



OFI INVEST HIGH YIELD 2029

**ATTESTATION DU COMMISSAIRE AUX
COMPTES**

Composition de l'actif au 31 mars 2026



ATTESTATION DU COMMISSAIRE AUX COMPTES
Composition de l'actif au 31 mars 2026

OFI INVEST HIGH YIELD 2029
OPCVM CONSTITUE SOUS FORME DE FONDS COMMUN DE PLACEMENT
Régi par le Code monétaire et financier

Société de gestion
OFI INVEST ASSET MANAGEMENT
127-129, quai du Président Roosevelt
92130 Issy-les-Moulineaux

En notre qualité de commissaire aux comptes de l'OPCVM constitué sous forme de fonds commun de placement OFI INVEST HIGH YIELD 2029, et en application des dispositions de l'article L.214-17 du Code monétaire et financier et de l'article 411-125 du Règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 31 mars 2026 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Neuilly sur Seine, date de la signature électronique

Document authentifié par signature électronique

Le commissaire aux comptes
PricewaterhouseCoopers Audit
Raphaëlle Alezra-Cabessa

*PricewaterhouseCoopers Audit, SAS, 63, rue de Villiers 92208
Neuilly-sur-Seine Cedex
Téléphone : +33 (0)1 56 57 58 59*

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26
 PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET		DEV COT	P.R.U EN DEVISE		DATE COTA	COURS VALEUR	I F	Devise du portefeuille				PRCT ACT NET
			EXPR.	QUANTITE		ET EXPR.	COURS				<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE	

I - Obl. & Valeurs ass.

Obl. & valeurs ass. NMR ou ass.

Obl. a taux fixe NMR ou ass.

