



OFI INVEST OBLIG INTERNATIONAL

ATTESTATION DU COMMISSAIRE AUX COMPTES

Composition de l'actif au 30 juin 2026



ATTESTATION DU COMMISSAIRE AUX COMPTES
Composition de l'actif au 30 juin 2026

OFI INVEST OBLIG INTERNATIONAL
OPCVM CONSTITUE SOUS FORME DE SOCIETE D'INVESTISSEMENT A CAPITAL VARIABLE
Régi par le Code monétaire et financier

Société de gestion
OFI INVEST ASSET MANAGEMENT
127-129, quai du Président Roosevelt
92130 Issy-les-Moulineaux

En notre qualité de commissaire aux comptes de l'OPCVM constitué sous forme de société d'investissement à capital variable OFI INVEST OBLIG INTERNATIONAL, et en application des dispositions de l'article L.214-17 du Code monétaire et financier et de l'article 411-125 du Règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 30 juin 2026 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons de l'OPCVM constitué sous forme de société d'investissement à capital variable acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons de l'OPCVM constitué sous forme de société d'investissement à capital variable acquise dans le cadre de notre mission de certification des comptes annuels.

Neuilly sur Seine, date de la signature électronique

Document authentifié par signature électronique

Le commissaire aux comptes
PricewaterhouseCoopers Audit
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Neuilly-sur-Seine Cedex
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Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26

PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, frame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	Devise du portefeuille					PRCT				
VAL/LIGNE			EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	<-----	PRIX	REVIENT	TOTA	PLUS OU MOINS VAL	COUPON COURU	TOTA	----->	VALEUR BOURSIERE	ACT NET

I - Obl. & Valeurs ass.

Obl. & valeurs ass. NMR ou ass.

Obl. a taux fixe NMR ou ass.

DEVISE COTATION : EUR EURO

XS2919880679	ADRBID 6.50% 2031	EUR-31/10/31	938,000.	M EUR	100.	% 30/06/26	103.361	938,000.00	31,526.18	23,202.47	992,728.65	0.35
XS3213252540	AEGIS 5.625% PIK 31	EUR-29/10/31	609,000.	M EUR	100.	% 30/06/26	101.56	609,000.00	9,500.40	1,617.66	620,118.06	0.22
XS3066681704	ALBION 5.375% 2030	EUR-21/05/30	1,500,000.	M EUR	100.4705	% 30/06/26	103.181	1,507,057.00	40,658.00	23,963.54	1,571,678.54	0.55
XS3134529562	ALLWYN 4.125% 2031	EUR-15/02/31	973,000.	M EUR	100.	% 30/06/26	98.691	973,000.00	-12,736.57	15,274.07	975,537.50	0.34
XS3291732918	ALLWYN 4.625% 08/31	EUR-15/08/31	1,100,000.	M EUR	98.625	% 30/06/26	99.631	1,084,875.00	11,066.00	18,654.17	1,114,595.17	0.39
XS3025437982	ALSTRIA OFF 5.5% 31	EXA-20/03/31	1,700,000.	M EUR	98.761	% 30/06/26	100.233	1,678,937.00	25,024.00	26,641.10	1,730,602.10	0.61
XS3382712126	AMS OSRAM 7.25% 32	EUR-31/05/32	772,000.	M EUR	99.1401	% 30/06/26	103.127	765,361.20	30,779.24	4,819.64	800,960.08	0.28
XS2911131253	APCOA PAR 6% 4/31	EUR-15/04/31	2,688,000.	M EUR	100.	% 30/06/26	101.648	2,688,000.00	44,298.24	34,496.00	2,766,794.24	0.98
XS3023482436	ARAMARK 4.375% 2033	EUR-15/04/33	1,011,000.	M EUR	100.	% 30/06/26	99.056	1,011,000.00	-9,543.84	9,460.57	1,010,916.73	0.36
XS3239172565	ARDAGH 5% 2031	EUR-30/01/31	796,000.	M EUR	100.0682	% 30/06/26	101.006	796,542.50	7,465.26	221.11	804,228.87	0.28
BE0390117803	BELFIUS 4.875% 2035	EXA-11/06/35	900,000.	M EUR	99.706	% 30/06/26	103.774	897,354.00	36,612.00	2,524.32	936,490.32	0.33
XS3266494221	BETCLIC 5.125% 2031	EUR-10/12/31	841,000.	M EUR	100.	% 30/06/26	101.62	841,000.00	13,624.20	17,839.13	872,463.33	0.31
FR0014014LG9	CANAL 4.625% 2030	EXA-03/12/30	600,000.	M EUR	99.904	% 30/06/26	99.799	599,424.00	-630.00	16,041.78	614,835.78	0.22
XS3111860865	CARNIVAL 4.125% 31	EUR-15/07/31	1,579,000.	M EUR	100.	% 30/06/26	100.654	1,579,000.00	10,326.66	64,229.11	1,653,555.77	0.58
