



KPMG S.A.
Tour EQHO
2 avenue Gambetta
CS 60055
92066 Paris La Défense Cedex
France

Fonds Commun de Placement OFI INVEST CREDIT EUROPE

**Attestation du commissaire aux comptes sur la composition de l'actif
au 30 juin 2026**

Fonds Commun de Placement
OFI INVEST CREDIT EUROPE
127-129, quai du Président Roosevelt - 92130 Issy-les-Moulineaux

KPMG S.A., société d'expertise comptable et de commissaires aux comptes inscrite au Tableau de l'Ordre des experts comptables de Paris sous le n° 14-30080101 et rattachée à la Compagnie régionale des commissaires aux comptes de Versailles et du Centre.
Société française membre du réseau KPMG constitué de cabinets indépendants affiliés à KPMG International Limited, une société de droit anglais (« private company limited by guarantee »).

Société anonyme à conseil d'administration
Siège social :
Tour EQHO
2 avenue Gambetta
CS 60055
92066 Paris La Défense Cedex
Capital social : 5 497 100 €
775 726 417 RCS Nanterre



KPMG S.A.
Tour EQHO
2 avenue Gambetta
CS 60055
92066 Paris La Défense Cedex
France

**Fonds Commun de Placement
OFI INVEST CREDIT EUROPE**

127-129, quai du Président Roosevelt - 92130 Issy-les-Moulineaux

**Attestation du commissaire aux comptes sur la composition de l'actif
au 30 juin 2026**

En notre qualité de commissaire aux comptes du fonds et en application des dispositions du règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 30 juin 2026 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion du fonds. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons du fonds acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons du fonds acquise dans le cadre de notre mission de certification des comptes annuels.

Paris La Défense

KPMG S.A.

Séverine Ernest
Associée

V A L E U R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<-----	Devise du portefeuille	----->	PRCT
VAL/LIGNE			EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX REVIENT TOTA	VALEUR BOURSIERE	COUPON COURU TOTA	PLUS OU MOINS VAL ACT NET

I -OBLIGATIONS & VALEURS ASSIMILEES
AUTRES OBLIGATIONS & VALEURS ASSIMILEES NEGOCIEES SUR UN MARCHE REGLEMENTE
OBLIGATIONS A TAUX FIXE NEGOCIEES SUR UN MARCHE REGLEMENTE

