.08	5,817,474.08	0.60
XS2511906310	SELP FINAN 3.75%	27	EXA-10/08/27	6,660,000.	M EUR	95.527	% 30/09/25	101.625		6,362,095.20	406,129.80	36,265.07	6,804,490.07	0.70
XS1720761490	SELP FINANCE 1.5%	25	EXA-20/11/25	3,000,000.	M EUR	89.594	% 30/09/25	99.856		2,957,820.00	37,860.00	38,958.90	3,034,638.90	0.31
XS2075811781	SES SA 0.875%	2027	EXA-04/11/27	8,400,000.	M EUR	89.0822	% 30/09/25	96.046		7,482,906.00	584,958.00	66,854.79	8,134,718.79	0.83
XS2181577268	SILGAN 2.25%	06/28	EUR-01/06/28	9,170,000.	M EUR	88.6288	% 30/09/25	97.191		8,127,257.70	785,157.00	44,130.63	8,956,545.33	0.92
XS2050968333	SMURFIT KAP 1.5%	27	USA-15/09/27	1,300,000.	M EUR	93.9487	% 30/09/25	98.13		1,221,332.50	54,357.50	920.83	1,276,610.83	0.13
XS1793255941	SOFTBANK 5%	15/28	EUR-15/04/28	8,880,000.	M EUR	96.517	% 30/09/25	102.999		8,570,708.40	575,602.80	205,966.67	9,352,277.87	0.96
XS2550868801	SUDZUCKER 5.125%	27	EXA-31/10/27	6,000,000.	M EUR	102.2454	% 30/09/25	103.792		6,134,722.00	92,798.00	283,068.49	6,510,588.49	0.67
XS2348767836	SYNTHOS 2.5%	06/28	EUR-07/06/28	7,710,000.	M EUR	84.3544	% 30/09/25	95.043		6,503,721.40	824,093.90	61,572.92	7,389,388.22	0.76
XS2484502823	TDC NET 5.056%	28	EXA-31/05/28	8,940,000.	M EUR	99.6743	% 30/09/25	104.362		8,910,885.00	419,077.80	153,558.34	9,483,521.14	0.97
FR0013144201	TDF INFR 2.50%	2026	EXA-07/04/26	2,900,000.	M EUR	94.4869	% 30/09/25	99.992		2,740,121.14	159,646.86	35,356.16	2,935,124.16	0.30
XS2347284742	TECH ENR 1.125%	5/28	EXA-28/05/28	1,520,000.	M EUR	84.7125	% 30/09/25	95.962		1,287,630.40	170,992.00	5,949.86	1,464,572.26	0.15
XS2581393134	TELECOM IT 6.875%	28	UST-15/02/28	9,198,000.	M EUR	106.816	% 30/09/25	107.717		9,824,940.04	82,869.62	82,482.07	9,990,291.73	1.03
XS2441574089	TELEFONAK 1.125%	27	EXA-08/02/27	7,910,000.	M EUR	89.2526	% 30/09/25	98.009		7,059,880.90	692,631.00	57,537.12	7,810,049.02	0.80
BE6300371273	TELENET 3.50%	2028	UST-01/03/28	9,500,000.	M EUR	93.7552	% 30/09/25	100.083		8,906,748.50	601,136.50	71,379.08	9,579,264.08	0.98
FR0014000575	TELEPER 0.25%	2027	EXA-26/11/27	1,400,000.	M EUR	92.6	% 30/09/25	95.295		1,296,400.00	37,730.00	2,972.60	1,337,102.60	0.14
XS2463934864	TEOLLISUDN 2.625%	27	EXA-31/03/27	7,020,000.	M EUR	94.7763	% 30/09/25	100.097		6,653,298.40	373,511.00	93,399.66	7,120,209.06	0.73
XS2532478430	TER FIN C 7.25%	28	EUR-15/04/28	5,000,000.	M EUR	104.6793	% 30/09/25	103.197		5,233,965.00	-74,115.00	153,055.56	5,312,905.56	0.55
XS2413862108	TEREOS FIN 4.75%	27	EUR-30/04/27	4,570,000.	M EUR	97.1065	% 30/09/25	100.652		4,437,767.30	162,029.10	91,653.89	4,691,450.29	0.48
XS1211044075	TEVA PHARM 1.875%	27	EXA-31/03/27	9,570,000.	M EUR	87.9722	% 30/09/25	98.5		8,418,942.80	1,007,507.20	90,947.77	9,517,397.77	0.98
DE000A3LQ9S2	TRATON FIN 4.5%	26	EXA-23/11/26	8,000,000.	M EUR	100.1498	% 30/09/25	102.03		8,011,981.00	150,471.00	308,712.33	8,471,112.33	0.87
XS2193982803	UPJOHN 1.362%	06/27	EXA-23/06/27	8,120,000.	M EUR	89.5234	% 30/09/25	97.743		7,269,303.40	667,428.20	30,602.83	7,967,334.43	0.82
FR001400EA16	VALEO SA 5.375%	27	EXA-28/05/27	8,700,000.	M EUR	100.7967	% 30/09/25	103.42		8,769,314.00	228,226.00	162,707.88	9,160,247.88	0.94
XS2123970167	VF CORP 0.25%	02/28	EXA-25/02/28	8,210,000.	M EUR	82.4962	% 30/09/25	91.888		6,772,936.10	771,068.70	12,315.00	7,556,319.80	0.78
BE6332786449	VGP NV 1.625%	01/27	EXA-17/01/27	9,100,000.	M EUR	87.0699	% 30/09/25	98.618		7,923,364.50	1,050,873.50	104,525.34	9,078,763.34	0.93

