



# **OFI INVEST HIGH YIELD 2027**

**ATTESTATION DU COMMISSAIRE AUX  
COMPTES**

**Composition de l'actif au 31 mars 2026**



**ATTESTATION DU COMMISSAIRE AUX COMPTES**  
**Composition de l'actif au 31 mars 2026**

**OFI INVEST HIGH YIELD 2027**  
OPCVM CONSTITUE SOUS FORME DE FONDS COMMUN DE PLACEMENT  
Régi par le Code monétaire et financier

Société de gestion  
OFI INVEST ASSET MANAGEMENT  
127-129, quai du Président Roosevelt  
92130 Issy-les-Moulineaux

En notre qualité de commissaire aux comptes de l'OPCVM constitué sous forme de fonds commun de placement OFI INVEST HIGH YIELD 2027, et en application des dispositions de l'article L.214-17 du Code monétaire et financier et de l'article 411-125 du Règlement général de l'Autorité des marchés financiers relatives au contrôle de la composition de l'actif, nous avons établi la présente attestation sur les informations figurant dans la composition de l'actif au 31 mars 2026 ci-jointe.

Ces informations ont été établies sous la responsabilité de la société de gestion. Il nous appartient de nous prononcer sur la cohérence des informations contenues dans la composition de l'actif avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Nous avons mis en œuvre les diligences que nous avons estimé nécessaires au regard de la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission. Ces diligences, qui ne constituent ni un audit ni un examen limité, ont consisté essentiellement à réaliser des procédures analytiques et des entretiens avec les personnes qui produisent et contrôlent les informations données.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur la cohérence des informations figurant dans le document joint avec la connaissance que nous avons de l'OPCVM constitué sous forme de fonds commun de placement acquise dans le cadre de notre mission de certification des comptes annuels.

Neuilly sur Seine, date de la signature électronique

*Document authentifié par signature électronique*

Le commissaire aux comptes  
PricewaterhouseCoopers Audit  
Raphaëlle Alezra-Cabessa

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Neuilly-sur-Seine Cedex  
Téléphone : +33 (0)1 56 57 58 59*

## Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26  
 PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	<-----> COUPON COURU TOTA	<-----> VALEUR BOURSIERE	PRCT ACT NET
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## I - Obl. &amp; Valeurs ass.

