



OFI INVEST HIGH YIELD 2029

**ATTESTATION DU COMMISSAIRE AUX
COMPTES**

Composition de l'actif au 30 septembre 2025



ATTESTATION DU COMMISSAIRE AUX COMPTES
Composition de l'actif au 30 septembre 2025

OFI INVEST HIGH YIELD 2029
OPCVM CONSTITUE SOUS FORME DE FONDS COMMUN DE PLACEMENT
Régi par le Code monétaire et financier

Société de gestion
OFI INVEST ASSET MANAGEMENT
127-129, quai du Président Roosevelt
92130 Issy-les-Moulineaux

En notre qualité de commissaire aux comptes de l'OPCVM constitué sous forme de fonds commun de placement OFI INVEST HIGH YIELD 2029, et en application des dispositions de l'article L.214-17 du Code monétaire et financier et de l'article 411-125 du Règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 30 septembre 2025 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Neuilly sur Seine, date de la signature électronique

Document authentifié par signature électronique

Le commissaire aux comptes
PricewaterhouseCoopers Audit
Raphaëlle Alezra-Cabessa

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Neuilly-sur-Seine Cedex
Téléphone : +33 (0)1 56 57 58 59*

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admi principal au 30/09/25
 PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE	PRCT ACT NET
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I - Obl. & Valeurs ass.**Obl. & valeurs ass. NMR ou ass.****Obl. a taux fixe NMR ou ass.****DEVISE COTATION : EUR EURO**