DEVISE COTATION : EUR EURO

FR0014000629 AIR FRAN 4.625% 29	EXA-23/05/29	500,000.	M	EUR	99.3024	%	31/03/26	100.434	496,512.00		5,658.00	19,893.84	522,063.84	0.09
XS2251233651 AKL PR 1.125% 01/29	EXA-11/01/29	3,490,000.	M	EUR	87.5756	%	31/03/26	92.547	3,056,387.28		173,503.02	8,713.05	3,238,603.35	0.55
XS2615937187 ALLWYN ENT 7.25% 30	EUR-30/04/30	7,523,000.	M	EUR	106.6737	%	31/03/26	103.848	7,222,558.00		-191,321.47	104,992.87	7,136,229.40	1.20
XS3199069165 ALSTRIA 4.25% 2029	EXA-15/10/29	10,000,000.	M	EUR	99.0961	%	31/03/26	95.686	9,909,609.00		-341,009.00	196,780.82	9,765,380.82	1.65
FR00140010J1 ALTAREA 1.75% 01/30	UST-16/01/30	8,300,000.	M	EUR	89.2017	%	31/03/26	89.874	7,403,738.00		55,804.00	30,243.84	7,489,785.84	1.26
XS2857868942 AMVER 6.625% 29	EUR-15/07/29	6,886,000.	M	EUR	105.535	%	31/03/26	103.063	7,267,137.88		-170,219.70	97,575.58	7,194,493.76	1.21
XS3070545234 AROUNDTOWN 3.5% 30	EXA-13/05/30	7,100,000.	M	EUR	99.2105	%	31/03/26	95.935	7,043,947.00		-232,562.00	220,586.30	7,031,971.30	1.19
XS1688199949 AUTOSTRAD 1.875% 29	EXA-26/09/29	1,522,000.	M	EUR	91.167	%	31/03/26	94.51	1,387,562.32		50,879.88	14,698.77	1,453,140.97	0.24
XS2769426623 AVIS 7.0% 28/02/2029	EUR-28/02/29	6,742,000.	M	EUR	101.0984	%	31/03/26	98.534	6,816,053.69		-172,891.41	44,572.11	6,687,734.39	1.13
XS2205083749 AVN FD 3.875% 07/28	EUR-15/07/28	6,720,000.	M	EUR	99.3088	%	31/03/26	99.483	6,673,554.48		11,703.12	55,696.67	6,740,954.27	1.14
BE6352800765 BARRY CALLE 4% 2029	EXA-14/06/29	2,900,000.	M	EUR	100.6099	%	31/03/26	100.55	2,917,687.00		-1,737.00	92,800.00	3,008,750.00	0.51
BE6360448615 BARY 3.75% 2028	EXA-19/02/28	1,300,000.	M	EUR	99.9993	%	31/03/26	99.853	1,299,991.00		-1,902.00	5,609.59	1,303,698.59	0.22
FR001400P4R2 BEL SA 4.375% 2029	EXA-11/04/29	3,000,000.	M	EUR	101.4192	%	31/03/26	102.001	3,042,575.87		17,454.13	128,013.70	3,188,043.70	0.54
XS1789515134 BELDEN 3.875% 2028	EUR-15/03/28	6,235,000.	M	EUR	99.2563	%	31/03/26	99.358	6,188,628.64		6,342.66	11,409.18	6,206,380.48	1.05
XS2915529783 BELRON UK 4.625% 29	UST-15/10/29	6,787,000.	M	EUR	101.7789	%	31/03/26	100.409	6,907,736.90		-92,978.07	145,738.71	6,960,497.54	1.17
XS2679767082 BOELS TOP 6.2% 29	EUR-15/02/29	4,900,000.	M	EUR	104.1504	%	31/03/26	102.368	5,103,370.59		-87,338.59	39,982.64	5,056,014.64	0.85
XS2854329104 CECONOMY 6.25% 2029	EUR-15/07/29	7,356,000.	M	EUR	102.4509	%	31/03/26	102.965	7,536,287.37		37,818.03	98,335.42	7,672,440.82	1.29
XS2348237871 CELLNEX 1.5% 06/28	EXA-08/06/28	400,000.	M	EUR	91.4076	%	31/03/26	96.101	365,630.40		18,773.60	4,898.63	389,302.63	0.07
FR0014000LD1 CIE PLASTI 4.875% 29	EXA-13/03/29	6,900,000.	M	EUR	101.691	%	31/03/26	101.885	7,016,678.48		13,386.52	18,431.51	7,048,496.51	1.19
XS2852136816 CMA CGM SA 5.5% 29	EUR-15/07/29	7,360,000.	M	EUR	103.2394	%	31/03/26	100.925	7,598,422.80		-170,342.80	86,582.22	7,514,662.22	1.27
XS2335148024 CONSTE 3.125% 07/29	EUR-15/07/29	7,864,000.	M	EUR	94.9813	%	31/03/26	96.638	7,469,333.28		130,279.04	52,563.19	7,652,175.51	1.29
