



Société d'expertise comptable
Ordre régional de Paris
Société de commissariat aux comptes
Compagnie régionale de Paris

OFI INVEST EURO HIGH YIELD

**ATTESTATION DU COMMISSAIRE AUX COMPTES
RELATIVE A LA COMPOSITION DE L'ACTIF DU FCP
AU 31 DECEMBRE 2025**

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Société par actions simplifiée au capital de 1 800 000 € - 702 034 802 RCS Paris



OFI INVEST EURO HIGH YIELD **Fonds Commun de Placement**

OFI INVEST ASSET MANAGEMENT
SOCIETE DE GESTION
127-129, QUAI DU PRESIDENT ROOSEVELT – 92130 ISSY LES MOULINEAUX

ATTESTATION DU COMMISSAIRE AUX COMPTES RELATIVE A LA COMPOSITION DE L'ACTIF DU FCP AU 31 DECEMBRE 2025

A la société de gestion,

En notre qualité de commissaire aux comptes du FCP OFI INVEST EURO HIGH YIELD et en application des dispositions de l'article 411-125 du règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 31 décembre 2025 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons du fonds acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie Nationale des Commissaires aux Comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit, ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons du fonds acquis dans le cadre de notre mission de certification des comptes annuels.

Fait à Paris, 14 février 2026
Le Commissaire aux comptes
APLITEC, représentée par



Maxime GALLET

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/12/25
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

VL VALIDEE
 Devise de fixing : NMC WM Closing (EUR)
 Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P R U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE	PRCT ACT NET
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0 - Act. & Valeurs ass.

Act. & valeurs ass. NMR ou ass.
 Act. & valeurs ass. NMR ou ass.

DEVISE COTATION : USD DOLLAR DES ETATS- UNIS

US4652661046 IT GROUP 4,000. P USD 0.0001 M 15/07/25 0.001 V 0.33 3.08 0.00 3.41 0.00

US6680741070 NORTHWESTERN 125,000. P USD 0. M 15/07/25 0.001 V 0.00 106.43 0.00 106.43 0.00

SOUS TOTAL DEVISE COTATION : USD DOLLAR DES ETATS- UNIS

CUMUL (EUR)

109.51 0.00 0.00 109.84

Act. & valeurs ass. NMR ou ass.

CUMUL (EUR)

0.33 109.51 0.00 109.84

Act. & valeurs ass. NMR ou ass.

CUMUL (EUR)

0.33 109.51 0.00 109.84

Act. & valeurs ass. non NMR ou ass.

Act. & valeurs ass. non NMR ou ass.

DEVISE COTATION : EUR EURO

QS0004133995 ALTI CE LUXCO 3 SHARE 25,872. P EUR 0. M 24/12/25 14.5 V 0.00 375,144.00 0.00 375,144.00 0.07

SOUS TOTAL DEVISE COTATION : EUR EURO

CUMUL (EUR)

0.00 375,144.00 0.00 375,144.00 0.07

Act. & valeurs ass. non NMR ou ass.

CUMUL (EUR)

0.00 375,144.00 0.00 375,144.00 0.07

Wrt - Bs non NMR ou ass.

Wrt - Bs Act. non NMR ou ass.

DEVISE COTATION : EUR EURO

QS0003091590 FORTUNE MANAGEMENT 58,200. P EUR 0. M 07/08/25 0.001 V 0.00 58.20 0.00 58.20 0.00

Wrt - Bs Act. non NMR ou ass.

CUMUL (EUR)

0.00 58.20 0.00 58.20

Wrt - Bs non NMR ou ass.

CUMUL (EUR)

0.00 58.20 0.00 58.20

Act. & valeurs ass. non NMR ou ass.

CUMUL (EUR)

0.00 375,202.20 0.00 375,202.20 0.07

0 - Act. & Valeurs ass.

CUMUL (EUR)

0.33 375,311.71 0.00 375,312.04 0.07

Inventaire sur historique de valorisation (HIS/IRV)

Stock : Stock admi principal au 31/12/25
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)
 Devise du portefeuille : EUR