FR001400Q6Z9 AIR FRAN 4.625% 29	EXA-23/05/29	500,000.	M EUR	99.3024	% 30/09/25	103.868		496,512.00	22,828.00	8,363.01	527,703.01	0.10
FR001400F2R8 AIR FRANCE 8.125% 28	EXA-31/05/28	3,100,000.	M EUR	112.4118	% 30/09/25	111.969		3,484,766.89	-13,727.89	85,568.49	3,556,607.49	0.66
XS2251233651 AKL PR 1.125% 01/29	EXA-11/01/29	3,360,000.	M EUR	87.3051	% 30/09/25	93.689		2,933,451.48	214,498.92	27,340.27	3,175,290.67	0.59
XS2615937187 ALLWYN ENT 7.25% 30	EUR-30/04/30	6,453,000.	M EUR	106.9775	% 30/09/25	105.139		6,212,932.51	-106,774.81	90,059.68	6,196,217.38	1.15
XS1717584913 ALSTRIA 1.50% 2027	UST-15/11/27	6,600,000.	M EUR	88.9429	% 30/09/25	95.484		5,870,232.10	431,711.90	87,065.75	6,389,009.75	1.19
FR00140010J1 ALTAREA 1.75% 01/30	UST-16/01/30	7,200,000.	M EUR	88.5747	% 30/09/25	92.506		6,377,377.00	283,055.00	89,408.22	6,749,840.22	1.25
XS2857868942 AMVER 6.625% 29	EUR-15/07/29	5,866,000.	M EUR	105.6997	% 30/09/25	105.256		6,200,343.38	-26,026.42	83,122.03	6,257,438.99	1.16
XS2860457071 AROUN 4.80% 2029	EXA-16/07/29	2,100,000.	M EUR	100.7884	% 30/09/25	105.141		2,116,556.00	91,405.00	21,540.82	2,229,501.82	0.41
XS2023873149 AROUNDT 1.45% 2028	EXA-09/07/28	4,000,000.	M EUR	87.5618	% 30/09/25	95.867		3,502,472.92	332,207.08	13,506.85	3,848,186.85	0.71
XS1688199949 AUTOSTRADE 1.875% 29	EXA-26/09/29	1,522,000.	M EUR	91.167	% 30/09/25	96.31		1,387,562.32	78,275.88	469.11	1,466,307.31	0.27
XS2769426623 AVIS 7.0% 28/02/2029	EUR-28/02/29	6,242,000.	M EUR	101.0468	% 30/09/25	103.078		6,307,342.69	126,786.07	38,839.11	6,472,967.87	1.20
XS2205083749 AVN FD 3.875% 07/28	EUR-15/07/28	5,710,000.	M EUR	99.1882	% 30/09/25	100.028		5,663,644.48	47,954.32	47,325.59	5,758,924.39	1.07
BE6342263157 AZELIS 5.75% 2028	EUR-15/03/28	5,997,000.	M EUR	103.3603	% 30/09/25	102.956		6,198,517.13	-24,245.81	16,283.52	6,190,554.84	1.15
BE6352800765 BARRY CALLE 4.625% 2029	EXA-14/06/29	2,700,000.	M EUR	100.463	% 30/09/25	101.935		2,712,502.00	39,743.00	32,547.95	2,784,792.95	0.52
BE6360448615 BARY 3.75% 2028	EXA-19/02/28	1,300,000.	M EUR	99.9993	% 30/09/25	101.419		1,299,991.00	18,456.00	30,051.37	1,348,498.37	0.25
FR001400P4R2 BEL SA 4.375% 2029	EXA-11/04/29	2,700,000.	M EUR	101.2518	% 30/09/25	103.102		2,733,798.87	49,955.13	56,311.64	2,840,065.64	0.53
XS1789515134 BELDEN 3.875% 2028	EUR-15/03/28	5,085,000.	M EUR	99.0485	% 30/09/25	100.218		5,036,616.74	59,468.56	9,304.84	5,105,390.14	0.95
XS2915529783 BELRON UK 4.625% 29	UST-15/10/29	5,787,000.	M EUR	101.6093	% 30/09/25	102.813		5,880,132.50	69,655.81	124,317.73	6,074,106.04	1.13
XS2679767082 BOELS TOP 6.2% 29	EUR-15/02/29	4,900,000.	M EUR	104.1504	% 30/09/25	103.53		5,103,370.59	-30,400.59	39,982.64	5,112,952.64	0.95
XS2854329104 CECOMY 6.25% 2029	EUR-15/07/29	6,306,000.	M EUR	102.0948	% 30/09/25	105.641		6,438,099.87	223,621.59	84,298.96	6,746,020.42	1.25
XS2348237871 CELLNEX 1.5% 06/28	EXA-08/06/28	400,000.	M EUR	91.4076	% 30/09/25	96.788		365,630.40	21,521.60	1,906.85	389,058.85	0.07
FR001400LD1 CIE PLASTI 4.875% 29	EXA-13/03/29	5,900,000.	M EUR	101.2478	% 30/09/25	103.556		5,973,618.48	136,185.52	159,966.78	6,269,770.78	1.16