XS3237210334	CELSA OPCO 8.25% 30	EUR-15/12/30	705,000.	M EUR	100.446	% 30/06/26	106.524	708,144.14	42,850.06	2,746.56	753,740.76	0.27
XS3087220664	CHEPLAPHA 7.125% 31	EUR-15/06/31	1,000,000.	M EUR	102.875	% 30/06/26	102.371	1,028,750.00	-5,040.00	3,364.58	1,027,074.58	0.36
XS3046352319	CIDRON AIDA 7.0% 31	EUR-27/10/31	874,000.	M EUR	100.	% 30/06/26	97.016	874,000.00	-26,080.16	11,046.39	858,966.23	0.30
XS3209437014	CIRSA FINANCE IN	EUR-15/10/31	1,217,000.	M EUR	100.	% 30/06/26	101.939	1,217,000.00	23,597.63	7,745.70	1,248,343.33	0.44
XS3091295801	CLARIOS GBL 4.75% 31	EUR-15/06/31	883,000.	M EUR	100.	% 30/06/26	100.982	883,000.00	8,671.06	1,980.62	893,651.68	0.32
XS3333139288	COREWEAVE 8.5% 2032	EUR-15/07/32	552,000.	M EUR	100.	% 30/06/26	98.695	552,000.00	-7,203.60	1,824.67	546,621.07	0.19
XS2904791774	CPI PROPERTY 6% 32	UST-27/01/32	1,694,000.	M EUR	98.7575	% 30/06/26	98.313	1,672,952.08	-7,529.86	43,440.66	1,708,862.88	0.60
XS2432162654	CPI PRPT 1.75% 30	EXA-14/01/30	1,500,000.	M EUR	79.	% 30/06/26	87.471	1,185,000.00	127,065.00	12,154.11	1,324,219.11	0.47
XS3188831658	CROWN EURO 3.75% 31	EUR-30/09/31	1,075,000.	M EUR	100.	% 30/06/26	99.708	1,075,000.00	-3,139.00	10,302.08	1,082,163.08	0.38
XS3067385420	CURRENTA GRO 5.5% 30	EUR-15/05/30	663,000.	M EUR	100.	% 30/06/26	101.346	663,000.00	8,923.98	4,760.71	676,684.69	0.24
XS3375000729	DAVIDE CAM 4.25% 33	EXA-17/06/33	613,000.	M EUR	99.207	% 30/06/26	101.795	608,138.91	15,864.44	1,070.65	625,074.00	0.22
XS3221873600	DOBANK 5.375% 2031	EUR-15/11/31	1,364,000.	M EUR	100.	% 30/06/26	101.578	1,364,000.00	21,523.92	9,571.68	1,395,095.60	0.49
XS2847684938	DSB 3.125% 2034	EXA-04/09/34	563,000.	M EUR	99.788	% 30/06/26	98.837	561,806.44	-5,354.13	14,508.82	570,961.13	0.20
XS3091931058	EDREAMS OD 4.875% 30	EUR-31/12/30	602,000.	M EUR	100.	% 30/06/26	93.592	602,000.00	-38,576.16	163.04	563,586.88	0.20
XS3348854459	EGIS SA 5.125% 31	EUR-15/05/31	428,000.	M EUR	100.	% 30/06/26	101.785	428,000.00	7,639.80	2,985.60	438,625.40	0.15
XS3124962088	EL CORTE ING 3.5% 33	EXA-24/07/33	400,000.	M EUR	98.515	% 30/06/26	98.254	394,060.00	-1,044.00	13,156.16	406,172.16	0.14
XS2821788770	FIBER 10.0% 2029	UST-15/06/29	600,000.	M EUR	93.2567	% 30/06/26	93.42	689,892.60	1,208.31	9,292.46	700,393.37	0.25
XS3338785937	FIBERCOP 5.375% 31	EXA-15/04/31	1,811,000.	M EUR	100.7035	% 30/06/26	103.757	1,823,740.00	55,299.27	22,135.13	1,901,174.40	0.67
XS2805234700	FLUTTER TRE 5% 4/29	EUR-29/04/29	871,000.	M EUR	100.	% 30/06/26	102.055	871,000.00	17,899.05	9,314.86	898,213.91	0.32
XS2910536452	FRESSNAPF 5.25% 2031	UST-31/10/31	1,161,000.	M EUR	100.	% 30/06/26	102.118	1,161,000.00	24,589.98	10,434.80	1,196,024.78	0.42
XS3349823941	GG12 SPA 6.25% 33	EUR-28/04/33	272,000.	M EUR	100.	% 30/06/26	102.417	272,000.00	6,574.24	3,022.22	281,596.46	0.10
XS2961445090	GRIFOLS 7.125% 30	EUR-01/05/30	1,100,000.	M EUR	103.3728	% 30/06/26	104.125	1,137,101.25	8,273.75	13,280.21	1,158,655.21	0.41
XS2615562274	GRUENEN 6.75% 2030	EUR-15/05/30	750,000.	M EUR	100.	% 30/06/26	103.657	750,000.00	27,427.50	6,609.38	784,036.88	0.28
XS3212436813	GRUPPO 6.5% 2031	EUR-31/10/31	608,000.	M EUR	100.	% 30/06/26	98.834	608,000.00	-7,089.28	6,806.22	607,716.94	0.21
XS3191437006	HLDIRG 3.875% 2031	EXA-31/01/31	1,238,000.	M EUR	99.427	% 30/06/26	99.38	1,230,906.26	-581.86	19,977.59	1,250,301.99	0.44
XS3170908464	HUHTAMAKI OY 3.5% 31	EXA-04/09/31	1,065,000.	M EUR	99.644	% 30/06/26	99.495	1,061,208.60	-1,586.85	30,739.11	1,090,360.86	0.38
XS3189697793	IDS FIN 4% 2032	EXA-01/10/32	866,000.	M EUR	99.91	% 30/06/26	98.766	865,220.60	-9,907.04	26,003.73	881,317.29	0.31
XS3309060146	IHO PIK 5.625% 31	EUR-15/05/31	231,270.	M EUR	100.	% 30/06/26	103.966	231,270.00	9,172.17	2,457.24	242,899.41	0.09
XS2905386962	IHO VER 6.75% 29 PIK	EUR-15/11/29	700,000.	M EUR	102.522	% 30/06/26	104.562	717,653.84	14,280.16	6,168.75	738,102.75	0.26

