

# OFI Invest ESG Global Emerging Bond Opportunities Part I C/D

FRO011550771

27/02/2026

Marketed in 

Six Financial Information star rating<sup>(2)(3)</sup>  
Emerging country bonds - general



## Investment strategy

The fund aims to offer unitholders the opportunity to geographically diversify their bond investments by building a portfolio of emerging country debt securities over the recommended investment period.

## Key characteristics

Share class creation date  
**27/09/2013**

Share class launch date  
**27/09/2013**

Management company  
**Ofi Invest Asset Management**

Legal form  
**Mutual fund (FCP)**

AMF classification  
**Bonds and other debt securities - international**

Appropriation of income  
**Accumulation and/or distribution**

Valuation frequency  
**Daily**

Bloomberg ticker  
**OFIEBOI FP**

NAV publication  
**www.ofi-invest-am.com**

Maximum management fees incl. taxes  
**0,60%**

Management fees and other administrative and operating expenses  
**0,60%**

Benchmark  
**JP Morgan GBI-EM Global**



▶ Fund net assets	141,51 M€				
▶ Net assets per unit	118,68 M€				
▶ Net asset value	10 275,65 €				
▶ Monthly return <sup>(1)</sup>	<table border="1"> <thead> <tr> <th>Fund</th> <th>Index</th> </tr> </thead> <tbody> <tr> <td>2,01%</td> <td>2,08%</td> </tr> </tbody> </table>	Fund	Index	2,01%	2,08%
Fund	Index				
2,01%	2,08%				



### Managers



Xinghang Li



Jason Tsai

Teams are subject to change



### Risk profile<sup>(3)</sup>



### Recommended investment period

3 years



### SFDR<sup>(3)</sup> Article 8

	Fund	Universe
▶ ESG rating <sup>(3)</sup>	5,45	4,79
▶ ESG note coverage	100,00%	81,08%

(1) Past performance is not a reliable indicator of future performance. It is calculated based on net asset value and net of all fees applicable to the fund. (2) References to rankings, awards or labels are not a reliable indicator of the fund's or its manager's future performance. (3) For definitions, please refer to the "Glossary" page at the end of the document.

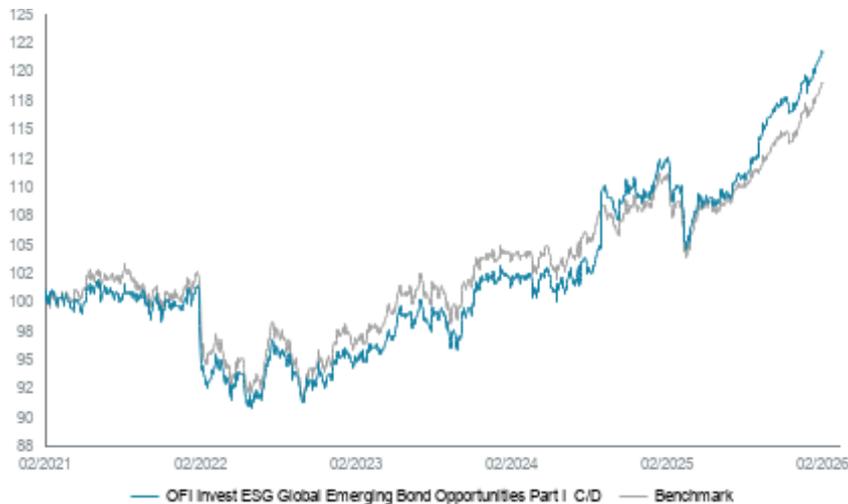
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## ▶ Performance over time<sup>(1)</sup> (base: 100 at 02/26/2021)



## ▶ Cumulative return<sup>(1)</sup>

As %	Fund	Index	Relative
YTD*	3,36	3,29	0,07
1 month	2,01	2,08	-0,07
3 months	3,33	3,68	-0,36
6 months	9,94	8,14	1,80
1 year	8,23	7,36	0,87
2 years	19,20	14,27	4,92
3 years	28,33	23,42	4,91
5 years	21,62	18,94	2,68
8 years	18,17	21,64	-3,46
10 years	21,98	39,41	-17,42

\*YTD: Year to date

## ▶ Annual return<sup>(1)</sup>

As %	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Fund	4,58	0,06	-6,31	10,97	-3,96	-3,49	-6,57	9,94	6,23	8,10
Index	13,23	1,20	-1,48	15,56	-5,79	-2,44	-5,91	10,20	3,69	6,54
Relative	-8,65	-1,14	-4,83	-4,59	1,83	-1,05	-0,66	-0,26	2,54	1,56

## ▶ Monthly returns<sup>(1)</sup>

%	Jan.	Febr.	March	Apr.	May	June	July	August	Sept.	Oct.	Nov.	Dec.
2022	1,33	-6,32	-0,68	-0,72	0,49	-2,61	3,12	1,04	-1,88	-1,11	2,59	-1,66
2023	2,19	-0,50	1,74	-0,71	1,88	1,44	1,24	-1,12	-0,76	-1,12	2,62	2,75
2024	0,04	-0,46	0,30	-1,34	0,33	0,14	1,10	0,18	6,84	-2,23	2,49	-1,01
2025	1,84	1,36	-2,38	-1,91	1,15	0,06	1,30	0,27	2,94	2,28	1,05	-0,03
2026	1,32	2,01										