XS2852136816 CMA CGM SA 5.5% 29	EUR-15/07/29	6,310,000.	M EUR	103.2036	% 30/09/25	103.957		6,512,144.10	47,542.60	74,230.14	6,633,916.84	1.23
XS2335148024 CONSTE 3.125% 07/29	EUR-15/07/29	6,764,000.	M EUR	94.3664	% 30/09/25	97.438		6,382,946.48	207,759.84	45,210.76	6,635,917.08	1.23
XS2688529135 COTY INC 5.75% 2028	EUR-15/09/28	3,971,000.	M EUR	104.2117	% 30/09/25	103.03		4,138,246.20	-46,924.90	10,782.37	4,102,103.67	0.76
XS2815976126 CPI PROPERTY 7% 29	EXA-07/05/29	5,791,000.	M EUR	104.3381	% 30/09/25	107.362		6,042,221.89	175,111.53	164,369.21	6,381,702.63	1.18
XS2623222978 CROWN EURO HLD 5% 28	EUR-15/05/28	2,037,000.	M EUR	103.2493	% 30/09/25	104.874		2,103,188.71	33,094.67	38,759.58	2,175,042.96	0.40
XS2356030556 CTP NV 1.25% 06/2029	EXA-21/06/29	2,458,000.	M EUR	87.1587	% 30/09/25	93.669		2,142,360.97	160,023.05	8,670.34	2,311,054.36	0.43
XS3067385420 CURRENTA GRO 5.5% 30	EUR-15/05/30	6,383,000.	M EUR	101.1645	% 30/09/25	102.734		6,457,331.12	100,180.10	133,599.74	6,691,110.96	1.24
XS2345050251 DANA FIN 3% 07/29	UST-15/07/29	6,026,000.	M EUR	92.4451	% 30/09/25	99.756		5,570,742.88	440,553.68	38,808.75	6,050,105.31	1.12
XS2351382473 DERICHEBO 2.25% 28	EUR-15/07/28	3,842,000.	M EUR	93.7465	% 30/09/25	97.179		3,601,740.50	131,876.68	18,489.63	3,752,106.81	0.70
XS2999576080 DOBANK 7% 2030	EUR-28/02/30	5,500,000.	M EUR	106.3636	% 30/09/25	106.352		5,850,000.00	-640.00	34,222.22	5,883,582.22	1.09
XS2391403354 DOMETIC 2% 09/28	EXA-29/09/28	6,975,000.	M EUR	90.5938	% 30/09/25	96.256		6,318,920.73	394,935.27	1,146.58	6,715,002.58	1.25
XS2296203123 DT LUFTH 3.75% 02/28	EXA-11/02/28	800,000.	M EUR	99.5527	% 30/09/25	101.915		796,421.87	18,898.13	19,150.68	834,470.68	0.15
FR0013449998 ELIS SA 1.625% 04/28	EXA-03/04/28	500,000.	M EUR	92.5896	% 30/09/25	97.198		462,948.00	23,042.00	4,051.37	490,041.37	0.09
FR001400KWR6 ELO SACA 6% 2029	EXA-22/03/29	5,100,000.	M EUR	93.7195	% 30/09/25	104.322		4,779,697.00	540,725.00	162,641.10	5,483,063.10	1.02
XS2954187378 EMBCEC 5.75% 2029	EUR-15/12/29	7,063,000.	M EUR	104.476	% 30/09/25	104.994		3,935,539.96	19,514.00	64,377.94	4,019,431.90	0.75
XS2491664137 EUR SCIE 4% 07/29	EXA-06/07/29	2,460,000.	M EUR	99.2135	% 30/09/25	103.381		2,440,652.09	102,520.51	23,723.84	2,566,896.44	0.48
XS2796660384 EUTELSAT SA 9.75% 29	EXA-13/04/29	5,780,000.	M EUR	108.7201	% 30/09/25	108.184		6,284,022.05	-30,986.85	265,563.29	6,518,598.49	1.21
XS2288925568 FASTIGHETS 1.0% 2029	UST-20/01/29	4,139,000.	M EUR	85.0349	% 30/09/25	93.21		3,519,594.19	338,367.71	28,916.30	3,886,878.20	0.72
XS2805234700 FLUTTER TRE 5% 4/29	EUR-29/04/29	4,721,000.	M EUR	102.7512	% 30/09/25	103.445		4,850,884.04	32,754.41	109,500.97	4,993,139.42	0.93
XS2778270772 FNAC 6.0% 01/04/2029	EUR-01/04/29	5,152,000.	M EUR	104.2722	% 30/09/25	104.636		5,372,102.74	18,743.98	858.67	5,391,705.39	1.00
XS2767246908 FORD 4.44% 02/30	EXA-14/02/30	6,197,000.	M EUR	102.1544	% 30/09/25	101.998		6,330,505.55	-9,689.49	173,575.42	6,494,391.48	1.21