(Etat simplifié, trame : Tri comptable(4) ---> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	F	PRIX REVIENT TOTA	PLUS OU MOINS VAL	Devise du portefeuille	COURON	COURS	TOTA	VALEUR	BOURSIERE	PRCT			
						VAL/LIGNE		EXPR	COT	ET EXPR	COTA	VALEUR											ACT NET			
I - Obl. & Valeurs ass.																										
Obl. & valeurs ass. NMR ou ass.																										
Obl. a taux fixe NMR ou ass.																										
DEWISE COTATION : EUR EURO																										
XS3213252540	REGIS	5.625%	PIK	31	EUR-29/10/31		1,676,000.	M	EUR	100.	% 31/12/25	101,472			1,676,000.00	24,670.72	17,283.75					1,717,954.47	0.32			
FR0014012HT4	AIR FRANCE	3.75%	30		EXA-04/09/30		4,809,000.	M	EUR	99.4907	% 31/12/25	99.305			4,775,555.00	-8,915.00	60,657.53						4,827,297.53	0.50		
XS306681704	ALBION	5.375%	2030		EUR-21/05/30		2,671,000.	M	EUR	100.4206	% 31/12/25	103.27			2,682,234.44	76,107.26	43,867.47						2,802,209.17	0.52		
XS3104473312	ALEXAND	6.75%	2030		EUR-30/07/30		1,000,000.	M	EUR	100.2479	% 31/12/25	102.006			1,002,479.00	17,581.00	29,062.50						1,049,122.50	0.20		
XS2800001914	ALEXANDRIE	10.5%	29		EUR-15/05/29		1,598,000.	M	EUR	105.7604	% 31/12/25	108.211			1,690,051.68	39,160.10	72,242.92							1,801,454.70	0.34	
XS3134529562	ALLIANCE	4.125%	2031		EUR-15/02/31		5,628,000.	M	EUR	99.9556	% 31/12/25	98.722			5,625,500.00	-69,425.85	97,376.13							5,653,450.28	1.05	
XS2615937187	ALLIANCE	7.25%	30		EUR-30/04/30		2,038,000.	M	EUR	104.7084	% 31/12/25	105.187			1,920,561.67	8,778.28	62,795.88							1,992,135.83	0.37	
XS2927492798	ALMATAVA	5%	10/30		EUR-30/10/30		4,300,000.	M	EUR	100.0451	% 31/12/25	101.076			4,301,940.00	44,328.00	38,819.44							4,365,087.44	0.82	
XS3025437982	ALSTRIA	OFF	5.5%	31	EXA-20/03/31		3,400,000.	M	EUR	98.9244	% 31/12/25	102.529			3,363,430.00	122,556.00	149,087.67							3,635,073.67	0.68	
FR001400101J	ALTAREA	1.75%	D1/30		UST-16/01/30		2,300,000.	M	EUR	81.906	% 31/12/25	92.585			1,883,837.58	245,617.42	39,036.99							2,168,491.99	0.40	
XS316179123	ALTIACE	FR	5.625%	32	EUR-15/06/32		3,345,250.	M	EUR	98.7998	% 31/12/25	95.409			3,305,100.00	-113,430.43	49,133.36							3,240,802.93	0.60	
XS3161792408	ALTIACE	FR	4.75%	30	EUR-15/10/30		3,625,250.	M	EUR	97.4086	% 31/12/25	94.398			3,531,305.00	-109,141.50	44,963.17								3,467,126.67	0.64
XS2857868942	AMVER	6.625%	29		EUR-15/07/29		4,393,000.	M	EUR	103.5408	% 31/12/25	105.068			4,548,548.74	67,088.50	137,433.78							4,753,071.02	0.88	
XS291131253	APCOA	PAR	6%	4/31	EUR-15/04/31		4,468,000.	M	EUR	99.9546	% 31/12/25	101.768			4,465,973.36	81,020.88	59,573.33								4,606,567.57	0.86
XS3023482436	ARABANK	4.375%	2033		EUR-15/04/33		3,368,000.	M	EUR	100.0106	% 31/12/25	100.079			3,368,358.00	2,302.72	32,744.44							3,403,405.16	0.63	
XS3239172565	ARADGH	5%	2031		EUR-30/01/31		2,571,000.	M	EUR	100.0637	% 31/12/25	101.075			2,758,755.75	27,882.00	13,019.17							2,799,656.92	0.52	
XS3244710060	ASHODDEE	4.25%	2031		EUR-15/12/31		1,445,000.	M	EUR	100.	% 31/12/25	100.994			1,445,000.00	14,363.30	2,900.03							1,462,263.33	0.27	
XS2769426623	AVIS	7.0%	28/02/2029		EUR-28/02/29		1,369,000.	M	EUR	99.9291	% 31/12/25	102.892			1,368,029.64	40,561.84	33,274.31								1,441,865.79	0.27
XS2648489388	AVIS	7.25%	07/2030		EUR-31/07/30		1,425,000.	M	EUR	102.984	% 31/12/25	103.691			1,467,521.75	10,075.00	44,481.77								1,522,078.52	0.28
XS2205083749	AVN	FD	3.875%	07/28	EUR-15/07/28		2,476,000.	M	EUR	99.0164	% 31/12/25	100.178			2,451,647.12	28,240.20	45,307.36								2,525,194.68	0.47
