

OFI Invest ESG Global Emerging Bond Opportunities Part I C/D

FRO011550771

28/11/2025

Marketed in

 FR 

 Six Financial Information star
 rating⁽²⁾⁽³⁾
 Emerging country bonds - general


Investment strategy

The fund aims to offer unitholders the opportunity to geographically diversify their bond investments by building a portfolio of emerging country debt securities over the recommended investment period.

Key characteristics

 Share class creation date
27/09/2013

 Share class launch date
27/09/2013

 Management company
Ofi Invest Asset Management

 Legal form
Mutual fund (FCP)

 AMF classification
Bonds and other debt securities - international

 Appropriation of income
Accumulation and/or distribution

 Valuation frequency
Daily

 Bloomberg ticker
OFIEBOI FP

 NAV publication
www.ofi-invest-am.com

 Maximum management fees incl. taxes
0,60%

 Management fees and other administrative and operating expenses
0,62%

 Benchmark
JP Morgan GBI-EM Global


▶ Fund net assets	130,71 M€
▶ Net assets per unit	114,86 M€
▶ Net asset value	9 944,65 €

	Fund	Index
▶ Monthly return ⁽¹⁾	1,05%	0,97%



Managers



Xinghang Li



Jason Tsai

Teams are subject to change



Risk profile⁽³⁾



Investment period

3 years



SFDR⁽³⁾ Article 8

	Fund	Univers
▶ ESG rating ⁽³⁾	5,4	4,6
▶ ESG note coverage	100,0%	80,5%

(1) Past performance is not a reliable indicator of future performance. It is calculated based on net asset value and net of all fees applicable to the fund. (2) References to rankings, awards or labels are not a reliable indicator of the fund's or its manager's future performance. (3) For definitions, please refer to the "Glossary" page at the end of the document.

Ofi Invest Asset Management • 127-129 Quai du Président Roosevelt - 92130 Issy-les-Moulineaux • France • Tel: +33 (0)1 40 68 17 17 • www.ofi-invest-am.com • Asset management company • Public limited company (société anonyme) with a board of directors and share capital of €71,957,490 • Company registration no. 384 940 342 Nanterre • APE activity code: 6630 Z • Authorised by the AMF
 Authorisation no. GP 92012 • FR 51384940342 • CONTACT: Sales Department • 01 40 68 17 17 • service.client@ofi-invest.com

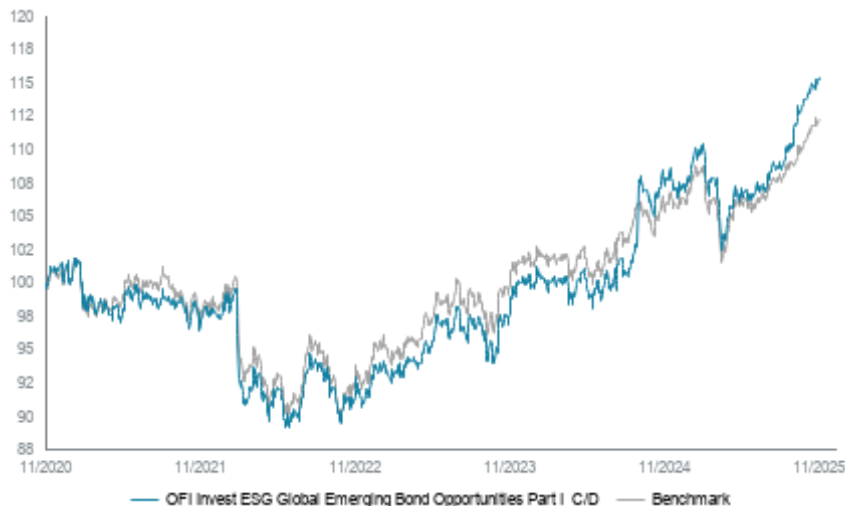
MARKETING COMMUNICATION

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► Performance over time⁽¹⁾ (base: 100 at 11/27/2020)