XS2815976126 CPI PROPERTY 7% 29	EXA-07/05/29	6,851,000.	M	EUR	104.7539	%	31/03/26	104.118	7,176,692.49		-43,568.31	433,583.84	7,566,708.02	1.28
XS2623222978 CROWN EURO HLD 5% 28	EUR-15/05/28	2,037,000.	M	EUR	103.2493	%	31/03/26	102.32	2,103,188.71		-18,930.31	38,759.58	2,123,017.98	0.36
XS2356030556 CTP NV 1.25% 06/2029	EXA-21/06/29	2,558,000.	M	EUR	87.4468	%	31/03/26	92.55	2,236,889.97		130,539.03	24,966.78	2,392,395.78	0.40
XS3067385420 CURRENTA GRO 5.5% 30	EUR-15/05/30	7,483,000.	M	EUR	101.2686	%	31/03/26	99.693	7,577,931.12		-117,903.93	156,623.35	7,616,650.54	1.28
XS2345050251 DANA FIN 3% 07/29	UST-15/07/29	2,985,000.	M	EUR	93.0761	%	31/03/26	98.214	2,778,320.08		153,367.82	19,047.93	2,950,735.83	0.50
XS2351382473 DERICHEBO 2.25% 28	EUR-15/07/28	4,702,000.	M	EUR	94.4058	%	31/03/26	95.804	4,438,960.50		65,743.58	22,628.38	4,527,332.46	0.76
XS2999576080 DOBANK 7% 2030	EUR-28/02/30	7,710,000.	M	EUR	106.231	%	31/03/26	103.816	8,190,407.20		-186,193.60	50,971.67	8,055,185.27	1.36
XS2391403354 DOMETIC 2% 09/28	EXA-29/09/28	8,095,000.	M	EUR	91.4233	%	31/03/26	94.192	7,400,712.53		224,129.87	82,058.90	7,706,901.30	1.30
XS2296203123 DT LUFTH 3.75% 02/28	EXA-11/02/28	800,000.	M	EUR	99.5527	%	31/03/26	100.257	796,421.87		5,634.13	4,109.59	806,165.59	0.14
FR0013449998 ELIS SA 1.625% 04/28	EXA-03/04/28	500,000.	M	EUR	92.5896	%	31/03/26	96.656	462,948.00		20,332.00	8,102.74	491,382.74	0.08
FR001400KWR6 ELO SACA 6% 2029	EXA-22/03/29	6,100,000.	M	EUR	95.4873	%	31/03/26	100.25	5,824,723.00		290,527.00	11,030.14	6,126,280.14	1.03
XS2954187378 EMBCEB 5.75% 2029	EUR-15/12/29	7,753,000.	M	EUR	104.5485	%	31/03/26	103.131	4,323,010.47		-58,612.40	70,667.16	4,335,065.23	0.73
XS2491664137 EUR SCIE 4% 07/29	EXA-06/07/29	2,560,000.	M	EUR	99.3653	%	31/03/26	101.208	2,543,752.09		47,172.71	75,747.95	2,666,672.75	0.45
XS2288925568 FASTIGHETS 1.0% 2029	UST-20/01/29	4,299,000.	M	EUR	85.3801	%	31/03/26	92.034	3,670,488.59		286,053.07	8,480.22	3,965,021.88	0.67
XS2805234700 FLUTTER TRE 5% 4/29	EUR-29/04/29	5,921,000.	M	EUR	102.7594	%	31/03/26	101.095	6,084,386.04		-98,551.09	137,334.31	6,123,169.26	1.03
XS2778270772 FNAC 6.0% 01/04/2029	EUR-01/04/29	5,442,000.	M	EUR	104.2079	%	31/03/26	103.06	5,670,994.14		-62,468.94	907.00	5,609,432.20	0.95
XS2767246908 FORD 4.44% 02/30	EXA-14/02/30	7,287,000.	M	EUR	102.2045	%	31/03/26	100.178	7,447,642.05		-147,671.19	41,708.59	7,341,679.45	1.24
XS2774391580 FORVIA SE 5.125% 29	EUR-15/06/29	7,657,000.	M	EUR	101.5005	%	31/03/26	100.626	7,771,889.73		-66,956.91	116,636.32	7,821,569.14	1.32
XS2937174196 GETLINK SE 4.125% 30	EUR-15/04/30	6,178,000.	M	EUR	100.7273	%	31/03/26	100.5	6,222,930.39		-14,040.39	118,218.60	6,327,108.60	1.07
XS2282101539 GRAND 0.125% 01/2028	EXA-11/01/28	2,100,000.	M	EUR	86.2044	%	31/03/26	93.6	1,810,293.00		155,307.00	582.53	1,966,182.53	0.33
XS2615562274 GRUENEN 6.75% 2030	EUR-15/05/30	7,282,000.	M	EUR	106.0683	%	31/03/26	103.297	7,723,895.97		-201,808.43	187,056.38	7,709,143.92	1.30
XS2326548562 HAPAG LLO 2.5% 28	EUR-15/04/28	2,312,000.	M	EUR	95.6465	%	31/03/26	97.674	2,211,347.02		46,875.86	26,812.78	2,285,035.66	0.39