DEVISE VALEUR : EUR EURO														
XS3399007288	ABER IN 3.625 03-32	(366)	080332	600,000.	M EUR	99.331	% 30/06/26	99.98181423	6	595,986.00	601,321.02	1,430.14	5,335.02	0.32
XS2859413341	ABN AMR 4.375 07-36	(366)	160736	900,000.	M EUR	99.634	% 30/06/26	102.38045272	6	896,706.00	959,288.80	37,864.73	62,582.80	0.52
XS3388179676	ADID AG 3.5 05-31	(366)	260531	1,200,000.	M EUR	99.847	% 30/06/26	101.17728265	6	1,198,164.00	1,218,384.93	4,257.53	20,220.93	0.66
FR0014013VX5	AIR LIQ 3.0 05-33	(366)	050533	800,000.	M EUR	99.253	% 30/06/26	97.7027407	6	794,024.00	785,435.62	3,813.70	-8,588.38	0.42
XS2251233651	AKEL RE 1.125 01-29	(366)	110129	911,000.	M EUR	94.0852	% 30/06/26	94.35000039	6	857,116.01	864,358.05	4,829.55	7,242.04	0.47
XS3359749481	ALLI 3.25 04-31	(366)	300431	530,000.	M EUR	99.646	% 30/06/26	100.20682078	6	528,123.80	534,069.23	2,973.08	5,945.43	0.29
XS3224609456	ALPH 3.5 11-38	(366)	061138	400,000.	M EUR	98.803	% 30/06/26	96.54230173	6	395,212.00	395,297.97	9,128.77	85.97	0.21
XS3070545234	AROU 3.5 05-30	(366)	130530	1,700,000.	M EUR	97.673	% 30/06/26	98.56715651	6	1,660,441.00	1,683,792.35	8,150.68	23,351.35	0.91
XS2872909770	ASTR FI 3.278 08-33	(366)	050833	1,742,000.	M EUR	100.941	% 30/06/26	99.72734524	6	1,758,392.92	1,789,033.95	51,783.60	30,641.03	0.97
XS2432565187	BALD FI 2.0 01-31	(366)	180131	600,000.	M EUR	92.1512	% 30/06/26	92.66262294	6	552,907.34	561,400.40	5,424.66	8,493.06	0.30
IT0005632267	BANC BP 3.375 01-30	(366)	210130	1,158,000.	M EUR	99.607	% 30/06/26	100.41519243	6	1,153,449.06	1,180,154.13	17,346.21	26,705.07	0.64
BE0390167337	BELF SA 3.375 02-31	(366)	200231	1,800,000.	M EUR	99.933	% 30/06/26	99.62459024	6	1,798,794.00	1,815,212.49	21,969.86	16,418.49	0.98
XS3215466338	BMS IRE 3.363 11-33	(366)	101133	890,000.	M EUR	100.	% 30/06/26	99.24683009	6	890,000.00	902,485.24	19,188.45	12,485.24	0.49
XS2621007660	BOOK 4.125 05-33	(366)	120533	1,181,000.	M EUR	99.43	% 30/06/26	102.72798069	6	1,174,268.30	1,220,024.38	6,806.93	45,756.08	0.66
XS3227880021	BRIT TE 3.375 11-32	(366)	171132	921,000.	M EUR	99.528	% 30/06/26	98.84926537	6	916,652.88	929,733.27	19,331.54	13,080.39	0.50
FR0014013058	BURE VE 3.375 10-33	(366)	011033	1,000,000.	M EUR	99.46	% 30/06/26	98.71977367	6	994,600.00	1,012,533.35	25,335.62	17,933.35	0.55
FR0014012589	CAPG 3.5 09-34	(366)	250934	800,000.	M EUR	99.077	% 30/06/26	96.65524978	6	792,616.00	794,721.45	21,479.45	2,105.45	0.43
XS2751689048	CARR GL 4.5 11-32	(366)	291132	900,000.	M EUR	107.3734	% 30/06/26	105.49009459	6	966,360.82	973,267.02	23,856.16	6,906.20	0.53
XS2793256137	CBRE GI 4.75 03-34	(366)	270334	818,000.	M EUR	99.953	% 30/06/26	104.19353273	6	817,615.54	862,628.95	10,325.85	45,013.41	0.47
FR001400Q486	CIE GEN 3.125 05-31	(366)	160531	1,000,000.	M EUR	99.438	% 30/06/26	99.28202593	6	994,380.00	996,844.23	4,023.97	2,464.23	0.54
XS3311989787	CLAR IN 4.125 01-32	(366)	150132	504,000.	M EUR	99.254	% 30/06/26	100.19167389	6	500,240.16	506,105.21	1,139.18	5,865.05	0.27
XS3326476523	COCA CO 4.0 10-33	(366)	011033	823,000.	M EUR	99.943	% 30/06/26	102.31340286	6	822,530.89	850,336.95	8,297.64	27,806.06	0.46
BE0002838192	COFI 1.0 01-28	(366)	240128	1,200,000.	M EUR	99.826	% 30/06/26	96.8419677	6	1,197,912.00	1,167,331.01	5,227.40	-30,580.99	0.63
XS2909746310	COMC 3.25 09-32	(366)	260932	704,000.	M EUR	99.702	% 30/06/26	98.26811231	6	701,902.08	709,296.61	17,489.10	7,394.53	0.38
FR001400MDV4	COVI 4.625 06-32	(366)	050632	800,000.	M EUR	99.661	% 30/06/26	104.8566869	6	797,288.00	841,590.48	2,736.99	44,302.48	0.45
FR001400Q7X2	COVI HO 4.125 05-33	(366)	230533	1,600,000.	M EUR	102.3573	% 30/06/26	100.63964123	6	1,637,716.00	1,617,467.14	7,232.88	-20,248.86	0.87
XS3352082930	DANA 3.25 04-30	(366)	290430	653,000.	M EUR	99.934	% 30/06/26	100.36086787	6	652,569.02	659,077.67	3,721.21	6,508.65	0.36
FR0014017H04	DANONE 3.785 04-34	(366)	010434	500,000.	M EUR	100.	% 30/06/26	101.55746436	6	500,000.00	512,557.46	4,770.14	12,557.46	0.28
XS3351033785	DANS ST 3.625 04-36	(366)	220436	356,000.	M EUR	99.662	% 30/06/26	101.48178357	6	354,796.72	363,785.44	2,510.29	8,988.72	0.20
DE000A351ZT4	DEUT BO 3.875 09-33	(366)	280933	300,000.	M EUR	97.9825	% 30/06/26	103.258	E	293,947.39	318,596.26	8,822.26	24,648.87	0.17
XS2050406094	DH EURO 0.75 09-31	(366)	180931	1,146,000.	M EUR	99.6459	% 30/06/26	88.14355672	6	1,141,942.39	1,016,883.42	6,758.26	-125,058.97	0.55
XS2280835260	DIGI IN 0.625 07-31	(366)	150731	1,200,000.	M EUR	85.96	% 30/06/26	86.27127834	6	1,031,520.00	1,042,488.22	7,232.88	10,968.22	0.56
XS3166221948	EAST JA 3.727 09-37	(366)	020937	1,297,000.	M EUR	100.	% 30/06/26	99.11299222	6	1,297,000.00	1,325,623.66	40,128.15	28,623.66	0.72
XS3071203056	EATO CA 3.625 05-35	(366)	090535	900,000.	M EUR	100.42	% 30/06/26	99.90983184	6	903,780.00	904,015.20	4,826.71	235.20	0.49
XS3391835629	EDP SER 3.75 03-33	(366)	010333	1,363,000.	M EUR	99.731	% 30/06/26	100.82536164	6	1,359,333.53	1,379,010.84	4,761.16	19,677.31	0.74
XS3385465482	EEW ENE 3.875 06-29	(366)	240629	2,100,000.	M EUR	99.775	% 30/06/26	99.99531946	6	2,095,275.00	2,101,685.27	1,783.56	6,410.27	1.13
XS3070067072	ELIS CO 2.875 05-30	(366)	140530	1,563,000.	M EUR	99.228	% 30/06/26	98.66561832	6	1,550,933.64	1,548,176.15	6,032.54	-2,757.49	0.84
FR001400KHG0	ENGIE 3.875 01-31	(366)	060131	1,800,000.	M EUR	99.329	% 30/06/26	102.43141653	6	1,787,922.00	1,877,589.47	33,823.97	89,667.47	1.01
XS3274805376	EON SE 3.448 01-34	(366)	190134	2,018,000.	M EUR	100.	% 30/06/26	99.28606516	6	2,018,000.00	2,034,856.42	31,263.63	16,856.42	1.10
XS1428782160	ESB FIN 1.88 06-31	(366)	140631	532,000.	M EUR	89.6539	% 30/06/26	93.51871415	6	476,959.01	498,011.48	491.92	21,052.47	0.27
FR001400RX89	ESSI 3.0 03-32	(366)	050332	900,000.	M EUR	100.33	% 30/06/26	98.81206458	6	902,970.00	898,111.32	8,802.74	-4,858.68	0.48
FR0014017VR8	EURAZEO 4.625 04-31	(366)	170431	800,000.	M EUR	99.651	% 30/06/26	101.90523634	6	797,208.00	822,946.00	7,704.11	25,738.00	0.44
XS2982065018	EXPE FI 3.51 12-33	(366)	151233	337,000.	M EUR	99.945	% 30/06/26	99.32204648	6	336,814.65	341,164.37	6,449.07	4,349.72	0.18