XS3246904414	BFFA	GROUP	5.25%	31	EUR-15/06/31		2,347,000.	M	EUR	100.9041	% 31/12/25	102.157			2,637,633.00	33,299.92	65,186.63								2,736,119.55	0.51
XS3109433048	BEACH	ACQUI	5.25%	32	EUR-15/07/32		2,614,000.	M	EUR	100.	% 31/12/25	99.833			2,347,000.00	-3,919.49	6,845.42								2,349,925.93	0.44
XS2806449190	BOELS	TOP	5.75%	5/30	EUR-15/05/30		2,382,000.	M	EUR	103.5183	% 31/12/25	103.592			2,465,805.36	1,756.08	19,022.92								2,486,584.36	0.46
XS3134602070	BOOTS	5.375%	2032		EUR-31/08/32		791,000.	M	EUR	100.3913	% 31/12/25	103.489			794,095.00	24,502.99	18,187.51								836,785.50	0.16
XS2906607658	BUBBLES	BID	6.5%	31	UST-30/09/31		2,477,000.	M	EUR	100.1633	% 31/12/25	102.809			2,481,045.01	65,533.92	42,905.18								2,589,484.11	0.48
XS3023780075	CELANESE	US	5%	31	EUR-15/04/31		2,800,000.	M	EUR	97.99	% 31/12/25	97.762			2,743,720.00	-6,384.00	31,111.11								2,768,447.11	0.51
XS3237210334	CELSA	OPCO	8.25%	30	EUR-15/12/30		4,372,000.	M	EUR	100.8341	% 31/12/25	103.454			4,408,466.25	114,542.63	25,047.92								4,548,056.80	0.85
XS2618867159	CHEPLAPHARM	7.5%	30		EUR-15/05/30		5,289,000.	M	EUR	102.8497	% 31/12/25	103.864			5,439,721.15	53,645.81	55,093.75								5,548,460.71	1.03
XS3046352319	CIDRON	AIDA	7.0%	31	EUR-27/10/31		2,572,000.	M	EUR	100.0802	% 31/12/25	103.633			2,574,054.00	91,376.76	34,007.56								2,699,448.32	0.50
XS2760863329	CIFSA	FINANC	6.5%	29	EUR-15/03/29		2,097,000.	M	EUR	102.7039	% 31/12/25	104.113			2,153,701.05	29,548.56	30,290.00								2,213,539.61	0.41
XS3209437014	CIFSA	FINANCE	IN		EUR-15/10/31		3,348,000.	M	EUR	100.	% 31/12/25	102.738			3,348,000.00	91,668.24	30,376.13								3,470,044.37	0.65
FR001400VZ0	CLARIANE	7.875%	2030		EXA-27/06/30		2,600,000.	M	EUR	101.486	% 31/12/25	102.093			2,638,636.00	15,782.00	107,704.11								2,762,122.11	0.51
XS3091295801	CLARLOS	GBL	4.75%	31	EUR-15/06/31		2,036,000.	M	EUR	100.1032	% 31/12/25	101.808			2,038,101.00	34,709.88	5,372.78								2,078,183.66	0.39
XS3193815977	CMA	CGM	4.875%	32	EUR-15/01/32		2,800,000.	M	EUR	96.84	% 31/12/25	96.66			2,711,520.00	-5,040.00	33,366.67								2,739,846.67	0.51
XS2335148024	CONSTE	3.125%	07/29		EUR-15/07/29		2,270,000.	M	EUR	92.4966	% 31/12/25	98.504			2,099,671.86	136,368.94	33,498.26								2,269,539.06	0.42
XS2904791774	CPI	PROPERTY	6%	32	UST-27/01/32		4,163,000.	M	EUR	97.9615	% 31/12/25	100.69			4,078,136.91	113,587.79	234,724.77								4,426,449.47	0.82
XS3188831658	CROWN	EURO	3.75%	31	EUR-30/09/31		2,577,000.	M	EUR	100.002	% 31/12/25	100.237			2,577,052.00	6,055.49	23,890.94								2,606,998.43	0.48
XS2792575453	CT	INVEST	6.375%	30	EUR-15/04/30		3,312,000.	M	EUR	102.0844	% 31/12/25	104.098			3,381,034.40	66,691.36	46,920.00								3,494,645.76	0.65
XS3067385420	CURRENTA	GRO	5.5%	30	EUR-15/05/30		2,023,000.	M	EUR	100.2437	% 31/12/25	101.184			2,027,929.31	19,023.01	15,453.47								2,062,405.79	0.38
XS3106724241	DOLCETTO	5.625%	32		EUR-14/07/32		1,682,000.	M	EUR	100.1698	% 31/12/25	101.823			1,684,856.00	27,806.86	28,909.38								1,741,572.24	0.32
XS2391403354	DOMETIC	2%	09/28		EXA-29/09/28		4,440,000.	M	EUR	91.5859	% 31/12/25	96.699			4,066,413.21	227,022.39	23,842.19								4,317,277.79	0.80
XS2910523716	DYNAMO	NEW	6.25%	31	UST-15/10/31		3,094,000.	M	EUR	100.6601	% 31/12/25	102.013			3,114,421.95	41,860.27	43,562.50								3,199,844.72	0.60
XS3091931058	EDREAMS	OD	4.875%	30	EUR-31/12/30		2,976,000.	M	EUR	98.4664	% 31/12/25	93.465			2,930,359.50	-148,841.10	2,015.00								2,783,533.40	0.52
XS2719998952	EG	GLOBALE	11%	28	UST-30/11/28		3,729,000.	M	EUR	106.4992	% 31/12/25	108.441			3,971											