## Obl. &amp; valeurs ass. NMR ou ass.

## Obl. a taux fixe NMR ou ass.

## DEVISE COTATION : EUR EURO

FR001400F2R8 AIR FRANCE 8.125% 28	EXA-31/05/28	9,500,000.	M EUR	105.9706	%	31/03/26	106.968		10,067,204.00	94,756.00	647,106.16	10,809,066.16	1.21
XS2228897158 AKELIUS RESI 1% 1/28	UST-17/01/28	9,460,000.	M EUR	83.8946	%	31/03/26	94.574		7,936,431.40	1,010,269.00	19,438.36	8,966,138.76	1.01
XS1717584913 ALSTRIA 1.50% 2027	UST-15/11/27	8,000,000.	M EUR	75.3399	%	31/03/26	96.281		6,027,191.00	1,675,289.00	45,369.86	7,747,849.86	0.87
FR0013453974 ALTAREA 1.875% 01/28	EXA-17/01/28	9,400,000.	M EUR	84.2625	%	31/03/26	96.574		7,920,678.50	1,157,277.50	36,215.75	9,114,171.75	1.02
XS2622275886 AMERICAN 4.1% 2027	EXA-16/05/27	7,000,000.	M EUR	98.375	%	31/03/26	101.054		6,886,250.00	187,530.00	253,941.78	7,327,721.78	0.82
XS3105982675 AMERICAN HO 2.85% 28	EXA-27/06/28	6,500,000.	M EUR	99.8567	%	31/03/26	98.559		6,490,685.50	-84,350.50	141,602.05	6,547,937.05	0.74
XS2116503546 AMPL 1.125% 02/27	EXA-13/02/27	8,600,000.	M EUR	91.5756	%	31/03/26	98.381		7,875,498.00	585,268.00	12,723.29	8,473,489.29	0.95
XS1205616698 APT PIPELINES 2% 27	EXA-22/03/27	6,000,000.	M EUR	91.8467	%	31/03/26	99.054		5,510,800.00	432,440.00	3,616.44	5,946,856.44	0.67
XS2111944133 ARENA 1.875% 02/28	EUR-01/02/28	8,500,000.	M EUR	95.6672	%	31/03/26	96.226		8,131,710.00	47,500.00	27,005.21	8,206,215.21	0.92
XS2273810510 AROUND 0% 07/26	EXA-16/07/26	2,500,000.	M EUR	80.8664	%	31/03/26	99.108		2,021,661.00	456,039.00	0.00	2,477,700.00	0.28
XS2421195848 AROUND 0.375% 2027	EXA-15/04/27	5,200,000.	M EUR	73.7554	%	31/03/26	97.077		3,835,283.00	1,212,721.00	18,805.48	5,066,809.48	0.57
XS1761721262 AROUNDT 1.625% 01/28	EXA-31/01/28	1,700,000.	M EUR	78.3181	%	31/03/26	96.484		1,331,407.00	308,821.00	4,616.78	1,644,844.78	0.18
XS2103218538 ASHLAND SERV 2% 2028	EUR-30/01/28	9,030,000.	M EUR	88.2355	%	31/03/26	96.504		7,967,663.20	746,648.00	31,103.33	8,745,414.53	0.98
XS2301390089 ATLANTIA 1.875% 28	EXA-12/02/28	1,600,000.	M EUR	90.2494	%	31/03/26	96.345		1,443,990.00	97,530.00	4,027.40	1,545,547.40	0.17
XS1645722262 ATLANTIA S 1.875% 27	EXA-13/07/27	7,440,000.	M EUR	90.8481	%	31/03/26	98.45		6,759,098.85	565,581.15	100,516.44	7,425,196.44	0.83
XS1528093799 AUTOSTRA 1.75% 27	UST-01/02/27	6,010,000.	M EUR	91.9216	%	31/03/26	99.058		5,524,489.70	428,896.10	17,289.04	5,970,674.84	0.67
BE6360448615 BARY 3.75% 2028	EXA-19/02/28	9,000,000.	M EUR	100.7149	%	31/03/26	99.853		9,064,340.00	-77,570.00	38,835.62	9,025,605.62	1.01
XS1789515134 BELDEN 3.875% 2028	EUR-15/03/28	5,700,000.	M EUR	95.2717	%	31/03/26	99.358		5,430,489.00	232,917.00	10,430.21	5,673,836.21	0.64
XS2093881030 BER GLB INC 1.5% 27	EUR-15/01/27	6,885,000.	M EUR	91.1413	%	31/03/26	98.789		6,275,081.35	526,541.29	22,089.38	6,823,712.02	0.77
XS2802928775 BRENTNAG 3.75% 2028	EXA-24/04/28	9,500,000.	M EUR	102.7499	%	31/03/26	100.499		9,761,240.00	-213,835.00	334,777.40	9,882,182.40	1.11
XS2247616514 CANPACK 2.375% 11/27	EUR-01/11/27	8,860,000.	M EUR	88.5099	%	31/03/26	97.273		7,841,973.30	776,414.50	88,261.60	8,706,649.40	0.98