► Cumulative return⁽¹⁾

As %	Fund	Index	Relative
YTD*	8,13	6,14	1,99
1 month	1,05	0,97	0,08
3 months	6,40	4,30	2,10
6 months	8,14	5,89	2,24
1 year	7,04	6,01	1,03
2 years	18,02	12,43	5,60
3 years	24,19	19,66	4,52
5 years	15,85	12,63	3,22
8 years	13,46	20,97	-7,51
10 years	16,61	30,07	-13,46
Inception	22,97	34,60	-11,64

*YTD: Year to date

► Annual return⁽¹⁾

As %	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Fund	-2,64	4,58	0,06	-6,31	10,97	-3,96	-3,49	-6,57	9,94	6,23
Index	-5,23	13,23	1,20	-1,48	15,56	-5,79	-2,44	-5,91	10,20	3,69
Relative	2,59	-8,65	-1,14	-4,83	-4,59	1,83	-1,05	-0,66	-0,26	2,54

► Quarterly performance over last 5 years⁽¹⁾

As %	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
	Fund	Index	Fund	Index	Fund	Index	Fund	Index
2021	-2,90	-2,72	1,54	2,55	-1,45	-1,23	-0,68	-0,99
2022	-5,72	-4,51	-2,83	-3,30	2,22	1,42	-0,23	0,47
2023	3,45	3,76	2,61	2,63	-0,65	-0,61	4,25	4,11
2024	-0,13	0,01	-0,91	-0,86	8,21	4,80	-0,81	-0,21
2025	0,78	0,39	-0,72	-0,50	4,57	3,03	-	-

► Key risk indicators⁽³⁾

As %	Volatility		Maximum loss		Recovery period		Tracking error	Ratio d'info	Sharpe ratio	Bêta	Alpha
	Fund	Index	Fund	Index	Fund	Index					
1 year	-	-	-	-	-	-	-	-	-	-	-
3 years	-	-	-	-	-	-	-	-	-	-	-
5 years	-	-	-	-	-	-	-	-	-	-	-
8 years	-	-	-	-	-	-	-	-	-	-	-
10 years	-	-	-	-	-	-	-	-	-	-	-

Source : Six Financial Information

(1) Past performance is not a reliable indicator of future performance. The value of an investment in the fund may go down as well as up. Performance is calculated based on net asset value and net of all fees applicable to the fund. Calculated performance for indices made up of more than one index is rebalanced monthly. (3) For definitions, please refer to the "Glossary" page at the end of the document.



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► Breakdown by sector⁽⁴⁾

En %	Fund
Sovereign government and similar	96,4
UCI	-
Cash/liquidity invested	3,6

► Geographical breakdown

As %	Fund
Poland	10,9
Mexico	9,7
South Africa	9,5
Indonesia	9,2
Brazil	8,7
Supra-National	8,5
Malaysia	7,2
Peru	7,1
Romania	6,7
Czech Republic	6,1
Colombia	4,2
Thailand	3,7
Other countries	5,0
UCI	-
Cash/liquidity invested	3,6

► Breakdown by long-term rating (excl. investment funds/cash/derivatives)

Perceived credit risk	As %	Fund
Less risky	AAA	-
	AA	15,2
	A	19,7
	BBB	40,3
	BB	24,9
	B	-
	CCC	-
	CC	-
	C	-
	D	-
Riskier	NR	-

► Breakdown by currency (excl. investment funds)

As %	Fund
PLN	11,3
ZAR	9,9
MXN	9,7
Autres devises	69,1

► Profile/Key figures⁽³⁾

Number of issuers	17
Average rating	BBB
Average maturity	5,77
Average Spread	19,98
Credit Sensitivity	0,279
Modified duration	5,03
Yield to worst (%)	6,64
Actuarial rate (%)	6,99

(3) For definitions, please refer to the "Glossary" page at the end of the document. (4) Securities and sectors are presented for information only and may be missing from the portfolio at certain times. This is not a recommendation to buy or sell.