Inventaire sur historique de valorisation (HIS10V)

Stock : Stock admi principal au 31/12/25
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

VL VALIDEE

Devise de fixing : VMC WM Closing (EUR)
 Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P R U E N DEVISE DATE ET EXPR. COURS	COURS VALEUR	Devise du portefeuille			PRCT	
							PLUS DE MOINS VAL	COURON COURU TOTA	VALEUR BOURSIERE		
XS3028067729	EMRCO FIN 5% 2031	EUR-30/04/31	4,309,000.	M EUR	100,7686	% 31/12/25	101,897	48,622.73	38,900.69	4,429,642.42	0.82
XS2954187378	EBCER 5.75% 2029	EUR-15/12/29	1,468,000.	M EUR	98,7205	% 31/12/25	105,226	50,933.69	2,501.04	826,350.46	0.15
XS2621830681	EMERALD 6.375% 2030	EUR-15/12/30	2,000,000.	M EUR	104,1591	% 31/12/25	104,33	3,419.00	7,083.33	2,093,683.33	0.39
XS2353416386	ENERGIZER 3.5% 06/29	EUR-30/06/29	3,024,000.	M EUR	93,4682	% 31/12/25	96,889	103,444.54	1,470.00	2,931,393.36	0.55
XS2988687682	ENGIN 8.625% 2030	EUR-15/02/30	933,000.	M EUR	100,8645	% 31/12/25	100,596	60,444.19	21,235.47	1,022,745.66	0.19
XS3229426138	ENTAIN 4.875% 2031	EUR-30/11/31	2,933,000.	M EUR	100,	% 31/12/25	100,596	17,480.68	16,284.26	2,966,764.94	0.55
XS2734938249	EPHOS SU 7.875% 31	EUR-31/01/31	3,659,000.	M EUR	105,9114	% 31/12/25	106,67	27,756.33	16,008.13	3,919,063.43	0.73
XS279660384	EUTELSAT SA 9.75% 29	EXA-13/04/29	3,620,000.	M EUR	108,2489	% 31/12/25	106,9	-48,828.39	81,226.85	3,951,006.85	0.73
XS3104481414	FIBEROP 5.125% 2032	36S-30/06/32	2,700,000.	M EUR	101,3321	% 31/12/25	101,92	15,874.00	2,735,966.00	2,824,629.04	0.53
XS3049816013	FLUTTER 4% 2031	EUR-04/06/31	2,313,000.	M EUR	100,0179	% 31/12/25	99,816	-4,668.92	20,560.00	2,329,304.08	0.43
XS2209344543	FORVIA 3.75% 6/28	EUR-15/06/28	878,000.	M EUR	97,1225	% 31/12/25	100,108	18,723.33	1,306.55	629,126.72	0.12
XS2910536452	FRESSNAPF 5.25% 2031	UST-31/10/31	1,946,000.	M EUR	100,4358	% 31/12/25	101,112	1,954,480.13	18,626.77	1,967,429.01	0.37
XS3193932699	GESTAMP 4.375% 30	EUR-15/10/30	2,081,000.	M EUR	100,0369	% 31/12/25	101,112	2,081,768.00	22,508.04	2,126,648.76	0.40
XS2937174196	GETLINK SE 4.125% 30	EUR-15/04/30	3,178,000.	M EUR	100,8008	% 31/12/25	102,64	81,331.20	29,131.67	3,291,030.87	0.61
XS2761223127	GOLDSTORY 6.7% 02/30	EUR-01/02/30	1,590,000.	M EUR	101,7917	% 31/12/25	103,976	1,618,488.56	45,911.25	1,699,129.65	0.32
XS2393001891	GRIFOLS 3.875% 10/28	EUR-15/10/28	4,130,000.	M EUR	94,9416	% 31/12/25	98,988	3,921,089.12	35,563.89	4,123,768.29	0.77
XS2961445090	GRIFOLS 7.125% 30	EUR-01/05/30	3,190,000.	M EUR	104,3676	% 31/12/25	105,194	26,360.60	40,406.67	3,396,095.27	0.63
XS2615662774	GRUENEN 6.75% 2030	EUR-15/05/30	369,000.	M EUR	106,5609	% 31/12/25	104,875	-6,221.12	3,459.38	390,448.13	0.07
XS2337705537	GRUENENTH 4.125% 28	EUR-15/05/28	5,030,000.	M EUR	97,7987	% 31/12/25	100,567	139,346.03	28,817.71	5,087,337.81	0.95
XS3124368113	GRUPPO 6.5% 2031	EUR-31/10/31	2,797,000.	M EUR	100,	% 31/12/25	101,982	2,797,000.00	33,835.93	2,886,272.47	0.54
XS2357812556	GUALIA 3.25% 06/28	EUR-15/06/28	4,737,000.	M EUR	93,3461	% 31/12/25	98,775	4,421,806.48	257,165.27	4,687,524.67	0.87
XS3191437006	HLJING 3.875% 2031	UST-31/01/31	2,218,000.	M EUR	99,4325	% 31/12/25	99,16	-2,205,412.86	22,421.09	2,221,789.89	0.41
XS3189697793	IDS FIN 4% 2032	EUR-15/11/29	1,767,000.	M EUR	101,2276	% 31/12/25	103,934	47,821.80	14,418.23	1,850,932.01	0.34
XS290338962	HO VER 6.75% 29 PIK	EUR-15/11/29	3,100,000.	M EUR	99,911	% 31/12/25	98,472	-23,263.96	16,327.89	1,543,682.13	0.29
XS31400199	ILIAD SA 4.25% 2029	EXA-01/10/32	1,590,000.	M EUR	102,7676	% 31/12/25	105,945	3,185,796.20	29,062.50	3,313,357.50	0.62
XS2810807094	ILIAD HOLD 6.875% 31	EUR-15/04/31	4,219,000.	M EUR	107,0019	% 31/12/25	106,803	4,514,409.19	64,456.94	4,570,475.51	0.85
FR001400199	ILIAD SA 4.25% 2029	EXA-15/12/29	800,000.	M EUR	100,677	% 31/12/25	102,533	805,416.09	1,956.16	822,220.16	0.15
FR001400FV85	ILIAD SA 5.625% 2030	EXA-15/02/30	2,400,000.	M EUR	106,2764	% 31/12/25	107,63	32,486.64	119,835.62	2,702,955.62	0.50
XS3176794595	INPOST NA 4% 31	EUR-01/04/31	3,897,000.	M EUR	100,0127	% 31/12/25	100,222	8,156.34	44,166.09	3,949,817.34	0.73
XS3192259516	INTRALOT 6.75% 31	EUR-15/10/31	2,250,000.	M EUR	97,5	% 31/12/25	99,462	2,193,750.00	6,557.22	2,277,973.13	0.42
XS3067907140	IPD 3 BV 5.5% 2031	EUR-15/06/31	2,146,000.	M EUR	100,0838	% 31/12/25	101,475	29,854.50	40,078.13	2,184,210.72	0.41
XS2305744059	IQVIA IN 2.25% 03/29	EUR-06/02/28	1,624,000.	M EUR	92,6043	% 31/12/25	97,018	1,503,894.24	11,165.00	1,586,737.32	0.30
XS2582788100	ITAL CHE 10% 28	EUR-06/02/28	1,621,000.	M EUR	105,2079	% 31/12/25	103,982	-19,871.51	2,251.39	1,687,799.61	0.31
XS3041347637	I TELVUM REG 5.75% 30	EUR-15/04/30	3,260,000.	M EUR	100,0591	% 31/12/25	100,125	3,261,928.00	41,555.56	3,305,730.56	0.61
XS2397198487	KAIKO BOND 5.125% 29	EUR-30/09/29	3,024,000.	M EUR	97,8564	% 31/12/25	101,407	107,370.07	47,355.00	3,113,902.68	0.58
XS2971567560	KAPLA HD 5% 2031	EXA-30/04/31	1,378,000.	M EUR	100,	% 31/12/25	101,568	21,607.04	15,478.90	1,415,085.94	0.26
XS3124322424	LEVI STRAUSS 4% 2030	EUR-15/08/30	1,419,000.	M EUR	100,1217	% 31/12/25	101,639	1,420,727.00	24,596.00	1,466,853.41	0.27
XS2240463674	LOR 8D 4% 09/2027	EUR-18/09/27	4,196,000.	M EUR	100,4704	% 31/12/25	104,126	934,941.01	12,116.72	981,075.79	0.18
XS2824643220	LOTTOMAT 5.375% 30	EUR-01/06/30	1,100,000.	M EUR	97,5832	% 31/12/25	100,085	16,752.62	8,184.21	678,370.41	0.13
XS3047452316	LOTTOMAT 4.875% 31	EUR-31/01/31	2,270,000.	M EUR	102,3961	% 31/12/25	103,527	12,440.00	5,584.03	1,144,387.83	0.21
XS2732357525	LOXAM SAS 6.375% 29	EUR-31/05/29	5,525,000.	M EUR	100,1407	% 31/12/25	103,035	65,700.50	19,673.33	2,358,567.03	0.44
XS2810867742	MAHLE GMBH 6.5% 31	EUR-02/05/31	1,590,000.	M EUR	103,3093	% 31/12/25	103,533	1,121.10	17,610.94	1,665,789.36	0.96
XS3108519227	MAHLE GMBH 7.125% 32	EUR-15/07/32	1,000,000.	M EUR	104,59	% 31/12/25	105,404	10,684.80	18,086.25	1,673,944.05	0.31
XS3186949585	MATTER 3.875% 2030	EUR-15/10/30	4,055,000.	M EUR	99,9979	% 31/12/25	99,872	8,140.00	34,437.50	1,088,477.50	0.20
XS2623257503	MOTILON 7.375% 2030	EUR-15/06/30	2,500,000.	M EUR	91,9578	% 31/12/25	90,938	-25,494.00	10,243.06	2,283,693.06	0.42
XS2864439158	MUNDYS SPA 4.5% 1/30	UST-24/01/30	2,100,000.	M EUR	102,8591	% 31/12/25	104,626	37,104.00	89,580.82	2,286,726.82	0.43
XS2406737036	MATURGY 2.374% PERP	EUR-31/12/99	3,400,000.	M EUR	96,8714	% 31/12/25	99,303	3,293,626.50	69,953.87	3,446,255.87	0.64

