

OFI Invest ESG Equity Climate Focus Part I

FRO000981441

30/04/2026

Marketed in      

Six Financial Information star rating⁽²⁾⁽³⁾
Environmentally themed equities



Investment strategy

This equity fund aims to outperform the STOXX Europe 600 ex UK with Net Dividends Reinvested over a minimum investment period of five years. It is invested in those European companies that are the most committed to environmental issues. It also favours companies actively involved in the energy and ecological transitions.

Key characteristics

Share class creation date
14/03/1997

Share class launch date
14/03/1997

Management company
Ofi Invest Asset Management

Legal form
Mutual fund (FCP)

AMF classification
International equities

Appropriation of income
Accumulation

Valuation frequency
Daily

Bloomberg ticker
OFIMLEA FP

NAV publication
www.ofi-invest-am.com

Maximum management fees incl. taxes
1,30%

Management fees and other administrative and operating expenses
1,31%

Benchmark
STOXX® Europe 600 ex UK



▶ Fund net assets	184,04 M€
▶ Net assets per unit	44,89 M€
▶ Net asset value	5 186,09 €
	Fund Index
▶ Monthly return ⁽¹⁾	6,05% 5,93%



Managers



Arnaud Bauduin



Françoise Labbé

Teams are subject to change



Risk profile⁽³⁾



Recommended investment period

More than 5 years



SFDR⁽³⁾ Article 8

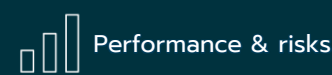
	Fund	Universe
▶ ESG rating ⁽³⁾	6,94	6,90
▶ ESG note coverage	100,00%	99,76%

(1) Past performance is not a reliable indicator of future performance. It is calculated based on net asset value and net of all fees applicable to the fund. (2) References to rankings, awards or labels are not a reliable indicator of the fund's or its manager's future performance. (3) For definitions, please refer to the "Glossary" page at the end of the document.

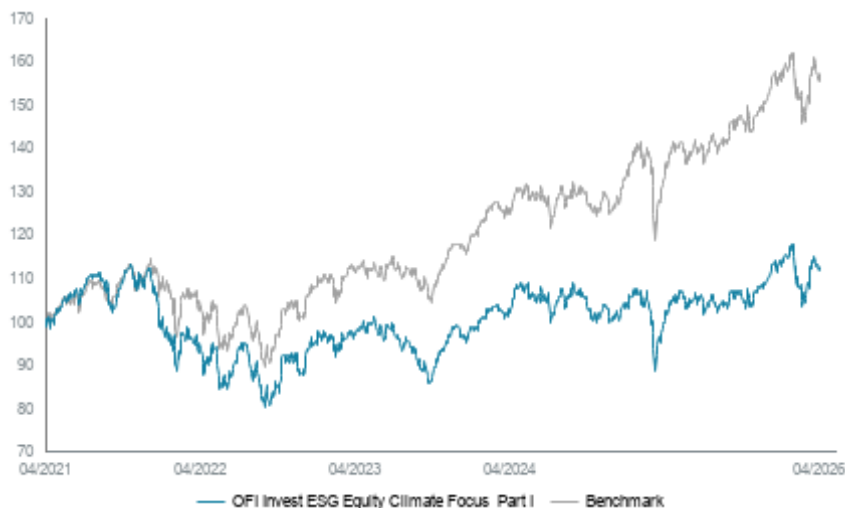
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▶ Performance over time⁽¹⁾ (base: 100 at 04/30/2021)



▶ Cumulative return⁽¹⁾

As %	Fund	Index	Relative
YTD*	2,58	3,56	-0,98
1 month	6,05	5,93	0,12
3 months	-0,60	0,49	-1,09
6 months	7,24	7,62	-0,37
1 year	12,37	17,57	-5,20
2 years	10,22	25,55	-15,34
3 years	15,86	39,68	-23,82
5 years	12,67	57,22	-44,54
8 years	60,40	92,56	-32,17
10 years	87,73	129,63	-41,90

*YTD: Year to date

▶ Annual return⁽¹⁾

As %	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Fund	-1,92	11,75	-9,67	35,03	10,80	18,53	-21,77	13,13	1,84	8,93
Index	1,73	10,58	-10,77	26,82	-1,99	24,91	-11,03	17,48	6,93	20,27
Relative	-3,65	1,17	1,10	8,22	12,79	-6,38	-10,74	-4,35	-5,08	-11,34

▶ Monthly returns⁽¹⁾

%	Jan.	Febr.	March	Apr.	May	June	July	August	Sept.	Oct.	Nov.	Dec.
2022	-10,81	-2,96	0,34	-1,99	-1,41	-9,10	10,58	-6,70	-7,00	3,94	7,11	-3,99
2023	8,31	1,04	1,61	-0,08	0,10	2,05	-0,11	-3,53	-4,59	-4,43	8,50	4,54
2024	-0,04	1,51	3,25	-1,45	4,75	-2,31	1,88	1,07	0,39	-5,27	-0,72	-0,85
2025	3,66	1,47	-6,32	0,93	5,39	-1,27	0,03	-1,05	1,06	0,68	2,02	2,47
2026	3,20	3,74	-9,65	6,05								

