



# **OFI INVEST HIGH YIELD 2027**

## **ATTESTATION DU COMMISSAIRE AUX COMPTES**

**Composition de l'actif au 30 juin 2026**



**ATTESTATION DU COMMISSAIRE AUX COMPTES**  
**Composition de l'actif au 30 juin 2026**

**OFI INVEST HIGH YIELD 2027**  
OPCVM CONSTITUE SOUS FORME DE FONDS COMMUN DE PLACEMENT  
Régi par le Code monétaire et financier

Société de gestion  
OFI INVEST ASSET MANAGEMENT  
127-129, quai du Président Roosevelt  
92130 Issy-les-Moulineaux

En notre qualité de commissaire aux comptes de l'OPCVM constitué sous forme de fonds commun de placement OFI INVEST HIGH YIELD 2027, et en application des dispositions de l'article L.214-17 du Code monétaire et financier et de l'article 411-125 du Règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 30 juin 2026 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Neuilly sur Seine, date de la signature électronique

*Document authentifié par signature électronique*

Le commissaire aux comptes  
PricewaterhouseCoopers Audit  
Raphaëlle Alezra-Cabessa

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Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal      au 30/06/26

PORTEFEUILLE : 118258      OFI INVEST HIGH YIELD 2027      VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR      (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL )

| V A L E U R | STATUTS   | DOSSIER | QUANTITE ET    | DEV | P.R.U EN DEVISE | DATE | COURS  | I | <----->           | Devise du portefeuille | <----->           | PRCT             |         |
|-------------|-----------|---------|----------------|-----|-----------------|------|--------|---|-------------------|------------------------|-------------------|------------------|---------|
|             | VAL/LIGNE |         | EXPR. QUANTITE | COT | ET EXPR. COURS  | COTA | VALEUR | F | PRIX REVIENT TOTA | PLUS OU MOINS VAL      | COUPON COURU TOTA | VALEUR BOURSIERE | ACT NET |

I - Obl. & Valeurs ass.