FR0014000T33 CARMILA 1.625% 05/27	EXA-30/05/27	4,500,000.	M EUR	88.4982	%	31/03/26	98.215		3,982,418.00	437,257.00	61,505.14	4,481,180.14	0.50
FR0013321536 CARMILA SA 2.125% 28	EXA-07/03/28	4,400,000.	M EUR	90.5186	%	31/03/26	97.609		3,982,820.00	311,976.00	6,660.27	4,301,456.27	0.48
XS2497520705 CELANESE 4.777% 7/26	EXA-19/07/26	8,730,000.	M EUR	99.4482	%	31/03/26	100.403		8,681,824.50	83,357.40	293,636.30	9,058,818.20	1.02
XS2385393405 CELLNEX 1% 09/27	EXA-15/09/27	2,000,000.	M EUR	87.49	%	31/03/26	97.016		1,749,800.00	190,520.00	10,904.11	1,951,224.11	0.22
XS2348237871 CELLNEX 1.5% 06/28	EXA-08/06/28	3,900,000.	M EUR	89.9124	%	31/03/26	96.101		3,506,584.50	241,354.50	47,761.64	3,795,700.64	0.43
XS3071246295 CENCORA 2.875% 2028	EXA-22/05/28	9,000,000.	M EUR	100.5922	%	31/03/26	98.983		9,053,300.00	-144,830.00	223,304.79	9,131,774.79	1.03
XS2468979302 CETIN GRUP 3.125% 27	EXA-14/04/27	2,900,000.	M EUR	94.1536	%	31/03/26	100.101		2,730,454.00	172,475.00	87,645.55	2,990,574.55	0.34
XS2354326410 COTY 3.875% 04/26	EUR-15/04/26	7,900,000.	M EUR	97.9225	%	31/03/26	100.001		2,762,814.29	58,642.50	50,717.14	2,872,173.93	0.32
XS2829201404 COTY INC 4.5% 5/27	EUR-15/05/27	1,610,000.	M EUR	100.	%	31/03/26	100.405		1,610,000.00	6,520.50	27,571.25	1,644,091.75	0.18
XS2623222978 CROWN EURO HLD 5% 28	EUR-15/05/28	9,551,000.	M EUR	102.4762	%	31/03/26	102.32		9,787,506.40	-14,923.20	181,734.31	9,954,317.51	1.12
XS1991114858 DOMETIC 3.0% 2026	EXA-08/05/26	9,250,000.	M EUR	95.3525	%	31/03/26	99.683		8,820,108.86	400,568.64	250,130.14	9,470,807.64	1.06
XS2654097927 DS SMIT 4.375% 27	EXA-27/07/27	3,970,000.	M EUR	100.0329	%	31/03/26	100.926		3,971,305.30	35,456.90	118,488.18	4,125,250.38	0.46
XS2296203123 DT LUFTH 3.75% 02/28	EXA-11/02/28	6,600,000.	M EUR	95.9629	%	31/03/26	100.257		6,333,549.00	283,413.00	33,904.11	6,650,866.11	0.75
XS2306601746 EASYJET 1.875% 3/28	EXA-03/03/28	8,800,000.	M EUR	88.4782	%	31/03/26	96.874		7,786,085.50	738,826.50	13,561.64	8,538,473.64	0.96
XS2540585564 ELECTROLUX 4.1% 26	EXA-05/10/26	9,370,000.	M EUR	101.7537	%	31/03/26	100.511		9,534,319.00	-116,438.30	189,549.97	9,607,430.67	1.08
FR0013449998 ELIS SA 1.625% 04/28	EXA-03/04/28	6,500,000.	M EUR	87.5271	%	31/03/26	96.656		5,689,264.00	593,376.00	105,335.62	6,387,975.62	0.72
FR001400PIAO ELO SACA 5.875% 28	EXA-17/04/28	5,000,000.	M EUR	94.9	%	31/03/26	100.499		4,745,000.00	279,950.00	281,678.08	5,306,628.08	0.60
XS2066706909 ENEL FIN 0.375% 27	EXA-17/06/27	5,000,000.	M EUR	87.08	%	31/03/26	96.933		4,354,000.00	492,650.00	14,845.89	4,861,495.89	0.55
XS2109608724 FASTIGH 1.25% 01/28	EXA-28/01/28	8,440,000.	M EUR	83.5062	%	31/03/26	95.373		7,047,925.15	1,001,556.05	18,498.63	8,067,979.83	0.91
XS2081474046 FAURECIA 2.375% 2027	EUR-15/06/27	3,760,000.	M EUR	90.7436	%	31/03/26	97.834		3,411,960.84	266,597.56	26,541.94	3,705,100.34	0.42
XS2405483301 FAURECIA 2.75% 2027	EUR-15/02/27	2,140,000.	M EUR	91.271	%	31/03/26	98.801		1,953,198.80	161,142.60	17,491.53	2,131,832.93	0.24
XS2586123965 FORD MOT 4.867% 27	EXA-03/08/27	7,080,000.	M EUR	99.8983	%	31/03/26	101.24		7,072,799.00	94,993.00	228,463.65	7,396,255.65	0.83

## Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

Devise de fixing : WMC WM Closing (EUR)

PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	Devise du portefeuille				PRCT ACT NET
									<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE	
XS2209344543	FORVIA 3.75% 6/28	EUR-15/06/28	3,600,000.	M EUR	94.1353	% 31/03/26	98.644		2,420,622.84	115,937.16	28,660.71	2,565,220.71	0.29
XS2625985945	GEN MOTORS 4.5% 27	EXA-22/11/27	5,240,000.	M EUR	99.6251	% 31/03/26	101.842		5,220,354.37	116,166.43	84,629.59	5,421,150.39	0.61
XS1654229373	GRAND CITY 1.375% 26	EXA-03/08/26	9,400,000.	M EUR	89.9078	% 31/03/26	99.55		8,451,330.50	906,369.50	85,694.52	9,443,394.52	1.06
XS2337703537	GRUENENTH 4.125% 28	EUR-15/05/28	9,490,000.	M EUR	93.4464	% 31/03/26	99.554		8,868,067.90	579,606.70	148,973.23	9,596,647.83	1.08
XS2326548562	HAPAG LLO 2.5% 28	EUR-15/04/28	8,520,000.	M EUR	90.6105	% 31/03/26	97.674		7,720,013.00	601,811.80	98,808.33	8,420,633.13	0.95
XS2397252102	HEIMSTADEN 1.0% 2028	UST-13/04/28	7,280,000.	M EUR	78.679	% 31/03/26	94.908		5,727,830.80	1,181,471.60	70,606.03	6,979,908.43	0.78
XS2047479469	HELLA GM 0.5% 01/27	EXA-26/01/27	8,000,000.	M EUR	97.64	% 31/03/26	97.37		7,811,200.00	-21,600.00	7,232.88	7,796,832.88	0.88
XS2281473111	HEMSO 0% 01/28	EXA-19/01/28	1,920,000.	M EUR	80.8622	% 31/03/26	93.612		1,552,554.00	244,796.40	0.00	1,797,350.40	0.20
DE000A255DH9	HORN BAU 3.25% 10/26	EXA-25/10/26	7,700,000.	M EUR	97.1772	% 31/03/26	100.116		7,482,644.00	226,288.00	109,013.01	7,817,945.01	0.88
FI4000523550	HUHTAM 4.25% 2027	EXA-09/06/27	5,300,000.	M EUR	97.9801	% 31/03/26	101.213		5,192,946.39	171,342.61	183,285.62	5,547,574.62	0.62
XS2903447519	HYUNDAI CA 2.875% 28	EXA-26/06/28	9,000,000.	M EUR	100.4322	% 31/03/26	97.87		9,038,900.00	-230,600.00	198,493.15	9,006,793.15	1.01
XS2606019383	IHO VER 8.75% PIK 28	EUR-15/05/28	8,958,000.	M EUR	104.3115	% 31/03/26	102.666		9,344,220.70	-147,400.42	298,288.96	9,495,109.24	1.07
FR001400EJ15	ILIAD SA 5.375% 06/2	EXA-14/06/27	9,300,000.	M EUR	100.1537	% 31/03/26	101.432		9,314,291.00	118,885.00	399,900.00	9,833,076.00	1.10
XS2457469547	IMCD 2.125% 03/2027	EXA-31/03/27	9,637,000.	M EUR	97.0261	% 31/03/26	99.033		9,350,402.70	193,407.51	1,122.12	9,544,932.33	1.07
FR0013231768	IMERYS SA 1.50% 2027	EXA-15/01/27	6,400,000.	M EUR	91.8	% 31/03/26	99.026		5,875,200.00	462,464.00	20,252.05	6,357,916.05	0.71