Inventaire sur historique de valorisation (HISINV)

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R		STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	Devise du portefeuille		PRCT			
		VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	<-----> VALEUR BOURSIERE	ACT NET	
FR001400M998	IMERYS 4.75% 2029		EXA-29/11/29	1,500,000.	M EUR	102.583	% 30/06/26	103.897		1,538,745.00	19,710.00	41,969.18	1,600,424.18	0.56	
XS2244936659	INFRAST 1.625% 28		EXA-21/10/28	2,200,000.	M EUR	94.0367	% 30/06/26	95.834		2,068,807.40	39,540.60	24,878.08	2,133,226.08	0.75	
XS3315365398	IQVIA INC 4.625% 33		EUR-15/06/33	1,127,000.	M EUR	100.	% 30/06/26	101.505		1,127,000.00	16,961.35	3,040.55	1,147,001.90	0.40	
XS3282797383	ITALMATCH 6.25% 2031		EUR-05/02/31	372,000.	M EUR	100.	% 30/06/26	101.889		372,000.00	7,027.08	129.17	379,156.25	0.13	
XS3041347637	ITELYUM REG 5.75% 30		EUR-15/04/30	1,023,000.	M EUR	100.	% 30/06/26	101.51		1,023,000.00	15,447.30	12,581.48	1,051,028.78	0.37	
XS3356048812	KAPLA 5.125% 32		EUR-30/04/32	603,000.	M EUR	100.	% 30/06/26	100.701		603,000.00	4,227.03	4,893.09	612,120.12	0.22	
BE6374729836	KBC INSU 4.25% 2036		EXA-11/06/36	1,800,000.	M EUR	99.076	% 30/06/26	100.947		1,783,368.00	33,678.00	4,401.37	1,821,447.37	0.64	
FR001400YQA5	LAGARD 4.75% 2030		EXA-12/06/30	900,000.	M EUR	99.103	% 30/06/26	102.421		891,927.00	29,862.00	2,342.47	924,131.47	0.33	
XS3049411971	LHMC 9.375% PIK 2030		EUR-15/05/30	517,665.	M EUR	100.0002	% 30/06/26	103.274		517,665.81	16,947.55	5,829.12	540,442.48	0.19	
XS3318840223	LOTTOMATI 4.625% 32		EUR-30/04/32	238,000.	M EUR	100.	% 30/06/26	100.987		238,000.00	2,349.06	1,681.70	242,030.76	0.09	
XS3047452316	LOTTOMATIC 4.875% 31		EUR-31/01/31	400,000.	M EUR	100.	% 30/06/26	102.185		400,000.00	8,740.00	3,304.17	412,044.17	0.15	
XS3368834159	LSF12 5.75% 2033		EUR-15/05/33	754,000.	M EUR	100.	% 30/06/26	99.556		754,000.00	-3,347.76	5,660.24	756,312.48	0.27	
XS2341724172	MAHLE 2.375% 05/28		EXA-14/05/28	200,000.	M EUR	100.	% 30/06/26	98.213		200,000.00	-3,574.00	637.67	197,063.67	0.07	
XS3108519227	MAHLE GMBH 7.125% 32		EUR-15/07/32	700,000.	M EUR	106.4478	% 30/06/26	105.519		745,134.44	-6,501.44	23,136.46	761,769.46	0.27	
XS3385893956	MOLINS FIN 5.5% 2033		EUR-15/06/33	410,000.	M EUR	100.	% 30/06/26	104.592		410,000.00	18,827.20	2,192.36	431,019.56	0.15	
XS3323687023	OAK-EAGLE 6.25% 33		EUR-01/07/33	375,000.	M EUR	100.	% 30/06/26	104.753		375,000.00	17,823.75	5,468.75	398,292.50	0.14	
XS2906227785	OEG FIN 7.25% 2029		EUR-27/09/29	1,328,000.	M EUR	102.0708	% 30/06/26	103.707		1,355,500.00	21,728.96	25,407.22	1,402,636.18	0.49	
XS3037643304	OPAL BIDCO 5.5% 2032		EUR-31/03/32	1,246,000.	M EUR	100.	% 30/06/26	103.104		1,246,000.00	38,675.84	17,513.22	1,302,189.06	0.46	
XS2804500572	OPTICS BID 6.875% 28		UST-15/02/28	511,000.	M EUR	100.	% 30/06/26	104.812		511,000.00	24,589.32	13,295.53	548,884.85	0.19	
XS3111831254	PAPREC 4.5% 2032		EUR-15/07/32	2,058,000.	M EUR	100.	% 30/06/26	100.248		2,058,000.00	5,103.84	42,960.75	2,106,064.59	0.74	
XS3200021502	PCC GLOBA 8.25% 2030		EUR-15/11/30	697,000.	M EUR	100.	% 30/06/26	80.164		697,000.00	-138,256.92	7,507.27	566,250.35	0.20	
XS2903463987	PERRIGO FI 5.375% 32		EXA-30/09/32	1,276,000.	M EUR	100.698	% 30/06/26	98.437		1,284,906.09	-28,849.97	17,662.99	1,273,719.11	0.45	
XS2641928036	PLAYTECH P 5.875% 28		UST-28/06/28	840,000.	M EUR	99.2864	% 30/06/26	101.755		834,005.79	20,736.21	539.34	855,281.34	0.30	
BE0002830116	PROXIMUS 0.75% 11/36		EXA-17/11/36	2,000,000.	M EUR	75.63	% 30/06/26	76.169		1,512,600.00	10,780.00	9,328.77	1,532,708.77	0.54	
XS2962827072	SAMHALLSBY 1.125% 29		EXA-26/09/29	1,800,000.	M EUR	82.5279	% 30/06/26	83.53		1,485,503.00	18,037.00	15,478.77	1,519,018.77	0.54	
BE0390149152	SILFIN NV 5.125% 30		EXA-17/07/30	900,000.	M EUR	99.637	% 30/06/26	104.822		896,733.00	46,665.00	44,229.45	987,627.45	0.35	
XS3176108747	SILGAN HOLD 4.25% 31		EUR-15/02/31	1,993,000.	M EUR	100.	% 30/06/26	99.387		1,993,000.00	-12,217.09	32,234.01	2,013,016.92	0.71	
XS3277827625	SUMMER PIK 8.875% 31		EUR-31/01/31	224,120.	M EUR	99.7872	% 30/06/26	103.511		223,643.02	8,345.84	234,585.83	234,585.69	0.08	
XS2827696035	SWISSCOM 3.5% 31		EXA-29/11/31	1,861,000.	M EUR	99.587	% 30/06/26	101.093		1,853,314.07	28,026.66	38,367.19	1,919,707.92	0.68	
XS3338317327	SWORD 7.25% 04/33		EUR-15/04/33	701,000.	M EUR	98.653	% 30/06/26	104.919		691,557.53	43,924.66	11,717.41	747,199.60	0.26	
PTTAPBOM0015	TAP SA 4.75% 2031		EUR-30/06/31	1,400,000.	M EUR	99.4495	% 30/06/26	99.608		1,392,293.14	2,218.86	1,108.33	1,395,620.33	0.49	
PTTAPFOM0003	TAP SA 5.125% 2029		EUR-15/11/29	600,000.	M EUR	100.	% 30/06/26	101.941		600,000.00	11,646.00	4,697.92	616,343.92	0.22	
XS3358347634	TDC BRANDS 8% 2031		EUR-30/04/31	1,194,000.	M EUR	100.3266	% 30/06/26	101.422		1,197,900.00	13,078.68	16,450.67	1,227,429.35	0.43	
XS2582501925	TDC NET AS 5.618% 30		EXA-06/02/30	550,000.	M EUR	100.	% 30/06/26	105.561		550,000.00	30,585.50	12,359.60	592,945.10	0.21	
XS2615584328	TDC NET AS 6.5% 31		EXA-01/06/31	714,000.	M EUR	99.987	% 30/06/26	109.998		713,907.18	71,478.54	3,941.67	789,327.39	0.28	
FR0014018LK2	TELEP 4.75% 2032		EXA-28/03/32	1,600,000.	M EUR	99.796	% 30/06/26	100.256		1,596,736.00	7,360.00	7,287.67	1,611,383.67	0.57	
FR001400WRE9	TELEPERFORMANCE		EXA-21/01/30	1,000,000.	M EUR	99.5186	% 30/06/26	100.968		995,186.00	14,494.00	18,863.01	1,028,543.01	0.36	
XS3081797964	TEVA PHA 4.125% 31		EUR-01/06/31	1,620,000.	M EUR	99.349	% 30/06/26	100.717		1,609,453.80	22,161.59	5,754.38	1,637,369.77	0.58	
XS3381703274	UGI INTL 5% 2031		EUR-01/06/31	1,767,000.	M EUR	100.	% 30/06/26	102.601		1,767,000.00	38,891.67	10,062.08	1,815,953.75	0.64	
XS3250465385	UNITED GROU 6.25% 32		EUR-31/01/32	496,000.	M EUR	100.	% 30/06/26	102.652		496,000.00	13,153.92	1,463.89	510,617.81	0.18	
FR001400WJR8	VALEO 5.125% 2031		EXA-20/05/31	900,000.	M EUR	99.371	% 30/06/26	103.532		894,339.00	37,449.00	5,433.90	937,221.90	0.33	
XS3332956369	VERISURE H 4.125% 32		EUR-02/01/32	818,000.	M EUR	100.	% 30/06/26	100.721		818,000.00	5,897.78	0.00	823,897.78	0.29	
XS2830945452	WEBUILD 5.375% 2029		EXA-20/06/29	628,000.	M EUR	102.3779	% 30/06/26	103.9		642,933.00	9,559.00	1,109.75	653,601.75	0.23	
XS2922654418	WEBUILD SPA 4.875% 2		EXA-30/04/30	100,000.	M EUR	101.2434	% 30/06/26	103.332		101,243.40	2,088.60	841.44	104,173.44	0.04	
XS3296386264	ZF EUROPE 5.5% 2032		EXA-17/02/32	1,100,000.	M EUR	100.	% 30/06/26	99.063		1,100,000.00	-10,307.00	22,376.71	1,112,069.71	0.39	
SOUS TOTAL DEVISE COTATION : EUR EURO															
CUMUL (EUR)											85,369,797.09	1,120,461.36	1,098,784.03	87,589,042.48	30.90

