KID: KEY INFORMATION DOCUMENT

Ofi Invest Energy Strategic Metals XL SHARE
ISIN: FR0014005WK6 • 23/09/2026

Objectives

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Ofi Invest Energy Strategic Metals XL SHARE • ISIN: FR0014005WK6

This UCI is managed by Ofi Invest Asset Management - Aéma Groupe
Société Anonyme à Conseil d'Administration (Public Limited Company with Board of Directors) - 127-129 Quai du Président Roosevelt - 92130 Issy-les-Moulineaux
Call +33 1 40 68 12 94 for more information, or go to our website: http://www.ofi-invest-am.com
The French Financial Markets Authority (Autorité des Marchés Financiers - AMF) is responsible for supervising Ofi Invest Asset Management in relation to this Key Information Document.
Ofi Invest Asset Management is authorised (under no. GP-92-12) and regulated by the AMF.

This unit is authorised for marketing in Germany, Austria, Portugal, Italy, Spain, Luxembourg and Belgium and regulated by BAFIN, the FMA, the CMVM, the CONSOB, the CNMV, the CSSF and the FSMA.

Date of production of the KID 2026-09-23

What is this product?

Type: Undertaking for Collective Investment in Transferable Securities (UCITS) under French law, created in the form of a Sub-fund (hereinafter the "Sub-fund").

Term: There is no maturity date for this product, although it was created with a term of 99 years. It may be liquidated or merged with another fund under the conditions set out in the Sub-Fund's regulations.

Objectives: This key information document only sets out the objectives of the Ofi Invest Energy Strategic Metals sub-fund of the Global SICAV fund.
As the assets and liabilities of the SICAV's sub-funds are segregated, investors in each sub-fund cannot be affected by sub-funds to which they have not subscribed. Investors may not trade their shares in one sub-fund for shares in another sub-fund.
The management objective is to offer shareholders exposure to the following metals: aluminium, lead, palladium, platinum, silver, nickel, zinc and copper, in line with the management strategy and the UCI name. This objective will be achieved through synthetic exposure to the Basket Energy Strategic Metals Index (Bloomberg code: SOOFESM) or an index with the same composition. This index is representative of a basket made up of futures contracts on these metals. The Sub-Fund shall replicate both upward and downward fluctuations in this index.
The investment strategy involves managing exposure to the performance of these metals, which are expected to increase in demand, based on analysis by the management team, and have therefore been selected within the Basket Energy Strategic Metals Index.
A basic long position is set up, based on swaps on the Basket Energy Metals Strategy Index. This index is made up of futures contracts on the following metals selected with the following allocation: 14% aluminium, 8% lead, 8% palladium, 14% platinum, 14% silver, 14% nickel, 14% zinc and 14% copper (these data are correct as at 1 January 2023; they will change based on the index methodology). The technical rebalancing of these various components within the index will be performed every quarter.
This weighting will be reviewed twice a year by an investment committee, which may decide to change the composition of the index to which the Sub-Fund is exposed. In particular, the Committee may decide to add components to the index, withdraw components or change the weightings within the limits set by the prospectus.
The Committee will meet no later than May and November. It will put together a report on its deliberations, which will be posted on the website of the Management Company within two weeks. All changes to the index will be detailed in this report. The changes will be implemented from the last day of June and the last day of December of each year, in accordance with the Basket Energy Strategic Metals Index methodology.
The list of markets is not exhaustive. If investors would like more information about the index, they should contact OFI INVEST ASSET MANAGEMENT.
Futures on commodities may be listed in a range of currencies, as, in order to hedge the index against the exchange-rate risk, a strategy to neutralise the exchange-rate effect is implemented once a day.
The Basket Energy Strategic Metals Index must comply with the following diversification rules:
maximum limit of 35% of the assets for an underlying product or a group of correlated underlying products (hereinafter "the other eligible assets");
up to 20% maximum of assets on other products or groups of linked underlyings.
Therefore, without waiting for the quarterly rebalancing or the Annual Committee meeting, if the weight of one of the metals exceeds the maximum limit of 20% of the assets or of 35% of the other eligible assets, an exceptional rebalancing will take place and bring the weighting of each metal back to the value set during the last quarterly rebalancing. This special rebalancing will be performed over a period of ten days.
The Sub-Fund's target exposure is 100%.
The Sub-Fund may invest in futures or options (traded on French and foreign regulated and organised markets and/or over-the-counter). The Sub-Fund makes use of derivatives to gain exposure to the Basket Energy Strategic Metals Index: the Sub-Fund's portfolio is invested through swaps traded OTC. Transaction amounts for these instruments are capped at one times the asset value.
The Sub-Fund may also use futures instruments in order to hedge the portfolio against the interest rate and/or foreign exchange risks.
The financial futures instruments referred to come under the following categories: Performance swaps; interest-rate swaps, foreign-exchange swaps, index swaps, interest-rate futures, and currency futures.

