

## Purpose

This document provides you with essential information about this investment product. This document is not considered marketing material. This information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

UCI - Ofi Invest Energy Strategic Metals - ACTION XL - ISIN: FR0014005WK6

Sub-Fund from SICAV Global SICAV

UCI managed by OFI INVEST ASSET MANAGEMENT - 22 rue Vernier - 75017 PARIS

For more information, please contact our Sales Department on 01 40 68 17 10 or via the following email address: [contact.clients.am@ofi-invest.com](mailto:contact.clients.am@ofi-invest.com) or visit [www.ofi-invest-am.com](http://www.ofi-invest-am.com).

The AMF is responsible for monitoring OFI INVEST ASSET MANAGEMENT with regard to this key information document. OFI INVEST ASSET MANAGEMENT is approved by the Autorité des Marchés Financiers

This PRIIPS is authorized for marketing in France, Germany, Austria, Portugal, Italy, Spain and regulated by AMF, BAFIN, FMA, CMVM, CONSOB, CNMV

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You are about to purchase a product that is not simple and may be difficult to understand.

## What is this product?

**Type:** UCITS (Mixed fund)

**Term:** 5 years

**Objectives:** This key information document only sets out the objectives of the Ofi Invest Energy Strategic Metals sub-fund of the Global SICAV fund.

As the assets and liabilities of the SICAV's sub-funds are segregated, investors in each sub-fund cannot be affected by sub-funds to which they have not subscribed. Investors may not trade their shares in one sub-fund for shares in another sub-fund.

The management objective is to offer shareholders exposure to the following metals: Aluminium, Lead, Gold, Palladium, Platinum, Silver, Nickel, Zinc and Copper, in line with the management strategy and the UCI's name. This objective will be achieved through synthetic exposure to the Basket Energy Strategic Metals Index (Bloomberg code: SOOFESM) or an index with the same composition. This index can be taken to represent a basket of futures on these metals. The Sub-Fund will track both upward and downward fluctuations in this index.

The investment strategy involves managing exposure to the performance of these metals, which are expected to experience increased demand, based on analysis by the management team, and have therefore been selected within the Basket Energy Strategic Metals Index.

An initial buying position has been established, made up of swaps on the Basket Energy Strategic Metals Index. This index is made up of futures on the following selected metals, with the following initial allocation: 12% Aluminium, 8% Lead, 8% Gold, 8% Palladium, 12% Platinum, 12% Silver, 14% Nickel, 12% Zinc and 14% Copper (These data are correct as at 31 December 2021; they will change in line with the index methodology). The technical rebalancing of these various components within the index will be performed every quarter. This weighting will be reviewed once a year by an investment committee, which may decide to change the composition of the index to which the fund is exposed. In particular, the committee may decide to add components to the index, remove them, or change the weightings, within the limits set by the prospectus.

The committee will meet no later than the first week of November. It will put together a report on its discussions, which will be published on the company's website no later than the first week of December. Any changes to the index will be set out in detail in this report. These changes will only be put into effect on the last business day of the year. The list of markets is not exhaustive. If investors would like more information about the index, they should contact OFI INVEST ASSET MANAGEMENT.

Futures on commodities may be listed in a range of currencies, as, in order to hedge the index against the exchange-rate risk, a strategy to neutralise the exchange-rate effect is implemented once a day.

The Basket Energy Strategic Metals Index must comply with the following diversification rules:

- up to 35% of assets maximum on an underlying or a group of linked underlyings;
- up to 20% of assets maximum on other products or groups of linked underlyings.

Therefore, without waiting for the quarterly rebalancing or the Annual Committee meeting, should the weighting of one of the metals exceed the maximum limit of 20% of the assets, a special rebalancing will be performing, reducing the weighting of each metal to the level set for it in the most recent quarterly rebalancing. This special rebalancing will be performed over a period of 10 days.

The Sub-Fund's target exposure is 100%.

The Sub-Fund may invest in futures or options (traded on French and foreign regulated and organised markets and/or over-the-counter).