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

Devise de fixing : WMC WM Closing (EUR)

PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	Devise du portefeuille				PRCT ACT NET
									<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE	
XS2384269366	HEIMSTADEN 0.75% 29	EXA-06/09/29	8,034,000.	M EUR	85.4897	% 31/03/26	89.181		6,868,241.29	296,560.25	34,337.10	7,199,138.64	1.21
XS2385390724	HOLDING D 0.625% 28	EXA-16/09/28	7,055,000.	M EUR	88.0405	% 31/03/26	94.149		6,211,254.73	430,957.22	23,919.35	6,666,131.30	1.12
XS3190744907	IDS FIN PLC 1% 2029	EXA-01/10/29	6,334,000.	M EUR	99.6907	% 31/03/26	97.604		6,314,406.42	-132,169.06	103,209.49	6,285,446.85	1.06
XS2606019383	IHO VER 8.75% PIK 28	EUR-15/05/28	7,421,452.	M EUR	106.1379	% 31/03/26	102.666		7,876,975.78	-257,667.87	247,124.04	7,866,431.95	1.33
FR001400FV85	ILIAD SA 5.625% 2030	EXA-15/02/30	6,800,000.	M EUR	105.7353	% 31/03/26	105.028		7,189,998.05	-48,094.05	48,205.48	7,190,109.48	1.21
FR001400M998	IMERYS 4.75% 2029	EXA-29/11/29	2,300,000.	M EUR	103.5722	% 31/03/26	102.45		2,382,160.20	-25,810.20	37,115.07	2,393,465.07	0.40
XS2244936659	INFRAST 1.625% 28	EXA-21/10/28	6,240,000.	M EUR	94.0368	% 31/03/26	93.998		5,867,896.80	-2,421.60	45,282.74	5,910,757.94	1.00
XS2051904733	INTL GAME 2.375% 28	EUR-15/04/28	2,152,000.	M EUR	95.1569	% 31/03/26	97.454		2,047,777.21	49,432.87	23,709.36	2,120,919.44	0.36
XS2036798150	IQVIA 2.25% 15/01/28	EUR-15/01/28	3,587,000.	M EUR	94.9469	% 31/03/26	97.128		3,405,747.06	78,234.30	17,262.44	3,501,243.80	0.59
FR001400RIT6	ITM ENTREPR 5.75% 29	EXA-22/07/29	6,500,000.	M EUR	103.135	% 31/03/26	104.854		6,703,775.00	111,735.00	260,089.04	7,075,599.04	1.19
XS2364593579	JAGUAR 4.5% 07/28	UST-15/07/28	5,465,000.	M EUR	100.6855	% 31/03/26	99.38		5,502,464.45	-71,347.45	52,310.01	5,483,427.01	0.92
XS2844398482	KS AG 4.25% 19/06/29	EXA-19/06/29	3,300,000.	M EUR	100.4984	% 31/03/26	101.128		3,316,446.29	20,777.71	110,278.77	3,447,502.77	0.58
FR001400YQA5	LAGARD 4.75% 2030	EXA-12/06/30	6,200,000.	M EUR	100.1187	% 31/03/26	99.921		6,207,362.00	-12,260.00	237,213.70	6,432,315.70	1.08
XS2240463674	LOR BD 4% 09/2027	EUR-18/09/27	6,465,000.	M EUR	99.4767	% 31/03/26	99.992		957,833.65	4,961.66	1,818.76	964,614.07	0.16
XS2824643220	LOTTO SPA 5.375% 30	EUR-01/06/30	7,150,000.	M EUR	103.4243	% 31/03/26	102.084		7,394,839.00	-95,833.00	129,171.70	7,428,177.70	1.25
XS2732357525	LOXAM SAS 6.375% 29	EUR-31/05/29	7,218,000.	M EUR	104.2185	% 31/03/26	102.858		6,770,240.82	-88,379.43	123,089.46	6,804,950.85	1.15
XS2341724172	MAHLE 2.375% 05/28	EXA-14/05/28	7,800,000.	M EUR	90.241	% 31/03/26	95.938		7,038,797.30	444,366.70	163,933.56	7,647,097.56	1.29
XS3320664710	MAPLE 3.881% 2030	EXA-26/03/30	3,038,000.	M EUR	100.	% 31/03/26	99.577		3,038,000.00	-12,850.74	2,261.19	3,027,410.45	0.51
XS2920504292	METLEN ENERGY 4% 29	EXA-17/10/29	4,889,000.	M EUR	100.6789	% 31/03/26	99.171		4,922,192.00	-73,721.81	89,475.40	4,937,945.59	0.83
XS2750308483	MUNDYS SPA 4.75% 29	EXA-24/01/29	2,688,000.	M EUR	102.1586	% 31/03/26	101.786		2,746,021.86	-10,014.18	23,786.96	2,759,794.64	0.47
FR001400L29	NEXANS SA 4.25% 30	EXA-11/03/30	3,100,000.	M EUR	101.7415	% 31/03/26	100.444		3,153,986.60	-40,222.60	7,941.10	3,121,705.10	0.53
XS2332590475	NEXI SP 2.125% 04/29	EUR-30/04/29	3,295,000.	M EUR	92.015	% 31/03/26	94.928		3,031,894.25	95,983.35	29,563.47	3,157,441.07	0.53
XS2999659704	NISSAN MO 5.25% 29	EXA-17/07/29	7,726,000.	M EUR	100.4457	% 31/03/26	99.196		7,760,431.00	-96,548.04	287,819.96	7,951,702.92	1.34
