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Press release

Ofi Invest Asset Management joins the Net Zero Asset Managers (NZAM) initiative

Ofi Invest Asset Management announces that it has become a member of the international Net Zero Asset Managers (NZAM) initiative with effect since 29 September 2026. This latest commitment represents another milestone in the asset manager's climate strategy and builds on its efforts to promote an economy that is more resilient and better prepared to address the world's climate issues.

Ofi Invest Asset Management's membership of the NZAM initiative is fully consistent with its fiduciary duty and its responsibility to protect the long-term interests of its clients. It is essential to examine the climate risks and opportunities arising from the energy transition when managing the risks and assessing the sustainable performances of any investments made.

By becoming an NZAM member, Ofi Invest Asset Management is joining forces with local and international asset managers that endeavour to factor physical and transition risks into their investment decisions.

A MILESTONE DECISION ALIGNED WITH THE ASSET MANAGER'S ENVIRONMENTAL COMMITMENTS

Membership of the NZAM initiative therefore dovetails with the climate stewardship strategy which became official policy under Article 29 of the Energy-Climate Law in 2021. One of the goals of this strategy is to halve Scope 1, 2 and 3 greenhouse gas emissions from open-end funds per million euros invested between 2020 and 2030, which is consistent with the drive to cap global warming at 1.5°C[1]. Ofi Invest AM already successfully achieved a 51.1% reduction in emissions from its open-end portfolios in 2025, along with a 40% reduction across its corporate issuer portfolios as a whole[2].

As an NZAM member, Ofi Invest Asset Management will be able to formalise its climate goals and continue to measure, manage and improve the resilience of the portfolios concerned, while at the same time reinforcing the measures it has in place to engage with companies and monitor their decarbonisation trajectories.

"Ofi Invest Asset Management's membership of the Net Zero Asset Managers initiative represents a major milestone in our climate roadmap. It constitutes an official public expression of the convictions and practices we have been factoring into our investment processes, risk analyses and dialogue with companies for several years already. It reflects our firm belief that investors have a key role to play in promoting the transition to a low-carbon economy. And it testifies to our determination to play an active part in financing this transition, helping companies along their decarbonisation pathways and protecting the long-term interests of our clients. This coalition may well aspire to neutrality, but the impact of this decision on the economy is far from being neutral", points out **Eric Bertrand, Deputy Chief Executive Officer of Ofi Invest Asset Management**.

NZAM membership builds on the coherence that exists between the climate commitments upheld within the Ofi Invest Group and, more broadly, within Aéma Groupe of which it is the asset management arm. Aéma Groupe itself is part of the Net Zero Asset Owner Alliance while Ofi Invest's unlisted asset management subsidiaries, SWEN Capital Partners and Zencap Asset Management, are already members of the NZAM.

[1] https://www.ofi-invest-am.com/pdf/documents/article-29-report_ofi-invest-asset-management.pdf
[2] Source: Ofi Invest AM Article 29 Energy-Climate Law Report

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ABOUT THE NZAM

The voluntary Net Zero Asset Managers (NZAM) initiative was first formed in 2020 and then relaunched in 2026 as a group of asset managers committed to making investments that are aligned with the global goal of achieving net zero greenhouse gas emissions. As it stands in 2026, the NZAM initiative provides a platform enabling over 250 asset managers to make climate pledges and publicly disclose their climate targets and implementation strategies on an individual and voluntary basis.

ABOUT OFI INVEST ASSET MANAGEMENT

Ofi Invest Asset Management is a company of Ofi Invest, the asset management division and one of Aéma Groupe's four brands alongside Macif, Abeille Assurances and AÉSIO mutuelle.
Ofi Invest Asset Management has nearly €200 billion in assets as of June 30, 2026* and more than 360 employees, serving institutional and individual investors through networks and distribution partners in France and abroad.
Ofi Invest Asset Management offers a wide range of investment strategies across all liquid asset classes, following a responsible and committed approach. By bringing together the capabilities of Ofi Invest group's asset management companies (the fourth-largest French asset management group**), Ofi Invest Asset Management provides access to a broad range of investment solutions, extensive experience in bespoke asset management, and services adapted to various investor types.
Investing in companies that create sustainable value for everyone means investing in your future. **www.ofi-invest-am.com**

**Source: Ofi Invest as of 06/30/2026, €199.9bn before the integration of the discretionary managed mandates (€1.3bn), which would bring Ofi Invest Asset Management's assets under management to €201.2bn.*
***Source: IPE 2026 – Top 500 Asset Managers global ranking.*

IMPORTANT DISCLOSURE:
The information and opinions expressed in this document are intended exclusively for use by the press and financial media.
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