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admi principal au 30/09/25

Devise de fixing : WMC WM Closing (EUR)

PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COURON COURU TOTA	>-----> VALEUR BOURSIERE	PRCT ACT NET
XS2774391580	FORVIA SE 5.125% 29	EUR-15/06/29	6,547,000.	M EUR	101.2641	% 30/09/25	103,243	6,629,761.43	129,557.78	99,728.09	6,859,047.30	1.27
XS2937174196	GETLINK SE 4.125% 30	EUR-15/04/30	5,228,000.	M EUR	100.3733	% 30/09/25	102,433	5,247,517.69	107,679.55	110,822.71	5,466,019.95	1.01
XS2282101539	GRAND 0.125% 01/2028	EXA-11/01/28	2,100,000.	M EUR	86.2044	% 30/09/25	94,037	1,810,293.00	164,484.00	1,898.63	1,976,675.63	0.37
XS2615562274	GRUENEN 6.75% 2030	EUR-15/05/30	6,192,000.	M EUR	106.3309	% 30/09/25	105,489	6,584,009.77	-52,130.89	159,057.00	6,690,935.88	1.24
XS2326548562	HAPAG LLO 2.5% 28	EUR-15/04/28	2,092,000.	M EUR	95.2992	% 30/09/25	99,245	1,993,658.82	82,546.58	24,261.39	2,100,466.79	0.39
XS2384269366	HEIMSTADEN 0.75% 29	EXA-06/09/29	6,914,000.	M EUR	84.5642	% 30/09/25	90,259	5,846,765.79	393,741.47	3,693.78	6,244,201.04	1.16
XS2385390724	HOLDING D 0.625% 28	EXA-16/09/28	6,385,000.	M EUR	87.4969	% 30/09/25	92,088	5,586,677.53	293,141.27	1,749.32	5,881,568.12	1.09
XS3190744907	IDS FIN PLC 1% 2029	EXA-01/10/29	5,364,000.	M EUR	99.6957	% 30/09/25	99,635	5,347,675.92	-3,254.52	477.62	5,344,899.02	0.99
XS2606019383	IHO VER 8.75% PIK 28	EUR-15/05/28	6,331,452.	M EUR	106.4842	% 30/09/25	104,895	6,741,997.28	-100,620.71	210,828.56	6,852,205.13	1.27
FR001400FV85	ILTIAD SA 5.625% 2030	EXA-15/02/30	5,700,000.	M EUR	105.4066	% 30/09/25	107,619	6,008,177.05	126,105.95	201,159.25	6,335,442.25	1.18
FR001400M998	IMERYS 4.75% 2029	EXA-29/11/29	1,800,000.	M EUR	103.1609	% 30/09/25	105.4	1,856,896.20	40,303.80	71,913.70	1,969,113.70	0.37
XS2051904733	INTL GAME 2.375% 28	EUR-15/04/28	2,052,000.	M EUR	94.968	% 30/09/25	98,793	1,948,743.21	78,489.15	22,607.63	2,049,839.99	0.38
XS2036798150	IQVIA 2.25% 15/01/28	EUR-15/01/28	3,067,000.	M EUR	94.3826	% 30/09/25	97,897	2,894,715.86	107,785.13	14,759.94	3,017,260.93	0.56
FR001400RIT6	ITM ENTREPR 5.75% 29	EXA-22/07/29	5,600,000.	M EUR	102.4459	% 30/09/25	107,685	5,736,970.00	293,390.00	63,517.81	6,093,877.81	1.13
XS2364593579	JAGUAR 4.5% 07/28	UST-15/07/28	4,855,000.	M EUR	100.6515	% 30/09/25	100,883	4,886,630.35	11,239.30	46,900.88	4,944,770.53	0.92
XS2844398482	KS AG 4.25% 19/06/29	EXA-19/06/29	3,100,000.	M EUR	100.3018	% 30/09/25	104,126	3,109,356.29	118,549.71	37,900.68	3,265,806.68	0.61
FR001400F5F6	LA BANQUE 4.375% 30	EXA-17/01/30	800,000.	M EUR	102.6432	% 30/09/25	105,265	821,145.87	20,974.13	24,739.73	866,859.73	0.16
FR001400YQA5	LAGARD 4.75% 2030	EXA-12/06/30	5,100,000.	M EUR	99.6075	% 30/09/25	102,091	5,079,985.00	126,656.00	74,334.25	5,280,975.25	0.98
XS2483510470	LOARRE INV 6.5% 29	EUR-15/05/29	6,027,000.	M EUR	102.5375	% 30/09/25	103,47	6,179,937.74	56,199.16	149,084.54	6,385,221.44	1.19
XS2240463674	LOR BD 4% 09/2027	EUR-18/09/27	5,815,000.	M EUR	99.3921	% 30/09/25	100,054	5,779,648.44	38,491.66	10,983.89	5,829,123.99	1.08
XS2732357525	LOXAM SAS 6.375% 29	EUR-31/05/29	6,018,000.	M EUR	104.3628	% 30/09/25	103,869	5,652,495.72	-26,742.95	102,625.71	5,728,378.48	1.06
XS2341724172	MAHLE 2.375% 05/28	EXA-14/05/28	6,700,000.	M EUR	89.1344	% 30/09/25	95,344	5,972,006.30	416,041.70	61,470.21	6,449,518.21	1.20
XS2920504292	METLEN ENERGY 4% 29	EXA-17/10/29	4,259,000.	M EUR	100.5383	% 30/09/25	102,992	4,281,928.20	104,501.08	163,358.90	4,549,788.18	0.84