The Sub-Fund uses derivatives to gain exposure to the Basket Energy Strategic Metals Index: the Sub-Fund's portfolio is invested through swaps traded over-the-counter.

Transaction amounts for these instruments are capped at one times the asset value.

The Sub-Fund may also use financial futures to hedge the portfolio against interest-rate and/or foreign-exchange risks.

The financial futures concerned fall within the following categories: Performance swaps; interest-rate swaps, foreign-exchange swaps, index swaps, interest-rate futures, and currency futures.

There is no benchmark. However, for information purposes, investors can refer to the S&P GSCI INDUSTRIAL METALS INDEX TR, which reflects the investment universe for industrial metals (Bloomberg code: SPGSINTR).

Please note that the S&P GSCI INDUSTRIAL METALS TR index, which is used for comparison purposes, does not have the same composition as the Basket Energy Strategic Metals Index to which the Sub-Fund is always exposed, which may result in differences in performance.

Investors may subscribe to or redeem their shares on request from OFI INVEST ASSET MANAGEMENT (directly registered shares) or from SOCIETE GENERALE (by delegation by the Management Company for managed bearer and registered shares) every valuation day up to 12:00 (midday). Dividends are capitalised.

### Intended retail investors:

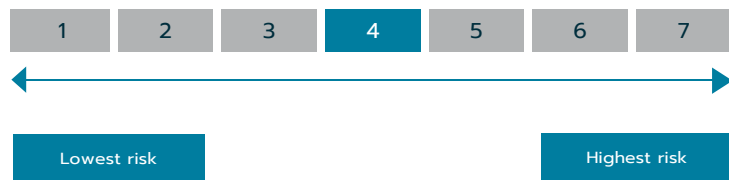
This XL share class in the Sub-Fund is intended for all subscribers with a minimum initial subscription amount of €15,000,000, who are looking to boost their savings through futures markets for the following metals: Aluminium, Lead, Gold, Palladium, Platinum, Silver, Nickel, Zinc and Copper


The Sub-Fund is intended for individuals who are sufficiently experienced and have enough financial knowledge to be able to assess the risks associated with the aggressive profile of metal investments. It is aimed at investors who are seeking long-term asset growth (5 years) and are willing to take major risks in order to achieve this objective. Investors accept that they may lose some or all of their assets due to negative performances with their investment.

**Insurance:** N/A

## What are the risks and what could I get in return?

### Risk indicator



 The risk indicator assumes you keep the product for the recommended holding period. The actual risk can vary significantly if you cash in at an early stage, and you may get back less. The summary risk indicator is a guide to the level of risk of this

product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 4 out of 7, which is the medium risk class; in other words, the potential losses from future performance of the product are at the medium level, and if market conditions were to deteriorate, it is unlikely that our capacity to pay you would be affected.

This product does not expose you to any additional financial obligations or liabilities.

This product does not include any protection from future market performance, so you could lose some or all of your investment.

### Performance Scenarios

Scenarios		1 year	Recommended Holding Period
Stress scenario	What you might get back after cost Average return each year	6264.00€ -37.36%	3196.46€ -20.4%
Unfavorable scenario	What you might get back after cost Average return each year	7129.27€ -28.71%	8760.04€ -2.61%
Medium scenario	What you might get back after cost Average return each year	10562.64€ 5.63%	12035.79€ 3.78%
Favorable scenario	What you might get back after cost Average return each year	15030.81€ 50.31%	19662.93€ 14.48%

This table shows the amounts you could get back over the recommended holding period, according to various scenarios, assuming you invest EUR 10,000.

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios for other products.

The scenarios presented are an estimate of future performance based on past evidence relating to variations in the value of this investment. and are not an exact indicator. What you get will vary depending on how the market performs and how long you keep the investment/product.

The stress scenario shows what you might get back in extreme market circumstances, and it does not take into account the situation where we are not able to pay you.