XS2200215213	INFRAST 1.875% 07/26	EXA-08/07/26	4,210,000.	M EUR	93.7996	% 31/03/26	99.867		3,948,961.96	255,438.74	57,959.59	4,262,360.29	0.48
XS2020581752	INTL CONSOLI 1.5% 27	EXA-04/07/27	7,800,000.	M EUR	86.0358	% 31/03/26	98.508		6,710,788.50	972,835.50	87,189.04	7,770,813.04	0.87
XS1843459782	INTL FLAV 1.8% 09/26	EXA-25/09/26	6,740,000.	M EUR	91.6397	% 31/03/26	99.491		6,176,516.68	529,176.72	62,820.49	6,768,513.89	0.76
XS2051904733	INTL GAME 2.375% 28	EUR-15/04/28	9,970,000.	M EUR	98.4761	% 31/03/26	97.454		9,818,066.00	-101,902.20	109,843.09	9,826,006.89	1.10
XS2189947505	IQVIA 2.875% 06/28	EUR-15/06/28	9,130,000.	M EUR	93.2752	% 31/03/26	97.544		8,516,022.75	389,744.45	78,017.12	8,983,784.32	1.01
XS2010037682	JAGUAR LAND 6.875%26	EUR-15/11/26	5,000,000.	M EUR	103.8142	% 31/03/26	100.807		5,190,710.00	-150,360.00	130,815.97	5,171,165.97	0.58
FR0013509643	JCDECA 2.625% 04/28	EXA-24/04/28	10,200,000.	M EUR	95.35	% 31/03/26	98.138		9,725,704.97	284,371.03	251,611.64	10,261,687.64	1.15
XS2459163619	LANXESS AG 1.75% 28	EXA-22/03/28	9,300,000.	M EUR	90.7028	% 31/03/26	95.755		8,435,358.00	469,857.00	4,904.79	8,910,119.79	1.00
XS1799641045	LKO EURO 4.125% 28	EUR-01/04/28	8,100,000.	M EUR	98.2308	% 31/03/26	99.998		7,956,691.00	143,146.99	928.13	8,100,766.12	0.91
XS2027364327	LOGICOR FI 1.625% 27	EXA-15/07/27	8,110,000.	M EUR	85.9755	% 31/03/26	98.049		6,972,616.80	979,157.10	94,237.09	8,046,010.99	0.90
XS2240463674	LOR BD 4% 09/2027	EUR-18/09/27	9,000,000.	M EUR	97.9333	% 31/03/26	99.992		1,312,723.41	27,594.90	2,531.91	1,342,850.22	0.15
XS2401886788	LOXAM 4.5% 02/27	EUR-15/02/27	9,460,000.	M EUR	95.9985	% 31/03/26	99.774		9,081,455.40	357,165.00	20,102.50	9,458,722.90	1.06
XS2341724172	MAHLE 2.375% 05/28	EXA-14/05/28	9,100,000.	M EUR	81.7824	% 31/03/26	95.938		7,442,196.50	1,288,161.50	191,255.82	8,921,613.82	1.00
XS3320664470	MAPLE 3.495% 3/28	EXA-26/03/28	5,609,000.	M EUR	99.8649	% 31/03/26	99.667		5,601,425.00	-11,102.97	3,759.57	5,594,081.60	0.63
FR0013293362	MERCIALYS 2% 2027	EXA-03/11/27	3,000,000.	M EUR	94.6994	% 31/03/26	96.754		2,840,982.00	61,638.00	24,657.53	2,927,277.53	0.33
XS2264692737	METSO 0.875% 2028	EXA-26/05/28	3,320,000.	M EUR	95.541	% 31/03/26	95.285		3,171,961.20	-8,499.20	24,752.19	3,188,214.19	0.36