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille VALEUR BOURSIERE	COUPON COURU TOTA	<-----> PLUS OU MOINS VAL	PRCT ACT NET
XS3003232272	FAST AB 4.0 02-32	(366) 190232	600,000.	M EUR	99.4552	% 30/06/26	99.30446416	6	596,731.23	604,571.99	8,745.21	7,840.76	0.33
XS3370251459	FORD MO 4.48 07-31	(366) 080731	1,100,000.	M EUR	102.2582	% 30/06/26	101.3985374	6	1,124,840.71	1,122,809.66	7,425.75	-2,031.05	0.61
FR0013266368	GECINA 2.0 06-32	(366) 300632	1,500,000.	M EUR	91.7163	% 30/06/26	92.37644002	6	1,375,745.00	1,385,810.98	164.38	10,065.98	0.75
BE6371086297	GROU BR 3.75 01-36	(366) 210136	500,000.	M EUR	99.24	% 30/06/26	100.00071887	6	496,200.00	508,325.51	8,321.92	12,125.51	0.27
XS3319131119	HENK AG 3.625 04-31	(366) 020431	1,100,000.	M EUR	99.942	% 30/06/26	101.67817855	6	1,099,362.00	1,128,401.40	9,941.44	29,039.40	0.61
XS2385390724	HOLD D 0.625 09-28	(366) 160928	1,000,000.	M EUR	94.6277	% 30/06/26	95.47621379	6	946,276.82	959,710.77	4,948.63	13,433.95	0.52
DE000A383PT8	HOWO WO 3.875 06-30	(366) 050630	1,000,000.	M EUR	99.858	% 30/06/26	101.75422114	6	998,580.00	1,020,408.65	2,866.44	21,828.65	0.55
FR001400ZRC6	ICAD PR 4.375 05-35	(366) 220535	1,700,000.	M EUR	98.794	% 30/06/26	98.65543481	6	1,679,497.81	1,685,496.84	8,354.45	5,999.03	0.91
XS3190744907	IDS FIN 3.25 10-29	(366) 011029	768,000.	M EUR	99.628	% 30/06/26	98.8918765	6	765,143.04	778,226.71	18,737.10	13,083.67	0.42
FR00140141X5	IMERYS 4.0 11-32	(366) 211132	700,000.	M EUR	99.736	% 30/06/26	99.64231461	6	698,152.00	714,603.05	17,106.85	16,451.05	0.39
XS3324619231	INFO 3.75 04-32	(366) 290432	851,000.	M EUR	99.394	% 30/06/26	100.15144866	6	845,842.94	857,884.44	5,595.62	12,041.50	0.46
XS2244936659	INFR WI 1.625 10-28	(366) 201028	1,000,000.	M EUR	93.6	% 30/06/26	95.83332106	6	936,000.00	969,641.43	11,308.22	33,641.43	0.52
XS3182049935	INMO CO 3.125 09-31	(366) 230931	600,000.	M EUR	98.82	% 30/06/26	97.53252219	6	592,920.00	599,681.43	14,486.30	6,761.43	0.32
XS3032046016	INVE AB 3.5 03-34	(366) 310334	583,000.	M EUR	99.115	% 30/06/26	100.24003303	6	577,840.45	589,598.47	5,199.08	11,758.02	0.32
XS2957380228	JOHN NT 3.125 12-33	(366) 111233	623,000.	M EUR	99.406	% 30/06/26	97.36947934	6	619,299.38	617,439.68	10,827.83	-1,859.70	0.33
BE6374729836	KBC VER 4.375 06-36	(999) 110636	1,000,000.	M EUR	99.076	% 30/06/26	100.94687603	6	990,760.00	1,012,020.84	2,552.08	21,260.84	0.55
XS2229470146	KPN 0.875 12-32	(366) 141232	600,000.	M EUR	85.3527	% 30/06/26	85.35602791	6	512,116.00	515,012.88	2,876.71	2,896.88	0.28
XS2852136063	Koni DS 3.625 07-34	(366) 020734	855,000.	M EUR	99.456	% 30/06/26	99.97499547	6	850,348.80	854,786.21	0.00	4,437.41	0.46
DE000A3H3JU7	LEG IMM 0.875 03-33	(366) 300333	1,100,000.	M EUR	82.2086	% 30/06/26	82.31554128	6	904,294.18	907,949.72	2,478.77	3,655.54	0.49
XS2679904685	LSEG NE 4.231 09-30	(366) 290930	861,000.	M EUR	100.	% 30/06/26	103.86990936	6	861,000.00	921,866.16	27,546.24	60,866.16	0.50
XS3238400165	MAGN IC 3.25 11-31	(366) 261131	500,000.	M EUR	99.1571	% 30/06/26	98.81364674	6	495,785.62	503,773.71	9,705.48	7,988.09	0.27
XS3320665444	MAPL PA 4.728 03-35	(366) 260335	950,000.	M EUR	100.	% 30/06/26	102.60896034	6	950,000.00	986,844.76	12,059.64	36,844.76	0.53
XS3086253039	NATL GR 3.15 06-30	(366) 030630	900,000.	M EUR	100.78	% 30/06/26	99.44834822	6	907,020.00	897,287.60	2,252.47	-9,732.40	0.48
XS2894910665	NATL GR 3.631 09-31	(366) 030931	735,000.	M EUR	100.	% 30/06/26	100.95158837	6	735,000.00	764,075.63	22,081.45	29,075.63	0.41
XS3303513066	NETW FI 3.5 09-33	(366) 050933	500,000.	M EUR	99.794	% 30/06/26	99.05784041	6	498,970.00	500,994.68	5,705.48	2,024.68	0.27
XS3100081507	NTT FIN 3.678 07-33	(366) 160733	604,000.	M EUR	100.	% 30/06/26	99.94187455	6	604,000.00	625,011.96	21,363.03	21,011.96	0.34
XS3308054124	NV LUCH 3.625 11-35	(366) 201135	600,000.	M EUR	99.326	% 30/06/26	99.78503816	6	595,956.00	604,907.49	6,197.26	8,951.49	0.33
XS3195025054	P3 GROU 3.75 04-33	(366) 020433	600,000.	M EUR	97.5271	% 30/06/26	98.13704071	6	585,162.74	594,431.83	5,609.59	9,269.09	0.32
XS2901491261	P3 GROU 4.0 04-32	(366) 190432	321,000.	M EUR	102.47	% 30/06/26	100.66289672	6	328,928.70	325,731.08	2,603.18	-3,197.62	0.18
XS3013011203	PPG IND 3.25 03-32	(366) 040332	789,000.	M EUR	99.422	% 30/06/26	98.64399734	6	784,439.58	786,731.55	8,430.41	2,291.97	0.42
XS2810794680	PROL EU 4.0 05-34	(366) 050534	914,000.	M EUR	100.	% 30/06/26	101.7357161	6	914,000.00	935,673.98	5,809.53	21,673.98	0.50
BE0002830116	PROX 0.75 11-36	(366) 171136	900,000.	M EUR	74.2878	% 30/06/26	76.16851663	6	668,590.00	689,714.59	4,197.95	21,124.59	0.37
FR0014010C12	PUBL GR 3.375 06-32	(366) 120632	900,000.	M EUR	99.985	% 30/06/26	99.32170544	6	899,865.00	895,559.73	1,664.38	-4,305.27	0.48
FR00140193X6	RC1 BAN 4.0 08-31	(366) 190831	900,000.	M EUR	99.915	% 30/06/26	100.62718693	6	899,235.00	906,926.87	1,282.19	7,691.87	0.49
XS2744299335	RED ELE 3.0 01-34	(366) 170134	600,000.	M EUR	99.405	% 30/06/26	96.61488763	6	596,430.00	587,875.63	8,186.30	-8,554.37	0.32
XS2838500218	REDEIA 3.375 07-32	(366) 090732	200,000.	M EUR	100.66	% 30/06/26	99.28025768	6	201,320.00	205,181.06	6,620.55	3,861.06	0.11
XS2779010300	RELX FI 3.375 03-33	(366) 200333	1,204,000.	M EUR	100.0249	% 30/06/26	98.86749148	6	1,204,300.16	1,201,942.79	11,578.19	-2,357.37	0.65
FR001400U3P1	ROQU FR 3.774 11-31	(366) 251131	800,000.	M EUR	100.	% 30/06/26	99.8681208	6	800,000.00	817,060.17	18,115.20	17,060.17	0.44
FR001400J150	RTE EDF 3.75 07-35	(366) 040735	1,200,000.	M EUR	99.478	% 30/06/26	100.53154918	6	1,193,736.00	1,251,132.01	44,753.42	57,396.01	0.68
XS3393869279	SAP SE 3.25 06-31	(366) 030631	1,200,000.	M EUR	99.7	% 30/06/26	100.33338758	6	1,196,400.00	1,207,099.28	3,098.63	10,699.28	0.65
XS2894895684	SCOT HY 3.375 09-32	(366) 040932	522,000.	M EUR	99.23	% 30/06/26	99.35260535	6	517,980.60	533,149.00	14,528.40	15,168.40	0.29
XS2974156031	SELP FI 3.75 01-32	(366) 160132	327,000.	M EUR	99.499	% 30/06/26	100.18992367	6	325,361.73	333,231.56	5,610.51	7,869.83	0.18
XS3310387256	SELP FI 3.875 04-31	(366) 210431	400,000.	M EUR	99.897	% 30/06/26	100.85481041	6	399,588.00	406,476.78	3,057.53	6,888.78	0.22
XS3237109965	SMUR KA 3.489 11-31	(366) 241131	388,000.	M EUR	100.	% 30/06/26	99.74861028	6	388,000.00	395,184.09	8,159.48	7,184.09	0.21
XS3317460619	SOFT 3.936 06-32	(366) 300632	653,000.	M EUR	100.	% 30/06/26	101.10131691	6	653,000.00	660,332.43	140.83	7,332.43	0.36
XS3027988263	SSE 3.5 03-32	(366) 180332	1,011,000.	M EUR	99.646	% 30/06/26	100.31440923	6	1,007,421.06	1,024,454.87	10,276.19	17,033.81	0.55
XS2726853554	STAT AS 3.125 12-31	(366) 131231	537,000.	M EUR	99.4924	% 30/06/26	99.02346954	6	534,274.20	540,997.21	9,241.18	6,723.01	0.29
XS2768793676	STAT SF 3.375 02-36	(366) 260236	900,000.	M EUR	98.41	% 30/06/26	98.58640235	6	885,690.00	897,763.24	10,485.62	12,073.24	0.48