Reference benchmark: There is no benchmark index. However, for information purposes, investors can refer to the S&P GSCI INDUSTRIAL METALS TR INDEX, which can be taken to represent the investment universe for industrial metals (Bloomberg code: SPGSINTR). It should be reiterated that the comparison index, the S&P GSCI INDUSTRIAL METALS TR index, does not have the same composition as the Basket Energy Strategic Metals Index to which the Sub-Fund is permanently exposed, which may lead to differences in terms of performance achieved.

Subscription and redemption procedure: Investors may subscribe to their shares, either as an amount or as a number of shares, and redeem their shares, as a number of shares, on request, on each valuation day, from IZNES (pure registered shares) and from Société Générale (by delegation by the Management Company for bearer or externally managed registered shares). Subscription and redemption requests are centralised on each valuation day up to 12:00 pm and are executed based on the next net asset value. The corresponding payments are made on the second non-holiday trading day following the net asset value date applied. For subscriptions or redemptions that go through another institution, additional time for routing these orders is required for instructions to be processed. The net asset value is calculated on each trading day in Paris, except for half-day trading sessions in London and public holidays in Great Britain and the USA, and is dated as of that same day. This share class accumulates its income and accumulates and/or distributes its net realised capital gains.
A swing-pricing mechanism has been put in place by the Management Company as part of its valuation approach and a redemption-capping mechanism may also be introduced. For more information about these mechanisms, please refer to the prospectus.

Targeted retail investors: This XL share class in the Sub-Fund is intended for all subscribers with a minimum initial subscription amount of €15,000,000, who are looking to boost their savings through futures markets for the following metals: aluminium, lead, palladium, platinum, silver, nickel, zinc and copper. This investment is recommended for potential investors who are seeking an investment horizon of at least five years. Capital is not guaranteed for investors, who should be able to bear losses equal to their total investment in the Sub-Fund. The Sub-Fund's shares are not available for subscription by US Persons (see the "Intended subscribers and profile of the typical investor" section in the prospectus). This share accumulates its distributable amounts.

Recommendation: the recommended holding period is five years. This Sub-Fund may not be suitable for investors who plan to withdraw their contribution before five years have elapsed.

Depositary: SOCIETE GENERALE SA
Centralising company: SOCIETE GENERALE SA
Address: 32 Rue du Champ-de-tir, 44000 Nantes (France)

Further information (regulations, annual report, half-yearly report), along with information on other unit classes, is available free of charge, in French, at the address

below. This information may also be sent by post within one week on written request from the investor sent to:

Ofi Invest Asset Management – Direction Juridique
127-129 Quai du Président Roosevelt, 92130 Issy-les-Moulineaux

The Sub-fund's net asset value is available on the AMF website (www.amf-france.org) and on the Management Company's website (www.ofi-invest-am.com).

What are the risks and what could I get in return?

Summary Risk Indicator:



The risk indicator assumes you keep the product for the recommended holding period. The actual risk can vary if you exit before the recommended holding period and you may get back less. The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 5 out of 7, which is a medium to high risk class. In other words, the potential losses related to the product's future performance are at a medium to high level, and if the situation were to worsen in the markets, it is likely that our ability to make payments to you would be affected. This product does not expose you to any additional financial obligations or liabilities. This product does not include any protection from future market performance, so you could lose some or all of your investment.

Other materially relevant risks not included in the Summary Risk Indicator are:

- Credit risk: the issuer of a debt security held by the Sub-Fund is no longer
  able to
- make the coupon payments or repay the capital.
- Liquidity risk: the potential major impact on asset prices when a
- financial market is unable to absorb transaction volumes.
- Counterparty risk: the investor is exposed to the risk of a counterparty defaulting or
- being unable to meet its contractual obligations as part of an over-the-counter transaction.