▶ Key risk indicators⁽³⁾

As %	Volatility		Maximum drawdown		Recovery period		Tracking error	Information ratio	Sharpe ratio	Bêta	Alpha
	Fund	Index	Fund	Index	Fund	Index					
1 an	15,64	13,93	-12,25	-9,91	-	-	3,38	-1,30	0,71	1,10	-0,12
3 ans	15,17	13,83	-18,75	-16,03	264	41	4,03	-1,52	0,13	1,06	-0,13
5 ans	16,24	14,43	-28,90	-21,60	1198	301	5,03	-1,31	0,03	1,07	-0,14
8 ans	17,42	17,05	-30,20	-35,36	208	240	5,38	-0,43	0,28	0,97	-0,04
10 ans	16,38	16,13	-30,20	-35,36	208	240	5,28	-0,39	0,35	0,96	-0,03

Source : Six Financial Information

(1) Past performance is not a reliable indicator of future performance. The value of an investment in the fund may go down as well as up. Performance is calculated based on net asset value and net of all fees applicable to the fund. Calculated performance for indices made up of more than one index is rebalanced monthly. (3) For definitions, please refer to the "Glossary" page at the end of the document.

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Portfolio structure

► Breakdown by sector⁽⁴⁾

En %	Fund	Index
Industrial goods and services	16,3	16,3
Technology	12,1	10,0
Banking	11,4	13,2
Health care	11,0	12,4
Energy	8,6	5,9
Utilities	6,2	4,8
Insurance	6,0	6,6
Consumer products and services	5,1	4,7
Chemicals	4,8	2,6
Food, beverages and tobacco	4,2	4,8
Construction and materials	3,5	4,5
Financial services	2,4	3,9
Automobiles and parts	1,5	1,8
Telecommunications	1,4	3,5
Travel and leisure	-	0,6
Personal care, pharmacies and grocery stores	-	0,9
Media	-	0,5
Real estate	-	1,1
Retail trade	-	0,8
Basic resources	-	1,1
UCI	-	-
Cash/liquidity invested	5,6	-

► Key positions (excl. investment funds/cash/derivatives)

As %		
	ASML HOLDING NV	4,9
NL	Technology	
	INFINEON TECHNOLOGIES AG	3,6
DE	Technology	
	ALLIANZ	3,2
DE	Insurance	
	TECHNIP ENERGIES NV	3,1
FR	Energy	
	ROCHE PS PAR AG	2,9
CH	Health care	

► Geographical breakdown

As %	Fund	Index
Germany	25,3	17,6
France	22,6	18,8
Italy	9,5	6,7
Netherlands	9,1	11,9
Switzerland	9,0	18,0
Denmark	6,6	3,5
United Kingdom	2,8	0,1
Finland	2,7	2,7
Spain	2,3	7,1
Sweden	1,9	6,4
Austria	1,5	0,7
Belgium	1,3	1,9
Portugal	-	0,4
Other countries	-	4,1
UCI	-	-
Cash/liquidity invested	5,6	-

► Breakdown by currency (excl. investment funds)

As %	Fund
EUR	76,5
CHF	12,1
DKK	6,6
Autres devises	4,8

► Breakdown by market capitalisation (excl. investment funds/cash/derivatives)

As %	Fund
Small caps (<€500m)	0,0
Mid caps (€500m–€10bn)	5,3
Large caps (>€10bn)	94,7

► Profile/Key figures

Number of holdings	53
Equity exposure ratio (%) ⁽⁶⁾	94,4

(4) Securities and sectors are presented for information only and may be missing from the portfolio at certain times. This is not a recommendation to buy or sell. (6) Equity exposure, excluding solidarity-based securities

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▶ Investment commentary

Equity markets rallied significantly in April, returning almost to pre-war levels during the month. The situation in the Middle East was very complicated, with major repercussions for the global economy and no clear path out of the crisis. However, the ceasefire sparked renewed optimism, despite oil prices remaining high. Q1 earnings releases came just at the right time to paint a preliminary picture of the effects of the conflict. For the time being, the impact on demand remains contained – despite increased hesitation among management teams – but inflationary pressures persist, with companies reluctant to relive the margin squeeze experienced during recent crises (Covid, Ukraine). Meanwhile, investors were captivated by AI, both for its disruptive potential and growth opportunities and for the risks it carries. Each investment case is assessed in light of this theme, and the confirmation at the end of the month that hyperscaler spending would continue to rise sharply anchors the trend for companies involved in this value chain.

The portfolio outperformed the Stoxx 600 ex-UK NDR in the month.