V A L E U R			STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<----->			Devise du portefeuille		<----->		PRCT						
			VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX	REVIENT	TOTA	VALEUR	BOURSIERE	COUPON	COURU	TOTA	PLUS	OU	MOINS	VAL	ACT	NET
XS3324584260	SYDN AI	3.965 04-34		(366)	280434	556,000.	M EUR	100.	%	30/06/26	100.95246949	6	556,000.00	565,221.62			3,925.89		9,221.62			0.30		
XS2314267449	TELE AB	0.75 03-31		(366)	230331	400,000.	M EUR	86.1278	%	30/06/26	89.29474877	6	344,511.22	358,009.13			830.14		13,497.91			0.19		
XS2623868994	TELE AB	3.75 11-29		(366)	221129	797,000.	M EUR	99.779	%	30/06/26	101.78458974	6	795,238.63	829,401.33			18,178.15		34,162.70			0.45		
XS1953240261	TELI CO	2.125 02-34		(366)	200234	700,000.	M EUR	112.8974	%	30/06/26	90.64048248	6	790,281.58	639,862.83			5,379.45		-150,418.75			0.35		
XS2589828941	TELI CO	3.625 02-32		(366)	220232	500,000.	M EUR	102.939	%	30/06/26	101.43015025	6	514,695.00	513,606.23			6,455.48		-1,088.77			0.28		
XS3166363906	TELS GR	3.375 03-35		(366)	020335	1,300,000.	M EUR	100.761	%	30/06/26	98.65878489	6	1,309,893.00	1,297,229.27			14,665.07		-12,663.73			0.70		
XS2549543226	TENN HO	4.25 04-32		(366)	280432	700,000.	M EUR	106.8956	%	30/06/26	104.99680275	6	748,269.40	740,275.56			5,297.95		-7,993.84			0.40		
XS3128477521	TERN RE	3.0 07-31		(366)	220731	1,050,000.	M EUR	99.589	%	30/06/26	98.70137869	6	1,045,684.50	1,066,138.45			29,773.97		20,453.95			0.58		
FR001400L263	THAL SE	4.25 10-31		(366)	181031	800,000.	M EUR	106.6	%	30/06/26	104.641872	6	852,800.00	861,074.70			23,939.73		8,274.70			0.46		
XS3238212164	THE MAG	3.75 11-34		(366)	261134	665,000.	M EUR	99.947	%	30/06/26	99.02857545	6	664,647.55	673,434.20			14,894.18		8,786.65			0.36		
XS3304304945	THE SAG	3.821 02-33		(366)	250233	846,000.	M EUR	100.	%	30/06/26	99.27554557	6	846,000.00	851,118.67			11,247.56		5,118.67			0.46		
XS3298843924	TMOB U	3.625 02-35		(366)	190235	1,594,000.	M EUR	99.902	%	30/06/26	99.32381192	6	1,592,437.88	1,604,276.56			21,054.99		11,838.68			0.87		
XS1997077364	TRAN FI	1.45 05-29		(366)	160529	390,000.	M EUR	100.0513	%	30/06/26	95.4677568	6	390,199.97	373,052.43			728.18		-17,147.54			0.20		
XS3047435659	TRAN FI	4.143 04-35		(366)	170435	298,000.	M EUR	100.	%	30/06/26	102.47657822	6	298,000.00	307,950.91			2,570.70		9,950.91			0.17		
BE0390119825	UCB	4.25 03-30		(366)	200330	800,000.	M EUR	103.4723	%	30/06/26	102.40148977	6	827,778.00	828,899.59			9,687.67		1,121.59			0.45		
FR001400SIL1	UNIB RO	3.875 09-34		(366)	110934	800,000.	M EUR	99.495	%	30/06/26	100.03237208	6	795,960.00	825,228.84			24,969.86		29,268.84			0.45		
XS2450200741	UNIL FI	1.25 02-31		(366)	280231	800,000.	M EUR	92.7644	%	30/06/26	92.24839454	6	742,115.07	741,384.42			3,397.26		-730.65			0.40		
XS1769091296	UNIL FI	1.625 02-33		(366)	120233	700,000.	M EUR	90.8089	%	30/06/26	90.08313072	6	635,662.52	634,944.93			4,363.01		-717.59			0.34		
XS2496289138	UNIV MU	3.75 06-32		(366)	300632	1,016,000.	M EUR	102.7312	%	30/06/26	101.24883496	6	1,043,748.61	1,028,896.93			208.77		-14,851.68			0.56		
FR001400UHP0	VEOL EN	2.974 01-31		(366)	100131	1,000,000.	M EUR	100.	%	30/06/26	98.56239681	6	1,000,000.00	999,719.91			14,095.95		-280.09			0.54		
XS3310548105	VEST WI	3.75 06-33		(366)	150633	584,000.	M EUR	99.695	%	30/06/26	100.00194907	6	582,218.80	585,031.38			1,020.00		2,812.58			0.32		
DE000A3MP4V7	VONO SE	0.75 09-32		(366)	010932	2,000,000.	M EUR	94.4207	%	30/06/26	83.93942429	6	1,888,413.09	1,691,281.64			12,493.15		-197,131.45			0.91		
XS2198580271	WOLT KL	0.75 07-30		(366)	030730	1,300,000.	M EUR	97.4724	%	30/06/26	90.86088188	6	1,267,140.96	1,190,914.75			9,723.29		-76,226.21			0.64		
XS2592516210	WOLT KL	3.75 04-31		(366)	030431	822,000.	M EUR	101.5245	%	30/06/26	101.86418887	6	834,531.74	844,924.32			7,600.68		10,392.58			0.46		
SOUS TOTAL DEVISE VALEUR : EUR EURO																								
CUMUL (EUR)											100,502,002.42	101,302,363.88	1,200,124.44	800,361.46	54.66									
OBLIGATIONS FIX TO FLOAT																								
DEVISE VALEUR : EUR EURO																								
XS2809859536	ACHM BV	5.625 11-44		(366)	021144	266,000.	M EUR	99.188	%	30/06/26	109.70270495	6	263,840.08	301,729.54			9,920.34		37,889.46			0.16		
BE6317598850	AGEA NV	3.875 PERP		(366)	311299	800,000.	M EUR	99.318	%	30/06/26	98.02220453	6	794,543.84	786,046.13			1,868.49		-8,497.71			0.42		
BE6369832363	AGEA NV	5.875 PERP		(366)	311299	1,200,000.	M EUR	100.	%	30/06/26	102.19647476	6	1,200,000.00	1,264,601.53			38,243.84		64,601.53			0.68		
XS3237229193	AIB GRO	3.75 12-36		(366)	021236	1,200,000.	M EUR	99.33	%	30/06/26	98.99526669	6	1,191,960.00	1,214,080.19			26,136.99		22,120.19			0.66		
XS2829852842	ALLI	4.5 PERP		(366)	311299	500,000.	M EUR	100.1298	%	30/06/26	101.9884003	6	500,649.12	510,250.22			308.22		9,601.10			0.28		
XS3357187809	ALPH BA	3.75 05-32		(366)	060532	1,204,000.	M EUR	99.58	%	30/06/26	100.55692368	6	1,198,943.20	1,217,756.18			7,050.82		18,812.98			0.66		
XS2761146468	ALPH BA	5.0 05-30		(366)	120530	400,000.	M EUR	106.6386	%	30/06/26	104.48304774	6	426,554.40	420,726.71			2,794.52		-5,827.69			0.23		
XS2790191303	ASR NED	6.625 PERP		(UST)	311299	800,000.	M EUR	103.75	%	30/06/26	107.24720435	6	830,000.00	858,701.68			724.04		28,701.68			0.46		
XS1311440082	ASS GENE	FIX 10-47		(366)	281047	900,000.	M EUR	115.2361	%	30/06/26	102.62956139	6	1,037,124.74	957,298.93			33,632.88		-79,825.81			0.52		
XS3393830651	AXA	4.375 05-56		(EUR)	290556	859,000.	M EUR	99.658	%	30/06/26	100.91622899	6	856,062.22	870,315.35			3,444.95		14,253.13			0.47		
XS2737652474	AXA	6.375 PERP		(UST)	311299	1,729,000.	M EUR	103.2895	%	30/06/26	107.56284429	6	1,785,875.00	1,910,610.66			50,849.08		124,735.66			1.03		
XS3352075058	BANC SA	4.25 04-38		(366)	220438	1,300,000.	M EUR	99.834	%	30/06/26	101.33421909	6	1,297,842.00	1,328,092.11			10,747.26		30,250.11			0.72		
XS2817323749	BANC SA	7.0 PERP		(UST)	311299	800,000.	M EUR	107.962	%	30/06/26	107.75000189	6	863,696.00	868,543.49			6,543.48		4,847.49			0.47		
XS3112064947	BANK OF	3.25 01-32		(366)	090132	1,444,000.	M EUR	99.459	%	30/06/26	99.35471838	6	1,436,187.96	1,457,054.24			22,372.11		20,866.28			0.79		
FR0014015J95	BANQ FE	3.5 07-33		(366)	210733	1,300,000.	M EUR	99.292	%	30/06/26	98.88339247	6	1,290,796.00	1,305,678.62			20,194.52		14,882.62			0.70		
XS2342060360	BARC	1.106 05-32		(366)	120532	1,280,000.	M EUR	87.0009	%	30/06/26	89.33580191	6	1,113,612.00	1,145,476.34			1,978.07		31,864.34			0.62		
XS2831195644	BARC	4.973 05-36		(366)	310536	300,000.	M EUR	105.478	%	30/06/26	104.24413344	6	316,434.00	314,040.37			1,307.97		-2,393.63			0.17		
XS2248451978	BK AMER	0.654 10-31		(366)	261031	2,000,000.	M EUR	96.8525	%	30/06/26	89.32114683	6	1,937,050.90	1,795,346.01			8,923.07		-141,704.89			0.97		
XS3332496184	BK IREL	3.875 04-34		(366)	020434	1,095,000.	M EUR	99.298	%	30/06/26	101.38527304	6	1,087,313.10	1,120,747.49			10,578.75		33,434.39			0.60		