## ▶ Key risk indicators<sup>(3)</sup>

As %	Volatility		Maximum drawdown		Recovery period		Tracking error	Info. ratio	Sharpe ratio	Beta	Alpha
	Fund	Index	Fund	Index	Fund	Index					
1 an	6,14	5,27	-6,99	-6,27	154	152	1,92	0,42	0,96	1,10	0,00
3 ans	6,46	5,26	-7,19	-6,59	167	153	2,91	0,45	0,79	1,10	0,01
5 ans	6,67	6,11	-10,81	-11,34	536	408	2,64	0,15	0,31	1,01	0,01
8 ans	7,62	7,02	-18,99	-18,41	1774	1080	2,63	-0,14	0,16	1,01	-0,01
10 ans	6,92	7,11	-18,99	-18,41	1774	1080	3,33	-0,36	0,17	0,86	-0,01

Source : Six Financial Information

(1) Past performance is not a reliable indicator of future performance. The value of an investment in the fund may go down as well as up. Performance is calculated based on net asset value and net of all fees applicable to the fund. Calculated performance for indices made up of more than one index is rebalanced monthly. (3) For definitions, please refer to the "Glossary" page at the end of the document.

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Portfolio structure

## ► Breakdown by sector<sup>(4)\*</sup>

As %	Fund
Sovereign government and similar	96,9
UCI	-
Cash/liquidity invested	3,1

## ► Geographical breakdown

As %	Fund
Poland	10,4
Mexico	10,3
South Africa	9,5
Indonesia	8,3
Brazil	8,0
Supra-National	7,7
Romania	7,2
Malaysia	7,0
Czech Republic	6,8
Peru	6,4
Hungary	4,6
Colombia	3,7
Other countries	7,1
UCI	-
Cash/liquidity invested	3,1

## ► Breakdown by long-term rating (excl. investment funds/cash/derivatives)

Perceived credit risk	As %	Fund
Less risky ↑	AAA	7,2
	AA	7,8
	A	20,0
	BBB	41,6
	BB	23,5
	B	-
	CCC	-
	CC	-
	C	-
	D	-
Riskier ↓	NR	-

## ► Breakdown by currency (excl. investment funds)

As %	Fund
MXN	10,7
PLN	10,7
ZAR	10,1
Autres devises	68,5

## ► Profile/Key figures<sup>(3)</sup>

Number of issuers	17
Average rating	BBB
Average maturity	5,95
Average Spread	15,98
Credit Sensitivity	0,228
Modified duration	4,78
Yield to worst (%)	6,84
Yield to Maturity (%)	6,84

(3) For definitions, please refer to the "Glossary" page at the end of the document. (4) Securities and sectors are presented for information only and may be missing from the portfolio at certain times. This is not a recommendation to buy or sell. \*For Ofi Invest High Yield 2029, Ofi Invest High Yield 2027, FGV High Yield Euro B, Ofi Invest Euro High Yield and Afer Euro High Yield funds, the securities included in 'Other financials' are invested in real estate companies.

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## ▶ Breakdown by subordination tier

As %	Fund
Senior preferred unsecured	96,9
UCI	-
Cash/liquidity invested	3,1

## ▶ Breakdown by maturity

As %	Fund
+15 years	4,4
10-15 years	3,6
7-10 years	29,4
5-7 years	23,3
3-5 years	7,8
1-3 years	13,5
-1 year	14,9
UCI	-
Cash/liquidity invested	3,1

## ▶ Key issuers (excl. investment funds/cash/derivatives)

As %	
 Poland (republic Of)	10,7
PL	
 Mexico (united Mexican States) (government)	10,7
MX	
 South Africa (republic Of)	9,8
ZA	
 Indonesia (republic Of)	8,5
ID	
 Brazil Federative Republic Of (government)	8,3
BR	

## ▶ Breakdown by issuer type\*

As %	Fund
Government	96,9
UCI	-
Cash/liquidity invested	3,1

## ▶ Key positions (excl. investment funds/cash/derivatives)

As %	
 Mexico (United Mexican States) (Go 7.75 29/05/31)	6,1
MX Sovereign Government And Similar	
 Indonesia (Republic Of) 8.375 15/09/26	6,1
ID Sovereign Government And Similar	
 Hungary (Government) 7 24/10/35	4,7
HU Sovereign Government And Similar	
 Czech Republic 3.5 30/05/35	4,7
CZ Sovereign Government And Similar	
 Mexico (United Mexican States) (Go 7.75 13/11/42)	4,5
MX Sovereign Government And Similar	

(4) Securities and sectors are presented for information only and may be missing from the portfolio at certain times. This is not a recommendation to buy or sell.\*For Ofi Invest High Yield 2029, Ofi Invest High Yield 2027, FGV High Yield Euro B, Ofi Invest Euro High Yield and Afer Euro High Yield funds, the securities included in "Financial" are invested in real estate companies.