| Obl. & valeurs ass. NMR ou ass. |                      |              |            |       |          |            |         |               |              |            |               |      |  |
|---------------------------------|----------------------|--------------|------------|-------|----------|------------|---------|---------------|--------------|------------|---------------|------|--|
| Obl. a taux fixe NMR ou ass.    |                      |              |            |       |          |            |         |               |              |            |               |      |  |
| DEVISE COTATION : EUR EURO      |                      |              |            |       |          |            |         |               |              |            |               |      |  |
| FR001400F2R8                    | AIR FRANCE 8.125% 28 | EXA-31/05/28 | 9,500,000. | M EUR | 105.9706 | % 30/06/26 | 108.342 | 10,067,204.00 | 225,286.00   | 67,671.23  | 10,360,161.23 | 1.21 |  |
| XS2228897158                    | AKELIUS RESI 1% 1/28 | UST-17/01/28 | 9,460,000. | M EUR | 83.8946  | % 30/06/26 | 96.662  | 7,936,431.40  | 1,207,793.80 | 43,023.56  | 9,187,248.76  | 1.07 |  |
| XS1717584913                    | ALSTRIA 1.50% 2027   | UST-15/11/27 | 8,000,000. | M EUR | 75.3399  | % 30/06/26 | 96.731  | 6,027,191.00  | 1,711,289.00 | 75,287.67  | 7,813,767.67  | 0.91 |  |
| FR0013453974                    | ALTAREA 1.875% 01/28 | EXA-17/01/28 | 9,400,000. | M EUR | 84.2625  | % 30/06/26 | 97.605  | 7,920,678.50  | 1,254,191.50 | 80,157.53  | 9,255,027.53  | 1.08 |  |
| XS2622275886                    | AMERICAN 4.1% 2027   | EXA-16/05/27 | 7,000,000. | M EUR | 97.6942  | % 30/06/26 | 100.959 | 3,989,181.39  | 133,311.09   | 21,689.21  | 4,144,181.69  | 0.48 |  |
| XS3105982675                    | AMERICAN HO 2.85% 28 | EXA-27/06/28 | 6,500,000. | M EUR | 99.8567  | % 30/06/26 | 99.42   | 6,490,685.50  | -28,385.50   | 2,537.67   | 6,464,837.67  | 0.76 |  |
| XS2116503546                    | AMPL 1.125% 02/27    | EXA-13/02/27 | 8,600,000. | M EUR | 91.5756  | % 30/06/26 | 98.802  | 7,875,498.00  | 621,474.00   | 36,844.52  | 8,533,816.52  | 1.00 |  |
| XS1205616698                    | APT PIPELINES 2% 27  | EXA-22/03/27 | 6,000,000. | M EUR | 91.8467  | % 30/06/26 | 99.308  | 5,510,800.00  | 447,680.00   | 33,534.25  | 5,992,014.25  | 0.70 |  |
| XS2273810510                    | AROUND 0% 07/26      | EXA-16/07/26 | 2,500,000. | M EUR | 80.8664  | % 30/06/26 | 99.834  | 2,021,661.00  | 474,189.00   | 0.00       | 2,495,850.00  | 0.29 |  |
| XS2421195848                    | AROUND 0.375% 2027   | EXA-15/04/27 | 5,200,000. | M EUR | 73.7554  | % 30/06/26 | 97.919  | 3,835,283.00  | 1,256,505.00 | 4,167.12   | 5,095,955.12  | 0.60 |  |
| XS1761721262                    | AROUNDT 1.625% 01/28 | EXA-31/01/28 | 1,700,000. | M EUR | 78.3181  | % 30/06/26 | 97.57   | 1,331,407.00  | 327,283.00   | 11,504.11  | 1,670,194.11  | 0.20 |  |
| XS2103218538                    | ASHLAND SERV 2% 2028 | EUR-30/01/28 | 9,030,000. | M EUR | 88.2355  | % 30/06/26 | 98.198  | 7,967,663.20  | 899,616.20   | 76,253.33  | 8,943,532.73  | 1.05 |  |
| XS2301390089                    | ATLANTIA 1.875% 28   | EXA-12/02/28 | 1,600,000. | M EUR | 90.2494  | % 30/06/26 | 97.824  | 1,443,990.00  | 121,194.00   | 11,506.85  | 1,576,690.85  | 0.18 |  |
| XS1645722262                    | ATLANTIA S 1.875% 27 | EXA-13/07/27 | 7,440,000. | M EUR | 90.8481  | % 30/06/26 | 98.717  | 6,759,098.85  | 585,445.95   | 135,295.89 | 7,479,840.69  | 0.87 |  |
| XS1528093799                    | AUTOSTRA 1.75% 27    | UST-01/02/27 | 6,010,000. | M EUR | 91.9216  | % 30/06/26 | 99.368  | 5,524,489.70  | 447,527.10   | 43,510.75  | 6,015,527.55  | 0.70 |  |
| XS2080318053                    | BALL 1.5% 03/2027    | UST-15/03/27 | 7,000,000. | M EUR | 99.0557  | % 30/06/26 | 99.069  | 6,933,900.00  | 930.00       | 285.33     | 6,935,115.33  | 0.81 |  |
| BE6360448615                    | BARY 3.75% 2028      | EXA-19/02/28 | 9,000,000. | M EUR | 100.7149 | % 30/06/26 | 100.647 | 9,064,340.00  | -6,110.00    | 122,979.45 | 9,181,209.45  | 1.07 |  |
| XS1789515134                    | BELDEN 3.875% 2028   | EUR-15/03/28 | 5,700,000. | M EUR | 95.2717  | % 30/06/26 | 100.051 | 5,430,489.00  | 272,418.00   | 65,648.96  | 5,768,555.96  | 0.67 |  |
| XS2093881030                    | BER GLB INC 1.5% 27  | EUR-15/01/27 | 6,885,000. | M EUR | 91.1413  | % 30/06/26 | 99.274  | 6,275,081.35  | 559,933.54   | 47,908.13  | 6,882,923.02  | 0.80 |  |
| XS2149280948                    | BERTEL SE 2% 04/28   | EXA-01/04/28 | 1,500,000. | M EUR | 98.219   | % 30/06/26 | 98.466  | 1,473,285.00  | 3,705.00     | 7,561.64   | 1,484,551.64  | 0.17 |  |