The outperformance in April was driven by stock selection. While cash was negative for performance as indices rose, our choices paid off. For example, Infineon gained ground in a highly sought-after semiconductor sector. Siemens Energy and Technip in energy and Prysmian and Schneider Electric in industrials rose on the back of the AI theme but also on the strength of earnings release that were at least reassuring, if not guaranteeing future earnings upgrades. Conversely, the one stock that spoiled the monthly picture was Alstom: we were very disappointed in the group's preliminary annual results release, which indicated that the improvement in the operating and financial performance, apparently well underway, had come to a halt. The new CEO's first communication confirmed that management was abandoning its margin and cash flow targets due to difficulties executing on its order backlog.

We therefore significantly reduced our exposure to Alstom in the month, reflecting a loss of confidence in management in the short term.

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▶ Additional characteristics

Fund inception date	14/03/1997
Key risks	The investment in the product or strategy involves specific risks, which are detailed in the UCITS Prospectus available at: https://www.ofi-invest-am.com/com .
Last ex-dividend date	-
Net amount at last ex-dividend date	-
Statutory auditors	Grant Thornton
Currency	EUR (€)
Subscription cut-off time	12:00
Redemption cut-off time	12:00
Settlement	J + 2
Min. initial investment	-
Min. subsequent investment	-
SICAV name	-
Sub-fund name	-
Valuation agent	Société Générale Paris
Depository	Société Générale Paris

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Glossary

<p>ALPHA</p> <p>Alpha is equal to the average return on the product, i.e. the value added by the manager after deducting market influences over which the manager has no control. This calculation is expressed as a percentage.</p>	<p>BETA</p> <p>Beta is an indicator of a fund's sensitivity relative to its benchmark. A fund with a beta of less than 1 is likely to fall less than its benchmark, while a fund with a beta of greater than 1 is likely to fall further than its benchmark.</p>	<p>RECOVERY PERIOD</p> <p>The recovery period (expressed in days) is the number of days needed to recoup the losses incurred after a maximum loss is sustained. Maximum loss is the largest loss the fund has experienced.</p>
<p>SRR</p> <p>The SRR (Synthetic Risk & Reward Indicator: Risk indicator based on the volatility over a period of 260 weeks). Historic data such as those used to calculate the synthetic indicator may not be a reliable indication of the future risk profile. The risk category associated with this Fund is not guaranteed and may change over time. The lowest category does not mean «riskfree».</p>	<p>TRACKING ERROR</p> <p>Tracking error is a measure of the risk taken by a fund relative to its benchmark. It is given by the annualised standard deviation of a fund's performance relative to its benchmark. The lower the tracking error, the closer the fund's risk profile is to that of its benchmark.</p>	<p>VOLATILITY</p> <p>Volatility denotes the annualised standard deviation of returns in a historical series (fund/index). It quantifies a fund's risk by indicating how dispersed around the average the fund's returns are. The volatility of a money market fund is typically less than 1%. It is around 0.4% (or 40 basis points of volatility) for such funds. However, the volatility of an equity fund, which is invested in a riskier asset class, is often greater than 10%.</p>
<p>SHARPE RATIO</p> <p>The Sharpe ratio measures the difference between the return on a portfolio and the risk-free rate of return (i.e. the risk premium), divided by the standard deviation of the return on that portfolio (volatility). A high Sharpe ratio is considered good.</p>	<p>SFDR</p> <p>The SFDR (Sustainable Finance Disclosure Regulation) is a regulation intended to promote sustainability in the European financial sector. In particular, it proposes a typology to better identify assets falling under the banner of sustainable finance, notably through three categories: Article 6, Article 8 and Article 9 funds.</p>	<p>SRI</p> <p>The SRI (Synthetic Risk Indicator) provides an assessment of the product's risk relative to that of other products. It indicates the probability of the product incurring losses in the event of market movements or of us not being able to pay you. The risk indicator assumes that you will hold the product for the minimum recommended investment period.</p>
<p>SIX FINANCIAL STAR RATING</p> <p>The rating is based on the analysis of the return and risk of each fund within its Europe performance category, using a minimum three-year track record. A score is calculated by comparing the fund's performance and volatility with those of its category index, and then converted into a number of stars according to a quintile ranking. A "junior" rating is applied to funds with a two- to three-year history, by linking their performance to their category index to reach the required three years. Categories or funds that are too heterogeneous, insufficiently documented, or with incomplete data are excluded from the process.</p>	<p>MAXIMUM DRAWDOWN</p> <p>The maximum drawdown is the return over the worst possible investment period. It indicates the maximum loss an investor could have sustained if they had invested in the fund at the peak of the observation period and liquidated their investment at the lowest point in that period.</p>	<p>INFORMATION RATIO</p> <p>The information ratio is an indicator of the extent to which a fund has underperformed or outperformed its benchmark. A positive information ratio indicates outperformance. The higher the information ratio, the better the fund. The information ratio indicates the extent to which a fund has outperformed an index, taking into account the risk incurred.</p>

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▶ General disclaimer

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