XS2680745119	NATIONAL G 4.151% 27	EXA-12/09/27	5,000,000.	M EUR	99.168	% 31/03/26	101.257		4,958,400.00	104,450.00	114,863.29	5,177,713.29	0.58
FR001400HOF5	NEXANS SA 5.5% 28	EXA-05/04/28	7,100,000.	M EUR	102.9844	% 31/03/26	102.525		7,311,893.00	-32,618.00	387,290.41	7,666,565.41	0.86
XS2332589972	NEXI S 1.625% 04/26	EUR-30/04/26	8,820,000.	M EUR	92.9815	% 31/03/26	99.881		8,200,971.00	608,533.20	60,515.00	8,870,019.20	1.00
XS2171872570	NOK OYJ 3.125% 05/28	EXA-15/05/28	5,630,000.	M EUR	93.8198	% 31/03/26	99.292		5,282,055.60	308,084.00	155,210.62	5,745,350.22	0.65
XS2355604880	NOMAD FO 2.5% 06/28	EUR-24/06/28	9,150,000.	M EUR	89.7124	% 31/03/26	96.373		8,208,684.55	609,444.95	48,927.08	8,867,056.58	1.00
XS2624554320	NI EUROPEAN 6.2% 28	EUR-15/05/28	9,300,000.	M EUR	103.0262	% 31/03/26	100.329		9,581,437.82	-250,840.82	221,197.92	9,551,794.92	1.07
XS2804500226	OPTICS BID 2.375% 27	365-12/10/27	2,490,000.	M EUR	90.1177	% 31/03/26	98.411		2,243,930.90	206,503.00	27,867.53	2,478,301.43	0.28
XS2804500572	OPTICS BID 6.875% 28	UST-15/02/28	6,332,000.	M EUR	103.7954	% 31/03/26	104.177		6,572,327.78	24,159.86	55,317.54	6,651,805.18	0.75
FR001400DA04	ORANO SA 5.375% 27	EXA-15/05/27	5,800,000.	M EUR	102.785	% 31/03/26	101.752		5,961,531.50	-59,915.50	275,023.29	6,176,639.29	0.69
XS2332250708	ORGNON 2.875% 28	EUR-30/04/28	11,950,000.	M EUR	91.5693	% 31/03/26	96.434		10,942,535.70	581,327.30	145,059.72	11,668,922.72	1.31
XS2596599147	PANDORA AS 4.5% 28	EXA-10/04/28	9,300,000.	M EUR	104.563	% 31/03/26	101.566		9,724,355.00	-278,717.00	409,327.40	9,854,965.40	1.11
XS2238777374	PFF TELECO 3.25% 27	EXA-29/09/27	4,520,000.	M EUR	94.9776	% 31/03/26	99.897		4,292,986.90	222,357.50	74,456.16	4,589,800.56	0.52
XS2641928036	PLAYTECH P 5.875% 28	UST-28/06/28	4,800,000.	M EUR	99.6482	% 31/03/26	99.751		4,783,115.93	4,932.07	73,598.90	4,861,646.90	0.55
XS1734066811	PVH 3.125% 12/27	UST-15/12/27	6,370,000.	M EUR	95.8866	% 31/03/26	99.294		6,107,975.70	217,052.10	59,062.50	6,384,090.30	0.72
XS2115190451	Q PARK 2% 03/2027	EXA-01/03/27	9,000,000.	M EUR	94.4643	% 31/03/26	99.098		8,501,790.00	417,030.00	15,780.82	8,934,600.82	1.00
FR00140020L8	RENAULT 2.5% 04/28	EXA-01/04/28	1,700,000.	M EUR	90.4178	% 31/03/26	97.26		1,537,103.00	116,317.00	116.44	1,653,536.44	0.19
FR0013451416	RENAULT SA 1.125% 27	EXA-04/10/27	2,500,000.	M EUR	87.2916	% 31/03/26	96.492		2,182,289.50	230,010.50	13,869.86	2,426,169.86	0.27

## Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

Devise de fixing : WMC WM Closing (EUR)

PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	Devise du portefeuille				PRCT ACT NET	
									<-----> PRIX REVIENT TOTA	PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE		
FR0014006W65 RENAULT SA 2.5% 6/27	EXA-02/06/27	4,300,000.	M EUR	92.5907	% 31/03/26	98.737	3,981,400.00		264,291.00	89,534.25	4,335,225.25	0.49		
XS2323206344 REXEL SA 2.125% 6/28	EUR-15/06/28	7,920,000.	M EUR	89.5917	% 31/03/26	96.562	7,095,663.05		552,047.35	50,022.50	7,697,732.90	0.86		
XS1819574929 RLS ROY 1.625% 2028	EXA-09/05/28	6,270,000.	M EUR	85.6873	% 31/03/26	96.536	5,372,595.80		680,211.40	91,559.18	6,144,366.38	0.69		
XS2202907510 SAIPEM 3.375% 07/26	EXA-15/07/26	8,870,000.	M EUR	95.9833	% 31/03/26	99.968	8,513,716.35		353,445.25	214,064.69	9,081,226.29	1.02		
XS2310951103 SAPPY PAP 3.625% 28	EUR-15/03/28	9,240,000.	M EUR	89.8237	% 31/03/26	96.269	8,299,710.10		595,545.50	15,817.08	8,911,072.68	1.00		
DE000A3823R3 SCHAEFFLER 4.5% 26	EXA-14/08/26	4,700,000.	M EUR	100.9476	% 31/03/26	100.069	4,744,538.30		-41,295.30	133,853.42	4,837,096.42	0.54		
DE000A4DFLP8 SCHAEFFLER 4.25% 28	EXA-01/04/28	5,600,000.	M EUR	100.	% 31/03/26	99.117	5,600,000.00		-49,448.00	652.05	5,551,204.05	0.62		
XS2511906310 SELP FINAN 3.75% 27	EXA-10/08/27	6,660,000.	M EUR	95.527	% 31/03/26	100.149	6,362,095.20		307,828.20	160,797.95	6,830,721.35	0.77		
XS2075811781 SES SA 0.875% 2027	EXA-04/11/27	8,400,000.	M EUR	89.0822	% 31/03/26	95.915	7,482,906.00		573,954.00	30,004.11	8,086,864.11	0.91		
XS2181577268 SILGAN 2.25% 06/28	EUR-01/06/28	9,170,000.	M EUR	88.6288	% 31/03/26	96.161	8,127,257.70		690,706.00	44,130.63	8,862,094.33	1.00		
XS1793255941 SOFTBANK 5% 15/28	EUR-15/04/28	8,880,000.	M EUR	96.517	% 31/03/26	99.976	8,570,708.40		307,160.40	205,966.67	9,083,835.47	1.02		
XS2550868801 SUZUCKER 5.125% 27	EXA-31/10/27	9,000,000.	M EUR	102.6439	% 31/03/26	102.122	9,237,952.00		-46,972.00	193,345.89	9,384,325.89	1.05		
XS2348767836 SYNTHOS 2.5% 06/28	EUR-07/06/28	7,710,000.	M EUR	84.3544	% 31/03/26	91.984	6,503,721.40		588,245.00	61,572.92	7,153,539.32	0.80		
XS2484502823 TDC NET 5.056% 28	EXA-31/05/28	8,940,000.	M EUR	99.6743	% 31/03/26	102.56	8,910,885.00		257,979.00	378,942.35	9,547,806.35	1.07		
XS2347284742 TECH ENR 1.125% 5/28	EXA-28/05/28	1,520,000.	M EUR	84.7125	% 31/03/26	94.678	1,287,630.40		151,475.20	14,476.44	1,453,582.04	0.16		
XS2581393134 TELECOM IT 6.875% 28	UST-15/02/28	9,198,000.	M EUR	106.816	% 31/03/26	104.702	9,824,940.04		-194,450.08	80,355.46	9,710,845.42	1.09		
XS2441574089 TELEFONAK 1.125% 27	EXA-08/02/27	7,910,000.	M EUR	89.2526	% 31/03/26	98.431	7,059,880.90		726,011.20	12,921.47	7,798,813.57	0.88		
BE6300371273 TELENET 3.50% 2028	UST-01/03/28	9,500,000.	M EUR	93.7552	% 31/03/26	97.98	8,906,748.50		401,351.50	70,725.14	9,378,825.14	1.05		
