

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Global Platform – Ofi Invest ESG US Equity ISIN: LU0185495735

OPC managed by OFI Invest Lux 10-12 boulevard Roosevelt L-2450 Luxembourg
For further informations, you can reach us by phone +352 / 27 20 35 1 or via our website www.ofi-invest-am.com

OFI Invest Lux is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF)
Global Platform is a Public Limited company authorized in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF)

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You are about to purchase a product that is not simple and may be difficult to understand

What is this product?

Type: Public Limited Company

The shares are a class of shares (the "**Shares**") in Ofi Invest ESG US Equity (the "**Sub-Fund**"), a sub-fund of Global Platform (the "**Fund**"). The Fund is organised as a public limited company (*société anonyme*) governed by the Luxembourg law of 10 August 1915 concerning commercial companies, as amended (the "**1915 Law**") and is an investment company with variable capital (*société d'investissement à capital variable*). The Fund qualifies as an undertaking for collective investment in transferable securities (UCITS) within the meaning of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (the "**2010 Law**"). The Fund has appointed Ofi Invest Lux as its management company (the "**Management Company**").

The Sub-Fund is a sub-fund of an investment fund, whose performance will depend on the performance of its portfolio as further described in the section "Objectives" of this KID.

Term: The Fund was incorporated on 17 February 2004. The Fund and the Sub-Fund were incorporated for an unlimited duration. The Fund can be dissolved, at any time, by a resolution of the general meeting of shareholders when two-thirds of the shareholders vote in favor of the dissolution and where at least half of the share capital is present of represented, as further outlined in the articles of incorporation of the Fund (the "Articles"). The PRIIP Manufacturer cannot terminate the Fund, Sub-Fund or the Shares unilaterally.

Objectives: The objective of this Sub-Fund is to outperform its reference benchmark the S&P 500 Net Total Return Index (ticker SPTR500N) (the "**Benchmark**") by investing in United States ("**U.S.**") equity securities, including common stocks, convertible bonds and warrants on equity securities and convertible bonds listed or dealt in on other regulated markets in the U.S.

The Sub-Fund's assets will be mainly invested as indicated above.

The Sub-Fund's assets will mainly be invested in small to large sized U.S. companies. You can buy, sell and convert this share class from the registrar and transfer agent or the principal distributor on a daily basis (on any dealing day, i.e., on which banks in Luxembourg are open for banking business).

The Sub-Fund will be actively managed, and the investment managers have the discretion to buy and sell investments on behalf of the Sub-Fund within the limits of the investment objective and policy.

The Sub-Fund will use the Benchmark as a reference benchmark. The Benchmark will be used as an indicator to measure past performance of the Sub-Fund and in the calculation of outperformance fees.

It is expected that equity securities within the Sub-Fund may be components of the Benchmark however, to determine the portfolio composition the investment managers have full discretion in relation to the individual or sectorial weightings of the equity securities that are components of the Benchmark. The investment managers will also use their full discretion to invest in companies or sectors not included in the Benchmark in order to take advantage of specific investment opportunities.

The investment strategy implies that the portfolio holdings may deviate from the Benchmark. This deviation may be significant and is likely to be a key element explaining the extent to which the Sub-Fund can outperform the Benchmark.

Income arising from the Sub-Fund is reinvested.

Taking into account the medium/long-term holding period and the characteristics of the investments, the performance of the Sub-Fund therefore depends on the performance of the

investments over time. A positive performance of the investments will lead to a positive performance of the Sub-Fund. Equally, a negative performance of the investments will cause a negative performance of the Sub-Fund.

This Sub-Fund promotes environmental and/or social characteristics in the sense of Article 8 of the Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector ("**SFDR**") as detailed in the Fund's prospectus.

Intended retail investor:

The Shares are intended for retail investors who:

- have sufficient past experience and theoretical knowledge of this kind of investment allowing them to assess the risk of investing in this kind of product,
- have a medium/long-term investment horizon of 5 years and
- have sufficient resources to be able to bear the loss of their entire capital when investing in the Shares. The need of the retail investor to be able to bear the loss of their entire investment is due to several risks including market and credit risk, which can significantly impact your return on investment. These risks are further described in the section "What are the risks and what could I get in return?" below. Investors should be willing to assume a risk of 5 out of 7, which is the medium-high risk.

Practical information

Depository: JP Morgan SE, Luxembourg Branch has been appointed as the depository bank of the Fund (the "Depository")

Further information: For further information about the Sub-Fund, please visit our website on www.ofi-invest-am.com, where you can obtain a copy of the prospectus (available in English) and annual report (available in English), free of charge.

Our website also provides other information not contained in the above documents such as Share prices.