Inventaire sur historique de valorisation (HISINV)

Devise du portefeuille : EUR

(Etat simplifie, trame : PC23 TRI AMF/TYPE INSTRUMENT/ORDRE ALPHABETIQUE , Tris : BVAL04)

V A L E U R		STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<----->		Devise du portefeuille		<----->		PRCT	
		VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX	REVIENT TOTA	VALEUR	BOURSIERE	COUPON	COURU TOTA	PLUS OU MOINS VAL	ACT NET
FR0014018PQ0 BNP PAR 4.414 05-41		(366)	270541	700,000.	M EUR	100.	% 30/06/26	101.59256579	6		700,000.00	714,195.43		3,047.47	14,195.43	0.39	
FR001400LZ16 BNP PAR 4.75 11-32		(366)	131132	800,000.	M EUR	99.922	% 30/06/26	105.61665943	6		799,376.00	868,982.59		24,049.32	69,606.59	0.47	
FR001400F2H9 BNP PAR 7.375 PERP		(UST)	311299	800,000.	M EUR	109.825	% 30/06/26	109.50931525	6		878,600.00	879,459.77		3,385.25	859.77	0.47	
FR0014005V67 BPCE 2.125 10-46		(366)	131046	3,000,000.	M EUR	88.7655	% 30/06/26	90.03876671	6		2,662,964.00	2,746,923.28		45,760.27	83,959.28	1.48	
FR0014018T74 BQ POST 4.0 06-34		(366)	030634	2,000,000.	M EUR	99.898	% 30/06/26	100.36110634	6		1,997,960.00	2,013,578.29		6,356.16	15,618.29	1.09	
FR001400F067 CA 7.25 PERP		(UST)	311299	900,000.	M EUR	107.34	% 30/06/26	106.36928446	6		966,060.00	958,919.35		1,595.79	-7,140.65	0.52	
XS3226502485 CAIX 3.875 05-38		(366)	140538	700,000.	M EUR	100.45	% 30/06/26	99.23646153	6		703,150.00	698,296.67		3,641.44	-4,853.33	0.38	
ES0840609053 CAIX 7.5 PERP		(FRA)	311299	1,200,000.	M EUR	110.5523	% 30/06/26	109.7593921	6		1,326,627.69	1,336,096.71		18,984.00	9,469.02	0.72	
FR00140193E6 CASA AS 5.875 PERP		(UST)	311299	600,000.	M EUR	100.	% 30/06/26	101.73871636	6		600,000.00	611,973.81		1,541.51	11,973.81	0.33	
DE000CZ45YV9 COMM AK 4.0 07-32		(366)	160732	500,000.	M EUR	99.611	% 30/06/26	102.21432515	6		498,055.00	530,304.50		19,232.88	32,249.50	0.29	
FR001400PZV0 CRED MU 4.81 05-35		(366)	150535	800,000.	M EUR	100.	% 30/06/26	103.461426	6		800,000.00	832,751.79		5,060.38	32,751.79	0.45	
BE0390287564 CRELAN 4.0 04-37		(366)	300437	900,000.	M EUR	99.852	% 30/06/26	99.55894088	6		898,668.00	902,244.17		6,213.70	3,576.17	0.49	
BE0002989706 CRELAN 5.25 01-32		(366)	230132	700,000.	M EUR	109.3	% 30/06/26	107.06349625	6		765,100.00	765,554.06		16,109.59	454.06	0.41	
DE000DL19VS4 DEUT BK 1.75 11-30		(366)	191130	600,000.	M EUR	90.9	% 30/06/26	94.65455361	6		545,400.00	574,399.92		6,472.60	28,999.92	0.31	
DE000A4DE9Y3 DEUT BK 3.375 02-31		(366)	130231	400,000.	M EUR	99.589	% 30/06/26	99.68601721	6		398,356.00	403,885.16		5,141.10	5,529.16	0.22	
DE000A30VT06 DEUT BK 5.0 09-30		(366)	050930	400,000.	M EUR	99.907	% 30/06/26	104.77851924	6		399,628.00	435,552.43		16,438.36	35,924.43	0.24	
XS2977974927 DNB BAN 3.0 01-31		(366)	150131	800,000.	M EUR	100.65	% 30/06/26	99.60027181	6		805,200.00	807,848.75		11,046.58	2,648.75	0.44	
XS3074473474 DNB BAN 3.125 05-31		(366)	200531	200,000.	M EUR	100.62	% 30/06/26	99.48384615	6		201,240.00	199,703.99		736.30	-1,536.01	0.11	
XS3204041266 DZ BANK 3.706 10-35		(366)	151035	600,000.	M EUR	100.	% 30/06/26	99.48074141	6		600,000.00	612,723.79		15,839.34	12,723.79	0.33	
PTEDP6OM0007 EDP 4.375 12-55		(366)	021255	1,000,000.	M EUR	99.259	% 30/06/26	99.03882568	6		992,590.00	1,005,011.54		14,623.29	12,421.54	0.54	
XS2312746345 ENEL 1.875 PERP		(366)	311299	1,100,000.	M EUR	80.4275	% 30/06/26	91.72490704	6		884,702.05	1,025,756.51		16,782.53	141,054.46	0.55	
FR0014016Z94 ENGIE 4.371 PERP		(366)	311299	900,000.	M EUR	100.539	% 30/06/26	100.8039506	6		904,851.04	915,534.85		8,299.29	10,683.81	0.49	
AT0000A3RNXZ ERST GR 3.75 04-36		(366)	210436	900,000.	M EUR	99.5373	% 30/06/26	99.30766813	6		895,836.08	900,426.55		6,657.53	4,590.47	0.49	