XS2750308483	MUNDYS SPA 4.75% 29	EXA-24/01/29	2,688,000.	M EUR	102.1586	% 30/09/25	104,731	2,746,021.86	69,147.42	87,801.86	2,902,971.14	0.54
FR001400L29	NEXANS SA 4.25% 30	EXA-11/03/30	2,600,000.	M EUR	101.4503	% 30/09/25	103,721	2,637,708.60	59,037.40	62,061.64	2,758,807.64	0.51
XS2332590475	NEXI SP 2.125% 04/29	EUR-30/04/29	2,585,000.	M EUR	90.8702	% 30/09/25	96,702	2,348,994.55	150,752.15	23,193.19	2,522,939.89	0.47
XS2999659704	NISSAN MO 5.25% 29	EXA-17/07/29	6,616,000.	M EUR	100.0678	% 30/09/25	102,008	6,620,485.50	128,363.78	73,274.47	6,822,123.75	1.27
XS2355604880	NOMAD FO 2.5% 06/28	EUR-24/06/28	5,108,000.	M EUR	94.8618	% 30/09/25	97,737	4,845,539.73	146,866.23	27,313.61	5,019,179.57	0.93
XS2825597656	OI EUROPE 5.25% 2029	EUR-01/06/29	6,725,000.	M EUR	101.5025	% 30/09/25	103,038	6,826,041.17	103,264.33	118,668.23	7,047,973.73	1.31
XS2804501208	OPTICS 1.625% 2029	365-18/01/29	6,355,000.	M EUR	90.6426	% 30/09/25	93,557	5,760,338.79	185,208.56	72,712.52	6,018,259.87	1.12
XS2332250708	ORGNON 2.875% 28	EUR-30/04/28	6,330,000.	M EUR	95.6951	% 30/09/25	97,621	6,057,502.01	121,907.29	76,839.17	6,256,248.47	1.16
XS2349786835	PAPREC 3.5% 07/28	EUR-01/07/28	782,000.	M EUR	96.7131	% 30/09/25	100,056	756,296.63	26,141.29	2,356.86	784,794.78	0.15
XS2856820704	PHOENIX PI 4.875% 29	EXA-10/07/29	5,900,000.	M EUR	104.6072	% 30/09/25	105,068	6,171,827.00	27,185.00	66,193.15	6,265,205.15	1.16
XS2641928036	PLAYTECH P 5.875% 28	UST-28/06/28	6,138,000.	M EUR	102.4006	% 30/09/25	103,011	6,285,348.43	37,466.75	94,585.57	6,417,400.75	1.19
XS3004167642	PRIMO TRI 3.875% 28	EUR-31/10/28	3,381,000.	M EUR	98.1467	% 30/09/25	100,119	3,318,338.31	66,685.08	55,316.92	3,440,340.31	0.64
DE000A383CQ2	PROGROUPE 5.125% 29	EXA-12/04/29	6,409,000.	M EUR	99.1816	% 30/09/25	101,879	6,356,549.39	172,875.72	152,981.95	6,682,407.06	1.24
XS2747580319	Q PARK 5.125% 2029	UST-01/03/29	5,751,000.	M EUR	102.3685	% 30/09/25	103,344	5,887,212.01	56,101.43	25,240.06	5,968,553.50	1.11
FR00140020L8	RENAULT 2.5% 04/28	EXA-01/04/28	1,100,000.	M EUR	95.0948	% 30/09/25	98,88	1,046,042.90	41,637.10	13,863.01	1,101,543.01	0.20
XS2403428472	REXEL 2.125% 12/28	EUR-15/12/28	2,574,000.	M EUR	92.8442	% 30/09/25	96,891	2,389,809.09	104,165.25	16,257.31	2,510,231.65	0.47
XS1819574929	RLS ROY 1.625% 2028	EXA-09/05/28	450,000.	M EUR	91.2677	% 30/09/25	97,691	410,704.77	28,904.73	2,925.00	442,534.50	0.08
XS2830446535	SAGAX AB 4.375% 30	EXA-29/05/30	1,820,000.	M EUR	100.9096	% 30/09/25	104,212	1,836,554.90	60,103.50	27,486.99	1,924,145.39	0.36
XS2826718087	SAIPEM 4.875% 2030	EXA-30/05/30	5,350,000.	M EUR	102.1401	% 30/09/25	106,472	5,464,493.86	231,758.14	89,319.35	5,785,571.35	1.07
XS2310951103	SAPPI PAP 3.625% 28	EUR-15/03/28	5,470,000.	M EUR	98.1093	% 30/09/25	100,013	5,366,577.32	104,133.78	9,363.58	5,480,074.68	1.02
DE000A4DFLP8	SCHAEFFLER 4.25% 28	EXA-01/04/28	2,100,000.	M EUR	100.2255	% 30/09/25	101,741	2,104,735.00	31,826.00	44,991.78	2,181,552.78	0.40
DE000A3H2TA0	SCHFFLR 3.375% 10/28	EXA-12/10/28	4,900,000.	M EUR	97.8574	% 30/09/25	99,521	4,795,010.89	81,518.11	160,844.18	5,037,373.18	0.93
XS2399981435	SECHE ENV 2.25% 28	UST-15/11/28	2,670,000.	M EUR	93.4607	% 30/09/25	96,513	2,495,399.73	81,497.37	22,854.62	2,599,751.72	0.48
XS2895496680	SECHE ENVI 4.5% 30	EUR-25/03/30	4,154,000.	M EUR	100.6005	% 30/09/25	102,022	4,178,946.46	59,047.42	8,827.25	4,246,821.13	0.79
XS2489775580	SES SA 3.5% 01/29	EXA-14/01/29	6,260,000.	M EUR	97.7475	% 30/09/25	101,282	6,118,991.02	221,262.18	156,671.51	6,496,924.71	1.21