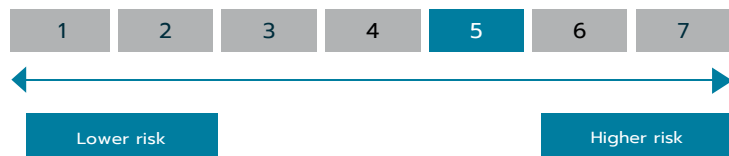
The investor may switch into share of another share class of the Sub-Fund or another sub-fund of the Fund. Further information can be found in the chapter 17 of the Fund's prospectus.

Periodic reports and the prospectus, as further outlined in the section "Other information" below, are prepared for the Fund as a whole.

The assets and liabilities of the Sub-Fund are segregated from the other sub-funds of the Fund by law. However, the assets and liabilities of the shares are not segregated from the assets and liabilities of the other classes of shares of the Sub-Fund.

What are the risks and what could I get in return?

Risk indicator



We have classified this Fund as 5 out of 7, which is a medium-high risk class. This rates the potential losses from future performance at a medium-high level, and poor market conditions could impact the Fund's capacity to pay you.

Be aware of currency risk. In some circumstances you will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the PRIIP not included in the summary risk indicator: For more information on risks the fund is exposed to, please refer to the section "Risk" of the prospectus.

This product does not include any protection from future market performance so you could lose some or all of your investment.

The risk indicator assumes you keep the product for 5 years.

! The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you

Performance Scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

| Recommended Holding period: Example Investment: | 5 years \$10,000 | | |
|--|---|--------------------------|---|
| Scenarios | | If you exit after 1 year | If you exit after 5 years (recommended holding Period) |
| Minimum | There is no minimum guaranteed return. You could lose some or all of your investment. | | |
| Stress | What you might get back after cost Average return each year | \$990 -90.10% | \$1140 -35.23% |
| Unfavorable | What you might get back after cost Average return each year | \$6270 -37.30% | \$5920 -9.95% |
| Medium | What you might get back after cost Average return each year | \$10750 7.50% | \$16730 10.84% |
| Favorable | What you might get back after cost Average return each year | \$15630 56.30% | \$23020 18.15% |

The stress scenario shows what you might get back in extreme market circumstances.

Unfavourable Scenario: This type of scenario occurred for an investment between September 2021 and September 2022.

Moderate Scenario: This type of scenario occurred for an investment between March 2013 and March 2018.

Favourable Scenario: This type of scenario occurred for an investment between October 2016 and October 2021.

What happens if OFI Invest Lux is unable to pay out?

OFI Invest Lux is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF). OFI INVEST LUX complies with organizational and operating rules, particularly in terms of equity. In the event of default by OFI INVEST LUX, no legal compensation mechanism is provided for, since the solvency of the UCI is not called into question. The safekeeping and custody of the assets of the Fund are ensured by the Custodian.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Cost over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods, we have assumed the product performs as shown in the moderate scenario.
- USD 10,000 is invested.

| | If you exit after 1 year | if you exit after 5 years |
|--------------------|--------------------------|---------------------------|
| Total Costs | \$745 | \$2893 |
| Annual cost impact | 7.4% | 3.6 % each year |

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 14.44 % before costs and 10.84% after costs.

Composition of costs

| One-off costs upon entry or exit | | Annual cost impact if you exit after 1 year |
|---|---|---|
| Entry Costs | A maximum fee of 5.00% is stated in the prospectus. This fee is not charged by the Management Company but this is the maximum the person selling you the product may charge. | Up to \$500 |
| Exit Costs | We do not charge an exit fee. | \$0 |
| Ongoing Costs taken each year | | |
| Management fees and other administrative or operating costs | 2.08% of the value of your investment per year. This is an estimate based on actual costs over the last year, or on expected costs if the share class was recently launched. | \$208 |
| Transaction Costs | 0.06% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell. | \$6 |
| Incident costs taken under specific conditions | | |
| Performance Fees | The actual amount will vary depending on how well your investment performs. The aggregated cost estimation above includes the average over the last 5 years | \$31 |

How long should I hold it and can I take money out early?

Recommended holding period: 5 years

This product has no required minimum holding period but is designed for long-term investment; you should be prepared to stay invested for at least 5 years. More information regarding the redemption and valuation processes is available in the fund's prospectus and accessible via

How can I complain?

- Complaints about the product can be submitted in Issuer of this product can be submitted in writing by email to lux@ofi-invest.com or via letter addressed to OFI Invest Lux 10-12 boulevard Roosevelt L-2450 Luxembourg.

Other relevant information?

For further information about the Sub-Fund, please visit our website on www.ofi-invest-am.com

Information on past performance over the past 10 years and previous performance scenarios of the share class is available at: <https://www.ofi-invest-am.com/funds>