XS2355604880	NOMAD FO 2.5% 06/28	EUR-24/06/28	6,048,000.	M EUR	95.3119	% 31/03/26	96.373		5,764,464.53	64,174.51	32,340.00	5,860,979.04	0.99
XS2825597656	OI EUROP 5.25% 2029	EUR-01/06/29	7,845,000.	M EUR	101.7026	% 31/03/26	98.906		7,978,567.37	-219,391.67	138,431.56	7,897,607.26	1.33
XS2804501208	OPTICS 1.625% 2029	365-18/01/29	7,455,000.	M EUR	91.1905	% 31/03/26	93.495		6,798,252.79	171,799.46	24,560.65	6,994,612.90	1.18
XS2332250708	ORGNON 2.875% 28	EUR-30/04/28	7,530,000.	M EUR	95.9467	% 31/03/26	96.434		7,224,789.01	36,691.19	91,405.83	7,352,886.03	1.24
XS2856820704	PHOENIX PI 4.875% 29	EXA-10/07/29	6,900,000.	M EUR	104.6615	% 31/03/26	102.662		7,221,643.00	-137,965.00	245,139.04	7,328,817.04	1.24
XS2641928036	PLAYTECH P 5.875% 28	UST-28/06/28	4,428,000.	M EUR	102.3147	% 31/03/26	99.751		4,530,492.86	-113,518.58	67,894.99	4,484,869.27	0.76
XS3004167642	PRIMO TRI 3.875% 28	EUR-31/10/28	3,381,000.	M EUR	98.1467	% 31/03/26	98.378		3,318,338.31	7,821.87	55,316.92	3,381,477.10	0.57
DE000A383CQ2	PROGROUPE 5.125% 29	EXA-12/04/29	7,509,000.	M EUR	99.5516	% 31/03/26	99.719		7,475,328.39	12,571.32	178,184.46	7,666,084.17	1.29
XS2747580319	Q PARK 5.125% 2029	EUR-01/03/29	6,801,000.	M EUR	102.4455	% 31/03/26	100.86		6,967,318.51	-107,829.91	30,014.14	6,889,502.74	1.16
FR00140020L8	RENAULT 2.5% 04/28	EXA-01/04/28	1,100,000.	M EUR	95.0948	% 31/03/26	97.26		1,046,042.90	23,817.10	75.34	1,069,935.34	0.18
XS2403428472	REXEL 2.125% 12/28	EUR-15/12/28	4,574,000.	M EUR	94.6395	% 31/03/26	95.965		4,328,809.09	60,630.01	28,889.26	4,418,328.36	0.74
XS2332306344	REXEL SA 2.125% 6/28	EUR-15/06/28	3,000,000.	M EUR	97.845	% 31/03/26	96.562		2,935,350.00	-38,490.00	18,947.92	2,915,807.92	0.49
XS1819574929	RLS ROY 1.625% 2028	EXA-09/05/28	450,000.	M EUR	91.2677	% 31/03/26	96.536		410,704.77	23,707.23	6,571.23	440,983.23	0.07
XS2830446535	SAGAX AB 4.375% 30	EXA-29/05/30	2,240,000.	M EUR	101.4836	% 31/03/26	101.064		2,273,231.90	-9,398.30	82,695.89	2,346,529.49	0.40
XS2826718087	SAIPEM 4.875% 2030	EXA-30/05/30	6,320,000.	M EUR	102.7595	% 31/03/26	102.953		6,494,402.86	12,226.74	259,141.64	6,765,771.24	1.14
XS2310951103	SAPPI PAP 3.625% 28	EUR-15/03/28	6,460,000.	M EUR	98.2625	% 31/03/26	96.269		6,347,760.42	-128,783.02	11,058.26	6,230,035.66	1.05
DE000A4DFLP8	SCHAEFFLER 4.25% 28	EXA-01/04/28	2,100,000.	M EUR	100.2255	% 31/03/26	99.117		2,104,735.00	-23,278.00	244.52	2,081,701.52	0.35
DE000A3H2TAO	SCHFFLR 3.375% 10/28	EXA-12/10/28	5,500,000.	M EUR	98.1006	% 31/03/26	97.147		5,395,530.89	-52,445.89	87,472.60	5,430,557.60	0.92
XS2399981435	SECHE ENV 2.25% 28	UST-15/11/28	2,670,000.	M EUR	93.4607	% 31/03/26	95.78		2,495,399.73	61,926.27	22,901.52	2,580,227.52	0.43
XS2895496680	SECHE ENVI 4.5% 30	EUR-25/03/30	4,954,000.	M EUR	100.8136	% 31/03/26	98.905		4,994,303.46	-94,549.76	10,527.25	4,910,280.95	0.83
XS2489775580	SES SA 3.5% 01/29	EXA-14/01/29	7,200,000.	M EUR	98.0636	% 31/03/26	98.908		7,060,580.82	60,795.18	53,852.05	7,175,228.05	1.21
XS3017995518	SIG COMB 3.75% 2030	EXA-19/03/30	2,040,000.	M EUR	100.3864	% 31/03/26	98.849		2,047,882.60	-31,363.00	2,934.25	2,019,453.85	0.34
XS2181577268	SILGAN 2.25% 06/28	EUR-01/06/28	5,390,000.	M EUR	94.2366	% 31/03/26	96.161		5,079,351.86	103,726.04	25,939.38	5,209,017.28	0.88
XS2361255057	SOFTBAN 3.375% 07/29	EUR-06/07/29	3,337,000.	M EUR	93.4803	% 31/03/26	94.571		3,119,437.04	36,397.23	26,904.56	3,182,738.83	0.54
XS2854423386	SOFTBANK G 5.375% 24	EUR-08/01/29	4,037,000.	M EUR	101.2788	% 31/03/26	100.424		4,088,624.55	-34,507.67	50,630.71	4,104,747.59	0.69