| XS3075491152                    | BMW FINANC 2.625% 28 | EXA-20/05/28 | 6,000,000. | M EUR | 99.284   | % 30/06/26 | 99.279  | 5,957,040.00  | -300.00      | 18,554.79  | 5,975,294.79  | 0.70 |  |
| XS2802928775                    | BRENNTAG 3.75% 2028  | EXA-24/04/28 | 9,500,000. | M EUR | 102.7499 | % 30/06/26 | 101.004 | 9,761,240.00  | -165,860.00  | 67,345.89  | 9,662,725.89  | 1.13 |  |
| FR0014000T33                    | CARMILA 1.625% 05/27 | EXA-30/05/27 | 4,500,000. | M EUR | 88.4982  | % 30/06/26 | 98.619  | 3,982,418.00  | 455,437.00   | 6,611.30   | 4,444,466.30  | 0.52 |  |
| FR0013321536                    | CARMILA SA 2.125% 28 | EXA-07/03/28 | 4,400,000. | M EUR | 90.5186  | % 30/06/26 | 98.096  | 3,982,820.00  | 333,404.00   | 29,971.23  | 4,346,195.23  | 0.51 |  |
| XS2385393405                    | CELLNEX 1% 09/27     | EXA-15/09/27 | 2,000,000. | M EUR | 87.49    | % 30/06/26 | 97.867  | 1,749,800.00  | 207,540.00   | 15,890.41  | 1,973,230.41  | 0.23 |  |
| XS2348237871                    | CELLNEX 1.5% 06/28   | EXA-08/06/28 | 3,900,000. | M EUR | 89.9124  | % 30/06/26 | 97.103  | 3,506,584.50  | 280,432.50   | 3,846.58   | 3,790,863.58  | 0.44 |  |
| XS3071246295                    | CENCORA 2.875% 2028  | EXA-22/05/28 | 9,000,000. | M EUR | 100.5922 | % 30/06/26 | 99.697  | 9,053,300.00  | -80,570.00   | 29,065.07  | 9,001,795.07  | 1.05 |  |
| XS2468979302                    | CETIN GRUP 3.125% 27 | EXA-14/04/27 | 2,900,000. | M EUR | 94.1536  | % 30/06/26 | 100.105 | 2,730,454.00  | 172,591.00   | 19,614.73  | 2,922,659.73  | 0.34 |  |
| XS2829201404                    | COTY INC 4.5% 5/27   | EUR-15/05/27 | 1,610,000. | M EUR | 100.     | % 30/06/26 | 100.479 | 1,610,000.00  | 7,711.90     | 9,458.75   | 1,627,170.65  | 0.19 |  |
| XS2623222978                    | CROWN EURO HLD 5% 28 | EUR-15/05/28 | 9,551,000. | M EUR | 102.4762 | % 30/06/26 | 102.969 | 9,787,506.40  | 47,062.79    | 62,346.81  | 9,896,916.00  | 1.16 |  |
| XS2654097927                    | DS SMIT 4.375% 27    | EXA-27/07/27 | 3,970,000. | M EUR | 100.0329 | % 30/06/26 | 101.238 | 3,971,305.30  | 47,843.30    | 161,791.10 | 4,180,939.70  | 0.49 |  |
| XS2296203123                    | DT LUFTH 3.75% 02/28 | EXA-11/02/28 | 6,600,000. | M EUR | 95.9629  | % 30/06/26 | 100.709 | 6,333,549.00  | 313,245.00   | 95,609.59  | 6,742,403.59  | 0.79 |  |
| XS2306601746                    | EASYJET 1.875% 3/28  | EXA-03/03/28 | 8,800,000. | M EUR | 88.4782  | % 30/06/26 | 98.134  | 7,786,085.50  | 849,706.50   | 54,698.63  | 8,690,490.63  | 1.02 |  |
| XS2540585564                    | ELECTROLUX 4.1% 26   | EXA-05/10/26 | 9,370,000. | M EUR | 101.7537 | % 30/06/26 | 100.234 | 9,534,319.00  | -142,393.20  | 285,913.36 | 9,677,839.16  | 1.13 |  |
| FR0013449998                    | ELIS SA 1.625% 04/28 | EXA-03/04/28 | 7,500,000. | M EUR | 88.8582  | % 30/06/26 | 97.546  | 6,664,364.00  | 651,586.00   | 30,051.37  | 7,346,001.37  | 0.86 |  |
| XS2066706909                    | ENEL FIN 0.375% 27   | EXA-17/06/27 | 5,000,000. | M EUR | 87.08    | % 30/06/26 | 97.717  | 4,354,000.00  | 531,850.00   | 770.55     | 4,886,620.55  | 0.57 |  |
| XS2485162163                    | EVONIK IND 2.25% 27  | EXA-25/09/27 | 3,000,000. | M EUR | 98.9418  | % 30/06/26 | 99.141  | 2,968,254.00  | 5,976.00     | 51,780.82  | 3,026,010.82  | 0.35 |  |
| XS2109608724                    | FASTIGH 1.25% 01/28  | EXA-28/01/28 | 8,440,000. | M EUR | 83.5062  | % 30/06/26 | 97.076  | 7,047,925.15  | 1,145,289.25 | 44,801.37  | 8,238,015.77  | 0.96 |  |
| XS2081474046                    | FAURECIA 2.375% 2027 | EUR-15/06/27 | 3,760,000. | M EUR | 90.7436  | % 30/06/26 | 99.28   | 3,411,960.84  | 320,967.16   | 4,216.94   | 3,737,144.94  | 0.44 |  |
| XS2405483301                    | FAURECIA 2.75% 2027  | EUR-15/02/27 | 2,140,000. | M EUR | 91.271   | % 30/06/26 | 99.769  | 1,953,198.80  | 181,857.80   | 2,779.03   | 2,137,835.63  | 0.25 |  |
| XS2586123965                    | FORD MOT 4.867% 27   | EXA-03/08/27 | 7,080,000. | M EUR | 99.8983  | % 30/06/26 | 101.759 | 7,072,799.00  | 131,738.20   | 314,373.53 | 7,518,910.73  | 0.88 |  |
| XS2209344543                    | FORVIA 3.75% 6/28    | EUR-15/06/28 | 3,600,000. | M EUR | 94.1353  | % 30/06/26 | 99.941  | 2,420,622.84  | 149,288.59   | 4,553.57   | 2,574,465.00  | 0.30 |  |
| XS2625985945                    | GEN MOTORS 4.5% 27   | EXA-22/11/27 | 7,240,000. | M EUR | 100.3132 | % 30/06/26 | 101.977 | 7,262,674.37  | 120,460.43   | 198,157.81 | 7,581,292.61  | 0.89 |  |

### Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal      au 30/06/26

PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, frame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

| V A L E U R  | STATUTS      | DOSSIER        | QUANTITE ET    | DEV         | P.R.U EN DEVISE | DATE     | COURS      | I       | <-----> |               |              | Devise du portefeuille |                   | ----->            |        | PRCT      |
|--------------|--------------|----------------|----------------|-------------|-----------------|----------|------------|---------|---------|---------------|--------------|------------------------|-------------------|-------------------|--------|-----------|
|              | VAL/LIGNE    |                | EXPR. QUANTITE | COT         | ET EXPR. COURS  | COTA     | VALEUR     |         | F       | PRIX          | REVIENT      | TOTA                   | PLUS OU MOINS VAL | COUPON COURU TOTA | VALEUR | BOURSIERE |
| XS1654229373 | GRAND CITY   | 1.375% 26      | EXA-03/08/26   | 9,400,000.  | M EUR           | 89.9078  | % 30/06/26 | 99.867  |         | 8,451,330.50  |              | 936,167.50             | 117,918.49        | 9,505,416.49      |        | 1.11      |
| XS2337703537 | GRUENENTH    | 4.125% 28      | EUR-15/05/28   | 9,490,000.  | M EUR           | 93.4464  | % 30/06/26 | 100.11  |         | 8,868,067.90  |              | 632,371.10             | 51,107.60         | 9,551,546.60      |        | 1.12      |
| XS2326548562 | HAPAG LLO    | 2.5% 28        | EUR-15/04/28   | 9,820,000.  | M EUR           | 91.6509  | % 30/06/26 | 98.555  |         | 9,000,123.00  |              | 677,978.00             | 52,509.72         | 9,730,610.72      |        | 1.14      |
| XS2397252102 | HEIMSTADEN   | 1.0% 2028      | UST-13/04/28   | 7,280,000.  | M EUR           | 78.679   | % 30/06/26 | 95.879  |         | 5,727,830.80  | 1,252,160.40 |                        | 15,956.16         | 6,995,947.36      |        | 0.82      |
| XS2047479469 | HELLA GM     | 0.5% 01/27     | EXA-26/01/27   | 8,000,000.  | M EUR           | 97.64    | % 30/06/26 | 98.741  |         | 7,811,200.00  |              | 88,080.00              | 17,205.48         | 7,916,485.48      |        | 0.93      |
| XS2281473111 | HEMSO        | 0% 01/28       | EXA-19/01/28   | 5,920,000.  | M EUR           | 90.3428  | % 30/06/26 | 95.198  |         | 5,348,296.20  |              | 287,425.40             | 0.00              | 5,635,721.60      |        | 0.66      |
| DE000A255DH9 | HORN BAU     | 3.25% 10/26    | EXA-25/10/26   | 7,700,000.  | M EUR           | 97.1772  | % 30/06/26 | 99.987  |         | 7,482,644.00  |              | 216,355.00             | 171,404.11        | 7,870,403.11      |        | 0.92      |
| FI4000523550 | HUHTAM       | 4.25% 2027     | EXA-09/06/27   | 5,300,000.  | M EUR           | 97.9801  | % 30/06/26 | 100.851 |         | 5,192,946.39  |              | 152,156.61             | 14,193.84         | 5,359,296.84      |        | 0.63      |
| XS2903447519 | HYUNDAI CA   | 2.875% 28      | EXA-26/06/28   | 9,000,000.  | M EUR           | 100.4322 | % 30/06/26 | 99.524  |         | 9,038,900.00  |              | -81,740.00             | 4,253.42          | 8,961,413.42      |        | 1.05      |
| FR001400EJ15 | ILIAD SA     | 5.375% 06/2    | EXA-14/06/27   | 9,300,000.  | M EUR           | 100.1537 | % 30/06/26 | 101.582 |         | 9,314,291.00  |              | 132,835.00             | 24,651.37         | 9,471,777.37      |        | 1.11      |
| XS2457469547 | IMCD         | 2.125% 03/2027 | EXA-31/03/27   | 9,637,000.  | M EUR           | 97.0261  | % 30/06/26 | 99.309  |         | 9,350,402.70  |              | 220,005.63             | 52,178.41         | 9,622,586.74      |        | 1.13      |
| FR0013231768 | IMERYS SA    | 1.50% 2027     | EXA-15/01/27   | 6,400,000.  | M EUR           | 91.8     | % 30/06/26 | 99.314  |         | 5,875,200.00  |              | 480,896.00             | 44,186.30         | 6,400,282.30      |        | 0.75      |
| XS2200215213 | INFRAST      | 1.875% 07/26   | EXA-08/07/26   | 4,210,000.  | M EUR           | 93.7996  | % 30/06/26 | 100.007 |         | 3,948,961.96  |              | 261,332.74             | 77,639.90         | 4,287,934.60      |        | 0.50      |
| XS2020581752 | INTL CONSOLI | 1.5% 27        | EXA-04/07/27   | 7,800,000.  | M EUR           | 86.0358  | % 30/06/26 | 98.774  |         | 6,710,788.50  |              | 993,583.50             | 116,358.90        | 7,820,730.90      |        | 0.91      |
| XS1843459782 | INTL FLAV    | 1.8% 09/26     | EXA-25/09/26   | 6,740,000.  | M EUR           | 91.6397  | % 30/06/26 | 99.73   |         | 6,176,516.68  |              | 545,285.32             | 93,067.40         | 6,814,869.40      |        | 0.80      |
| XS2051904733 | INTL GAME    | 2.375% 28      | EUR-15/04/28   | 9,970,000.  | M EUR           | 98.4761  | % 30/06/26 | 98.59   |         | 9,818,066.00  |              | 11,357.00              | 50,646.22         | 9,880,069.22      |        | 1.16      |
| XS2189947505 | IQVIA        | 2.875% 06/28   | EUR-15/06/28   | 9,130,000.  | M EUR           | 93.2752  | % 30/06/26 | 99.084  |         | 8,516,022.75  |              | 530,346.45             | 12,395.24         | 9,058,764.44      |        | 1.06      |
| XS2010037682 | JAGUAR LAND  | 6.875%26       | EUR-15/11/26   | 5,000,000.  | M EUR           | 103.8142 | % 30/06/26 | 100.559 |         | 5,190,710.00  |              | -162,760.00            | 44,878.47         | 5,072,828.47      |        | 0.59      |
| FR0013509643 | JCDECA       | 2.625% 04/28   | EXA-24/04/28   | 10,200,000. | M EUR           | 95.35    | % 30/06/26 | 99.162  |         | 9,725,704.97  |              | 388,819.03             | 50,615.75         | 10,165,139.75     |        | 1.19      |
| XS1405784015 | KRAFT HEINZ  | 2.25% 28       | EXA-25/05/28   | 3,000,000.  | M EUR           | 98.0893  | % 30/06/26 | 98.489  |         | 2,942,679.00  |              | 11,991.00              | 7,027.40          | 2,961,697.40      |        | 0.35      |
| XS2459163619 | LANXESS AG   | 1.75% 28       | EXA-22/03/28   | 9,300,000.  | M EUR           | 90.7028  | % 30/06/26 | 97.043  |         | 8,435,358.00  |              | 589,641.00             | 45,480.82         | 9,070,479.82      |        | 1.06      |
| XS1799641045 | LKQ EURO     | 4.125% 28      | EUR-01/04/28   | 8,100,000.  | M EUR           | 98.2308  | % 30/06/26 | 100.1   |         | 7,956,691.00  |              | 151,408.99             | 84,459.38         | 8,192,559.37      |        | 0.96      |