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26

Devise de fixing : WMC WM Closing (EUR)

PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL VL VALIDEE Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R		STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<----->	Devise du portefeuille				<----->	PRCT
		VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE	ACT NET		
DEVISE COTATION : GBP LIVRE STERLING																
XS3246270147	BIFFA GRO 7.375% 31		365-15/06/31	811,000.	M GBP	100.	% 30/06/26	100.986		929,086.95	21,686.74	3,233.96	954,007.65	0.34		
FR0014016EU0	BPCE 5.125% 2033		EXA-23/12/33	1,000,000.	M GBP	99.576	% 30/06/26	97.956		1,140,945.29	-3,773.24	1,467.03	1,138,639.08	0.40		
XS3230567490	DEUCE FIN 7% 31		EUR-20/11/31	1,009,000.	M GBP	100.	% 30/06/26	102.384		1,142,760.07	56,513.86	3,871.96	1,203,145.89	0.42		
XS2914010157	EDGE FINCO 8.125% 31		EUR-15/08/31	1,203,000.	M GBP	100.5786	% 30/06/26	104.855		1,444,127.91	20,238.99	28,998.10	1,493,365.00	0.53		
XS3045497347	FLUTTER TR 6.125% 31		EUR-04/06/31	1,000,000.	M GBP	97.6	% 30/06/26	99.729		1,117,152.18	40,602.64	15,208.60	1,172,963.42	0.41		
XS3106096335	FUTURE PLC 6.75% 30		EUR-10/07/30	602,000.	M GBP	100.5397	% 30/06/26	93.566		702,484.95	-48,587.43	22,538.31	676,435.83	0.24		
XS2534883363	INTESA 8.50% 09/32		UST-20/09/32	1,200,000.	M GBP	115.738	% 30/06/26	114.888		1,592,359.55	8,123.38	33,483.91	1,633,966.84	0.58		
XS3081705603	PUNCH FIN 7.875% 30		EUR-30/12/30	926,000.	M GBP	99.9456	% 30/06/26	103.551		1,096,430.17	16,737.07	235.15	1,113,402.39	0.39		
SOUS TOTAL DEVISE COTATION : GBP LIVRE STERLING																
CUMUL (EUR)										9,165,347.07	111,542.01	109,037.02	9,385,926.10	3.31		
DEVISE COTATION : USD DOLLAR DES ETATS- UNIS																
US037833EP10	APPLE INC 3.35% 32		USA-08/08/32	3,000,000.	M USD	92.3263	% 30/06/26	94.468		2,590,403.71	-111,579.26	34,917.20	2,513,741.65	0.89		
US00206RJX17	AT T INC 2.3% 06/27		USA-01/06/27	1,700,000.	M USD	91.2764	% 30/06/26	98.056		1,451,203.70	6,814.32	2,849.93	1,460,867.95	0.52		
US06738EAU91	BARCLAYS 4.337% 28		USA-10/01/28	1,500,000.	M USD	99.009	% 30/06/26	99.638		1,308,431.35	-1,189.16	27,028.02	1,334,270.21	0.47		
US110122DL93	BRISTOL 4.55% 02/48		USA-20/02/48	2,772,000.	M USD	126.313	% 30/06/26	85.562		3,150,579.36	-1,076,076.92	40,143.31	2,114,645.75	0.75		
US11135FCQ28	BROADCOM 2.45% 2031		USA-15/02/31	4,900,000.	M USD	91.5903	% 30/06/26	90.504		3,846,517.84	32,338.10	39,667.82	3,918,523.76	1.38		
US13806CAA09	CANPACK 3.875% 11/29		EUR-15/11/29	1,545,000.	M USD	100.	% 30/06/26	95.005		1,329,146.59	-45,295.24	6,691.07	1,290,542.42	0.46		
US15135BAX91	CENTENE 2.5% 3/31		USA-01/03/31	6,215,000.	M USD	100.	% 30/06/26	87.379		5,123,449.16	-373,510.52	45,300.16	4,795,238.80	1.69		
US228180AB14	CROWN 5.25% 2030		USA-01/04/30	1,500,000.	M USD	100.	% 30/06/26	100.4		1,366,120.22	-48,880.65	17,219.89	1,334,459.46	0.47		
US29278GAW87	ENEL FIN 4.625% 27		EUR-15/06/27	2,800,000.	M USD	99.788	% 30/06/26	100.128		2,603,609.93	-151,424.15	5,034.16	2,457,219.94	0.87		
US29444UBL98	EQUINX INC 1.55% 3/28		USA-15/03/28	1,800,000.	M USD	85.706	% 30/06/26	95.086		1,437,551.13	59,473.27	7,185.34	1,504,209.74	0.53		
US30251GBD88	FMG RES 5.875% 30		EUR-15/04/30	1,399,000.	M USD	100.	% 30/06/26	101.493		1,281,764.50	-39,844.55	15,176.67	1,257,096.62	0.44		
US345397C924	FORD MOT 6.80% 2028		USA-12/05/28	2,300,000.	M USD	100.5044	% 30/06/26	102.883		2,116,173.59	-46,455.23	18,619.59	2,088,337.95	0.74		
US31209DAA37	FORVIA SE 8% 2030		EUR-15/06/30	1,100,000.	M USD	107.	% 30/06/26	105.364		999,702.72	14,032.95	3,420.90	1,017,156.57	0.36		
US36164QNA21	GE 4.418% 2035		USA-15/11/35	4,000,000.	M USD	110.5281	% 30/06/26	95.553		3,978,154.90	-635,095.34	19,750.63	3,362,810.19	1.19		
US404119CA57	HCA INC 3.5% 09/2030		USA-01/09/30	2,747,000.	M USD	100.	% 30/06/26	94.828		2,516,604.83	-238,178.21	28,031.43	2,306,458.05	0.81		
US437076BX94	HOME 4.50% 2048		USA-06/12/48	3,500,000.	M USD	124.0785	% 30/06/26	85.131		3,900,437.85	-1,294,310.85	9,566.61	2,615,693.61	0.92		
US46115HBQ92	INTESA S 4.198% 6/32		USA-01/06/32	1,500,000.	M USD	95.488	% 30/06/26	94.428		1,217,700.31	21,187.13	4,589.78	1,243,477.22	0.44		
US49272YAB92	KEDRION SPA 6.5% 29		EUR-01/09/29	1,318,000.	M USD	84.	% 30/06/26	99.078		1,008,903.27	133,271.18	208.14	1,142,382.59	0.40		
US609207BB05	MONDELEZ 3% 03/32		USA-17/03/32	3,500,000.	M USD	88.8473	% 30/06/26	90.788		2,908,259.69	-128,954.17	26,531.38	2,805,836.90	0.99		
US64110LAT35	NETFLIX IN 5.875% 28		USA-15/11/28	1,500,000.	M USD	105.1008	% 30/06/26	103.182		1,474,409.63	-120,670.45	9,849.05	1,363,588.23	0.48		
BE6300372289	TELENET 5.5% 2028		EUR-01/03/28	1,200,000.	M USD	92.5494	% 30/06/26	99.301		1,041,832.39	424.23	26,779.21	1,069,035.83	0.38		
US92023RAA86	VALLLOUREC 7.5% 32		EUR-15/04/32	2,878,000.	M USD	101.749	% 30/06/26	104.78		2,748,192.22	-110,591.94	39,856.84	2,677,457.12	0.94		
US92556VAD82	VIATRIS 2.70% 2030		USA-22/06/30	4,300,000.	M USD	105.0965	% 30/06/26	91.284		3,719,311.55	-286,081.42	2,538.70	3,435,768.83	1.21		
US92769VAJ89	VIRGIN MED 5% 07/30		EUR-15/07/30	915,000.	M USD	100.	% 30/06/26	75.705		821,548.82	-215,670.44	18,451.70	624,330.08	0.22		
US91845AAA34	VZ SEC FINANCI 5% 32		EUR-15/01/32	2,995,000.	M USD	99.03	% 30/06/26	87.708		2,625,662.63	-328,055.18	60,396.56	2,358,004.01	0.83		
US254687FM36	WALT DISNEY 2.75%49		USA-01/09/49	4,600,000.	M USD	96.4974	% 30/06/26	62.214		3,994,134.31	-1,490,990.77	36,881.54	2,540,025.08	0.90		
SOUS TOTAL DEVISE COTATION : USD DOLLAR DES ETATS- UNIS																
CUMUL (EUR)										60,559,806.20	-6,475,313.27	546,685.63	54,631,178.56	19.28		