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## ▶ Additional characteristics

Fund inception date	27/09/2013
Key risks	The investment in the product or strategy involves specific risks, which are detailed in the UCITS Prospectus available at: <a href="https://www.ofi-invest-am.com/fr">https://www.ofi-invest-am.com/fr</a> .
Last ex-dividend date	20/05/2025
Net amount at last ex-dividend date	200,00 €
Statutory auditors	PwC Sellam
Currency	EUR (€)
Subscription cut-off time	12:00
Redemption cut-off time	12:00
Settlement	J + 2
Min. initial investment	100000 Euros
Min. subsequent investment	-
SICAV name	-
Sub-fund name	-
Valuation agent	Société Générale Paris
Depositary	Société Générale Paris

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Glossary

ALPHA	Alpha is equal to the average return on the product, i.e. the value added by the manager after deducting market influences over which the manager has no control. This calculation is expressed as a percentage.	BETA	Beta is an indicator of a fund's sensitivity relative to its benchmark. A fund with a beta of less than 1 is likely to fall less than its benchmark, while a fund with a beta of greater than 1 is likely to fall further than its benchmark.	RECOVERY PERIOD	The recovery period (expressed in days) is the number of days needed to recoup the losses incurred after a maximum loss is sustained. Maximum loss is the largest loss the fund has experienced.
AVERAGE SPREAD	A fund's average spread is the average yield spread between the bonds held by the fund and a benchmark (often government bonds). It reflects the amount of risk taken by the fund relative to securities considered risk-free.	SRI	The SRI (Synthetic Risk Indicator) provides an assessment of the product's risk relative to that of other products. It indicates the probability of the product incurring losses in the event of market movements or of us not being able to pay you. The risk indicator assumes that you will hold the product for the minimum recommended investment period.	SRR	The SRR (Synthetic Risk & Reward Indicator: Risk indicator based on the volatility over a period of 260 weeks). Historic data such as those used to calculate the synthetic indicator may not be a reliable indication of the future risk profile. The risk category associated with this Fund is not guaranteed and may change over time. The lowest category does not mean «riskfree».
AVERAGE RATING	A fund's average rating is the weighted average credit rating of the bonds that make up the fund's portfolio. It reflects the fund's overall credit quality: the higher the rating, the lower the risk of default.	INFORMATION RATIO	The information ratio is an indicator of the extent to which a fund has underperformed or outperformed its benchmark. A positive information ratio indicates outperformance. The higher the information ratio, the better the fund. The information ratio indicates the extent to which a fund has outperformed an index, taking into account the risk incurred.	SHARPE RATIO	The Sharpe ratio measures the difference between the return on a portfolio and the risk-free rate of return (i.e. the risk premium), divided by the standard deviation of the return on that portfolio (volatility). A high Sharpe ratio is considered good.
CREDIT SENSITIVITY	A fund's credit sensitivity is a measure of how much the fund's value changes as the credit spreads of the bonds held by the fund change. It indicates the fund's exposure to the risk of a deterioration in issuer credit quality.	MODIFIED DURATION	Modified duration is a measure of how far the price of a bond or the net asset value of a bond UCITS rises or falls in response to a 1% fluctuation in market interest rates.	SFDR	The SFDR (Sustainable Finance Disclosure Regulation) is a regulation intended to promote sustainability in the European financial sector. In particular, it proposes a typology to better identify assets falling under the banner of sustainable finance, notably through three categories: Article 6, Article 8 and Article 9 funds.
DURATION	A bond's duration is the time it takes to receive the discounted average present value of all associated cash flows (principal and interest), expressed in years.	SIX FINANCIAL STAR RATING	The rating is based on the analysis of the return and risk of each fund within its Europerformance category, using a minimum three-year track record. A score is calculated by comparing the fund's performance and volatility with those of its category index, and then converted into a number of stars according to a quintile ranking. A "junior" rating is applied to funds with a two- to three-year history, by linking their performance to their category index to reach the required three years. Categories or funds that are too heterogeneous, insufficiently documented, or with incomplete data are excluded from the process.	MAXIMUM DRAWDOWN	The maximum drawdown is the return over the worst possible investment period. It indicates the maximum loss an investor could have sustained if they had invested in the fund at the peak of the observation period and liquidated their investment at the lowest point in that period.
TRACKING ERROR	Tracking error is a measure of the risk taken by a fund relative to its benchmark. It is given by the annualised standard deviation of a fund's performance relative to its benchmark. The lower the tracking error, the closer the fund's risk profile is to that of its benchmark.	VOLATILITY	Volatility denotes the annualised standard deviation of returns in a historical series (fund/index). It quantifies a fund's risk by indicating how dispersed around the average the fund's returns are. The volatility of a money market fund is typically less than 1%. It is around 0.4% (or 40 basis points of volatility) for such funds. However, the volatility of an equity fund, which is invested in a riskier asset class, is often greater than 10%.		

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