Performance scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over one year and the recommended investment period. They are based on a minimum history of ten years. If the history is insufficient, it is supplemented on the basis of assumptions made by the management company. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 5 years **For an investment of: €10,000**		**If you exit after 1 year**	**If you exit after 5 years**
Scenarios			
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment		
Stress	What you might get back after costs	€2,180	€1,850
	Average return each year	-78.23%	-28.65%
Unfavourable*	What you might get back after costs	€7,830	€11,120
	Average return each year	-21.68%	2.15%
Moderate*	What you might get back after costs	€10,660	€13,150
	Average return each year	6.63%	5.63%
Favourable*	What you might get back after costs	€15,360	€18,850
	Average return each year	53.59%	13.52%

These scenarios are based on an investment (compared to historical net asset values) made:

- between 05/2018 and 05/2023 for the unfavourable scenario;
- between 06/2019 and 06/2024 for the moderate scenario;
- between 05/2016 and 05/2021 for the favourable scenario.

What happens if the PMC is unable to pay out?

The Sub-Fund is a collective financial instrument investment and deposit vehicle, which is separate from the Management Company. Should there be a default by the Management Company, the Sub-Fund assets held by the depositary will not be affected. Should there be a default by the depositary, the risk of loss of the Sub-Fund is mitigated as a result of the depositary's assets being segregated by law from the Sub-Fund's assets.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- €10,000 is invested;
- In the first year you would get back the amount that you invested (0 % annual return).
- for the other holding periods we have assumed the product performs as shown in the moderate scenario.

Costs over time

Investment: €10,000	If you exit after 1 year	If you exit after 5 years
Total costs	€257	€587
Annual cost impact*	2.58%	1.04% each year

(*) Shows the extent to which costs reduce your annual return over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 6.67% before costs and 5.63% after costs.

Composition of Costs

One-off entry or exit costs		If you exit after 1 year
Entry cost	2.00% of the amount you pay in when entering this investment. This is the amount that may be deducted from your capital before it is invested. In some cases, you may pay less.	Up to €200
Exit cost	There are no exit costs for this product.	None
Estimated ongoing costs		
Management fees and other administrative or operating costs	0.57% of the value of your investment per year. This is an estimate based on actual costs over the last financial year. This figure may vary from one financial year to the next.	€57
Transaction costs	0.01% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€1
Incidental costs		
Performance fee	There is no performance fee for this product.	€0

How long should I hold the UCI and can I take money out early?

Recommended holding period: 5 years

You can redeem your investment at any time. However, the recommended holding period as shown is intended to minimise your risk of capital loss in the event of redemption before this period, although this does not constitute a guarantee.

The Sub-Fund has implemented a redemption capping scheme ("gates"), as well as a swing pricing mechanism.

How can I complain?

For any complaints relating to the Sub-fund, subscribers may consult their adviser or contact Ofi Invest Asset Management:

- either by post: Ofi Invest Asset Management, - 127-129 quai du Président Roosevelt – 92130 Issy les Moulineaux – France
- by email directly at: contact.am@ofi-invest.com; or online at: www.ofi-invest-am.com

If you are not satisfied with the response given, you may also refer the matter to the AMF Ombudsman via www.amf-france.org (mediation section), or write to the following address: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 Place de la Bourse, 75082 Paris Cedex 02.

Other relevant information

When this product is used as a unit-linked fund for a life insurance or endowment policy, additional information about this policy – such as the policy costs (which are not included in the costs set out in this document), the contact person for making a claim and what happens should the insurance company default – is set out in the key information document for this policy, which must be provided by your insurer or broker or any other insurance intermediary under its statutory obligation.

SFDR categorisation: Article 8

The Sub-Fund promotes environmental and/or social and governance characteristics within the meaning of Article 8 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (the "SFDR"). For more information about sustainable finance, please visit the website at https://www.ofi-invest-am.com/en/sustainable-finance

Information about the past performances of the Sub-fund presented over five years, along with calculations of past performance scenarios, is available online at https://www.ofi-invest-am.com/en/produits.

The Remuneration Policy and any updates are available online at www.ofi-invest-am.com and can also be provided in hard copy format free of charge or on written request sent to the address above.

Ofi Invest Asset Management can only be held liable for statements contained in this document that are misleading, inaccurate or inconsistent with the corresponding sections of the Sub-fund prospectus.