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admi principal au 30/09/25
 PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE	PRCT ACT NET	
FR0014002KP7	VILMORIN 1.375% 3/28	EXA-26/03/28	9,200,000.	M EUR	90.9462	% 30/09/25	95.214	8,367,050.00	392,638.00	65,849.32	8,825,537.32	0.91	
XS2491738949	VOLK INT 3.75% 09/27	EXA-28/09/27	6,000,000.	M EUR	96.83	% 30/09/25	101.984	5,809,800.00	309,240.00	2,465.75	6,121,505.75	0.63	
XS2240978085	VOLVO 2.50% 2027	EXA-07/10/27	9,850,000.	M EUR	93.5665	% 30/09/25	99.482	9,216,296.60	582,680.40	242,876.71	10,041,853.71	1.03	
DE000A3E5MG8	VONOV 0.375% 06/27	EXA-16/06/27	3,800,000.	M EUR	85.1968	% 30/09/25	96.344	3,237,480.00	423,592.00	4,216.44	3,665,288.44	0.38	
XS2630465875	WERFEN 4.625% 2028	EXA-06/06/28	7,000,000.	M EUR	101.4809	% 30/09/25	104.262	7,103,660.00	194,680.00	104,664.38	7,403,004.38	0.76	
XS1716616179	WHIRLPOOL FI 1.1% 27	EXA-09/11/27	7,000,000.	M EUR	94.2507	% 30/09/25	95.167	6,597,545.53	64,144.47	68,983.56	6,730,673.56	0.69	
XS1843459600	WPC ER BV 2.25% 2026	EXA-09/04/26	6,660,000.	M EUR	94.7439	% 30/09/25	99.74	6,309,944.40	332,739.60	72,256.44	6,714,940.44	0.69	
XS2010039977	ZF EUR FIN 2.5% 2027	EXA-23/10/27	9,500,000.	M EUR	90.3418	% 30/09/25	96.998	8,582,471.00	632,339.00	223,835.62	9,438,645.62	0.97	
SOUS TOTAL DEVISE COTATION : EUR EURO													
								CUMUL (EUR)	878,853,188.48	54,824,018.89	11,004,075.71	944,681,283.08	96.96
Obl. a taux fixe NMR ou ass.													
								CUMUL (EUR)	878,853,188.48	54,824,018.89	11,004,075.71	944,681,283.08	96.96
Obl. a taux variable revisable NMR ou ass.													
DEVISE COTATION : EUR EURO													
XS2069407786	CPI PR GRP VAR 27	EXA-23/04/27	7,000,000.	M EUR	98.1446	% 30/09/25	99.244	6,870,124.50	76,955.50	89,321.92	7,036,401.92	0.72	
SOUS TOTAL DEVISE COTATION : EUR EURO													
								CUMUL (EUR)	6,870,124.50	76,955.50	89,321.92	7,036,401.92	0.72
Obl. a taux variable revisable NMR ou ass.													
								CUMUL (EUR)	6,870,124.50	76,955.50	89,321.92	7,036,401.92	0.72
Obl. & valeurs ass. NMR ou ass.													
								CUMUL (EUR)	885,723,312.98	54,900,974.39	11,093,397.63	951,717,685.00	97.68
I - Obl. & Valeurs ass.													
								CUMUL (EUR)	885,723,312.98	54,900,974.39	11,093,397.63	951,717,685.00	97.68
III - Titres d'OPC													
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE													
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE													
DEVISE COTATION : EUR EURO													
FR0000008997	OFI INV ESG LIQUIDIT		5,016.	P EUR	4727.7317	M 30/09/25	4738.54	23,714,302.21	54,214.43	0.00	23,768,516.64	2.44	
SOUS TOTAL DEVISE COTATION : EUR EURO													
								CUMUL (EUR)	23,714,302.21	54,214.43	0.00	23,768,516.64	2.44
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE													
								CUMUL (EUR)	23,714,302.21	54,214.43	0.00	23,768,516.64	2.44
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE													
								CUMUL (EUR)	23,714,302.21	54,214.43	0.00	23,768,516.64	2.44