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admi principal au 30/09/25

Devise de fixing : WMC WM Closing (EUR)

PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	Devise du portefeuille			PRCT ACT NET	
									<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA		-----> VALEUR BOURSIERE
XS3017995518	SIG COMB 3.75% 2030	EXA-19/03/30	1,630,000.	M EUR	100.1764	% 30/09/25	101.419		1,632,874.50	20,255.20	32,990.75	1,686,120.45	0.31
XS2181577268	SILGAN 2.25% 06/28	EUR-01/06/28	4,990,000.	M EUR	93.93	% 30/09/25	97.191		4,687,107.86	162,723.04	24,014.38	4,873,845.28	0.90
FR0013518057	SOCIETE 1.25% 06/30	EXA-12/06/30	600,000.	M EUR	85.4137	% 30/09/25	91.957		512,482.00	39,260.00	2,301.37	554,043.37	0.10
XS2361255057	SOFTBAN 3.375% 07/29	EUR-06/07/29	2,957,000.	M EUR	93.0447	% 30/09/25	97.31		2,751,333.04	126,123.66	23,840.81	2,901,297.51	0.54
XS2854423386	SOFTBANK G 5.375% 24	EUR-08/01/29	3,837,000.	M EUR	101.1674	% 30/09/25	103.732		3,881,791.55	98,405.29	48,122.38	4,028,319.22	0.75
FR001400ZYD0	SPIE SA 3.75% 2030	EXA-28/05/30	5,100,000.	M EUR	100.1085	% 30/09/25	101.274		5,105,536.00	59,438.00	66,544.52	5,231,518.52	0.97
XS2805249641	SYNTHOMER 7.3% 29	EUR-02/05/29	2,205,000.	M EUR	103.7193	% 30/09/25	92.77		2,287,010.39	-241,431.89	67,757.81	2,113,336.31	0.39
XS2348767836	SYNTHOS 2.5% 06/28	EUR-07/06/28	5,012,000.	M EUR	89.7481	% 30/09/25	95.043		4,498,174.30	265,380.86	40,026.39	4,803,581.55	0.89
XS2807518639	TDC NET AS 5.18% 29	EXA-02/08/29	4,452,000.	M EUR	103.0602	% 30/09/25	105.225		4,588,238.88	96,378.12	38,585.54	4,723,202.54	0.88
XS2288109676	TELECOM IT 1.625% 29	EXA-18/01/29	3,057,000.	M EUR	87.5309	% 30/09/25	95.606		2,675,820.69	246,854.73	34,977.52	2,957,652.94	0.55
BE6300371273	TELENET 3.50% 2028	UST-01/03/28	4,400,000.	M EUR	97.7564	% 30/09/25	100.083		4,301,283.70	102,368.30	33,059.78	4,436,711.78	0.82
FR001400WRE9	TELEPERFORMANCE	EXA-21/01/30	5,700,000.	M EUR	99.9428	% 30/09/25	102.64		5,696,739.00	153,741.00	168,579.45	6,019,059.45	1.12
XS2532478430	TER FIN G 7.25% 28	EUR-15/04/28	6,085,000.	M EUR	104.8778	% 30/09/25	103.197		6,381,811.72	-102,274.27	186,268.61	6,465,806.06	1.20
XS2406607171	TEVA 4.375% 05/30	EUR-09/05/30	5,873,000.	M EUR	99.5701	% 30/09/25	102.523		5,847,751.94	173,423.85	102,063.77	6,123,239.56	1.14
BE0390119825	UCB 4.25% 2030	EXA-20/03/30	6,000,000.	M EUR	103.6	% 30/09/25	103.462		6,216,000.00	-8,280.00	136,931.51	6,344,651.51	1.18
XS1619568303	UNIBAIL RS 1.50% 29	EXA-29/05/29	1,160,000.	M EUR	91.8187	% 30/09/25	95.259		1,065,096.50	39,907.90	6,006.58	1,111,010.98	0.21
XS1634252628	UPCB FIN 3.625% 2029	EUR-15/06/29	3,042,000.	M EUR	96.5513	% 30/09/25	99.822		2,937,090.30	99,494.94	23,586.06	3,060,171.30	0.57
FR0014004UE6	VALEO SA 1% 08/2028	EXA-03/08/28	400,000.	M EUR	86.7018	% 30/09/25	94.204		346,807.20	30,008.80	657.53	377,473.53	0.07
FR001400PAJ8	VALEO SE 4.5% 30	EXA-11/04/30	5,700,000.	M EUR	99.1733	% 30/09/25	102.03		5,652,877.06	162,832.94	122,276.71	5,937,986.71	1.10
XS2592659671	VF CORP 4.25% 29	EXA-07/03/29	6,345,000.	M EUR	98.5806	% 30/09/25	100.554		6,254,941.61	125,209.69	154,409.49	6,534,560.79	1.21
BE6327721237	VGP NV 1.5% 04/29	EXA-08/04/29	5,600,000.	M EUR	88.5818	% 30/09/25	94.1		4,960,578.43	309,021.57	40,734.25	5,310,334.25	0.99
FR0014002KP7	VILMORIN 1.375% 3/28	EXA-26/03/28	6,900,000.	M EUR	91.2942	% 30/09/25	95.214		6,299,298.45	270,467.55	49,386.99	6,619,152.99	1.23
XS2811097075	VOLVO CAR 4.75% 30	EXA-08/05/30	4,061,000.	M EUR	101.2704	% 30/09/25	103.069		4,112,592.67	73,039.42	77,687.49	4,263,319.58	0.79
XS3088627982	VOLVO CAR 4.2% 29	EXA-10/06/29	2,050,000.	M EUR	101.125	% 30/09/25	100.882		2,073,062.50	-4,981.50	26,891.51	2,094,972.51	0.39
DE000A3E5MH6	VONOV I 0.625% 12/29	EXA-14/12/29	1,600,000.	M EUR	83.5858	% 30/09/25	90.533		1,337,372.87	111,155.13	8,000.00	1,456,528.00	0.27
XS3099830765	WARNER M 4.302% 30	EUR-17/01/30	2,226,000.	M EUR	97.9805	% 30/09/25	99.277		2,181,046.27	28,859.75	67,831.79	2,277,737.81	0.42
XS1716616179	WHIRLPOOL FI 1.1% 27	EXA-09/11/27	5,000,000.	M EUR	95.05	% 30/09/25	95.167		4,752,500.00	5,850.00	49,273.97	4,807,623.97	0.89
XS2859406139	ZEGONA 6.75% 2029	EUR-17/07/29	5,721,300.	M EUR	103.8938	% 30/09/25	105.903		5,944,076.29	114,952.05	82,601.27	6,141,629.61	1.14
XS2010039894	ZF EUR FIN 3% 2029	EXA-23/10/29	6,700,000.	M EUR	90.5288	% 30/09/25	91.306		6,065,431.21	52,070.79	189,435.62	6,306,937.62	1.17