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your adviser or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

## What happens if the PMC is unable to pay out?

OFI INVEST ASSET MANAGEMENT is a Portfolio Management Company approved and supervised by the French Financial Markets Authority (AMF). OFI INVEST ASSET MANAGEMENT complies with organisational and operational rules, particularly with regard to equity. In the event of default by OFI INVEST ASSET MANAGEMENT, no legal compensation scheme is envisaged because the UCI's solvency is not called into question. The Depositary ensures the custody and safekeeping of the Fund's assets.

### What are the costs?

The total cost includes one-off costs (entry or exit costs) and recurring costs (management costs, portfolio transaction costs, etc.), as well as incidental costs (performance fees and, where applicable, carried interest).

Reduction in Yield (RIY) represents the impact of costs on performance in percentage terms, i.e., the difference between performance excluding costs and performance including costs.

The amounts shown here are the cumulative costs of the product itself for different holding periods (except for UCIs with a recommended holding period of less than one year). They include potential early exit penalties. The figures assume you invest EUR 10,000. The figures are estimates and may change in the future.

## Costs over time (for an investment of EUR 10,000)

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs and show you the impact that all costs will have on your investment over time.

Scenario investment [10 000 EUR]	If you exit after 1 year	If you exit after the recommended holding period
Total Costs	258.22€	535.40€
Impact on yield (RIY) per year	2.75%	0.99%

## Breakdown of costs

The table below shows:

- The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period
- The meaning of the different cost categories

It shows the impact on return each year.

<b>One-off costs</b> (distribution costs, structuring costs, marketing costs, subscription costs (including taxes))	Entry costs	2%	The impact of the costs you pay when entering your investment (this is the most you will pay, and you could pay less) And/or where the costs are embedded in the price, for instance, in the case of PRIPs other than investment funds. The impact of costs already included in the price. This is the most you will pay, and you could pay less. Where distribution costs are included in entry costs, this includes the costs of distributing your product.
	Exit Costs	N/A	The impact of the costs of exiting your investment when it matures.
<b>Recurring costs</b> (unavoidable operating costs of the UCI, all payments, including remuneration related to the UCI or providing services to it, transaction costs)	Portfolio transaction costs	0.14%	The impact of the costs incurred when we buy and sell investments underlying the product.
	Other recurring costs	0.5%	The impact of the costs that we charge each year for managing your investments and the costs set out in Section II.
<b>Incidental costs</b> (performance fees paid to the manager or investment advisers where applicable, and possibly carried interest if the UCI provides for this)	Performance Fees	0%	The impact of the performance fee. We deduct this fee from your investment if the product outperforms its benchmark

## How long should I hold the UCI and can I take my money out early?

Recommended holding period: 5 years

We are of the view that the recommended holding period is ideal for the UCI to optimise benefit from the income from this type of instrument.

You may redeem your investment at any time; however, the recommended holding period opposite is intended to minimise your risk of capital loss in the event of redemption before this period, even though it does not constitute a guarantee.

**How can I make a complaint?**

For any complaint relating to the UCI, the subscriber may consult their adviser or contact OFI INVEST ASSET MANAGEMENT.

- Either by post: OFI INVEST ASSET MANAGEMENT - 22 rue Vernier - 75017 PARIS
- Or directly via the website at the following address: [contact.clients.am@ofi-invest.com](mailto:contact.clients.am@ofi-invest.com)

If, following your complaint, you are not satisfied with the response provided by the OFI Group, you may also contact the AMF Ombudsman via the following link: [www.amf-france.org](http://www.amf-france.org) or write to the following address: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Cedex 02.

**Other relevant information**

For more details about the product, you can visit the website: [www.ofi-invest-am.com](http://www.ofi-invest-am.com)

Under the applicable regulations, OFI INVEST ASSET MANAGEMENT undertakes to submit this document before any subscription, and that this document will be updated at least once a year at the closing of the UCI's accounts.

OFI INVEST ASSET MANAGEMENT can also provide you with the UCI's latest annual report, half-yearly brochure and net asset value.

Information on the UCI's past performance is available at the following address: <https://www.ofi-invest-am.com/funds>