Inventaire sur historique de valorisation (HISINV)

Stock : Stock administratif au 31/12/25
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

Devise de fixing : WMC WM Closing (EUR)
 Devise du portefeuille : EUR

(Etat simplifié, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	BOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P. R. U. EN DEVISE ET EXPR. COT	DATE COTA	COURS VALEUR	I F	Devise du portefeuille			PRCT ACT NET	
									PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPOUR TOTA		
XS2797353401	NEOPHARMED 7.125% 30	EUR-08/04/30	1,911,000.	M EUR	103.5421	% 31/12/25	104.126		1,978,688.72	11,159.13	30,673.13	2,020,520.98	0.38
XS2920589699	NIDDA HEA 5.625% 30	USA-21/02/30	1,380,000.	M EUR	101.7881	% 31/12/25	102.828		1,404,676.00	14,350.40	26,955.13	1,445,979.53	0.21
XS2355604880	NOMAD FO 2.5% 06/28	EUR-24/06/28	2,224,000.	M EUR	94.4411	% 31/12/25	97.864		2,100,370.76	76,124.60	26,255.56	2,202,750.92	0.47
XS2906227785	DEG FIN 7.25% 2029	EUR-27/09/29	1,934,000.	M EUR	101.1978	% 31/12/25	104.769		1,957,164.53	69,067.93	38,169.64	2,084,402.10	0.38
XS2825597656	OFI EURO P 5.25% 2029	EUR-01/06/29	2,550,000.	M EUR	101.4349	% 31/12/25	103.189		2,586,591.14	44,728.36	44,643.75	2,643,963.25	0.49
XS3037643304	OPAL BIFOCO 5.5% 2032	EUR-31/03/32	4,003,000.	M EUR	100.096	% 31/12/25	103.557		4,006,843.00	138,543.71	58,099.10	4,203,485.81	0.78
XS2804500572	OPTICS BID 6.875% 28	UST-15/02/28	761,000.	M EUR	108.8081	% 31/12/25	106.239		828,029.94	-19,551.15	20,330.38	828,809.17	0.15
XS2804497506	OPTICS BIDC 7.75% 33	365-24/01/33	2,000,000.	M EUR	123.4715	% 31/12/25	116.089		2,469,429.00	-147,649.00	146,931.51	2,468,711.51	0.46
XS2804500812	OPTICS BIDCO 7.8% 28	EUR-30/07/28	1,276,000.	M EUR	94.476	% 31/12/25	109.378		1,443,755.72	-48,092.44	43,143.02	1,438,806.30	0.27
XS2332250708	ORGNON 2.875% 28	EUR-30/07/28	4,121,000.	M EUR	100.0569	% 31/12/25	97.391		3,893,357.55	120,125.56	21,392.00	4,034,875.11	0.75
XS311831254	PAPREC 4.5% 2032	EUR-15/07/32	3,951,000.	M EUR	100.0569	% 31/12/25	101.653		3,953,247.00	63,063.03	86,428.13	4,102,738.16	0.76
XS3200021502	PCC GLOBA 8.25% 2030	EUR-15/11/30	3,492,000.	M EUR	100.	% 31/12/25	96.156		3,492,000.00	-134,232.48	41,613.00	3,399,380.52	0.63
XS2903463987	PERRICO FI 5.375% 32	EXA-30/09/32	2,917,000.	M EUR	101.378	% 31/12/25	102.12		2,957,194.81	21,645.99	120,705.86	3,099,546.26	0.58
XS3200021502	PCC GLOBA 8.25% 2030	EUR-15/11/30	3,492,000.	M EUR	100.	% 31/12/25	96.156		3,492,000.00	-134,232.48	41,613.00	3,399,380.52	0.63
XS2852970010	PICARD 6.375% 07/29	EUR-01/07/29	1,053,000.	M EUR	103.3291	% 31/12/25	104.351		1,088,055.04	10,760.99	745.88	1,099,561.91	0.20
XS2696090286	PLINACCLE 8.25% 2028	EUR-11/10/28	3,146,000.	M EUR	104.4732	% 31/12/25	104.775		3,286,725.73	9,495.77	111,748.54	3,407,970.04	0.63
XS2641928036	PLAYTECH P 5.875% 28	UST-28/06/28	2,620,000.	M EUR	101.5753	% 31/12/25	100.127		2,661,272.39	-37,944.99	3,382.97	2,626,710.37	0.49
XS2834242435	PLI VII FINANC 6% 31	EXA-15/06/31	3,047,000.	M EUR	101.5604	% 31/12/25	104.008		3,094,546.22	74,577.94	10,518.41	3,179,642.17	0.59
XS3004167642	PRIMO TRI 3.875% 28	EUR-31/10/28	4,184,000.	M EUR	97.5907	% 31/12/25	100.201		4,083,193.97	109,215.87	29,273.47	4,221,683.31	0.79
XS2854272626	RAY FINAN 6.5% 7/31	UST-15/07/31	2,259,000.	M EUR	102.1738	% 31/12/25	102.028		2,308,106.52	-3,294.00	69,427.42	2,374,239.94	0.44
XS3005193183	REKEEP 8% 2029	EUR-15/09/29	1,917,000.	M EUR	97.5621	% 31/12/25	89.994		1,870,265.00	-145,080.02	40,736.25	1,765,921.23	0.33
XS3146987543	REXEL SA 4.0% 2030	EUR-15/09/30	2,007,000.	M EUR	100.0771	% 31/12/25	101.519		2,008,548.00	28,938.33	25,868.00	2,063,354.33	0.38