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admi principal au 30/09/25
 PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	-----> VALEUR BOURSIERE	PRCT ACT NET	
III - Titres d'OPC													
								CUMUL (EUR)	23,714,302.21	54,214.43	0.00	23,768,516.64	2.44
T - Tresorerie													
Liquidites													
Dettes et comptes rattaches													
Rachats à payer													
RP065EUR	Ach diff op de capi	-754,687.91	EUR	1.	30/09/25	1.		-754,687.91	0.00	0.00	-754,687.91	-0.08	
Rachats à payer													
								CUMUL (EUR)	-754,687.91	0.00	0.00	-754,687.91	-0.08
Dettes et comptes rattaches													
								CUMUL (EUR)	-754,687.91	0.00	0.00	-754,687.91	-0.08
Creances et comptes rattaches													
Coupons a recevoir													
DEVISE COTATION : EUR EURO													
XSI799641045	LKQ EURO 4.125% 28	ACHLIG	8,100.	P EUR	20.625	30/09/25	A	167,062.50	0.00	0.00	167,062.50	0.02	
XSI888221261	JAMES 3.625% 10/2026	ACHLIG	7,547.	P EUR	18.12500066	30/09/25	A	136,789.38	0.00	0.00	136,789.38	0.01	
Coupons a recevoir													
								CUMUL (EUR)	303,851.88	0.00	0.00	303,851.88	0.03
Creances et comptes rattaches													
								CUMUL (EUR)	303,851.88	0.00	0.00	303,851.88	0.03
Debiteurs et credituers divers													
RMF065EUR	Prov com mvts EUR	-721.46	EUR	1.	30/09/25	1.		-721.46	0.00	0.00	-721.46	0.00	
Debiteurs et credituers divers													
								CUMUL (EUR)	-721.46	0.00	0.00	-721.46	
Comptes d ajustement													
Frais provisionnes													
F110EUR	PrConGestFin	-700,072.54	EUR	1.	30/09/25	1.		-700,072.54	0.00	0.00	-700,072.54	-0.07	
Frais provisionnes													
								CUMUL (EUR)	-700,072.54	0.00	0.00	-700,072.54	-0.07
Comptes d ajustement													
								CUMUL (EUR)	-700,072.54	0.00	0.00	-700,072.54	-0.07
Liquidites													
								CUMUL (EUR)	-1,151,630.03	0.00	0.00	-1,151,630.03	-0.12