| XS2027364327 | LOGICOR FI   | 1.625% 27      | EXA-15/07/27   | 8,110,000.  | M EUR           | 85.9755  | % 30/06/26 | 98.554  |         | 6,972,616.80  | 1,020,112.60 |                        | 127,093.70        | 8,119,823.10      |        | 0.95      |
| XS2401886788 | LOXAM        | 4.5% 02/27     | EUR-15/02/27   | 9,460,000.  | M EUR           | 95.9985  | % 30/06/26 | 100.044 |         | 9,081,455.40  |              | 382,707.00             | 126,527.50        | 9,590,689.90      |        | 1.12      |
| XS2341724172 | MAHLE        | 2.375% 05/28   | EXA-14/05/28   | 9,100,000.  | M EUR           | 81.7824  | % 30/06/26 | 98.213  |         | 7,442,196.50  | 1,495,186.50 |                        | 29,014.04         | 8,966,397.04      |        | 1.05      |
| XS3320664470 | MAPLE        | 3.495% 3/28    | EXA-26/03/28   | 5,609,000.  | M EUR           | 99.8649  | % 30/06/26 | 100.437 |         | 5,601,425.00  |              | 32,086.33              | 52,633.93         | 5,686,145.26      |        | 0.66      |
| FR0013293362 | MERCIALYS    | 2% 2027        | EXA-03/11/27   | 3,000,000.  | M EUR           | 94.6994  | % 30/06/26 | 97.626  |         | 2,840,982.00  |              | 87,798.00              | 39,616.44         | 2,968,396.44      |        | 0.35      |
| XS2264692737 | METSO        | 0.875% 2028    | EXA-26/05/28   | 3,320,000.  | M EUR           | 95.541   | % 30/06/26 | 95.941  |         | 3,171,961.20  |              | 13,280.00              | 2,944.79          | 3,188,185.99      |        | 0.37      |
| XS2680745119 | NATIONAL G   | 4.151% 27      | EXA-12/09/27   | 6,000,000.  | M EUR           | 99.547   | % 30/06/26 | 101.343 |         | 5,972,820.00  |              | 107,760.00             | 199,930.36        | 6,280,510.36      |        | 0.73      |
| FR001400PIA0 | NEW IMMO H   | 5.875% 28      | EXA-17/04/28   | 5,000,000.  | M EUR           | 94.9     | % 30/06/26 | 102.351 |         | 4,745,000.00  |              | 372,550.00             | 61,164.38         | 5,178,714.38      |        | 0.61      |
| FR001400H0F5 | NEXANS SA    | 5.5% 28        | EXA-05/04/28   | 9,100,000.  | M EUR           | 103.1197 | % 30/06/26 | 103.269 |         | 9,383,893.00  |              | 13,586.00              | 120,668.49        | 9,518,147.49      |        | 1.11      |
| XS2355604880 | NOMAD FO     | 2.5% 06/28     | EUR-24/06/28   | 9,150,000.  | M EUR           | 89.7124  | % 30/06/26 | 98.209  |         | 8,208,684.55  |              | 777,438.95             | 106,114.58        | 9,092,238.08      |        | 1.06      |
| XS2624554320 | OI EUROPEAN  | 6.2% 28        | EUR-15/05/28   | 9,300,000.  | M EUR           | 103.0262 | % 30/06/26 | 101.581 |         | 9,581,437.82  |              | -134,404.82            | 75,885.42         | 9,522,918.42      |        | 1.11      |
| XS2804500226 | OPTICS BID   | 2.375% 27      | 365-12/10/27   | 2,490,000.  | M EUR           | 90.1177  | % 30/06/26 | 99.201  |         | 2,243,930.90  |              | 226,174.00             | 42,611.40         | 2,512,716.30      |        | 0.29      |
| XS2804500572 | OPTICS BID   | 6.875% 28      | UST-15/02/28   | 7,332,000.  | M EUR           | 103.9529 | % 30/06/26 | 104.812 |         | 7,621,827.78  |              | 62,988.06              | 190,768.72        | 7,875,584.56      |        | 0.92      |
| FR001400DA04 | ORANO SA     | 5.375% 27      | EXA-15/05/27   | 5,800,000.  | M EUR           | 102.785  | % 30/06/26 | 101.572 |         | 5,961,531.50  |              | -70,355.50             | 40,997.26         | 5,932,173.26      |        | 0.69      |
| XS2332250708 | ORGNON       | 2.875% 28      | EUR-30/04/28   | 11,950,000. | M EUR           | 91.5693  | % 30/06/26 | 98.964  |         | 10,942,535.70 |              | 883,662.30             | 59,169.10         | 11,885,367.10     |        | 1.39      |
| XS2596599147 | PANDORA AS   | 4.5% 28        | EXA-10/04/28   | 9,300,000.  | M EUR           | 104.563  | % 30/06/26 | 102.115 |         | 9,724,355.00  |              | -227,660.00            | 95,165.75         | 9,591,860.75      |        | 1.12      |
| XS2238777374 | PFF TELECO   | 3.25% 27       | EXA-29/09/27   | 4,520,000.  | M EUR           | 94.9776  | % 30/06/26 | 100.162 |         | 4,292,986.90  |              | 234,335.50             | 111,080.55        | 4,638,402.95      |        | 0.54      |
| XS2641928036 | PLAYTECH P   | 5.875% 28      | UST-28/06/28   | 4,800,000.  | M EUR           | 99.6482  | % 30/06/26 | 101.755 |         | 4,783,115.93  |              | 101,124.07             | 3,081.97          | 4,887,321.97      |        | 0.57      |
| XS1734066811 | PVH          | 3.125% 12/27   | UST-15/12/27   | 6,370,000.  | M EUR           | 95.8866  | % 30/06/26 | 99.948  |         | 6,107,975.70  |              | 258,711.90             | 9,246.07          | 6,375,933.67      |        | 0.75      |
| XS2115190451 | Q PARK       | 2% 03/2027     | EXA-01/03/27   | 9,000,000.  | M EUR           | 94.4643  | % 30/06/26 | 99.786  |         | 8,501,790.00  |              | 478,950.00             | 60,657.53         | 9,041,397.53      |        | 1.06      |
| FR00140020L8 | RENAULT      | 2.5% 04/28     | EXA-01/04/28   | 1,700,000.  | M EUR           | 90.4178  | % 30/06/26 | 98.767  |         | 1,537,103.00  |              | 141,936.00             | 10,712.33         | 1,689,751.33      |        | 0.20      |
| FR0013451416 | RENAULT SA   | 1.125% 27      | EXA-04/10/27   | 3,500,000.  | M EUR           | 90.2291  | % 30/06/26 | 97.566  |         | 3,158,019.50  |              | 256,790.50             | 29,234.59         | 3,444,044.59      |        | 0.40      |
| FR0014006W65 | RENAULT SA   | 2.5% 6/27      | EXA-02/06/27   | 4,300,000.  | M EUR           | 92.5907  | % 30/06/26 | 99.482  |         | 3,981,400.00  |              | 296,326.00             | 8,835.62          | 4,286,561.62      |        | 0.50      |
| XS2332306344 | REXEL SA     | 2.125% 6/28    | EUR-15/06/28   | 9,920,000.  | M EUR           | 91.2758  | % 30/06/26 | 97.961  |         | 9,054,563.05  |              | 663,168.15             | 9,954.44          | 9,727,685.64      |        | 1.14      |
| XS1819574929 | RLS ROY      | 1.625% 2028    | EXA-09/05/28   | 6,270,000.  | M EUR           | 85.6873  | % 30/06/26 | 97.688  |         | 5,372,595.80  |              | 752,441.80             | 15,073.77         | 6,140,111.37      |        | 0.72      |
| XS2202907510 | SAIPEM       | 3.375% 07/26   | EXA-15/07/26   | 8,870,000.  | M EUR           | 95.9833  | % 30/06/26 | 100.013 |         | 8,513,716.35  |              | 357,436.75             | 288,700.27        | 9,159,853.37      |        | 1.07      |