SOUS TOTAL DEVISE COTATION : EUR EURO

CUMUL (EUR) 510,056,872.73 12,277,795.06 7,622,891.96 529,957,559.75 98.37

Obl. a taux fixe NMR ou ass.

CUMUL (EUR) 510,056,872.73 12,277,795.06 7,622,891.96 529,957,559.75 98.37

Obl. & valeurs ass. NMR ou ass.

CUMUL (EUR) 510,056,872.73 12,277,795.06 7,622,891.96 529,957,559.75 98.37

I - Obl. & Valeurs ass.

CUMUL (EUR) 510,056,872.73 12,277,795.06 7,622,891.96 529,957,559.75 98.37

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admr principal au 30/09/25
 PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<----->	Devise du portefeuille	----->	PRCT				
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE	ACT NET			
III - Titres d'OPC																					
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE																					
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE																					
DEVISE COTATION : EUR EURO																					
FR000008997	OFI	INV	ESG	LIQUIDIT				4,602.	P	EUR	4730.3438	M	30/09/25		4738,54		21,769,042.18	37,718.90	0.00	21,806,761.08	4.05
SOUS TOTAL DEVISE COTATION : EUR EURO																					
													CUMUL (EUR)	21,769,042.18	37,718.90	0.00	21,806,761.08	4.05			
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE																					
													CUMUL (EUR)	21,769,042.18	37,718.90	0.00	21,806,761.08	4.05			
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE																					
													CUMUL (EUR)	21,769,042.18	37,718.90	0.00	21,806,761.08	4.05			
III - Titres d'OPC																					
													CUMUL (EUR)	21,769,042.18	37,718.90	0.00	21,806,761.08	4.05			
T - Trésorerie																					
Liquidites																					
Dettes et comptes rattaches																					
Achats reglements differes																					
BDS065EUR	Ach	diff	titres	EUR				-14,056,868.54	EUR	1.	30/09/25	1.		-14,056,868.54	0.00	0.00	-14,056,868.54	-2.61			
Achats reglements differes																					
													CUMUL (EUR)	-14,056,868.54	0.00	0.00	-14,056,868.54	-2.61			
Dettes et comptes rattaches																					
													CUMUL (EUR)	-14,056,868.54	0.00	0.00	-14,056,868.54	-2.61			
Creances et comptes rattaches																					
Coupons a recevoir																					
DEVISE COTATION : EUR EURO																					
XS2778270772	FNAC	6.0%	01/04/2029	ACHLIG				5,152.	P	EUR	30.	30/09/25	A	154,560.00	0.00	0.00	154,560.00	0.03			
Coupons a recevoir																					
													CUMUL (EUR)	154,560.00	0.00	0.00	154,560.00	0.03			
Souscriptions a recevoir																					
SR065EUR	Sous	recev	EUR	SGP				1,249,200.85	EUR	1.	30/09/25	1.		1,249,200.85	0.00	0.00	1,249,200.85	0.23			
Souscriptions a recevoir																					
													CUMUL (EUR)	1,249,200.85	0.00	0.00	1,249,200.85	0.23			
Creances et comptes rattaches																					
													CUMUL (EUR)	1,403,760.85	0.00	0.00	1,403,760.85	0.26			