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admr principal au 30/09/25
 PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<----->	Devise du portefeuille	----->	PRCT		
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE	ACT NET	
Autres disponibiites																			
Comptes financiers																			
Operations a vue																			
BK065EUR	Banque	EUR	SGP					9,134.27	EUR	1.	30/09/25	1.			9,134.27	0.00	0.00	9,134.27	0.00
Operations a vue																			
												CUMUL (EUR)		9,134.27	0.00	0.00	9,134.27		
Comptes financiers																			
												CUMUL (EUR)		9,134.27	0.00	0.00	9,134.27		
Autres disponibiites																			
												CUMUL (EUR)		9,134.27	0.00	0.00	9,134.27		
T - Tresorerie																			
												CUMUL (EUR)		-1,142,495.76	0.00	0.00	-1,142,495.76	-0.12	
PORTEFEUILLE : OFI INVEST HIGH YIELD 2027 (118258)																			
												(EUR)		908,295,119.43	54,955,188.82	11,093,397.63	974,343,705.88	100.00	

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admi principal au 30/09/25
 PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

Portefeuille titres : 975,486,201.64 Coupons et dividendes a recevoir : 303,851.88

Frais de gestion du jour

PrComGestFin	:	6,193.62	EUR
PrComGestFin	:	13,114.92	EUR
PrComGestFin	:	774.89	EUR
PrComGestFin	:	662.25	EUR
PrComGestFin	:	14.5	EUR
PrComGestFin	:	0.02	EUR
PrComGestFin	:	955.19	EUR
PrComGestFin	:	38.24	EUR

Part	Devise	Actif net	Nombre de parts	Valeur liquidative	Coefficient	Coeff resultat	Change	Prix std Souscript.	Prix std Rachat
A FRO01400EQJ8 PART A	EUR	167,451,028.14	1,458,055.	114.84	17.186284686998			117.13	114.84
A1 FRO01400IEG1 PART A1	EUR	664,840,277.55	5,859,072.	113.47	68.2344992817			116.87	111.20
IC FRO013511458 PART IC	EUR	56,566,525.15	482,298.1983	117.28	5.805552679085			120.79	114.93
ID FRO013511466 PART ID	EUR	48,343,664.79	458,091.2418	105.53	4.961621593911			108.69	103.41
R1 FRO013511490 PART RFC	EUR	881,843.13	7,564.9603	116.56	0.090505839001			120.05	114.22
R2 FRO013511516 PART RFD	EUR	1,054.42	10.	105.44	0.000108217723			108.60	103.33
RC FRO013511474 PART RC	EUR	34,863,641.71	289,301.6308	120.50	3.57818481341			124.11	118.09
RD FRO013511482 PART RD	EUR	1,395,670.99	12,216.558	114.24	0.143242888172			117.66	111.95

Actif net total en EUR : 974,343,705.88

VL theorique

Part	Devise	Actif theorique	Valeur liquidative theorique
A FRO01400EQJ8 PART A	EUR	167,451,028.14	114.85
A1 FRO01400IEG1 PART A1	EUR	664,840,277.55	113.47
IC FRO013511458 PART IC	EUR	56,566,525.15	117.29
ID FRO013511466 PART ID	EUR	48,343,664.79	105.53
R1 FRO013511490 PART RFC	EUR	881,843.13	116.57
R2 FRO013511516 PART RFD	EUR	1,054.42	105.44
RC FRO013511474 PART RC	EUR	34,863,641.71	120.51
RD FRO013511482 PART RD	EUR	1,395,670.99	114.24

Actif theorique total en EUR : 974,343,705.88 (Sens collecte : EQU)