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26

PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL

VL VAL IDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, frame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	<-----> VALEUR BOURSIERE	PRCT ACT NET
Obl. a taux fixe NMR ou ass.													
CUMUL (EUR)									155,094,950.36	-5,243,309.90	1,754,506.68	151,606,147.14	53.49
Obl. a taux variable revisable NMR ou ass.													
DEVISE COTATION : EUR EURO													
ES0265936049	ABANCA COR VAR 33	EXA-23/09/33	1,500,000.	M EUR	113.409	% 30/06/26	109.009		1,701,135.00	-66,000.00	97,058.22	1,732,193.22	0.61
XS2937255193	ABERTIS FIN VAR PERP	EXA-31/12/99	700,000.	M EUR	99.999	% 30/06/26	101.905		699,993.00	13,342.00	11,581.26	724,916.26	0.26
XS3074459994	ABERTIS VAR PERP 99	EXA-31/12/99	800,000.	M EUR	102.4833	% 30/06/26	101.432		819,866.67	-8,410.67	13,418.83	824,874.83	0.29
XS3315415243	ABERTIS VAR PERP 99	EXA-31/12/99	400,000.	M EUR	100.	% 30/06/26	101.		400,000.00	4,000.00	3,327.58	407,327.58	0.14
BE6363767821	AGEAS VAR 2056	EXA-02/05/56	800,000.	M EUR	99.89	% 30/06/26	102.354		799,120.00	19,712.00	6,183.56	825,015.56	0.29
XS2761146468	ALPHA BANK VAR 2030	EXA-12/05/30	1,000,000.	M EUR	106.59	% 30/06/26	104.483		1,065,900.00	-21,070.00	6,986.30	1,051,816.30	0.37
XS2799493825	AROUNDTO VAR PERP	EXA-31/12/99	1,300,000.	M EUR	52.4652	% 30/06/26	98.153		682,047.00	593,942.00	62,506.85	1,338,495.85	0.47
XS2947917527	BANCO ON VAR 30	EXA-27/11/30	1,136,000.	M EUR	99.565	% 30/06/26	100.992		1,131,058.40	16,210.72	24,482.36	1,171,751.48	0.41
XS3352075058	BANCO SAN VAR 38	EXA-22/04/38	1,400,000.	M EUR	99.834	% 30/06/26	101.334		1,397,676.00	21,000.00	11,573.97	1,430,249.97	0.50
XS2342060360	BARCLAYS VAR 05/32	EXA-12/05/32	1,500,000.	M EUR	86.92	% 30/06/26	89.336		1,303,800.00	36,240.00	2,318.05	1,342,358.05	0.47
XS2981978989	BAWAG PSK VAR 2032	EXA-21/01/32	2,700,000.	M EUR	99.649	% 30/06/26	100.548		2,690,523.00	24,273.00	41,942.47	2,756,738.47	0.97
FR0014018PQ0	BNP PARI VAR 2041	EXA-27/11/41	900,000.	M EUR	100.	% 30/06/26	101.593		900,000.00	14,337.00	3,918.18	918,255.18	0.32
FR001400LZ16	BNP PARIBA VAR 11/32	EXA-13/11/32	1,400,000.	M EUR	105.084	% 30/06/26	105.617		1,471,176.00	7,462.00	42,086.30	1,520,724.30	0.54
XS2875107307	CAIXABANK VAR 36	EXA-08/08/36	2,100,000.	M EUR	99.534	% 30/06/26	102.37		2,090,214.00	59,556.00	82,561.64	2,232,331.64	0.79
DE000CZ45Y55	CMZB VAR 2037	EXA-20/02/37	900,000.	M EUR	99.262	% 30/06/26	101.161		893,358.00	17,091.00	13,426.03	923,875.03	0.33
XS2351220814	DANSKE VAR 06/2029	EXA-09/06/29	1,700,000.	M EUR	88.6	% 30/06/26	95.664		1,506,200.00	120,088.00	803.42	1,627,091.42	0.57
XS3204041266	DZ BANK VAR 2035	EXA-15/10/35	1,200,000.	M EUR	100.	% 30/06/26	99.481		1,200,000.00	-6,228.00	31,678.68	1,225,450.68	0.43
PTEDPROM0029	EDP SA VAR 08/81	EXA-02/08/81	900,000.	M EUR	99.6518	% 30/06/26	99.936		896,866.26	2,557.74	15,441.78	914,865.78	0.32
BE6373697216	ELIA GRP VAR PERP 99	EXA-31/12/99	1,500,000.	M EUR	99.451	% 30/06/26	100.743		1,491,765.00	19,380.00	11,023.97	1,522,168.97	0.54
XS2975137964	ENEL VAR PEPR 99	EXA-31/12/99	1,400,000.	M EUR	101.55	% 30/06/26	100.126		1,421,700.00	-19,936.00	29,169.86	1,430,933.86	0.50
PTEDPZOM0011	ENERGIAS VAR 2054	EXA-29/05/54	500,000.	M EUR	103.3	% 30/06/26	101.825		516,500.00	-7,375.00	2,212.33	511,337.33	0.18
DE000A4DFWV3	EVONIK IND VAR 2055	EXA-09/09/55	700,000.	M EUR	99.766	% 30/06/26	99.766		698,362.00	0.00	1,874.66	700,236.66	0.25
XS3328596179	GENERAL VAR 56	EXA-16/07/56	1,300,000.	M EUR	99.11	% 30/06/26	98.926		1,288,430.00	-2,392.00	13,026.71	1,299,064.71	0.46
XS3092574055	GOTHAER VAR 2045	EXA-20/06/45	900,000.	M EUR	100.2166	% 30/06/26	104.283		901,949.25	36,597.75	1,479.45	940,026.45	0.33
XS3246991981	GRAND VAR PERP 2099	EXA-31/12/99	1,549,000.	M EUR	97.976	% 30/06/26	96.936		1,517,648.24	-16,109.60	16,932.90	1,518,471.54	0.54
XS3224600232	IBERDROLA VAR PERP	EXA-31/12/99	900,000.	M EUR	100.	% 30/06/26	98.57		900,000.00	-12,870.00	22,099.32	909,229.32	0.32
XS2818300407	ING GROEP NV VAR 34	EXA-15/08/34	1,500,000.	M EUR	99.36	% 30/06/26	102.011		1,490,400.00	39,765.00	57,714.04	1,587,879.04	0.56
XS2589361240	INTESA SAN VAR 34	EXA-20/02/34	3,763,000.	M EUR	103.1491	% 30/06/26	106.166		3,881,501.74	113,524.84	84,155.94	4,079,182.52	1.44
XS2913056797	KONINKLIJKE PERP	EXA-31/12/99	1,000,000.	M EUR	100.8129	% 30/06/26	100.524		1,008,128.75	-2,888.75	21,260.27	1,026,500.27	0.36
BE6365823044	MANUCHAR GR FRN 32	FRN-07/07/32	1,466,000.	M EUR	98.	% 30/06/26	99.486		1,436,680.00	21,784.76	5,123.55	1,463,588.31	0.52
XS3223939466	MERCK KGAA VAR 2055	EXA-24/11/55	1,900,000.	M EUR	99.779	% 30/06/26	98.873		1,895,801.00	-17,214.00	24,986.30	1,903,573.30	0.67
XS3426512755	PLT VII FRN 06/31	FRN-15/06/31	911,000.	M EUR	100.	% 30/06/26	100.227		911,000.00	2,067.97	0.00	913,067.97	0.32
XS3348120653	RED VAR PERP 2099	EXA-31/12/99	600,000.	M EUR	100.	% 30/06/26	100.779		600,000.00	4,674.00	4,746.58	609,420.58	0.22
FR001400U3Q9	ROQUETTE VAR PERP	EXA-31/12/49	1,200,000.	M EUR	100.	% 30/06/26	101.263		1,200,000.00	15,156.00	22,939.33	1,238,095.33	0.44
XS3095397454	SSE PLC PERP 2099	EXA-31/12/99	500,000.	M EUR	100.169	% 30/06/26	100.404		500,845.00	1,175.00	801.37	502,821.37	0.18
XS3310370955	SSE PLC PERP VAR 99	EUR-31/12/99	693,000.	M EUR	99.674	% 30/06/26	101.233		690,740.82	10,803.87	2,103.06	703,647.75	0.25
XS3262496022	TELEFONI VAR PERP 99	EXA-31/12/99	600,000.	M EUR	100.	% 30/06/26	99.483		600,000.00	-3,102.00	11,810.70	608,708.70	0.21
FR001400Y8Z5	UNIBAI PERP VAR 2099	EXA-31/12/99	1,300,000.	M EUR	99.44	% 30/06/26	101.464		1,292,720.00	26,312.00	47,053.77	1,366,085.77	0.48
XS3357207417	UNIQA INS VAR 2046	EXA-13/05/46	600,000.	M EUR	99.369	% 30/06/26	100.473		596,214.00	6,624.00	3,698.63	606,536.63	0.21
ES0214974075	UNNIM BANC FRN PERP	FRN-31/12/99	3,600,000.	M EUR	82.2366	% 30/06/26	98.712		2,960,519.01	593,112.99	10,946.10	3,564,578.10	1.26
AT0000A3KDX9	VIENNA VAR 2045	EXA-02/04/45	800,000.	M EUR	99.694	% 30/06/26	103.211		797,552.00	28,136.00	9,224.66	834,912.66	0.29
XS2342732646	VOLKSWAGEN VAR PERP	EXA-31/12/99	1,500,000.	M EUR	93.5663	% 30/06/26	96.825		1,403,493.75	48,881.25	17,260.27	1,469,635.27	0.52
CH1471403852	ZUERCHER VAR 2031	EXA-11/09/31	1,600,000.	M EUR	100.171	% 30/06/26	99.306		1,602,736.00	-13,840.00	40,634.83	1,629,530.83	0.57