XS2854303729	ROSSINI 6.75% 2029	EUR-31/12/29	3,440,000.	M EUR	102.941	% 31/12/25	105.161		3,541,171.32	76,367.08	3,225.00	3,620,763.40	0.67
XS2826718087	SALPEM 4.875% 2030	EXA-30/05/30	3,107,000.	M EUR	100.6002	% 31/12/25	105.852		3,125,647.42	163,174.22	91,294.73	3,380,116.37	0.63
XS2962827072	SAMHILLSBY 1.125% 29	EXA-26/09/29	6,809,000.	M EUR	77.426	% 31/12/25	82.072		5,271,938.25	316,344.23	21,196.51	5,609,478.99	1.04
XS3017017990	SAPPI PAP 4.5% 2032	EUR-15/03/32	1,976,000.	M EUR	99.9519	% 31/12/25	97.521		1,977,049.00	-48,083.62	27,197.50	1,956,162.88	0.36
DE00040FLQ6	SCHAEFFLER 5.375% 31	EXA-01/04/31	3,300,000.	M EUR	100.1498	% 31/12/25	105.616		3,304,944.00	180,384.00	135,582.53	3,620,910.53	0.67
XS2895496680	SECHE ENVI 4.5% 30	EUR-25/03/30	1,398,000.	M EUR	100.1572	% 31/12/25	102.195		1,400,197.00	28,489.10	19,222.50	1,447,908.60	0.27
XS3100773996	SES SA 4.875% 33	EXA-24/06/33	1,519,000.	M EUR	99.9567	% 31/12/25	100.158		1,518,342.89	3,057.13	39,561.63	1,560,961.65	0.29
XS218157268	SILGAN 2.25% 06/28	EUR-01/06/28	2,743,000.	M EUR	91.9889	% 31/12/25	97.985		2,523,256.25	164,472.30	29,144.38	2,716,872.93	0.51
XS3176108747	SILGAN HOLD 4.25% 31	EUR-15/02/31	3,554,000.	M EUR	100.0207	% 31/12/25	101.409		3,554,737.00	49,338.86	47,411.35	3,651,487.21	0.68
FR0014002Y00	SPIE SA 3.75% 2030	EUR-15/03/32	1,832,000.	M EUR	100.1608	% 31/12/25	103.299		1,834,946.00	57,491.68	4,580.00	1,897,017.68	0.35
XS2998755040	SUMMER BC 5.875% 30	EXA-28/05/30	5,200,000.	M EUR	100.0558	% 31/12/25	101.188		5,202,902.00	58,874.00	118,602.74	5,380,378.74	1.00
XS3101363011	TEAMSYS 5% 2031	365-01/07/31	2,384,000.	M EUR	100.0672	% 31/12/25	92.613		2,572,047.43	-196,523.99	58,603.13	2,434,126.57	0.45
XS2532478430	TER FIN G 7.25% 28	EUR-15/04/28	1,621,000.	M EUR	104.2897	% 31/12/25	101.155		1,690,535.79	-50,813.24	21,219.34	1,660,941.89	0.31
XS2967912887	TEVA FIN 5.75% 2031	EUR-30/04/31	1,180,000.	M EUR	93.	% 31/12/25	93.862		1,097,400.00	10,171.60	12,250.69	1,119,822.29	0.21
XS2406607171	TEVA 4.375% 05/30	EUR-09/05/30	3,100,000.	M EUR	100.8203	% 31/12/25	102.882		3,125,430.00	63,912.00	21,097.22	3,210,439.22	0.60
XS2592804434	TEVA PH 7.375% 2029	EUR-15/09/29	1,400,000.	M EUR	113.539	% 31/12/25	112.794		1,589,546.00	-10,430.00	31,548.61	1,610,664.61	0.30
XS3081797964	TEVA PHA 4.125% 31	EUR-01/06/31	2,074,000.	M EUR	99.4471	% 31/12/25	101.565		2,062,532.26	43,925.84	51,569.15	2,158,027.25	0.40
XS3250465385	UNITED GROU 6.25% 32	EUR-31/01/32	4,564,000.	M EUR	100.2527	% 31/12/25	100.577		4,575,535.00	14,799.28	12,677.78	4,603,012.06	0.86
FR001400RJR8	VALEO 5.125% 2031	EXA-20/05/31	1,700,000.	M EUR	99.5894	% 31/12/25	103.29		1,693,019.00	62,911.00	54,900.68	1,810,830.68	0.34
XS2287912450	VERISURE 5.25% 2029	EUR-15/02/29	1,700,000.	M EUR	100.256	% 31/12/25	100.509		1,704,352.00	4,301.00	34,708.33	1,743,361.33	0.32
XS2581647091	VERISURE 7.125% 28	EUR-01/02/28	4,553,000.	M EUR	102.7933	% 31/12/25	102.824		4,680,180.30	1,396.42	126,156.04	4,807,732.76	0.89
XS2123970241	VF CORP 0.625% 2032	EXA-25/02/32	3,000,000.	M EUR	73.8184	% 31/12/25	79.683		2,214,552.67	175,937.33	16,130.14	2,406,620.14	0.45
FR001400ZK97	VILMORIN 1.375% 3/28	EXA-26/03/28	2,400,000.	M EUR	93.7	% 31/12/25	95.271		2,248,800.00	37,704.00	25,767.12	2,312,271.12	0.43
XS2796600307	VIMED O2 UK 5.6% 32	UST-15/04/32	4,656,000.	M EUR	101.2802	% 31/12/25	100.92		4,709,528.52	-16,748.52	58,923.42	4,751,703.42	0.88
XS2811097075	VOLVO CAR 4.75% 30	EXA-08/05/30	1,067,000.	M EUR	102.2181	% 31/12/25	104.03		1,090,666.71	19,333.39	33,603.19	1,143,603.29	0.21
XS3181123129	VZ SECURED 5.25% 33	EUR-15/01/33	4,000,000.	M EUR	100.0642	% 31/12/25	98.373		4,002,566.00	-67,646.00	64,166.67	3,999,086.67	0.74