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P. R. U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	Devise du portefeuille				PRCT ACT NET	
									<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE		
FR001400ZYDO SPIE SA 3.75% 2030		EXA-28/05/30	6,000,000.	M EUR	100.2923	% 31/03/26	98.6		6,017,536.00	-101,536.00	190,479.45	6,106,479.45	1.03	
XS2348767836 SYNTHOS 2.5% 06/28		EUR-07/06/28	6,662,000.	M EUR	90.9614	% 31/03/26	91.984		6,059,846.30	68,127.78	53,203.47	6,181,177.55	1.04	
XS2807518639 TDC NET AS 5.18% 29		EXA-02/08/29	4,942,000.	M EUR	103.3293	% 31/03/26	104.056		5,106,531.58	35,915.94	170,627.36	5,313,074.88	0.90	
XS2288109676 TELECOM IT 1.625% 29		EXA-18/01/29	3,277,000.	M EUR	88.1105	% 31/03/26	94.493		2,887,381.69	209,153.92	10,796.14	3,107,331.75	0.52	
BE6300371273 TELENET 3.50% 2028		UST-01/03/28	5,400,000.	M EUR	98.1535	% 31/03/26	97.98		5,300,288.70	-9,368.70	40,201.66	5,331,121.66	0.90	
FR001400WRE9 TELEPERFORMANCE		EXA-21/01/30	6,700,000.	M EUR	100.2817	% 31/03/26	99.215		6,718,877.00	-71,472.00	55,389.73	6,702,794.73	1.13	
XS2532478430 TER FIN G 7.25% 28		EUR-15/04/28	7,165,000.	M EUR	104.3575	% 31/03/26	101.1		7,477,217.12	-233,402.12	219,328.61	7,463,143.61	1.26	
XS2406607171 TEVA 4.375% 05/30		EUR-09/05/30	6,943,000.	M EUR	100.095	% 31/03/26	100.251		6,949,595.64	10,831.29	120,658.73	7,081,085.66	1.19	
BE0390119825 UCB 4.25% 2030		EXA-20/03/30	7,100,000.	M EUR	103.5689	% 31/03/26	101.703		7,353,394.00	-132,481.00	10,747.26	7,231,660.26	1.22	
XS1619568303 UNIBAIL RS 1.50% 29		EXA-29/05/29	1,160,000.	M EUR	91.8187	% 31/03/26	93.644		1,065,096.50	21,173.90	14,682.74	1,100,953.14	0.19	
XS1634252628 UPCB FIN 3.625% 2029		EUR-15/06/29	3,042,000.	M EUR	96.5513	% 31/03/26	96.994		2,492,168.25	11,427.12	20,013.15	2,523,608.52	0.43	
FR0014004UE6 VALEO SA 1% 08/2028		EXA-03/08/28	400,000.	M EUR	86.7018	% 31/03/26	92.827		346,807.20	24,500.80	2,652.05	373,960.05	0.06	
FR001400PAJ8 VALEO SE 4.5% 30		EXA-11/04/30	6,700,000.	M EUR	99.6374	% 31/03/26	99.352		6,675,709.06	-19,125.06	294,065.75	6,950,649.75	1.17	
FR00140144T7 VERALLIA 3.50% 2029		EXA-14/11/29	5,900,000.	M EUR	98.619	% 31/03/26	97.7		5,818,521.00	-54,221.00	78,639.73	5,842,939.73	0.98	
XS2592659671 VF CORP 4.25% 29		EXA-07/03/29	7,445,000.	M EUR	98.9066	% 31/03/26	99.137		7,363,593.61	17,156.04	22,538.97	7,403,288.62	1.25	
BE6327721237 VGP NV 1.5% 04/29		EXA-08/04/29	6,200,000.	M EUR	89.171	% 31/03/26	93.031		5,528,604.43	239,317.57	91,471.23	5,859,393.23	0.99	
FR0014002KP7 VILMORIN 1.375% 3/28		EXA-26/03/28	8,000,000.	M EUR	91.8627	% 31/03/26	95.268		7,349,018.45	272,421.55	2,109.59	7,623,549.59	1.28	
XS2811097075 VOLVO CAR 4.75% 30		EXA-08/05/30	4,711,000.	M EUR	101.6948	% 31/03/26	101.093		4,790,842.17	-28,350.94	201,701.79	4,964,193.02	0.84	
XS3088627982 VOLVO CAR 4.2% 29		EXA-10/06/29	2,050,000.	M EUR	101.125	% 31/03/26	99.187		2,073,062.50	-39,729.00	69,823.56	2,103,157.06	0.35	
DE000A3E5MH6 VONOV 0.625% 12/29		EXA-14/12/29	6,000,000.	M EUR	88.9327	% 31/03/26	89.905		5,335,960.87	58,339.13	11,198.63	5,405,498.63	0.91	
XS3099830765 WARNERM 4.302% 30		EUR-17/01/30	3,076,000.	M EUR	98.4133	% 31/03/26	99.21		3,027,194.27	24,505.33	27,568.65	3,079,268.25	0.52	
XS2830945452 WEBUI LD 5.375% 2029		EXA-20/06/29	4,721,000.	M EUR	102.3859	% 31/03/26	102.221		4,833,638.00	-7,784.59	198,831.71	5,024,685.12	0.85	
XS2922654418 WEBUI LD SPA 4.875% 2		EXA-30/04/30	200,000.	M EUR	101.2434	% 31/03/26	100.626		202,486.80	-1,234.80	9,002.05	210,254.05	0.04	
XS2115092954 WHIR EMA FN 0.50% 28		EXA-20/02/28	2,300,000.	M EUR	93.6752	% 31/03/26	92.397		2,154,529.00	-29,398.00	1,291.78	2,126,422.78	0.36	
XS1716616179 WHIRLPOOL FI 1.1% 27		EXA-09/11/27	5,200,000.	M EUR	95.0978	% 31/03/26	95.163		4,945,088.00	3,388.00	22,566.58	4,971,042.58	0.84	
XS2859406139 ZEGONA 6.75% 2029		EUR-17/07/29	6,461,300.	M EUR	104.0297	% 31/03/26	103.921		6,721,669.49	-7,021.92	93,285.02	6,807,932.59	1.15	
XS2010039894 ZF EUR FIN 3% 2029		EXA-23/10/29	7,800,000.	M EUR	90.9212	% 31/03/26	91.357		7,091,850.21	33,995.79	103,216.44	7,229,062.44	1.22	
SOUS TOTAL DEVISE COTATION : EUR EURO														
									CUMUL (EUR)	583,087,819.20	13,837.94	8,901,237.33	592,002,894.47	99.78
Obl. a taux fixe NMR ou ass.														
									CUMUL (EUR)	583,087,819.20	13,837.94	8,901,237.33	592,002,894.47	99.78
Obl. & valeurs ass. NMR ou ass.														
									CUMUL (EUR)	583,087,819.20	13,837.94	8,901,237.33	592,002,894.47	99.78
I - Obl. & Valeurs ass.														
									CUMUL (EUR)	583,087,819.20	13,837.94	8,901,237.33	592,002,894.47	99.78