XS3386670270 EURO S 3.875 05-32		(366)	250532	1,098,000.	M EUR	99.768	% 30/06/26	101.10476472	6		1,095,452.64	1,114,559.92		4,429.60	19,107.28	0.60	
DE000A4DFWV3 EVON IN 4.25 09-55		(366)	090955	1,100,000.	M EUR	99.6511	% 30/06/26	99.76614724	6		1,096,162.00	1,100,373.51		2,945.89	4,211.51	0.59	
XS3350929454 GOLD SA 4.188 04-36		(366)	220436	650,000.	M EUR	100.	% 30/06/26	100.79177166	6		650,000.00	660,441.75		5,295.24	10,441.75	0.36	
FR0014006144 GROU DE 1.85 04-42		(366)	210442	300,000.	M EUR	85.48	% 30/06/26	90.10599683	6		256,440.00	271,412.79		1,094.79	14,972.79	0.15	
XS3224600232 IBER FI 3.75 PERP		(366)	311299	1,100,000.	M EUR	99.8406	% 30/06/26	98.56988958	6		1,098,246.58	1,111,279.06		27,010.27	13,032.48	0.60	
XS3153087559 ING GRO 3.875 08-37		(366)	200837	2,000,000.	M EUR	100.	% 30/06/26	99.41001261	6		2,000,000.00	2,055,296.14		67,095.89	55,296.14	1.11	
IT0005611550 INTE 3.85 09-32		(366)	160932	1,509,000.	M EUR	99.849	% 30/06/26	101.4655203	6		1,506,721.41	1,577,114.40		45,999.69	70,392.99	0.85	
XS2977890313 IREN 4.5 PERP		(366)	311299	500,000.	M EUR	100.75	% 30/06/26	101.27216747	6		503,750.00	510,675.91		4,315.07	6,925.91	0.28	
XS3300349639 JPM CHA 3.136 02-32		(366)	180232	1,786,000.	M EUR	100.	% 30/06/26	98.91544801	6		1,786,000.00	1,787,192.09		20,562.19	1,192.09	0.96	
BE0390152180 KBC BRO 6.25 PERP		(EUR)	311299	800,000.	M EUR	105.93	% 30/06/26	105.38104153	6		847,440.00	857,631.67		14,583.33	10,191.67	0.46	
XS2815980664 LLOY BA 3.875 05-32		(366)	140532	458,000.	M EUR	99.813	% 30/06/26	102.09669655	6		457,143.54	469,985.41		2,382.54	12,841.87	0.25	
XS3069338336 LLOY BA 4.0 05-35		(366)	090535	625,000.	M EUR	99.609	% 30/06/26	101.0937865	6		622,556.25	635,534.80		3,698.63	12,978.55	0.34	
XS3223939466 MERC KG 3.75 11-55		(366)	241155	2,400,000.	M EUR	99.779	% 30/06/26	98.87292297	6		2,394,696.00	2,404,511.80		31,561.64	9,815.80	1.30	
XS3293638568 MIZU FI 3.21 05-32		(366)	160532	979,000.	M EUR	100.	% 30/06/26	98.93006639	6		979,000.00	972,571.97		4,046.62	-6,428.03	0.52	
XS2404028230 MORG ST 1.102 04-33		(366)	290433	1,000,000.	M EUR	86.537	% 30/06/26	87.18640143	6		865,370.00	873,796.29		1,932.27	8,426.29	0.47	
XS2790333889 MORG ST 3.955 03-35		(366)	210335	1,500,000.	M EUR	103.15	% 30/06/26	101.38081553	6		1,547,250.00	1,537,453.26		16,741.03	-9,796.74	0.83	
XS3059437460 NATI BU 4.0 07-35		(366)	300735	880,000.	M EUR	101.8931	% 30/06/26	100.90510471	6		896,659.30	920,464.65		32,499.73	23,805.35	0.50	
XS2898838516 NATW GR 3.575 09-32		(366)	120932	1,232,000.	M EUR	100.	% 30/06/26	100.78061931	6		1,232,000.00	1,276,973.10		35,355.87	44,973.10	0.69	
XS3009472989 NATW GR 3.723 02-35		(366)	250235	1,000,000.	M EUR	99.07	% 30/06/26	99.88320183	6		990,700.00	1,011,786.02		12,954.00	21,086.02	0.55	
XS2602037629 NN GROU 6.375 PERP		(UST)	311299	974,000.	M EUR	100.	% 30/06/26	105.95902545	6		974,000.00	1,050,938.63		18,897.72	76,938.63	0.57	
XS3406830052 NORD BK 3.875 06-36		(366)	160636	964,000.	M EUR	99.888	% 30/06/26	100.80008494	6		962,920.32	973,350.30		1,637.48	10,429.98	0.53	
XS3284416917 OP CORP 3.25 01-32		(366)	300132	2,231,000.	M EUR	99.728	% 30/06/26	98.93897398	6		2,224,931.68	2,237,722.06		30,393.55	12,790.38	1.21	
FR001400GDJ1 ORANGE 5.375 PERP		(366)	311299	500,000.	M EUR	99.29	% 30/06/26	105.0297789	6		496,450.00	530,671.15		5,522.26	34,221.15	0.29	
XS3296830444 PKO BAN 3.75 05-30		(366)	060530	754,000.	M EUR	99.958	% 30/06/26	100.67943264	6		753,683.32	763,538.47		4,415.55	9,855.15	0.41	
CH1353015048 RAIF SC 3.852 09-32		(366)	030932	800,000.	M EUR	100.	% 30/06/26	101.79979861	6		800,000.00	839,895.46		25,497.07	39,895.46	0.45	