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26
PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)
Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<----- PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	-----> VALEUR BOURSIERE	PRCT ACT NET
SOUS TOTAL DEVISE COTATION : EUR EURO												
CUMUL (EUR)								53,253,619.89	1,720,370.87	933,574.08	55,907,564.84	19.73
DEVISE COTATION : GBP LIVRE STERLING												
XS3386666245 BARCLAYS VAR 36	EXA-29/07/36	928,000.	M GBP	100.0711	% 30/06/26	101.47		1,074,278.44	18,874.11	6,195.77	1,099,348.32	0.39
FR0014015DV2 CREDIT VAR 2037	EXA-20/12/37	2,300,000.	M GBP	99.482	% 30/06/26	97.695		2,639,388.63	-30,861.82	64,090.88	2,672,617.69	0.94
FR0014016ZB5 ENGIE SA PERP 2099	EXA-31/12/99	1,200,000.	M GBP	100.	% 30/06/26	100.932		1,377,726.75	28,337.79	18,000.33	1,424,064.87	0.50
XS2293681685 ORSTED VAR 02/21	EXA-18/02/21	102,000.	M GBP	78.75	% 30/06/26	79.319		92,936.48	986.64	1,086.79	95,009.91	0.03
XS3307415110 STELLA VAR PERP 99	EXA-31/12/99	984,000.	M GBP	99.472	% 30/06/26	97.814		1,130,846.84	-13,491.65	27,885.28	1,145,240.47	0.40
XS3226700014 VERIZON VAR 2056	EXA-15/06/56	1,166,000.	M GBP	100.	% 30/06/26	99.549		1,323,796.55	23,709.07	3,620.04	1,351,125.66	0.48
SOUS TOTAL DEVISE COTATION : GBP LIVRE STERLING												
CUMUL (EUR)								7,638,973.69	27,554.14	120,879.09	7,787,406.92	2.75
DEVISE COTATION : USD DOLLAR DES ETATS- UNIS												
US06417XAG60 BK OF NOVA VAR 5/37	USA-04/05/37	2,500,000.	M USD	97.23	% 30/06/26	96.649		2,066,524.98	46,852.96	15,884.57	2,129,262.51	0.75
US05571AAV70 BPCE SA VAR 2030	EUR-18/01/30	1,500,000.	M USD	101.63	% 30/06/26	102.025		1,343,068.59	-4,509.16	33,955.37	1,372,514.80	0.48
US17308CC539 CITI GRP VAR 2030	USA-05/11/30	5,300,000.	M USD	100.9075	% 30/06/26	94.468		4,816,012.56	-436,756.02	21,460.22	4,400,716.76	1.55
US28504KAA51 ELECTRIC 9.125% PERP	EUR-31/12/99	758,000.	M USD	100.	% 30/06/26	116.203		703,774.20	66,643.66	2,688.80	773,106.66	0.27
US404280DS59 HSBC HOLDINGS VAR 33	EUR-03/11/33	3,000,000.	M USD	116.951	% 30/06/26	114.967		2,982,809.78	33,904.99	34,297.94	3,051,012.71	1.08
US46647PBD78 JPMORGAN VAR 2030	USA-06/05/30	4,000,000.	M USD	108.9833	% 30/06/26	97.284		3,922,554.25	-518,933.16	19,787.75	3,423,408.84	1.21
US61747YFA82 MORGAN VAR 2029	USA-01/02/29	3,200,000.	M USD	100.9015	% 30/06/26	100.633		3,000,231.43	-183,598.87	59,745.18	2,876,377.74	1.01
XS3203997005 SOFTBANK VAR 2061	EUR-29/04/61	987,000.	M USD	99.6098	% 30/06/26	96.469		846,552.95	-13,745.26	11,519.53	844,327.22	0.30
XS3351118420 ZURICH FINANC VAR 56	EUR-23/10/56	803,000.	M USD	100.	% 30/06/26	100.214		682,185.03	21,670.84	7,908.78	711,764.65	0.25
SOUS TOTAL DEVISE COTATION : USD DOLLAR DES ETATS- UNIS												
CUMUL (EUR)								20,363,713.77	-988,470.02	207,248.14	19,582,491.89	6.91
Obl. a taux variable revisable NMR ou ass.												
CUMUL (EUR)								81,256,307.35	759,454.99	1,261,701.31	83,277,463.65	29.38
Obl. convertibles NMR ou ass.												
DEVISE COTATION : EUR EURO												
XS071761509A ESPI 9.75 25 CV DFT	EXA-19/12/25	6,715,000.	M EUR	119.8553	% 15/07/25	0.001	R	8,048,286.64	-8,048,219.49	0.00	67.15	0.00
SOUS TOTAL DEVISE COTATION : EUR EURO												
CUMUL (EUR)								8,048,286.64	-8,048,219.49	0.00	67.15	
DEVISE COTATION : USD DOLLAR DES ETATS- UNIS												
XS0047746630 JULDIS CV 4.25% DFT	EUR-31/12/49	650,000.	M USD	60.906	% 15/07/25	0.001	V	307,224.37	-307,218.68	0.00	5.69	0.00
SOUS TOTAL DEVISE COTATION : USD DOLLAR DES ETATS- UNIS												
CUMUL (EUR)								307,224.37	-307,218.68	0.00	5.69	
Obl. convertibles NMR ou ass.												
CUMUL (EUR)								8,355,511.01	-8,355,438.17	0.00	72.84	

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26
PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)
Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS DOSSIER VAL/LIGNE	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	<-----> VALEUR BOURSIERE	PRCT ACT NET
Obl. & valeurs ass. NMR ou ass.												
CUMUL (EUR)								244,706,768.72	-12,839,293.08	3,016,207.99	234,883,683.63	82.87
Obl. & valeurs ass. non NMR ou ass.												
Obl. a taux fixe non NMR ou ass.												
DEVISE COTATION : USD DOLLAR DES ETATS- UNIS												
US20030NCZ24	COMCAST COR 3.45% 50	USA-01/02/50	4,300,000.	M USD	103.9393	% 30/06/26	64.298	4,021,584.34	-1,603,309.17	54,064.99	2,472,340.16	0.87
US35805BAB45	FRESENI 2.375% 02/31	USA-16/02/31	3,000,000.	M USD	83.683	% 30/06/26	88.302	2,211,788.03	105,241.62	23,369.85	2,340,399.50	0.83
US459200KU40	IBM CORP 4.4% 07/32	USA-27/07/32	3,200,000.	M USD	99.7714	% 30/06/26	97.18	2,925,982.88	-205,996.88	52,681.81	2,772,667.81	0.98
US24422EWR60	JOHN DEERE 4.75% 28	USA-20/01/28	3,100,000.	M USD	101.7758	% 30/06/26	100.724	2,939,990.52	-208,910.32	57,599.47	2,788,679.67	0.98
US50077LBC90	KRAFT 3.875% 05/27	USA-15/05/27	2,105,000.	M USD	100.603	% 30/06/26	99.544	1,937,057.07	-104,291.21	9,116.30	1,841,882.16	0.65
US56530KAB26	MAPLE 5.05% 3/31	USA-26/03/31	1,000,000.	M USD	100.171	% 30/06/26	99.953	875,314.58	-1,064.60	11,656.07	885,906.05	0.31
USU5649LAB28	MAPLE 5.05% 2031	USA-26/03/31	500,000.	M USD	99.878	% 30/06/26	99.953	433,404.21	3,720.78	5,828.03	442,953.02	0.16
US571676BC81	MARS INC 5.7% 2055	USA-01/05/55	800,000.	M USD	99.459	% 30/06/26	98.643	739,197.32	-48,963.78	6,647.42	696,880.96	0.25
US585055BT26	MEDTRONIC 4.375% 35	USA-15/03/35	3,200,000.	M USD	100.333	% 30/06/26	96.109	3,002,717.79	-312,708.17	36,055.47	2,726,065.09	0.96
US82967NBM92	SIRIUS 3.875% 2031	USA-01/09/31	1,234,000.	M USD	100.	% 30/06/26	90.887	1,038,589.41	-57,617.15	13,941.37	994,913.63	0.35
US87264ABT16	T MOBILE U 2.875% 31	USA-15/02/31	3,390,000.	M USD	99.7584	% 30/06/26	92.017	2,783,266.77	-54,869.76	32,204.29	2,760,601.30	0.97
US92343VHC19	VERIZON CO 5.401% 37	USA-02/07/37	2,424,000.	M USD	99.2215	% 30/06/26	99.802	2,069,641.24	46,339.24	56,937.33	2,172,917.81	0.77
SOUS TOTAL DEVISE COTATION : USD DOLLAR DES ETATS- UNIS												
CUMUL (EUR)								24,978,534.16	-2,442,429.40	360,102.40	22,896,207.16	8.08
Obl. a taux fixe non NMR ou ass.												
CUMUL (EUR)								24,978,534.16	-2,442,429.40	360,102.40	22,896,207.16	8.08
Obl. a taux variable revisable non NMR ou ass.												
DEVISE COTATION : USD DOLLAR DES ETATS- UNIS												
US06051GKC23	AMERICA VAR 09/36	USA-21/09/36	2,500,000.	M USD	87.765	% 30/06/26	87.337	1,865,356.01	44,400.84	15,075.75	1,924,832.60	0.68
SOUS TOTAL DEVISE COTATION : USD DOLLAR DES ETATS- UNIS												
CUMUL (EUR)								1,865,356.01	44,400.84	15,075.75	1,924,832.60	0.68
Obl. a taux variable revisable non NMR ou ass.												
CUMUL (EUR)								1,865,356.01	44,400.84	15,075.75	1,924,832.60	0.68
Obl. & valeurs ass. non NMR ou ass.												
CUMUL (EUR)								26,843,890.17	-2,398,028.56	375,178.15	24,821,039.76	8.76
I - Obl. & Valeurs ass.												
CUMUL (EUR)								271,550,658.89	-15,237,321.64	3,391,386.14	259,704,723.39	91.63