Inventaire sur historique de valorisation (HISIMV)

Stock : Stock admi principal au 31/12/25
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

Devise de fixing : WHC WM Closing (EUR)
 Devise du portefeuille : EUR

(Etat simplifié, trame : Tri comptable(4) --> GLOBALE. Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P R U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	F	PRIX REVIENT TOTA	PLUS OU MOINS VAL	Devise au portefeuille COUPON COURU TOTA	VALEUR BOURSIERE	PRCT ACT NET
X52272845798	VZ VEN	2. 875% 01/29	1, 800, 000.	M EUR	91. 5185	% 31/12/25	94. 651		1, 647, 333. 00	56, 385. 00	11, 500. 00	1, 715, 218. 00	0. 32
XS2417090789	WP/AP	3. 75% 2029	1, 800, 000.	M EUR	97. 7673	% 31/12/25	100. 205		977, 673. 00	24, 377. 00	17, 730. 98	1, 019, 780. 98	0. 19
X52417092132	WP/AP	TELECO 5. 5% 30	3, 446, 000.	M EUR	90. 9236	% 31/12/25	100. 835		3, 133, 225. 58	341, 548. 52	89, 500. 28	3, 564, 274. 38	0. 66
X52859406139	ZEGOMA	6. 75% 2029	3, 544, 300.	M EUR	103. 0913	% 31/12/25	105. 26		3, 653, 863. 43	76, 866. 75	112, 974. 56	3, 843, 704. 74	0. 71
X53091660194	ZF EUROPE	FIN 7% 30	5, 100, 000.	M EUR	100. 272	% 31/12/25	105. 462		5, 113, 869. 68	264, 692. 32	202, 463. 01	5, 581, 025. 01	1. 04
SOUS TOTAL DEVISE COTATION : EUR/EURO													
										386, 700, 823. 20	5, 589, 229. 48	398, 288, 419. 84	74. 08
Obj. a taux fixe NMR ou ass.										386, 700, 823. 20	5, 589, 229. 48	398, 288, 419. 84	74. 08
Obj. a taux variable revisable NMR ou ass.													
DEVISE COTATION : EUR EURO													
X52937255193	ABERTIS	FIN VAR PERP	2, 600, 000.	M EUR	100. 13	% 31/12/25	103. 046		2, 603, 380. 00	75, 816. 00	107, 997. 95	2, 787, 193. 95	0. 52
X52388141892	ADECO	VAR 03/82	3, 905, 000.	M EUR	87. 8337	% 31/12/25	97. 927		3, 429, 904. 06	394, 145. 29	31, 026. 03	3, 855, 075. 38	0. 72
FR0014000767	ALSTOM	VAR PREP 2099	2, 600, 000.	M EUR	103. 3765	% 31/12/25	105. 892		2, 687, 788. 66	65, 403. 34	53, 921. 29	2, 807, 113. 29	0. 52
XS2711801287	APA	INFRA VAR 11/83	2, 224, 000.	M EUR	108. 5473	% 31/12/25	109. 503		2, 414, 092. 81	21, 253. 91	143, 265. 21	2, 578, 611. 93	0. 48
FR0013478252	ARKEMA	PERP	1, 700, 000.	M EUR	93. 3965	% 31/12/25	99. 904		1, 587, 741. 00	110, 627. 00	24, 382. 19	1, 722, 750. 19	0. 32
X52799493825	AROUNDTO	VAR PERP	4, 900, 000.	M EUR	65. 8846	% 31/12/25	97. 446		3, 228, 847. 00	1, 546, 507. 00	116, 123. 29	4, 890, 977. 29	0. 91
X52831749481	BERTRAND	FRN 2030	3, 050, 000.	M EUR	99. 4552	% 31/12/25	99. 568		3, 033, 385. 00	3, 439. 00	38, 511. 84	3, 075, 335. 84	0. 57
X52794589403	BI VAR	54	1, 900, 000.	M EUR	103. 6074	% 31/12/25	104. 16		1, 968, 540. 00	10, 500. 00	25, 077. 40	2, 004, 117. 40	0. 37
X52380124227	CASTELL	VAR PERP	2, 824, 000.	M EUR	93. 542	% 31/12/25	98. 751		2, 641, 626. 22	147, 102. 02	74, 710. 27	2, 863, 438. 51	0. 53
X52290533020	CPI	PROP VAR PERP	1, 900, 000.	M EUR	89. 5428	% 31/12/25	88. 231		1, 701, 313. 00	-24, 924. 00	31, 623. 29	1, 708, 012. 29	0. 32
X52930112730	DELLA	TOFFOLA FRN 31	1, 037, 000.	M EUR	98. 7665	% 31/12/25	100. 256		1, 024, 208. 42	15, 446. 30	890. 54	1, 040, 545. 26	0. 19
X53230567144	DEUCE	FRN 2032	1, 389, 000.	M EUR	100.	% 31/12/25	101. 564		1, 389, 000. 00	21, 723. 96	9, 915. 60	1, 420, 639. 56	0. 26
X52965681633	DEUTSCHE	LUF VAR 55	1, 800, 000.	M EUR	99. 8309	% 31/12/25	104. 009		1, 697, 125. 00	71, 028. 00	86, 804. 79	1, 854, 957. 79	0. 35
X53229398766	DUOMO	FRN 2032	1, 647, 000.	M EUR	100.	% 31/12/25	100. 872		1, 647, 000. 00	14, 361. 84	8, 064. 98	1, 669, 426. 82	0. 31
X52369984775	EC	FINANCE VAR 10/26	1, 846, 000.	M EUR	97. 6597	% 31/12/25	99. 018		1, 802, 797. 88	25, 074. 40	13, 332. 22	1, 841, 204. 50	0. 34
PTEDP50M0002	EDP	SA VAR 2054	3, 200, 000.	M EUR	101. 4601	% 31/12/25	102. 688		3, 246, 724. 00	39, 292. 00	119, 616. 44	3, 405, 632. 44	0. 63
X5257650243	ENEL	SPA VAR PERP	1, 800, 000.	M EUR	111. 5158	% 31/12/25	112. 109		1, 712, 569. 46	21, 841. 66	48, 812. 56	1, 783, 223. 68	0. 33
X52770512064	ENEL	SPA VAR PERP	1, 682, 000.	M EUR	101. 8174	% 31/12/25	103. 116		1, 608, 943. 17	304, 990. 83	56, 145. 21	1, 970, 079. 21	0. 85
PTEDPXM0021	ENERGIAS	VAR 03/82	4, 600, 000.	M EUR	91. 4988	% 31/12/25	98. 129		4, 208, 943. 17	304, 990. 83	60, 446. 92	4, 570, 079. 21	0. 85
FR001400X0L3	ENGIE	PERP 2099	2, 100, 000.	M EUR	103. 4651	% 31/12/25	105. 56		2, 172, 767. 00	43, 993. 00	60, 446. 92	2, 277, 206. 92	0. 42
DF000043ESW4	EVONIK	IND VAR 9/81	3, 300, 000.	M EUR	91. 3442	% 31/12/25	98. 442		3, 014, 359. 64	234, 226. 36	32, 794. 52	3, 252, 812. 71	0. 60
X52271225281	GRAND	CITY VAR PERP	3, 800, 000.	M EUR	78. 7731	% 31/12/25	98. 674		2, 993, 376. 66	756, 235. 34	32, 794. 52	3, 782, 406. 52	0. 70
X5246991981	GRAND	VAR PERP 2099	1, 808, 000.	M EUR	97. 976	% 31/12/25	97. 763		1, 771, 406. 08	-3, 851. 04	6, 588. 05	1, 774, 143. 09	0. 33
X52056730679	INFINEON	TCH VAR PRP	3, 500, 000.	M EUR	101. 6119	% 31/12/25	100. 68		3, 556, 415. 86	-32, 615. 86	96, 981. 16	3, 620, 781. 16	0. 67
X52844404710	IPD	3 BV FRN 2031	2, 129, 000.	M EUR	100. 3056	% 31/12/25	100. 585		2, 135, 505. 42	5, 949. 23	6, 799. 49	2, 148, 254. 14	0. 40
X52756269960	KAPLA	HOLD FRN 2030	847, 000.	M EUR	100. 3251	% 31/12/25	101. 188		849, 753. 36	7, 309. 00	2, 635. 11	859, 697. 47	0. 16
X53233507287	KING	US FRN 32	2, 088, 000.	M EUR	101. 766	% 31/12/25	100. 953		2, 088, 000. 00	19, 898. 64	10, 870. 65	2, 118, 769. 29	0. 39
X5282478075	KOH	NKLJKE VAR PERP	3, 697, 000.	M EUR	100. 8372	% 31/12/25	103. 564		3, 762, 288. 67	66, 472. 41	53, 821. 74	3, 882, 582. 82	0. 72
X52913056797	KOH	NKLJKE PERP	2, 200, 000.	M EUR	98. 0354	% 31/12/25	101. 345		2, 218, 419. 00	11, 171. 00	101, 438. 08	2, 331, 028. 08	0. 43
BE636823044	MANUCHAR	GR FRN 32	2, 827, 000.	M EUR	99. 1426	% 31/12/25	96. 097		2, 771, 462. 00	-54, 799. 81	11, 708. 49	2, 728, 370. 68	0. 51
FR0014000517	ORANGE	VAR PERP	1, 400, 000.	M EUR	99. 8118	% 31/12/25	104. 255		1, 303, 997. 00	40, 437. 00	5, 504. 11	1, 349, 938. 11	0. 25
X53076304602	PRYSMIAN	VAR PERP 99	1, 460, 000.	M EUR	99. 8118	% 31/12/25	104. 255		1, 457, 252. 60	64, 870. 40	28, 770. 00	1, 550, 893. 00	0. 29
FR001400U309	ROQUETTE	VAR PERP	4, 000, 000.	M EUR	100. 0646	% 31/12/25	102. 526		4, 002, 584. 00	98, 456. 00	189, 053. 81	4, 290, 093. 81	0. 80
FR0014013681	SECHE	ENV VAR 2099	2, 100, 000.	M EUR	100. 4452	% 31/12/25	100. 694		2, 109, 350. 00	5, 224. 00	29, 477. 61	2, 144, 051. 61	0. 40
X52899636935	SES	SA VAR 1054	1, 700, 000.	M EUR	93. 9679	% 31/12/25	96. 017		1, 597, 455. 11	34, 833. 89	32, 136. 99	1, 664, 425. 99	0. 31

Inventaire sur historique de valorisation (HIS.IRV)

Stock : Stock adm principal au 31/12/25
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