III - Titres d'OPC

Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P.R.U EN DEVISE	DATE	COURS	I	<----->	Devise du portefeuille	----->	PRCT				
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE	ACT NET			
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE																					
DEVISE COTATION : EUR EURO																					
FR0000008997	OFI	INV	ESG	LIQUIDIT				1,567.	P	EUR	4785.037	M	31/03/26	4787.73			7,498,152.99	4,219.92	0.00	7,502,372.91	1.26
SOUS TOTAL DEVISE COTATION : EUR EURO																					
													CUMUL (EUR)				7,498,152.99	4,219.92	0.00	7,502,372.91	1.26
Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE																					
													CUMUL (EUR)				7,498,152.99	4,219.92	0.00	7,502,372.91	1.26
Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE																					
													CUMUL (EUR)				7,498,152.99	4,219.92	0.00	7,502,372.91	1.26
III - Titres d'OPC																					
													CUMUL (EUR)				7,498,152.99	4,219.92	0.00	7,502,372.91	1.26
T - Tresorerie																					
Liquidites																					
Dettes et comptes rattaches																					
Achats reglements differes																					
BDS065EUR	Ach	diff	titres	EUR				-5,912,901.73		EUR	1.	31/03/26	1.				-5,912,901.73	0.00	0.00	-5,912,901.73	-1.00
Achats reglements differes																					
													CUMUL (EUR)				-5,912,901.73	0.00	0.00	-5,912,901.73	-1.00
Rachats à payer																					
RP065EUR	Ach	diff	op	de capi				-325,028.54		EUR	1.	31/03/26	1.				-325,028.54	0.00	0.00	-325,028.54	-0.05
Rachats à payer																					
													CUMUL (EUR)				-325,028.54	0.00	0.00	-325,028.54	-0.05
Dettes et comptes rattaches																					
													CUMUL (EUR)				-6,237,930.27	0.00	0.00	-6,237,930.27	-1.05
Creances et comptes rattaches																					
Coupons a recevoir																					
DEVISE COTATION : EUR EURO																					
FR00140020L8	RENAULT	2.5%	04/28	ACHLIG				11.	P	EUR	2500.	31/03/26	A				27,500.00	0.00	0.00	27,500.00	0.00
XS2778270772	FNAC	6.0%	01/04/2029	ACHLIG				5,442.	P	EUR	30.	31/03/26	A				163,260.00	0.00	0.00	163,260.00	0.03
DE000A4DFLP8	SCHAEFFLER	4.25%	28	ACHLIG				21.	P	EUR	4250.	31/03/26	A				89,250.00	0.00	0.00	89,250.00	0.02
Coupons a recevoir																					
													CUMUL (EUR)				280,010.00	0.00	0.00	280,010.00	0.05
Souscriptions à recevoir																					
SR065EUR	Sous	recev	EUR	SGP				169,203.34		EUR	1.	31/03/26	1.				169,203.34	0.00	0.00	169,203.34	0.03

