

Ofi Invest Energy Strategic Metals

REAL ASSETS • PRECIOUS METALS • INTERNATIONAL

OFI Invest Energy Strategic Metals aims to offer exposure to a basket of real assets that synthetically replicates the “Basket Energy Strategic Metals” index(1). This index was developed by the fund management team and consists of futures contracts on the main precious metals and industrial metals.

The index covers the following metals - Aluminium, Lead, Palladium, Platinum, Silver, Nickel, Zinc and Copper – the use of which Ofi Invest Group’s Investment Committee considers to be strategic to the energy transition.

The fund is initially broken down by underlying as follows: 14% Aluminium, 8% Lead, 8% Palladium, 14% Platinum, 14% Silver, 14% Nickel, 14% Zinc, 14% Copper.

The index’s various components are rebalanced each quarter.

An investment committee(2) meeting will be held once a year during which decisions could be taken to modify the index (components and weightings) within the limits stipulated in the prospectus.

OFI Invest Energy Strategic Metals is thus a simple and transparent investment solution offering exposure to a diverse combination of base metals and precious metals without investing in the industry’s shares.

This UCITS V fund is hedged against currency risk and offers liquidity on a daily basis. The recommended investment period is at least 5 years.

(1) Index calculation methodology available on demand

(2) Committee made up of members of the fund management team, at least one member of Ofi Invest Asset Management’s Socially Responsible Investment (SRI) team, at least one member of Ofi Invest Asset Management’s risk management team, and external members if required.

MANAGEMENT TEAM*



Benjamin LOUVET
Commodity fund manager



Olivier DAGUIN
Commodity fund manager



Marion BALESTIER
Commodity fund manager



STRATEGIC MINERAL RESSOURCES THAT ARE CRITICAL TO MANY INDUSTRIES

Chemical symbol / name of element		Cu	Ag	Ni	Pd	Pt	Al	Zn	Pb	Total
Energy	Solar									6
	Wind									5
	Hydrogen									3
	Electric									3
Transports	Electric car									7
	Conventional car									8
Construction & buildings										4
Machinery										4
Telecoms										4
Jewellery										4
Total		9	4	6	4	4	8	6	3	

Source: Ofi Invest AM

BENEFITS

- Exposure to 9 metals selected on the basis of their accessibility and strategic usefulness
- Growth potential based on the use of these metals in the transformation of our energy system
- Know-how developed by a team of renowned experts
- Exposure to the performances delivered by these metals through performance swaps (UCITS regulation governing commodities)

RISKS

- Loss of capital
- Investment in commodity futures
- Counterparty
- Interest rates
- Sustainability

CHARACTERISTICS

ARTICLE 8 SFDR

ISIN CODES

XL Share: FR0014005WK6 • I Share: FR0014008NM5 •
R Share: FR0014008NN3 • RF Share: FR0014008NO1

LEGAL FORM

Sub-fund of a French law compliant OFI Financial Investment SICAV

AMF CLASSIFICATION

Balanced Fund

INCEPTION DATE

27 January 2022

CURRENCY

Euro

VALUATION FREQUENCY

Daily

ASSET MANAGEMENT COMPANY

Ofi Invest Asset Management

INVESTMENT ADVISER/DISTRIBUTOR

Ofi Invest Asset Management

DISTRIBUTION POLICY

Capitalisation

ENTRY / EXIT CHARGES

2 % max / None

FINANCIAL FEES

XL units: 0.55% max • I units: 0.93% max • R units: 1.81% max • RF units: 1.03% max

OUTPERFORMANCE FEES

None

MINIMUM SUBSCRIPTION AMOUNT

XL unit: 15 000 000€ • I unit: 1 000 000€ • R unit: None • RF unit: None

SRI**



*Current investment team, subject to change. For more information, visit: www.ofi-invest-am.com • **Synthetic risk indicator (SRI) is an indicator going from 1 to 7 and corresponding to increasing risk levels. Risk and performance category indicated in this document is subject to change. This category is determined by the application of a regulatory methodology. For more details about this methodology, please refer to the Key investor information document (KIID). References to a ranking, a prize and/or a rating are not reliable indicators of future distinctions or future results of a fund or fund manager.

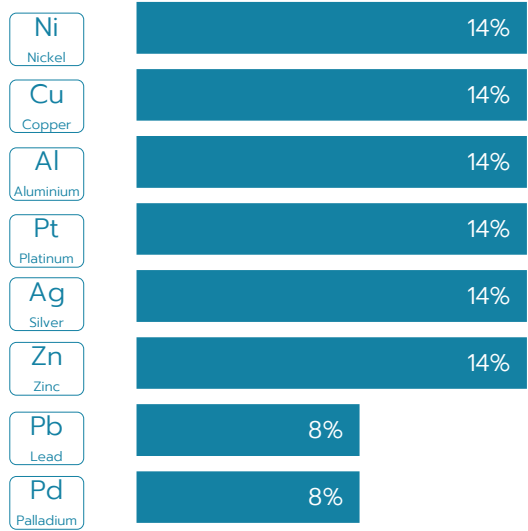


Negotiable debt security allocation

Index allocation
(100% exposure)

Performance swap for the “Basket Energy Strategic Metals” Index

French Treasury bills
(or the equivalent) maturing in less than 3 months
Cash (<10%)
Money market fund (<10%)



- Fixed allocation. Basket reviewed by a committee once a year
- Index components rebalanced each quarter
- Fund based on a daily EUR currency hedged Index
- Index allocation and weightings reviewed during an investment committee meeting held once a year

Source: Ofi Invest AM, January 2023

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Ofi Invest Asset Management - 22, rue Vernier - 75017 Paris - France – Tél. : +33 (0)1 40 68 17 17 | Fax : +33 (0)1 40 68 17 18 | www.ofi-invest-am.com
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