Devise de fixing : WMC WM Closing (EUR)
Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<----->	Devise du portefeuille	----->	PRCT							
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX	REVIENT	TOTA	PLUS OU MOINS VAL	COUPON COURU	TOTA	VALEUR	BOURSIERE	ACT	NET	
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE																								
DEVISE COTATION : EUR EURO																								
FR001400KPZ3	OFI	INV	ESG	LIQUIDIT				5,266.	P	EUR	1077.2969	M	30/06/26		1077.95		5,673,045.45		3,439.25		0.00		5,676,484.70	2.00
SOUS TOTAL DEVISE COTATION : EUR EURO																								
													CUMUL	(EUR)		5,673,045.45		3,439.25		0.00		5,676,484.70	2.00	
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE																								
													CUMUL	(EUR)		5,673,045.45		3,439.25		0.00		5,676,484.70	2.00	
DEVISE COTATION : EUR EURO																								
FR0010596783	OFI	INV	ESG	EURO HY				20,967.1891	P	EUR	103.3194	M	29/06/26		135.5		2,166,317.40		674,736.72		0.00		2,841,054.12	1.00
SOUS TOTAL DEVISE COTATION : EUR EURO																								
													CUMUL	(EUR)		2,166,317.40		674,736.72		0.00		2,841,054.12	1.00	
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE																								
													CUMUL	(EUR)		7,839,362.85		678,175.97		0.00		8,517,538.82	3.01	
OPCVM et equivalents d'autres Etats membres de l'UE																								
OPCVM et equivalents d autres Etats membres de UE																								
DEVISE COTATION : EUR EURO																								
IE00BF3N6Y61	ISHARES	PLC	ETF					1,141,047.	P	EUR	5.0161	M	30/06/26		3.624		5,723,614.03		-1,588,459.70		0.00		4,135,154.33	1.46
SOUS TOTAL DEVISE COTATION : EUR EURO																								
													CUMUL	(EUR)		5,723,614.03		-1,588,459.70		0.00		4,135,154.33	1.46	
OPCVM et equivalents d autres Etats membres de UE																								
													CUMUL	(EUR)		5,723,614.03		-1,588,459.70		0.00		4,135,154.33	1.46	
OPCVM et equivalents d'autres Etats membres de l'UE																								
													CUMUL	(EUR)		5,723,614.03		-1,588,459.70		0.00		4,135,154.33	1.46	
Autres fonds d'invest. alternatifs destines aux pro. et non pro. et equiv. d'autres Etats UE et Org. de titri. cotes																								
Organismes de titrisation cotes et equivalents de UE																								
DEVISE COTATION : EUR EURO																								
IE00BH4G7D40	ISHARES	II	PLC	ETF				2,579,742.	P	EUR	4.0466	M	30/06/26		3.889		10,439,183.98		-406,567.34		0.00		10,032,616.64	3.54
SOUS TOTAL DEVISE COTATION : EUR EURO																								
													CUMUL	(EUR)		10,439,183.98		-406,567.34		0.00		10,032,616.64	3.54	
Organismes de titrisation cotes et equivalents de UE																								
													CUMUL	(EUR)		10,439,183.98		-406,567.34		0.00		10,032,616.64	3.54	
Autres fonds d'invest. alternatifs destines aux pro. et non pro. et equiv. d'autres Etats UE et Org. de titri. cotes																								
													CUMUL	(EUR)		10,439,183.98		-406,567.34		0.00		10,032,616.64	3.54	

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26
PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)
Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R			STATUTS		DOSSIER	QUANTITE ET		DEV	P.R.U EN DEVISE		DATE	COURS	I	<----->			Devise du portefeuille				>----->		PRCT								
			VAL/LIGNE			EXPR. QUANTITE		COT	ET EXPR. COURS		COTA	VALEUR	F	PRIX	REVIENT	TOTA	PLUS	OU MOINS	VAL	COUPON	COURU	TOTA	VALEUR	BOURSIERE	ACT	NET					
III - Titres d'OPC																															
												CUMUL (EUR)					24,002,160.86			-1,316,851.07						0.00		22,685,309.79		8.00	
V - Instruments financiers a terme																															
Appel de marge																															
Appel de marge sur marche reglemente																															
Futures sur taux sur marche reglemente																															
DEVISE COTATION : EUR EURO																															
RX100926	EURO	BUND	0926		09/26	165.		EUR	125.75	M	30/06/26	127.34				0.00		262,350.00				0.00		262,350.00	0.09						
Futures sur taux sur marche reglemente																															
												CUMUL (EUR)					0.00			262,350.00						0.00		262,350.00		0.09	
Appel de marge sur marche reglemente																															
												CUMUL (EUR)					0.00			262,350.00						0.00		262,350.00		0.09	
Appel de marge																															
												CUMUL (EUR)					0.00			262,350.00						0.00		262,350.00		0.09	
V - Instruments financiers a terme																															
												CUMUL (EUR)					0.00			262,350.00						0.00		262,350.00		0.09	
T - Tresorerie																															
Liquidites																															
Dettes et comptes rattaches																															
Achats Devises a terme																															
DEVISE COTATION : EUR EURO																															
DATE ECHEANCE : 15/07/26																															
OACT01998948	OACT	260715	USD/EUR	RECU	15/07/26	1,000,000.		USD	0.8521		30/06/26	0.87416377			852,111.82		22,051.95					0.00		874,163.77	0.31						
				VERSE	15/07/26	-852,111.82		EUR	1.		30/06/26	1.			-852,111.82		0.00					0.00		-852,111.82	-0.30						
OACT01999801	OACT	260715	USD/EUR	RECU	15/07/26	400,000.		USD	0.853		30/06/26	0.87414413			341,214.91		8,442.74					0.00		349,657.65	0.12						
				VERSE	15/07/26	-341,214.91		EUR	1.		30/06/26	1.			-341,214.91		0.00					0.00		-341,214.91	-0.12						
OACT02002322	OACT	260715	GBP/EUR	RECU	15/07/26	800,000.		GBP	1.1499		30/06/26	1.16016315			919,917.71		8,212.81					0.00		928,130.52	0.33						
				VERSE	15/07/26	-919,917.71		EUR	1.		30/06/26	1.			-919,917.71		0.00					0.00		-919,917.71	-0.32						
OACT02004142	OACT	260715	GBP/EUR	RECU	15/07/26	1,500,000.		GBP	1.1489		30/06/26	1.16018153			1,723,319.45		16,952.84					0.00		1,740,272.29	0.61						
				VERSE	15/07/26	-1,723,319.45		EUR	1.		30/06/26	1.			-1,723,319.45		0.00					0.00		-1,723,319.45	-0.61						
OACT02004167	OACT	260715	USD/EUR	RECU	15/07/26	400,000.		USD	0.8577		30/06/26	0.87415373			343,067.50		6,593.99					0.00		349,661.49	0.12						
				VERSE	15/07/26	-343,067.5		EUR	1.		30/06/26	1.			-343,067.50		0.00					0.00		-343,067.50	-0.12						
OACT02006372	OACT	260715	USD/EUR	RECU	15/07/26	800,000.		USD	0.857		30/06/26	0.87415871			685,613.01		13,713.96					0.00		699,326.97	0.25						
				VERSE	15/07/26	-685,613.01		EUR	1.		30/06/26	1.			-685,613.01		0.00					0.00		-685,613.01	-0.24						
OACT02011917	OACT	260715	USD/EUR	RECU	15/07/26	1,400,000.		USD	0.8655		30/06/26	0.87419094			1,211,683.85		12,183.47					0.00		1,223,867.32	0.43						
				VERSE	15/07/26	-1,211,683.85		EUR	1.		30/06/26	1.			-1,211,683.85		0.00					0.00		-1,211,683.85	-0.43						