Devise de Fixing : WMC WM Closing (EUR)
 Devise du portefeuille : EUR

VL VALIDEE
 (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	Devise du portefeuille	PLUS OU MOINS VAL	COUPON	COURU	TOTA	VALEUR BOURSIERE	PRCT
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR.	COTA	VALEUR	F							ACT NET
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIG) dont ceux lies a la directive 2009/65/CE																				
CUMUL (EUR)													4, 872, 738.46	0.00	9, 336.54	0.00	4, 882, 075.00	0.91		
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE																				
CUMUL (EUR)													4, 872, 738.46	0.00	9, 336.54	0.00	4, 882, 075.00	0.91		
III - Titres d'OFC																				
CUMUL (EUR)													4, 872, 738.46	0.00	9, 336.54	0.00	4, 882, 075.00	0.91		
V - Instruments financiers a terme																				
Appel de marge																				
Appel de marge sur marche reglemente																				
Futures sur taux sur marche reglemente																				
DEVISE COTATION : EUR EURO																				
RX100326	EUR	BUND	03/26	102.	EUR	128.21	M	31/12/25	127.57	0.00	0.00	-65,280.00	0.00	-65,280.00	-0.01					
Futures sur taux sur marche reglemente																				
CUMUL (EUR)													0.00	0.00	-65,280.00	0.00	-65,280.00	-0.01		
Appel de marge sur marche reglemente																				
CUMUL (EUR)													0.00	0.00	-65,280.00	0.00	-65,280.00	-0.01		
Appel de marge																				
CUMUL (EUR)													0.00	0.00	-65,280.00	0.00	-65,280.00	-0.01		
Contrats de swap de taux																				
Derives de credits																				
Credit Default Swap (CDS) cleares																				
CDS-00106697	PAR20251027072450050	APROT FIX	5.000	-75,200,000.	EUR	0.	%	31/12/25	11.25016666 V	0.00	-8,334,792.03	-125,333.30	-8,460,125.33	-1.57						
Credit Default Swap (CDS) cleares																				
CUMUL (EUR)													0.00	0.00	-8,334,792.03	-125,333.30	-8,460,125.33	-1.57		
Derives de credits																				
CUMUL (EUR)													0.00	0.00	-8,334,792.03	-125,333.30	-8,460,125.33	-1.57		
Contrats de swap de taux																				
CUMUL (EUR)													0.00	0.00	-8,334,792.03	-125,333.30	-8,460,125.33	-1.57		
V - Instruments financiers a terme																				
CUMUL (EUR)													0.00	0.00	-8,400,072.03	-125,333.30	-8,525,405.33	-1.59		

Inventaire sur historique de valorisation (HISIRV)

Stock : Stock adm principal au 31/12/25
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

Devise de fixing : WMC WM Closing (EUR)
 Devise du portefeuille : EUR

(Etat simplifié, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I	←	Devise du portefeuille	PLUS OU MOINS VAL	COUPON	COURU	TOTA	VALEUR BOURSIERE	PRCT ACT NET
													CUMUL (EUR)		0.00	0.00	-308,528.10	-308,528.10	-0.06		
Comptes d'ajustement																					
Liquidites																					
Autres disponibles																					
Comptes financiers																					
Operatons a vue																					
BK065EUR								1,674,183.9	EUR	1.	31/12/25	1.			0.00				1,674,183.90	1,674,183.90	0.31
BK065GBP								1,630.49	GBP	1.	31/12/25	1.14527859			-96.11				1,963.48	1,867.37	0.00
BK065USD								3,397.42	USD	0.92375096	31/12/25	3.138.37			-245.59				3,138.37	2,892.78	0.00
BK940EUR								4,030,281.93	EUR	1.	31/12/25	1.			0.00				4,030,281.93	4,030,281.93	0.75
													CUMUL (EUR)		0.00	0.00	5,709,567.68	5,709,567.68	1.06		
Appel de marge																					
MCEUR								65,280.	EUR	1.	31/12/25	1.			0.00				65,280.00	65,280.00	0.01
MONEUR								8,460,125.33	EUR	1.	31/12/25	1.			0.00				8,460,125.33	8,460,125.33	1.57
													CUMUL (EUR)		0.00	0.00	8,525,405.33	8,525,405.33	1.59		
Comptes financiers																					
													CUMUL (EUR)		0.00	0.00	14,234,973.01	14,234,631.31	2.65		
Autres disponibles																					
													CUMUL (EUR)		0.00	0.00	14,234,973.01	14,234,631.31	2.65		
T - Tresorerie																					
													CUMUL (EUR)		0.00	0.00	17,629,630.49	17,629,288.79	3.28		
													(EUR)		0.00	0.00	526,372,705.83	537,655,067.17	100.00		

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/12/25
 PORTEFEUILLE : 118036 OFI INVEST EURO HIGH YIELD

VL VALIDEE
 Devise de fixing : WMC WM Closing (EUR)
 Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

Portefeuille titres : 520,025,778.38 Coupons et dividendes a recevoir : 33,564.38

Frais de gestion du jour

	PrComGestFin	0.01	EUR
PrComGestFin	5,168.03		EUR
PrComGestFin	1,003.38		EUR
PrComGestFin	0.01		EUR
PrComGestFin	1,682.81		EUR
PrComGestFin	0.03		EUR
PrComGestFin	6.81		EUR
PrComGestFin	1,480.		EUR

Part	Devise	Actif net	Nombre de parts	Valeur liquidative	Coefficient	Coeff resultat	Change	Prix std Souscript.	Prix std Rachat
C FR0010596783 PART IC	EUR	290,199,624.35	2,174,956.6306	133.42	53.975079607851			133.42	133.42
D FR0011482702 PART ID	EUR	56,342,692.70	1,045,004.6728	53.91	10.479342731049			53.91	53.91
G1 FR0013274966 PART GI	EUR	131.76	1.	131.76	0.000024505711			131.76	131.76
G2 FR0013274974 PART GR	EUR	127.70	1.	127.70	0.00002375398			127.70	127.70
R FR0013274958 PART R	EUR	55,836,883.44	450,066.3384	124.06	10.385393824878			124.06	124.06
R1 FR0013308897 PART RF	EUR	1,407.65	11.	127.96	0.000261814779			127.96	127.96
R2 FR0014010X68 VVY Obliga Euro Ha r	EUR	226,002.68	2,251.	100.40	0.042035419048			100.40	100.40
X FR001400RK43 PART XL	EUR	135,048,196.89	12,326.	10,956.36	25.117838342704			10,956.36	10,956.36

Actif net total en EUR : 537,655,067.17

VL theorique

Part	Devise	Actif theorique	Valeur liquidative theorique
C FR0010596783 PART IC	EUR	290,204,792.38	133.43
D FR0011482702 PART ID	EUR	56,343,696.08	53.92
G1 FR0013274966 PART GI	EUR	131.76	131.76
G2 FR0013274974 PART GR	EUR	127.72	127.72
R FR0013274958 PART R	EUR	55,838,566.25	124.07
R1 FR0013308897 PART RF	EUR	1,407.68	127.97
R2 FR0014010X68 VVY Obliga Euro Ha r	EUR	226,009.49	100.40
X FR001400RK43 PART XL	EUR	135,049,676.89	10,956.49

Actif theorique total en EUR : 537,664,408.25 (Sens collecte : EQU)