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<----- PRIX REVIENT TOTA	Devise du portefeuille			>----- PLUS OU MOINS VAL	PRCT ACT NET
										VALEUR	BOURSIERE	COUPON COURU TOTA		
XS3348120653 REDEIA 4.375 PERP		(366) 311299	700,000.	M EUR	100.	% 30/06/26	100.77933779	6	700,000.00	710,993.04		5,537.67	10,993.04	0.38
XS2979759359 ROYA BA 3.25 01-31		(366) 220131	1,300,000.	M EUR	99.447	% 30/06/26	99.95151376	6	1,292,811.00	1,318,005.98		18,636.30	25,194.98	0.71
FR00140121D6 SG 3.75 09-33		(366) 020933	200,000.	M EUR	100.23	% 30/06/26	99.61234968	6	200,460.00	205,389.08		6,164.38	4,929.08	0.11
FR0014014A53 SG 3.875 11-35		(366) 201135	1,200,000.	M EUR	99.871	% 30/06/26	99.58057053	6	1,198,452.00	1,223,503.83		28,536.99	25,051.83	0.66
XS2439704318 SSE 4.0 PERP		(366) 311299	800,000.	M EUR	97.41	% 30/06/26	100.535082	6	779,280.00	810,592.98		6,312.33	31,312.98	0.44
XS3310370955 SSE 4.75 PERP		(EUR) 311299	387,000.	M EUR	99.674	% 30/06/26	101.23360602	6	385,738.38	392,948.49		1,174.44	7,210.11	0.21
XS3307413842 STEL NV 6.25 PERP		(366) 311299	957,000.	M EUR	99.492	% 30/06/26	98.21122823	6	952,138.44	942,503.37		2,621.92	-9,635.07	0.51
XS3326547992 SWIS RE 4.399 04-37		(EUR) 220437	904,000.	M EUR	100.	% 30/06/26	101.79923418	6	904,000.00	927,997.54		7,732.46	23,997.54	0.50
XS3281650823 TERN RE 3.875 PERP		(366) 311299	600,000.	M EUR	99.908	% 30/06/26	98.49353637	6	599,448.00	600,516.01		9,554.79	1,068.01	0.32
XS2980851351 TORO DO 4.03 01-36		(366) 230136	841,000.	M EUR	100.	% 30/06/26	100.81953004	6	841,000.00	862,749.15		14,856.90	21,749.15	0.47
CH1305916897 UBS GRO 4.125 06-33		(366) 090633	902,000.	M EUR	99.477	% 30/06/26	102.92409428	6	897,282.54	930,719.91		2,344.58	33,437.37	0.50
IT0005710055 UNIC FIX 05-36		(366) 190536	900,000.	M EUR	100.6448	% 30/06/26	101.10172868	6	905,803.52	914,505.90		4,590.35	8,702.38	0.49
FR00140007L3 VEOL EN 2.5 PERP		(366) 311299	1,000,000.	M EUR	97.25	% 30/06/26	96.62286584	6	972,500.00	971,228.66		5,000.00	-1,271.34	0.52
CH1515238637 ZUER KA 3.622 06-32		(366) 170632	800,000.	M EUR	100.8699	% 30/06/26	100.82776433	6	806,959.39	807,812.91		1,190.79	853.52	0.44
SOUS TOTAL DEVISE VALEUR : EUR EURO														
CUMUL (EUR)									78,126,294.73	79,551,857.16	1,049,755.90	1,425,562.43	42.92	

AUTRES OBLIGATIONS (TITRES PARTICIPATIFS, ETC)													
DEVISE VALEUR : EUR EURO													
XS2776001377 OMNI FI 3.7 03-32	(366)	060332	900,000.	M EUR	101.2	% 30/06/26	100.1556868	6	910,800.00	912,166.66	10,765.48	1,366.66	0.49
AUTRES OBLIGATIONS & VALEURS ASSIMILEES NEGOCIEES SUR UN MARCHE REGLEMENTE													
CUMUL (EUR)									179,539,097.15	181,766,387.70	2,260,645.82	2,227,290.55	98.07

III - TITRES D OPC
OPCVM ET EQUIVALENTS D AUTRES ETATS MEMBRE DE L UE
DEVISE VALEUR : EUR EURO

FR001400KPZ3 OFI INVEST ESG LIQ I			1,657.	P EUR	1076.9078	M 30/06/26	1077.95	0	1,784,436.19	1,786,163.15	0.00	1,726.96	0.96
-----------------------------------	--	--	--------	-------	-----------	------------	---------	---	--------------	--------------	------	----------	------

VI - ENGAGEMENTS SUR MARCHES A TERME
ENGAGEMENTS A TERME FERMES
FUTURES SUR OBLIGATIONS
SOUS-JACENT : EUXOE EUREX BOBL EURO

FBOL000001CJ EURO BOBL 0926			-150.	EUR	115.414	M 30/06/26	115.38	4	0.00	5,100.00	0.00	5,100.00	0.00
-----------------------------	--	--	-------	-----	---------	------------	--------	---	------	----------	------	----------	------

VII - AUTRES ENGAGEMENTS
DERIVES DE CREDIT
CREDIT DEFAULT SWAP (CDS)
DATE ECHEANCE : 20/06/31

CDS033645102 ITRAXX EUR XOVER S45	APROT 20/06/31		-4,400,000.	EUR	-1.3056	% 30/06/26	-10.9742	H	57,444.44	-488,975.92	-6,111.12	-546,420.36	-0.26
-----------------------------------	----------------	--	-------------	-----	---------	------------	----------	---	-----------	-------------	-----------	-------------	-------