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26
PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)
Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R		STATUTS	DOSSIER	QUANTITE ET		DEV	P.R.U EN DEVISE		DATE	COURS	I	<-----		Devise du portefeuille			>-----		PRCT						
		VAL/LIGNE		EXPR.	QUANTITE	COT	ET	EXPR.	COURS	COTA	VALEUR	F	PRIX	REVIENT	TOTA	PLUS	OU MOINS	VAL	COUPON	COURU	TOTA	VALEUR	BOURSIERE	ACT	NET
Achats Devises a terme																									
										CUMUL (EUR)				0.00		88,151.76				0.00		88,151.76		0.03	
BDS065EUR	Achats reglements differes																								
	Ach diff titres EUR			-1,925,000.		EUR		1.	30/06/26		1.			-1,925,000.00		0.00			0.00			-1,925,000.00		-0.68	
	Achats reglements differes																								
										CUMUL (EUR)				-1,925,000.00		0.00				0.00		-1,925,000.00		-0.68	
CLRNBP EUR	Depots de garantie (recus)																								
	Collatéral esp Recu			2,030,000.		EUR		1.	30/06/26		1.			2,030,000.00		0.00			0.00			2,030,000.00		0.72	
	Depots de garantie (recus)																								
										CUMUL (EUR)				2,030,000.00		0.00				0.00		2,030,000.00		0.72	
Dettes et comptes rattaches																									
										CUMUL (EUR)				105,000.00		88,151.76				0.00		193,151.76		0.07	
Creances et comptes rattaches																									
Ventes Devises a terme																									
DEVISE COTATION : EUR EURO																									
DATE ECHEANCE : 15/07/26																									
OVCT01743600	OVCT	260715	USD/EUR	RECU	15/07/26	99,314,774.51	EUR	1.	30/06/26		1.			99,314,774.51		0.00			0.00			99,314,774.51		35.04	
				VERSE	15/07/26	-116,505,000.	USD	0.8525	30/06/26		0.87414174			-99,314,774.51		-2,527,108.86			0.00			-101,841,883.37		-35.93	
OVCT01744159	OVCT	260715	GBP/EUR	RECU	15/07/26	1,203,172.53	EUR	1.	30/06/26		1.			1,203,172.53		0.00			0.00			1,203,172.53		0.42	
				VERSE	15/07/26	-1,050,000.	GBP	1.1459	30/06/26		1.16015172			-1,203,172.53		-14,986.78			0.00			-1,218,159.31		-0.43	
OVCT01744434	OVCT	260715	GBP/EUR	RECU	15/07/26	2,288,328.73	EUR	1.	30/06/26		1.			2,288,328.73		0.00			0.00			2,288,328.73		0.81	
				VERSE	15/07/26	-2,000,000.	GBP	1.1442	30/06/26		1.1601586			-2,288,328.73		-31,988.47			0.00			-2,320,317.20		-0.82	
OVCT01744440	OVCT	260715	GBP/EUR	RECU	15/07/26	14,903,885.04	EUR	1.	30/06/26		1.			14,903,885.04		0.00			0.00			14,903,885.04		5.26	
				VERSE	15/07/26	-13,026,000.	GBP	1.1442	30/06/26		1.1601586			-14,903,885.04		-208,340.88			0.00			-15,112,225.92		-5.33	
OVCT01752965	OVCT	260715	GBP/EUR	RECU	15/07/26	979,665.15	EUR	1.	30/06/26		1.			979,665.15		0.00			0.00			979,665.15		0.35	
				VERSE	15/07/26	-850,000.	GBP	1.1525	30/06/26		1.16019974			-979,665.15		-6,504.63			0.00			-986,169.78		-0.35	
Ventes Devises a terme																									
										CUMUL (EUR)				0.00		-2,788,929.62				0.00		-2,788,929.62		-0.98	
SDS065EUR	Ventes reglements differes																								
	Vte diff titres EUR			1,813,182.05		EUR		1.	30/06/26		1.			1,813,182.05		0.00			0.00			1,813,182.05		0.64	
	Ventes reglements differes																								
										CUMUL (EUR)				1,813,182.05		0.00				0.00		1,813,182.05		0.64	
Depots de garantie (verses)																									
CLVJPMEUR	Collatéral esp Versé			170,000.		EUR		1.	30/06/26		1.			170,000.00		0.00			0.00			170,000.00		0.06	
CLVNBPEUR	Collatéral esp Versé			600,000.		EUR		1.	30/06/26		1.			600,000.00		0.00			0.00			600,000.00		0.21	
DFPEUR	Dep gar s/FUT EUR			318,318.2		EUR		1.	30/06/26		1.			318,318.20		0.00			0.00			318,318.20		0.11	

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R		STATUTS DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	Devise du portefeuille			----->		PRCT							
VAL/LIGNE		EXPR.	QUANTITE	COT	ET EXPR.	COURS	VALEUR	F	PRIX	REVIENT	TOTA	PLUS	OU MOINS	VAL	COUPON	COURU	TOTA	VALEUR	BOURSIERE	ACT	NET
Depots de garantie (verses)																					
						CUMUL	(EUR)				1,088,318.20			0.00			0.00		1,088,318.20		0.38
Creances et comptes rattaches																					
						CUMUL	(EUR)				2,901,500.25			-2,788,929.62			0.00		112,570.63		0.04
Debiteurs et crediteurs divers																					
RMF065EUR	Prov com mvts EUR		-4,384.68	EUR	1.	30/06/26	1.				-4,384.68			0.00			0.00		-4,384.68		0.00
Debiteurs et crediteurs divers																					
						CUMUL	(EUR)				-4,384.68			0.00			0.00		-4,384.68		
Comptes d ajustement																					
Frais provisionnes																					
F110EURD	PrComGestFin		-236,311.03	EUR	1.	30/06/26	1.				-236,311.03			0.00			0.00		-236,311.03		-0.08
Frais provisionnes																					
						CUMUL	(EUR)				-236,311.03			0.00			0.00		-236,311.03		-0.08
Comptes d ajustement																					
						CUMUL	(EUR)				-236,311.03			0.00			0.00		-236,311.03		-0.08
Liquidites																					
						CUMUL	(EUR)				2,765,804.54			-2,700,777.86			0.00		65,026.68		0.02
Autres disponibiites																					
Comptes financiers																					
Operations a vue																					
BK065EUR	Banque EUR SGP		388,701.92	EUR	1.	30/06/26	1.				388,701.92			0.00			0.00		388,701.92		0.14
BK065GBP	Banque GBP SGP		116,700.18	GBP	1.15908399	30/06/26	1.16090086				135,265.31			212.03			0.00		135,477.34		0.05
BK065PLN	Banque PLN SGP		39.65	PLN	0.22295082	30/06/26	0.23269343				8.84			0.39			0.00		9.23		0.00
BK065USD	Banque USD SGP		505,860.77	USD	0.86995691	30/06/26	0.87466107				440,077.07			2,379.65			0.00		442,456.72		0.16
Operations a vue																					
						CUMUL	(EUR)				964,053.14			2,592.07			0.00		966,645.21		0.34
Appel de marge																					
MGEUR	Appel marge EUR		-262,350.	EUR	1.	30/06/26	1.				-262,350.00			0.00			0.00		-262,350.00		-0.09
Appel de marge																					
						CUMUL	(EUR)				-262,350.00			0.00			0.00		-262,350.00		-0.09
Comptes financiers																					
						CUMUL	(EUR)				701,703.14			2,592.07			0.00		704,295.21		0.25
Autres disponibiites																					
						CUMUL	(EUR)				701,703.14			2,592.07			0.00		704,295.21		0.25

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26

Portefeuille : SEMZ05 OFI INVEST OBLIG INTERNATIONAL VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	Devise du portefeuille				PRCT	
	VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	<-----	PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	----->	ACT NET
T - Tresorerie														
						CUMUL (EUR)			3,467,507.68	-2,698,185.79		0.00	769,321.89	0.27
PORTEFEUILLE : OFI INVEST OBLIG INTERNATIONAL (SEMZ05)														
						(EUR)			299,020,327.43	-18,990,008.50		3,391,386.14	283,421,705.07	100.00

Stock : Stock admi principal au 30/06/26
 PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL

VL VAL IDEE

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

Frais de gestion du jour

PrComGestFin

$$\vdots$$

7,376.92

EUR

Part	Devise	Actif net	Nombre de parts	Valeur liquidative	Coefficient	Coeff resultat	Change	Prix std Souscript.	Prix std Rachat
D FR0000097495 PARTS DISTRIBUABLE	EUR	283,421,705.07	2,485,781.	114.01	100.			114.01	114.01

Actif net total en EUR : 283,421,705.07

VL theorique

Part	Devise	Actif theorique	Valeur liquidative theorique
D FR0000097495 PARTS DISTRIBUABLE	EUR	283,421,705.07	114.02

Actif theorique total en EUR : 283,421,705.07 (Sens collecte : EQU)

Stock : Stock admi principal au 30/06/26
 PORTEFEUILLE : SEMZ05 OFI INVEST OBLIG INTERNATIONAL

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

variation

Cours	EUR en GBP :	0.8614	cotation :	30/06/26	0.	0.8623	cotation :	29/06/26	-0.10437
Cours	EUR en PLN :	4.2975	cotation :	30/06/26	0.	4.28975	cotation :	29/06/26	0.18066
Cours	EUR en USD :	1.1433	cotation :	30/06/26	0.	1.14225	cotation :	29/06/26	0.09192
Cours	GBP en EUR :	1.1609008591	cotation :	30/06/26	0.	1.1596892033	cotation :	29/06/26	0.10448
Cours	USD en EUR :	0.8746610688	cotation :	30/06/26	0.	0.8754650908	cotation :	29/06/26	-0.09184

par la valorisation précédente

Cours	GBP	en	EUR	:	1.1609008591	cotation :	30/06/26	0.	1.1596892033	cotation :	29/06/26
Cours	PLN	en	EUR	:	0.2326934264	cotation :	30/06/26	0.	0.2331138178	cotation :	29/06/26
Cours	USD	en	EUR	:	0.8746610688	cotation :	30/06/26	0.	0.8754650908	cotation :	29/06/26
Cours	EUR	en	GBP	:	0.8614	cotation :	30/06/26	0.	0.8623	cotation :	29/06/26
Cours	EUR	en	USD	:	1.1433	cotation :	30/06/26	0.	1.14225	cotation :	29/06/26