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Portfolio structure

Breakdown by subordination tier

As %	Fund
Senior preferred unsecured	96,4
UCI	-
Cash/liquidity invested	3,6






Breakdown by maturity





As %	Fund
+15 years	3,5
10-15 years	3,7
7-10 years	30,2
5-7 years	21,0
3-5 years	7,3
1-3 years	18,4
-1 year	12,2
UCI	-
Cash/liquidity invested	3,6

Breakdown by issuer type

As %	Fund
Government	96,4
UCI	-
Cash/liquidity invested	3,6

Top 5 issuers (excl. investment funds/cash/derivatives) Key positions (excl. investment funds/cash/derivatives)

As %	
 POLAND (REPUBLIC OF) PL	11,3
 MEXICO (UNITED MEXICAN STAT... MX	10,0
 SOUTH AFRICA (REPUBLIC OF) ZA	9,9
 INDONESIA (REPUBLIC OF) ID	9,5
 BRAZIL FEDERATIVE REPUBLIC... BR	9,0

As %	
 INDONESIA (REPUBLIC... 15/09/26 ID Sovereign government and similar	6,7
 MEXICO (UNITED MEXIC... 29/05/31 MX Sovereign government and similar	6,4
 CZECH REPUBLIC 3.5... 30/05/35 CZ Sovereign government and similar	4,9
INTERNATIONAL BANK F... 24/04/28 SNAT Sovereign government and similar	4,1
 POLAND (REPUBLIC OF)... 25/07/27 PL Sovereign government and similar	3,9

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Investment commentary

OFI Invest ESG Global Emerging Bond Opportunities gained 1.05% in November, bringing its year-to-date gains to 8.13% (up 21.23% in US dollars). Performance was mainly driven by overweight positions in high yielding sovereigns, which continued to benefit from resilient demand for yield. Notably, South Africa (+3.97%), Turkey (+2.61%) and Brazil (+2.01%) contributed positively as yields fell 40-80 bps, reflecting increased room for monetary easing in a supportive inflation environment.

South Africa's credit profile strengthened following the upward revision of S&P – the agency's first positive action since 2005 – reflecting better growth prospects and a more sustainable fiscal trajectory. In Turkey, renewed diplomatic efforts, including ongoing discussions to reopen the land border with Armenia, are promoting regional stability and helping secure the strategic energy corridor linking the Caspian region to Europe. Moreover, the recent easing of trade tensions between Brazil and the US is seen as constructive for President Lula's administration ahead of the presidential election cycle in 2026. The political environment in these major emerging markets remains fluid, with outcomes largely dependent on each government's ability to manage current economic challenges.

In emerging markets as a whole, headline inflation moderated significantly, supported by lower oil prices and stronger currencies in general. Persistent disinflationary pressure linked to Chinese goods exports reinforced this trend. In this context, further interest-rate cuts are expected by early 2026 in several countries, including Brazil, Turkey and Hungary.

Outlook: The set-up for 2026 remains constructive for emerging markets, driven by a combination of continued monetary easing, improving fundamentals and supportive structural capital flows. The opportunity to invest in EM local currency bonds and FX carry strategies is particularly attractive, especially in the first half of 2026, as the divergence in monetary policy between the US Federal Reserve and the major EM central banks deepens.

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► Additional characteristics

Fund inception date	27/09/2013
Key risks	The investment in the product or strategy involves specific risks, which are detailed in the UCITS Prospectus available at: https://www.ofi-invest-am.com/fr .
Last ex-dividend date	20/05/2025
Net amount at last ex-dividend date	200,00 €
Statutory auditors	PwC Sellam
Currency	EUR (€)
Subscription cut-off time	12:00
Redemption cut-off time	12:00
Settlement	J + 2
Min. initial investment	100000 Euros
Min. subsequent investment	-
SICAV name	-
Sub-fund name	-
Valuation agent	Société Générale Paris
Depository	Société Générale Paris