V A L E U R		STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<-----			Devise du portefeuille			----->		PRCT			
		VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX	REVIENT	TOTA	VALEUR	BOURSIERE	COUPON	COURU	TOTA	PLUS OU MOINS	VAL	ACT	NET
IX - TRESORERIE																					
DETTE ET CREANCE																					
REGLEMENTS DIFFERES																					
DEVISE VALEUR : EUR EURO																					
VRDEUR	Vte rgl't différé			1,421,349.04	EUR	1.	30/06/26	1.			1,421,349.04		1,421,349.04				0.00		0.00	0.77	
COUPONS ET DIVIDENDES EN ESPECES																					
DEVISE VALEUR : EUR EURO																					
XS2244941063	IBER IN 1.874 PERP			5.	P EUR	1874.	30/06/26		A		9,370.00		9,370.00				0.00		0.00	0.01	
XS2852136063	Koni DS 3.625 07-34			855.	P EUR	36.25	30/06/26		A		30,993.75		30,993.75				0.00		0.00	0.02	
SOUS TOTAL DEVISE VALEUR : EUR EURO																					
CUMUL (EUR)											40,363.75		40,363.75		0.00		0.00		0.02		
COLLATERAL CASH SUR DERIVES LISTES																					
DEVISE VALEUR : EUR EURO																					
DGMCIEUR	Dépôt gar. CACEIS BK			195,512.3	EUR	1.	30/06/26	1.			195,512.30		195,512.30				0.00		0.00	0.11	
COLLATERAL CASH SUR DERIVES OTC CLEARED																					
DEVISE VALEUR : EUR EURO																					
I0000504	VM BNP Clearing			483,771.2	EUR	1.	30/06/26	1.			483,771.20		483,771.20				0.00		0.00	0.26	
I0000505	IM BNP Clearing			170,993.03	EUR	1.	30/06/26	1.			170,993.03		170,993.03				0.00		0.00	0.09	
SOUS TOTAL DEVISE VALEUR : EUR EURO																					
CUMUL (EUR)											654,764.23		654,764.23		0.00		0.00		0.35		
APPELS DE MARGE																					
DEVISE VALEUR : EUR EURO																					
MARCIEUR	Appel Marge CACEIS			-5,100.	EUR	1.	30/06/26	1.			-5,100.00		-5,100.00				0.00		0.00	0.00	
FRAIS DE GESTION																					
DEVISE VALEUR : EUR EURO																					
FGPVFC1EUR	Frais de Gest. Fixe			-61,998.58	EUR	1.	30/06/26	1.			-61,998.58		-61,998.58				0.00		0.00	-0.03	
FGPVFD1EUR	Frais de Gest. Fixe			-34,456.53	EUR	1.	30/06/26	1.			-34,456.53		-34,456.53				0.00		0.00	-0.02	
FGPVFEUR	Frais de Gest. Fixe			-27,765.9	EUR	1.	30/06/26	1.			-27,765.90		-27,765.90				0.00		0.00	-0.01	
SOUS TOTAL DEVISE VALEUR : EUR EURO																					
CUMUL (EUR)											-124,221.01		-124,221.01		0.00		0.00		-0.07		
AUTRES DETTES ET CREANCES																					
DEVISE VALEUR : EUR EURO																					
FRT0EUR	Frais RTO			-1,518.58	EUR	1.	30/06/26	1.			-1,518.58		-1,518.58				0.00		0.00	0.00	
FTC1EUR	Prov comm mouvement			-964.64	EUR	1.	30/06/26	1.			-964.64		-964.64				0.00		0.00	0.00	
SOUS TOTAL DEVISE VALEUR : EUR EURO																					
CUMUL (EUR)											-2,483.22		-2,483.22		0.00		0.00				

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26

Devise de fixing : FXR Devises Reuters

Devise du portefeuille : EUR

(Etat simplifie, trame : PC23 TRI AMF/TYPE INSTRUMENT/ORDRE ALPHABETIQUE , Tris : BVAL04)

ORTEFEUVILLE : 193929 OFI INVEST CREDIT EUROPE

VL VALIDEE

V A L E U R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<-----	Devise du portefeuille	----->	PRCT
VAL/LIGNE			EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX REVIENT TOTA	VALEUR BOURSIERE	COUPON COURU TOTA	PLUS OU MOINS VAL ACT NET
DETTES ET CREANCES												
						CUMUL (EUR)			2,180,185.09	2,180,185.09	0.00	0.00 1.18
DISPONIBILITES												
AVOIRS												
DEVISE VALEUR : EUR EURO												
BQCI EUR	CACEIS Bank		91,727.68	EUR	1.	30/06/26	1.		91,727.68	91,727.68	0.00	0.00 0.05
IX - TRESORERIE												
						CUMUL (EUR)			2,271,912.77	2,271,912.77	0.00	0.00 1.23
ORTEFEUVILLE : OFI INVEST CREDIT EUROPE (193929)												
						(EUR)			183,652,890.55	185,340,587.70	2,254,534.70	1,687,697.15 100.00

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26
 PORTEFEUILLE : 193929 OFI INVEST CREDIT EUROPE

VL VALIDEE

Devise de fixing : FXR Devises Reuters

Devise du portefeuille : EUR

(Etat simplifie, trame : PC23 TRI AMF/TYPE INSTRUMENT/ORDRE ALPHABETIQUE , Tris : BVAL04)

Portefeuille titres :	183,068,674.93	Coupons et dividendes a recevoir :	40,363.75
-----------------------	----------------	------------------------------------	-----------

Frais de gestion du jour

Frais de Gest. Fixe :	1,307.37	EUR
-----------------------	----------	-----

Frais de Gest. Fixe :	723.78	EUR
-----------------------	--------	-----

Frais de gestion charge Entreprise

Frais maximum notice :	1,307.37	EUR
------------------------	----------	-----

Frais maximum notice :	723.78	EUR
------------------------	--------	-----

Part	Devise	Actif net	Nombre de parts	Valeur liquidative	Coefficient	Coeff resultat	Change	Prix std Souscript.	Prix std Rachat
C1 FR0007085386 Ofi Invest ESG Credi	EUR	119,296,205.20	76,757.3497	1,554.19	64.36593661775			1,585.27	1,554.19
D1 FR0007030663 Ofi Invest CD ID	EUR	66,044,382.50	96,586.9962	683.78	35.63406338225			697.45	683.78

Actif net total en EUR : 185,340,587.70

Precedente VL en date du 29/06/26 :

C1	Ofi Invest ESG Credi	Prec. VL :	1,553.93	(EUR)	Variation :	+0.017%
----	----------------------	------------	----------	-------	-------------	---------

D1	Ofi Invest CD ID	Prec. VL :	683.66	(EUR)	Variation :	+0.018%
----	------------------	------------	--------	-------	-------------	---------

VL theorique

Part	Devise	Actif theorique	Valeur liquidative theorique
C1 FR0007085386 Ofi Invest ESG Credi	EUR	119,296,205.20	1,554.19
D1 FR0007030663 Ofi Invest CD ID	EUR	66,044,382.50	683.78

Actif theorique total en EUR : 185,340,587.70 (Sens collecte : EQU)