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P. R. U EN DEVISE	DATE	COURS	I	<----->	Devise du portefeuille			>----->	PRCT							
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX	REVIENT	TOTA	PLUS	OU MOINS	VAL	COUPON	COURU	TOTA	VALEUR	BOURSIERE	ACT	NET
Souscriptions à recevoir																										
												CUMUL (EUR)			169,203.34			0.00		0.00		169,203.34	0.03			
Creances et comptes rattaches																										
												CUMUL (EUR)			449,213.34			0.00		0.00		449,213.34	0.08			
Debiteurs et crediturs divers																										
RMF065EUR					Prov com mvts EUR			-10,740.65	EUR	1.	31/03/26	1.		-10,740.65			0.00		0.00		-10,740.65	0.00				
Debiteurs et crediturs divers																										
												CUMUL (EUR)			-10,740.65			0.00		0.00		-10,740.65				
Comptes d ajustement																										
Frais provisionnes																										
F110EUR					PrComGestFin			-399,447.54	EUR	1.	31/03/26	1.		-399,447.54			0.00		0.00		-399,447.54	-0.07				
Frais provisionnes																										
												CUMUL (EUR)			-399,447.54			0.00		0.00		-399,447.54	-0.07			
Comptes d ajustement																										
												CUMUL (EUR)			-399,447.54			0.00		0.00		-399,447.54	-0.07			
Liquidites																										
												CUMUL (EUR)			-6,198,905.12			0.00		0.00		-6,198,905.12	-1.04			
Autres disponibiites																										
Comptes financiers																										
Operations a vue																										
BK065EUR					Banque EUR SGP			18,709.93	EUR	1.	31/03/26	1.		18,709.93			0.00		0.00		18,709.93	0.00				
Operations a vue																										
												CUMUL (EUR)			18,709.93			0.00		0.00		18,709.93				
Comptes financiers																										
												CUMUL (EUR)			18,709.93			0.00		0.00		18,709.93				
Autres disponibiites																										
												CUMUL (EUR)			18,709.93			0.00		0.00		18,709.93				
T - Tresorerie																										
												CUMUL (EUR)			-6,180,195.19			0.00		0.00		-6,180,195.19	-1.04			
PORTEFEUILLE : OFI INVEST HIGH YIELD 2029 (F66100)																										
												(EUR)			584,405,777.00			18,057.86		8,901,237.33		593,325,072.19	100.00			

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26
 PORTEFEUILLE : F66100 OFI INVEST HIGH YIELD 2029

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --> GLOBALE , Tris : BVAL)

Portefeuille titres : 599,505,267.38 Coupons et dividendes a recevoir : 280,010.

Frais de gestion du jour

PrComGestFin	:	2,682.14	EUR
PrComGestFin	:	9,201.14	EUR
PrComGestFin	:	270.58	EUR
PrComGestFin	:	0.96	EUR
PrComGestFin	:	235.41	EUR
PrComGestFin	:	5.23	EUR

Part	Devise	Actif net	Nombre de parts	Valeur liquidative	Coefficient	Coeff resultat	Change	Prix std Souscript.	Prix std Rachat
A FRO01400M5Z5 PART A	EUR	85,126,154.64	774,748.	109.87	14.347456789163			109.87	109.87
AF FRO01400NGV5 PART AF HY 2029	EUR	466,437,661.73	4,206,234.	110.89	78.614092030617			110.89	110.89
AG FRO01400RY13 PART AG AFER	EUR	32,919,703.51	313,176.	105.11	5.548271579537			105.11	105.11
FC FRO01400M691 PART RFC	EUR	58,426.90	554.	105.46	0.009847324125			105.46	105.46
RC FRO01400M5X0 PART RC	EUR	8,592,264.75	77,959.2554	110.21	1.448164094142			110.21	110.21
RD FRO01400M5Y8 PART RD	EUR	190,860.66	1,776.	107.46	0.032168182416			107.46	107.46

Actif net total en EUR : 593,325,072.19

VL theorique

Part	Devise	Actif theorique	Valeur liquidative theorique
A FRO01400M5Z5 PART A	EUR	85,126,154.64	109.88
AF FRO01400NGV5 PART AF HY 2029	EUR	466,437,661.73	110.89
AG FRO01400RY13 PART AG AFER	EUR	32,919,703.51	105.12
FC FRO01400M691 PART RFC	EUR	58,427.86	105.47
RC FRO01400M5X0 PART RC	EUR	8,592,264.75	110.21
RD FRO01400M5Y8 PART RD	EUR	190,860.66	107.47

Actif theorique total en EUR : 593,325,073.15 (Sens collecte : EQU)