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal     au 30/06/26

PORTEFEUILLE : 118258   OFI INVEST HIGH YIELD 2027                   VL VALIDEE

Devise de fixing               : WMC WM Closing (EUR)

Devise du portefeuille : EUR                                               (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL )

| V A L E U R                                |  | STATUTS              | DOSSIER | QUANTITE ET    | DEV         | P.R.U EN DEVISE | DATE     | COURS      | I       | <----->     |                | Devise du portefeuille |              |                   | >----->       |           | PRCT    |
|--------------------------------------------|--|----------------------|---------|----------------|-------------|-----------------|----------|------------|---------|-------------|----------------|------------------------|--------------|-------------------|---------------|-----------|---------|
|                                            |  | VAL/LIGNE            |         | EXPR. QUANTITE | COT         | ET EXPR. COURS  | COTA     | VALEUR     | F       | PRIX        | REVIENT TOTA   | PLUS                   | OU MOINS VAL | COUPON COURU TOTA | VALEUR        | BOURSIERE | ACT NET |
| DE000A3823R3                               |  | SCHAEFFLER 4.5%      | 26      | EXA-14/08/26   | 4,700,000.  | M EUR           | 100.9476 | % 30/06/26 | 100.065 |             | 4,744,538.30   |                        | -41,483.30   | 186,583.56        | 4,889,638.56  | 0.57      |         |
| DE000A4DFLP8                               |  | SCHAEFFLER 4.25%     | 28      | EXA-01/04/28   | 5,600,000.  | M EUR           | 100.     | % 30/06/26 | 101.031 |             | 5,600,000.00   |                        | 57,736.00    | 59,989.04         | 5,717,725.04  | 0.67      |         |
| XS2511906310                               |  | SELP FINAN 3.75%     | 27      | EXA-10/08/27   | 7,660,000.  | M EUR           | 96.1843  | % 30/06/26 | 100.601 |             | 7,367,715.20   |                        | 338,321.40   | 256,557.53        | 7,962,594.13  | 0.93      |         |
| XS2075811781                               |  | SES SA 0.875%        | 2027    | EXA-04/11/27   | 8,400,000.  | M EUR           | 89.0822  | % 30/06/26 | 96.636  |             | 7,482,906.00   |                        | 634,518.00   | 48,328.77         | 8,165,752.77  | 0.95      |         |
| XS2181577268                               |  | SILGAN 2.25%         | 06/28   | EUR-01/06/28   | 9,170,000.  | M EUR           | 88.6288  | % 30/06/26 | 97.801  |             | 8,127,257.70   |                        | 841,094.00   | 95,711.88         | 9,064,063.58  | 1.06      |         |
| XS1793255941                               |  | SOFTBANK 5%          | 15/28   | EUR-15/04/28   | 9,880,000.  | M EUR           | 97.0155  | % 30/06/26 | 101.316 |             | 9,585,128.40   |                        | 424,892.40   | 105,661.11        | 10,115,681.91 | 1.18      |         |
| XS2325733413                               |  | STELLAN 0.625%       | 03/27   | EXA-30/03/27   | 4,000,000.  | M EUR           | 97.977   | % 30/06/26 | 98.28   |             | 3,919,080.00   |                        | 12,120.00    | 6,438.36          | 3,937,638.36  | 0.46      |         |
| XS2550868801                               |  | SUDZUCKER 5.125%     | 27      | EXA-31/10/27   | 9,000,000.  | M EUR           | 102.6439 | % 30/06/26 | 102.232 |             | 9,237,952.00   |                        | -37,072.00   | 308,342.47        | 9,509,222.47  | 1.11      |         |
| XS2348767836                               |  | SYNTHOS 2.5%         | 06/28   | EUR-07/06/28   | 5,066,000.  | M EUR           | 84.3544  | % 30/06/26 | 96.691  |             | 4,273,392.04   |                        | 624,974.02   | 8,795.14          | 4,907,161.20  | 0.57      |         |
| XS2484502823                               |  | TDC NET 5.056%       | 28      | EXA-31/05/28   | 8,940,000.  | M EUR           | 99.6743  | % 30/06/26 | 102.928 |             | 8,910,885.00   |                        | 290,878.20   | 39,627.96         | 9,241,391.16  | 1.08      |         |
| XS2347284742                               |  | TECH ENR 1.125%      | 5/28    | EXA-28/05/28   | 1,520,000.  | M EUR           | 84.7125  | % 30/06/26 | 96.206  |             | 1,287,630.40   |                        | 174,700.80   | 1,639.73          | 1,463,970.93  | 0.17      |         |
| XS2581393134                               |  | TELECOM IT 6.875%    | 28      | UST-15/02/28   | 10,198,000. | M EUR           | 106.6497 | % 30/06/26 | 104.941 |             | 10,876,140.04  |                        | -174,256.86  | 265,338.16        | 10,967,221.34 | 1.28      |         |
| XS2441574089                               |  | TELEFONAK 1.125%     | 27      | EXA-08/02/27   | 7,910,000.  | M EUR           | 89.2526  | % 30/06/26 | 98.988  |             | 7,059,880.90   |                        | 770,069.90   | 35,107.40         | 7,865,058.20  | 0.92      |         |
| BE6300371273                               |  | TELENET 3.50%        | 2028    | UST-01/03/28   | 9,500,000.  | M EUR           | 93.7552  | % 30/06/26 | 99.804  |             | 8,906,748.50   |                        | 574,631.50   | 154,309.39        | 9,635,689.39  | 1.13      |         |
| FR0014000S75                               |  | TELEPER 0.25%        | 2027    | EXA-26/11/27   | 1,400,000.  | M EUR           | 92.6     | % 30/06/26 | 96.168  |             | 1,296,400.00   |                        | 49,952.00    | 2,090.41          | 1,348,442.41  | 0.16      |         |
| XS2463934864                               |  | TEOLLISUDN 2.625%    | 27      | EXA-31/03/27   | 7,020,000.  | M EUR           | 94.7763  | % 30/06/26 | 99.882  |             | 6,653,298.40   |                        | 358,418.00   | 46,952.26         | 7,058,668.66  | 0.83      |         |
| XS2532478430                               |  | TER FIN G 7.25%      | 28      | EUR-15/04/28   | 5,000,000.  | M EUR           | 104.6793 | % 30/06/26 | 101.385 |             | 5,233,965.00   |                        | -164,715.00  | 62,430.56         | 5,131,680.56  | 0.60      |         |
| XS2413862108                               |  | TEREOS FIN 4.75%     | 27      | EUR-30/04/27   | 4,570,000.  | M EUR           | 97.1065  | % 30/06/26 | 99.975  |             | 4,437,767.30   |                        | 131,090.20   | 37,385.14         | 4,606,242.64  | 0.54      |         |
| XS1211044075                               |  | TEVA PHARM 1.875%    | 27      | EXA-31/03/27   | 9,570,000.  | M EUR           | 87.9722  | % 30/06/26 | 98.995  |             | 8,418,942.80   |                        | 1,054,878.70 | 45,719.69         | 9,519,541.19  | 1.11      |         |
| XS2193982803                               |  | UPJOHN 1.362%        | 06/27   | EXA-23/06/27   | 9,120,000.  | M EUR           | 90.5055  | % 30/06/26 | 98.593  |             | 8,254,103.40   |                        | 737,578.20   | 3,062.82          | 8,994,744.42  | 1.05      |         |
| FR001400EA16                               |  | VALEO SA 5.375%      | 27      | EXA-28/05/27   | 9,900,000.  | M EUR           | 100.882  | % 30/06/26 | 101.506 |             | 9,987,314.00   |                        | 61,780.00    | 51,025.68         | 10,100,119.68 | 1.18      |         |
| FR0014003G27                               |  | VERALLI 1.625%       | 05/28   | EXA-14/05/28   | 4,200,000.  | M EUR           | 97.3762  | % 30/06/26 | 97.393  |             | 4,089,800.00   |                        | 706.00       | 9,162.33          | 4,099,668.33  | 0.48      |         |
| XS2123970167                               |  | VF CORP 0.25%        | 02/28   | EXA-25/02/28   | 8,210,000.  | M EUR           | 82.4962  | % 30/06/26 | 94.684  |             | 6,772,936.10   |                        | 1,000,620.30 | 7,141.58          | 7,780,697.98  | 0.91      |         |
| BE6332786449                               |  | VGP NV 1.625%        | 01/27   | EXA-17/01/27   | 9,100,000.  | M EUR           | 87.0699  | % 30/06/26 | 99.29   |             | 7,923,364.50   |                        | 1,112,025.50 | 67,252.74         | 9,102,642.74  | 1.06      |         |
| FR0014002KP7                               |  | VILMORIN 1.375%      | 3/28    | EXA-26/03/28   | 9,200,000.  | M EUR           | 90.9462  | % 30/06/26 | 95.72   |             | 8,367,050.00   |                        | 439,190.00   | 33,964.38         | 8,840,204.38  | 1.03      |         |
| XS2491738949                               |  | VOLK INT 3.75%       | 09/27   | EXA-28/09/27   | 9,000,000.  | M EUR           | 98.4784  | % 30/06/26 | 100.824 |             | 8,863,056.00   |                        | 211,104.00   | 256,130.14        | 9,330,290.14  | 1.09      |         |
| XS2240978085                               |  | VOLVO 2.50%          | 2027    | EXA-07/10/27   | 9,850,000.  | M EUR           | 93.5665  | % 30/06/26 | 99.012  |             | 9,216,296.60   |                        | 536,385.40   | 180,808.22        | 9,933,490.22  | 1.16      |         |
| DE000A3E5MG8                               |  | VONOV 0.375%         | 06/27   | EXA-16/06/27   | 7,300,000.  | M EUR           | 91.002   | % 30/06/26 | 97.612  |             | 6,643,147.00   |                        | 482,529.00   | 1,200.00          | 7,126,876.00  | 0.83      |         |
| XS2630465875                               |  | WERFEN 4.625%        | 2028    | EXA-06/06/28   | 9,000,000.  | M EUR           | 102.0133 | % 30/06/26 | 102.266 |             | 9,181,199.60   |                        | 22,740.40    | 29,650.68         | 9,233,590.68  | 1.08      |         |
| XS2010039977                               |  | ZF EUR FIN 2.5%      | 2027    | EXA-23/10/27   | 9,500,000.  | M EUR           | 90.3418  | % 30/06/26 | 98.698  |             | 8,582,471.00   |                        | 793,839.00   | 163,972.60        | 9,540,282.60  | 1.12      |         |
| SOUS TOTAL DEVISE COTATION : EUR EURO      |  |                      |         |                |             |                 |          |            |         |             |                |                        |              |                   |               |           |         |
|                                            |  |                      |         |                |             |                 |          |            |         | CUMUL (EUR) | 773,763,595.50 | 44,299,212.42          | 8,034,967.54 | 826,097,775.46    | 96.61         |           |         |
| Obl. a taux fixe NMR ou ass.               |  |                      |         |                |             |                 |          |            |         |             |                |                        |              |                   |               |           |         |
|                                            |  |                      |         |                |             |                 |          |            |         | CUMUL (EUR) | 773,763,595.50 | 44,299,212.42          | 8,034,967.54 | 826,097,775.46    | 96.61         |           |         |
| Obl. a taux variable revisable NMR ou ass. |  |                      |         |                |             |                 |          |            |         |             |                |                        |              |                   |               |           |         |
| DEVISE COTATION : EUR EURO                 |  |                      |         |                |             |                 |          |            |         |             |                |                        |              |                   |               |           |         |
| XS2069407786                               |  | CPI PR GRP VAR 27    |         | UST-23/04/27   | 8,000,000.  | M EUR           | 98.3297  | % 30/06/26 | 99.292  |             | 7,866,374.50   |                        | 76,985.50    | 44,109.59         | 7,987,469.59  | 0.93      |         |
| DE000A4ESRT8                               |  | TRATON FIN LU FRN 26 |         | FRN-01/10/27   | 8,000,000.  | M EUR           | 100.     | % 30/06/26 | 100.235 |             | 8,000,000.00   |                        | 18,800.00    | 692.67            | 8,019,492.67  | 0.94      |         |
| SOUS TOTAL DEVISE COTATION : EUR EURO      |  |                      |         |                |             |                 |          |            |         |             |                |                        |              |                   |               |           |         |
|                                            |  |                      |         |                |             |                 |          |            |         | CUMUL (EUR) | 15,866,374.50  | 95,785.50              | 44,802.26    | 16,006,962.26     | 1.87          |           |         |

### Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26  
PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

Devise de fixing : WMC WM Closing (EUR)  
Devise du portefeuille : EUR (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL )

| V                                                                                                                   | A      | L                | E           | U        | R     | STATUTS   | DOSSIER   | QUANTITE ET | DEV      | P.R.U EN DEVISE | DATE | COURS         | I         | <----->   | Devise du portefeuille | -----> | PRCT          |               |              |           |                |     |       |
|---------------------------------------------------------------------------------------------------------------------|--------|------------------|-------------|----------|-------|-----------|-----------|-------------|----------|-----------------|------|---------------|-----------|-----------|------------------------|--------|---------------|---------------|--------------|-----------|----------------|-----|-------|
| VAL/LIGNE                                                                                                           | EXPR.  | QUANTITE         | COT         | ET EXPR. | COURS | COTA      | VALEUR    | F           | PRIX     | REVIENT         | TOTA | PLUS          | OU        | MOINS     | VAL                    | COUPON | COURU         | TOTA          | VALEUR       | BOURSIERE | ACT            | NET |       |
| Obl. a taux variable revisable NMR ou ass.                                                                          |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | 15,866,374.50          |        | 95,785.50     |               | 44,802.26    |           | 16,006,962.26  |     | 1.87  |
| Obl. & valeurs ass. NMR ou ass.                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | 789,629,970.00         |        | 44,394,997.92 |               | 8,079,769.80 |           | 842,104,737.72 |     | 98.48 |
| I - Obl. & Valeurs ass.                                                                                             |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | 789,629,970.00         |        | 44,394,997.92 |               | 8,079,769.80 |           | 842,104,737.72 |     | 98.48 |
| III - Titres d'OPC                                                                                                  |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| DEVISE COTATION : EUR EURO                                                                                          |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| FR0000008997                                                                                                        | OFI    | INV ESG LIQUIDIT | 2,574.      | P        | EUR   | 4809.2657 | M         | 30/06/26    |          | 4814.12         |      | 12,379,049.85 |           | 12,495.03 |                        | 0.00   |               | 12,391,544.88 |              | 1.45      |                |     |       |
| SOUS TOTAL DEVISE COTATION : EUR EURO                                                                               |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | 12,379,049.85          |        | 12,495.03     |               | 0.00         |           | 12,391,544.88  |     | 1.45  |
| Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | 12,379,049.85          |        | 12,495.03     |               | 0.00         |           | 12,391,544.88  |     | 1.45  |
| Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | 12,379,049.85          |        | 12,495.03     |               | 0.00         |           | 12,391,544.88  |     | 1.45  |
| III - Titres d'OPC                                                                                                  |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | 12,379,049.85          |        | 12,495.03     |               | 0.00         |           | 12,391,544.88  |     | 1.45  |
| T - Tresorerie                                                                                                      |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| Liquidites                                                                                                          |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| Dettes et comptes rattaches                                                                                         |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| Rachats à payer                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| RP065EUR                                                                                                            | Ach    | diff op de capi  | -164,602.77 |          | EUR   | 1.        |           | 30/06/26    |          | 1.              |      | -164,602.77   |           | 0.00      |                        | 0.00   |               | -164,602.77   |              | -0.02     |                |     |       |
| Rachats à payer                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | -164,602.77            |        | 0.00          |               | 0.00         |           | -164,602.77    |     | -0.02 |
| Dettes et comptes rattaches                                                                                         |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
|                                                                                                                     |        |                  |             |          |       |           |           |             |          |                 |      | CUMUL         | (EUR)     |           | -164,602.77            |        | 0.00          |               | 0.00         |           | -164,602.77    |     | -0.02 |
| Creances et comptes rattaches                                                                                       |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| Coupons a recevoir                                                                                                  |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| DEVISE COTATION : EUR EURO                                                                                          |        |                  |             |          |       |           |           |             |          |                 |      |               |           |           |                        |        |               |               |              |           |                |     |       |
| DE000A4ESRT8                                                                                                        | TRATON | FIN LU FRN 26    | ACHLIG      | 80.      | P     | EUR       | 741.90275 |             | 30/06/26 |                 | A    |               | 59,352.22 |           | 0.00                   |        | 0.00          |               | 59,352.22    |           | 0.01           |     |       |
| XS2080318053                                                                                                        | BALL   | 1.5% 03/2027     | ACHLIG      | 7,000.   | P     | EUR       | 7.5       |             | 30/06/26 |                 | A    |               | 52,500.00 |           | 0.00                   |        | 0.00          |               | 52,500.00    |           | 0.01           |     |       |

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal    au 30/06/26

Devise de fixing : WMC WM Closing (EUR)

PORTEFEUILLE : 118258    OFI INVEST HIGH YIELD 2027    VL VALIDEE    Devise du portefeuille : EUR    (Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL )

| V                             | A                              | L | E | U | R | STATUTS<br>VAL/LIGNE | DOSSIER    | QUANTITE ET<br>EXPR. QUANTITE | DEV<br>COT | P.R.U EN DEVISE<br>ET EXPR. COURS | DATE<br>COTA | COURS<br>VALEUR | I<br>F | <-----<br>PRIX REVIENT TOTA | Devise du portefeuille<br>PLUS OU MOINS VAL | COUPON COURU TOTA | -----><br>VALEUR BOURSIERE | PRCT<br>ACT NET |       |
|-------------------------------|--------------------------------|---|---|---|---|----------------------|------------|-------------------------------|------------|-----------------------------------|--------------|-----------------|--------|-----------------------------|---------------------------------------------|-------------------|----------------------------|-----------------|-------|
| Coupons a recevoir            |                                |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | 111,852.22      |        | 0.00                        |                                             | 0.00              |                            | 111,852.22      | 0.01  |
| SDS065EUR                     | Ventes reglements differes     |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
|                               | Vte diff titres EUR            |   |   |   |   |                      | 1,157,000. | EUR                           | 1.         | 30/06/26                          | 1.           |                 |        | 1,157,000.00                | 0.00                                        | 0.00              | 1,157,000.00               | 0.14            |       |
|                               | Ventes reglements differes     |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | 1,157,000.00    |        | 0.00                        |                                             | 0.00              |                            | 1,157,000.00    | 0.14  |
| Creances et comptes rattaches |                                |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | 1,268,852.22    |        | 0.00                        |                                             | 0.00              |                            | 1,268,852.22    | 0.15  |
| RMF065EUR                     | Debiteurs et crediteurs divers |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
|                               | Prov com mvts EUR              |   |   |   |   |                      | -1,326.79  | EUR                           | 1.         | 30/06/26                          | 1.           |                 |        | -1,326.79                   | 0.00                                        | 0.00              | -1,326.79                  | 0.00            |       |
|                               | Debiteurs et crediteurs divers |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | -1,326.79       |        | 0.00                        |                                             | 0.00              |                            | -1,326.79       |       |
| F110EUR                       | Comptes d ajustement           |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
|                               | Frais provisionnes             |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
|                               | PrComGestFin                   |   |   |   |   |                      | -604,171.7 | EUR                           | 1.         | 30/06/26                          | 1.           |                 |        | -604,171.70                 | 0.00                                        | 0.00              | -604,171.70                | -0.07           |       |
|                               | Frais provisionnes             |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | -604,171.70     |        | 0.00                        |                                             | 0.00              |                            | -604,171.70     | -0.07 |
| Comptes d ajustement          |                                |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | -604,171.70     |        | 0.00                        |                                             | 0.00              |                            | -604,171.70     | -0.07 |
| Liquidites                    |                                |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | 498,750.96      |        | 0.00                        |                                             | 0.00              |                            | 498,750.96      | 0.06  |
| BK065EUR                      | Autres disponibiites           |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
|                               | Comptes financiers             |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
|                               | Operations a vue               |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
|                               | Banque EUR SGP                 |   |   |   |   |                      | 76,527.51  | EUR                           | 1.         | 30/06/26                          | 1.           |                 |        | 76,527.51                   | 0.00                                        | 0.00              | 76,527.51                  | 0.01            |       |
| Operations a vue              |                                |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | 76,527.51       |        | 0.00                        |                                             | 0.00              |                            | 76,527.51       | 0.01  |
| Comptes financiers            |                                |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | 76,527.51       |        | 0.00                        |                                             | 0.00              |                            | 76,527.51       | 0.01  |
| Autres disponibiites          |                                |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | 76,527.51       |        | 0.00                        |                                             | 0.00              |                            | 76,527.51       | 0.01  |
| T - Tresorerie                |                                |   |   |   |   |                      |            |                               |            |                                   |              |                 |        |                             |                                             |                   |                            |                 |       |
| CUMUL (EUR)                   |                                |   |   |   |   |                      |            |                               |            |                                   |              | 575,278.47      |        | 0.00                        |                                             | 0.00              |                            | 575,278.47      | 0.07  |

## Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

VL VALIDEE

|                                                           |       |                |               |              |                |        |
|-----------------------------------------------------------|-------|----------------|---------------|--------------|----------------|--------|
| <b>PORTEFEUILLE : OFI INVEST HIGH YIELD 2027 (118258)</b> |       |                |               |              |                |        |
|                                                           | (EUR) | 802,584,298.32 | 44,407,492.95 | 8,079,769.80 | 855,071,561.07 | 100.00 |

### Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 30/06/26  
PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL )

|                       |               |                                    |            |
|-----------------------|---------------|------------------------------------|------------|
| Portefeuille titres : | 854,496,282.6 | Coupons et dividendes a recevoir : | 111,852.22 |
|-----------------------|---------------|------------------------------------|------------|

Frais de gestion du jour

|              |   |           |     |
|--------------|---|-----------|-----|
| PrComGestFin | : | 4,575.43  | EUR |
| PrComGestFin | : | 12,025.91 | EUR |
| PrComGestFin | : | 652.08    | EUR |
| PrComGestFin | : | 652.07    | EUR |
| PrComGestFin | : | 11.14     | EUR |
| PrComGestFin | : | 0.02      | EUR |
| PrComGestFin | : | 683.76    | EUR |
| PrComGestFin | : | 24.61     | EUR |

| Part                     | Devise | Actif net      | Nombre de parts | Valeur liquidative | Coefficient     | Coeff resultat | Change | Prix std Souscript. | Prix std Rachat |
|--------------------------|--------|----------------|-----------------|--------------------|-----------------|----------------|--------|---------------------|-----------------|
| A FR001400EQJ8 PART A    | EUR    | 123,701,562.60 | 1,066,621.      | 115.97             | 14.467028161344 |                |        | 118.28              | 115.97          |
| A1 FR001400IEG1 PART A1  | EUR    | 609,634,875.97 | 5,295,267.      | 115.12             | 71.296210832055 |                |        | 118.57              | 112.81          |
| IC FR0013511458 PART IC  | EUR    | 47,601,399.76  | 399,361.3489    | 119.19             | 5.566904241236  |                |        | 122.76              | 116.80          |
| ID FR0013511466 PART ID  | EUR    | 47,600,335.34  | 458,091.2418    | 103.91             | 5.566779761335  |                |        | 107.02              | 101.83          |
| R1 FR0013511490 PART RFC | EUR    | 677,405.60     | 5,722.3739      | 118.37             | 0.079221672048  |                |        | 121.92              | 116.00          |
| R2 FR0013511516 PART RFD | EUR    | 1,038.63       | 10.             | 103.86             | 0.000121466716  |                |        | 106.97              | 101.78          |
| RC FR0013511474 PART RC  | EUR    | 24,956,531.40  | 204,538.2789    | 122.01             | 2.918664669647  |                |        | 125.67              | 119.56          |
| RD FR0013511482 PART RD  | EUR    | 898,411.77     | 7,975.4828      | 112.64             | 0.10506919562   |                |        | 116.01              | 110.38          |

Actif net total en EUR : 855,071,561.07

## VL theorie

| Part                     | Devise | Actif theorique | Valeur liquidative theorique |
|--------------------------|--------|-----------------|------------------------------|
| A FR001400EQJ8 PART A    | EUR    | 123,701,562.60  | 115.98                       |
| A1 FR001400IEG1 PART A1  | EUR    | 609,634,875.97  | 115.13                       |
| IC FR0013511458 PART IC  | EUR    | 47,601,399.76   | 119.19                       |
| ID FR0013511466 PART ID  | EUR    | 47,600,335.34   | 103.91                       |
| R1 FR0013511490 PART RFC | EUR    | 677,405.60      | 118.38                       |
| R2 FR0013511516 PART RFD | EUR    | 1,038.63        | 103.86                       |
| RC FR0013511474 PART RC  | EUR    | 24,956,531.40   | 122.01                       |
| RD FR0013511482 PART RD  | EUR    | 898,411.77      | 112.65                       |

Actif theorique total en EUR : 855,071,561.07 ( Sens collecte : EQU )