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admr principal au 30/09/25
 PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	-----> VALEUR BOURSIERE	PRCT ACT NET		
Debiteurs et crediturs divers																				
RMF065EUR						Prov com mvts EUR		-4,979.73	EUR	1.	30/09/25	1.		-4,979.73	0.00	0.00	-4,979.73	0.00		
Debiteurs et crediturs divers																				
														CUMUL (EUR)		-4,979.73	0.00	0.00	-4,979.73	
Comptes d ajustement																				
Frais provisionnes																				
F110EUR						PrComGestFin		-355,741.84	EUR	1.	30/09/25	1.		-355,741.84	0.00	0.00	-355,741.84	-0.07		
Frais provisionnes																				
														CUMUL (EUR)		-355,741.84	0.00	0.00	-355,741.84	-0.07
Comptes d ajustement																				
														CUMUL (EUR)		-355,741.84	0.00	0.00	-355,741.84	-0.07
Liquidites																				
														CUMUL (EUR)		-13,013,829.26	0.00	0.00	-13,013,829.26	-2.42
Autres disponibiites																				
Comptes financiers																				
Operations a vue																				
BK065EUR						Banque EUR SGP		11,544.78	EUR	1.	30/09/25	1.		11,544.78	0.00	0.00	11,544.78	0.00		
Operations a vue																				
														CUMUL (EUR)		11,544.78	0.00	0.00	11,544.78	
Comptes financiers																				
														CUMUL (EUR)		11,544.78	0.00	0.00	11,544.78	
Autres disponibiites																				
														CUMUL (EUR)		11,544.78	0.00	0.00	11,544.78	
T - Tresorerie																				
														CUMUL (EUR)		-13,002,284.48	0.00	0.00	-13,002,284.48	-2.41
PORTEFEUILLE : OFI INVEST HIGH YIELD 2029 (F66100)																				
														CUMUL (EUR)		518,823,630.43	12,315,513.96	7,622,891.96	538,762,036.35	100.00

Inventaire sur historique de valorisation (HISIM)

Stock : Stock admr principal au 30/09/25
 PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

Portefeuille titres : 551,764,320.83 Coupons et dividendes a recevoir : 154,560.

Frais de gestion du jour

PrComGestFin	:	2,366.74	EUR
PrComGestFin	:	8,595.79	EUR
PrComGestFin	:	165.36	EUR
PrComGestFin	:	0.96	EUR
PrComGestFin	:	209.65	EUR
PrComGestFin	:	1.82	EUR

Part	Devise	Actif net	Nombre de parts	Valeur liquidative	Coefficient	Coeff resultat	Change	Prix std Souscript.	Prix std Rachat
A FRO01400MSZ5 PART A	EUR	75,115,851.68	680,241.	110.42	13.942451812739			110.42	110.42
AF FRO01400NGV5 PART AF HY 2029	EUR	435,750,386.78	3,918,353.	111.20	80.879828409345			111.20	111.20
AG FRO01400RY13 PART AG AFER	EUR	20,118,709.01	191,249.	105.19	3.734199802055			105.19	105.19
FC FRO01400M691 PART RFC	EUR	58,557.87	554.	105.70	0.010868916115			105.70	105.70
RC FRO01400MSX0 PART RC	EUR	7,652,050.80	69,134.7179	110.68	1.420311541779			110.68	110.68
RD FRO01400MSY8 PART RD	EUR	66,480.21	616.	107.92	0.012339517968			107.92	107.92

Actif net total en EUR : 538,762,036.35

VL theorique

Part	Devise	Actif theorique	Valeur liquidative theorique
A FRO01400MSZ5 PART A	EUR	75,115,851.68	110.43
AF FRO01400NGV5 PART AF HY 2029	EUR	435,750,386.78	111.21
AG FRO01400RY13 PART AG AFER	EUR	20,118,709.01	105.20
FC FRO01400M691 PART RFC	EUR	58,558.83	105.70
RC FRO01400MSX0 PART RC	EUR	7,652,050.80	110.68
RD FRO01400MSY8 PART RD	EUR	66,480.21	107.92

Actif theorique total en EUR : 538,762,037.31 (Sens collecte : EQU)