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Glossary

ALPHA	Alpha is equal to the average return on the product, i.e. the value added by the manager after deducting market influences over which the manager has no control. This calculation is expressed as a percentage.	BETA	Beta is an indicator of a fund's sensitivity relative to its benchmark. A fund with a beta of less than 1 is likely to fall less than its benchmark, while a fund with a beta of greater than 1 is likely to fall further than its benchmark.	RECOVERY PERIOD	The recovery period (expressed in days) is the number of days needed to recoup the losses incurred after a maximum loss is sustained. Maximum loss is the largest loss the fund has experienced.
AVERAGE SPREAD	A fund's average spread is the average yield spread between the bonds held by the fund and a benchmark (often government bonds). It reflects the amount of risk taken by the fund relative to securities considered risk-free.	SRI	The SRI (Synthetic Risk Indicator) provides an assessment of the product's risk relative to that of other products. It indicates the probability of the product incurring losses in the event of market movements or of us not being able to pay you. The risk indicator assumes that you will hold the product for the minimum recommended investment period.	SRRI	The SRRI (Synthetic Risk & Reward Indicator: Risk indicator based on the volatility over a period of 260 weeks). Historic data such as those used to calculate the synthetic indicator may not be a reliable indication of the future risk profile. The risk category associated with this Fund is not guaranteed and may change over time. The lowest category does not mean «riskfree».
AVERAGE RATING	A fund's average rating is the weighted average credit rating of the bonds that make up the fund's portfolio. It reflects the fund's overall credit quality: the higher the rating, the lower the risk of default.	INFORMATION RATIO	The information ratio is an indicator of the extent to which a fund has underperformed or outperformed its benchmark. A positive information ratio indicates outperformance. The higher the information ratio, the better the fund. The information ratio indicates the extent to which a fund has outperformed an index, taking into account the risk incurred.	SHARPE RATIO	The Sharpe ratio measures the difference between the return on a portfolio and the risk-free rate of return (i.e. the risk premium), divided by the standard deviation of the return on that portfolio (volatility). A high Sharpe ratio is considered good.
CREDIT SENSITIVITY	A fund's credit sensitivity is a measure of how much the fund's value changes as the credit spreads of the bonds held by the fund change. It indicates the fund's exposure to the risk of a deterioration in issuer credit quality.	MODIFIED DURATION	Modified duration is a measure of how far the price of a bond or the net asset value of a bond UCITS rises or falls in response to a 1% fluctuation in market interest rates.	SFDR	The SFDR (Sustainable Finance Disclosure Regulation) is a regulation intended to promote sustainability in the European financial sector. In particular, it proposes a typology to better identify assets falling under the banner of sustainable finance, notably through three categories: Article 6, Article 8 and Article 9 funds.
DURATION	A bond's duration is the time it takes to receive the discounted average present value of all associated cash flows (principal and interest), expressed in years.	SIX FINANCIAL STAR RATING	The rating is based on the analysis of the return and risk of each fund within its Europe performance category, using a minimum three-year track record. A score is calculated by comparing the fund's performance and volatility with those of its category index, and then converted into a number of stars according to a quintile ranking. A "junior" rating is applied to funds with a two- to three-year history, by linking their performance to their category index to reach the required three years. Categories or funds that are too heterogeneous, insufficiently documented, or with incomplete data are excluded from the process.	MAXIMUM DRAWDOWN	The maximum drawdown is the return over the worst possible investment period. It indicates the maximum loss an investor could have sustained if they had invested in the fund at the peak of the observation period and liquidated their investment at the lowest point in that period.
TRACKING ERROR	Tracking error is a measure of the risk taken by a fund relative to its benchmark. It is given by the annualised standard deviation of a fund's performance relative to its benchmark. The lower the tracking error, the closer the fund's risk profile is to that of its benchmark.	VOLATILITY	Volatility denotes the annualised standard deviation of returns in a historical series (fund/index). It quantifies a fund's risk by indicating how dispersed around the average the fund's returns are. The volatility of a money market fund is typically less than 1%. It is around 0.4% (or 40 basis points of volatility) for such funds. However, the volatility of an equity fund, which is invested in a riskier asset class, is often greater than 10%.		

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► General disclaimer

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