FR0014000S75 TELEPER 0.25% 2027	EXA-26/11/27	1,400,000.	M EUR	92.6	% 31/03/26	94.628	1,296,400.00		28,392.00	1,217.81	1,326,009.81	0.15		
XS2463934864 TEOLLISUDN 2.625% 27	EXA-31/03/27	7,020,000.	M EUR	94.7763	% 31/03/26	99.706	6,653,298.40		346,062.80	1,009.73	7,000,370.93	0.79		
XS2532478430 TER FIN G 7.25% 28	EUR-15/04/28	5,000,000.	M EUR	104.6793	% 31/03/26	101.1	5,233,965.00		-178,965.00	153,055.56	5,208,055.56	0.59		
XS2413862108 TEREOS FIN 4.75% 27	EUR-30/04/27	4,570,000.	M EUR	97.1065	% 31/03/26	100.25	4,437,767.30		143,657.70	91,653.89	4,673,078.89	0.53		
XS1211044075 TEVA PHARM 1.875% 27	EXA-31/03/27	9,570,000.	M EUR	87.9722	% 31/03/26	98.047	8,418,942.80		964,155.10	983.22	9,384,081.12	1.05		
XS2193982803 UPJOHN 1.362% 06/27	EXA-23/06/27	8,120,000.	M EUR	89.5234	% 31/03/26	97.902	7,269,303.40		680,339.00	85,748.53	8,035,390.93	0.90		
FR001400EA16 VALEO SA 5.375% 27	EXA-28/05/27	8,700,000.	M EUR	100.7967	% 31/03/26	101.144	8,769,314.00		30,214.00	395,879.79	9,195,407.79	1.03		
FR0014003G27 VERALLI 1.625% 05/28	EXA-14/05/28	4,200,000.	M EUR	97.3762	% 31/03/26	96.795	4,089,800.00		-24,410.00	60,396.58	4,125,786.58	0.46		
XS2123970167 VF CORP 0.25% 02/28	EXA-25/02/28	8,210,000.	M EUR	82.4962	% 31/03/26	91.889	6,772,936.10		771,150.80	2,024.38	7,546,111.28	0.85		
BE6332786449 VGP NV 1.625% 01/27	EXA-17/01/27	9,100,000.	M EUR	87.0699	% 31/03/26	99.05	7,923,364.50		1,090,185.50	30,385.27	9,043,935.27	1.02		
FR0014002KP7 VILMORIN 1.375% 3/28	EXA-26/03/28	9,200,000.	M EUR	90.9462	% 31/03/26	95.268	8,367,050.00		397,606.00	2,426.03	8,767,082.03	0.99		
XS2491738949 VOLK INT 3.75% 09/27	EXA-28/09/27	9,000,000.	M EUR	98.4784	% 31/03/26	100.579	8,863,056.00		189,054.00	171,986.30	9,224,096.30	1.04		
XS2240978085 VOLVO 2.50% 2027	EXA-07/10/27	9,850,000.	M EUR	93.5665	% 31/03/26	97.442	9,216,296.60		381,740.40	119,414.38	9,717,451.38	1.09		
DE000A3E5MG8 VONOV 0.375% 06/27	EXA-16/06/27	3,800,000.	M EUR	85.1968	% 31/03/26	96.822	3,237,480.00		441,756.00	11,321.92	3,690,557.92	0.41		
XS2630465875 WERFEN 4.625% 2028	EXA-06/06/28	9,000,000.	M EUR	102.0133	% 31/03/26	102.272	9,181,199.60		23,280.40	342,123.29	9,546,603.29	1.07		
XS1716616179 WHIRLPOOL FI 1.1% 27	EXA-09/11/27	9,200,000.	M EUR	94.6881	% 31/03/26	95.163	8,711,305.53		43,690.47	39,925.48	8,794,921.48	0.99		
XS2010039977 ZF EUR FIN 2.5% 2027	EXA-23/10/27	9,500,000.	M EUR	90.3418	% 31/03/26	97.794	8,582,471.00		707,959.00	104,760.27	9,395,190.27	1.06		
<b>SOUS TOTAL DEVISE COTATION : EUR EURO</b>														
									CUMUL (EUR)	808,242,643.56	40,928,557.49	12,628,587.24	861,799,788.29	96.84
<b>Obl. a taux fixe NMR ou ass.</b>														
									CUMUL (EUR)	808,242,643.56	40,928,557.49	12,628,587.24	861,799,788.29	96.84
<b>Obl. a taux variable revisable NMR ou ass.</b>														
<b>DEVISE COTATION : EUR EURO</b>														
XS2069407786 CPI PR GRP VAR 27	EXA-23/04/27	8,000,000.	M EUR	98.3297	% 31/03/26	98.343	7,866,374.50		1,065.50	216,767.12	8,084,207.12	0.91		
XS2389984175 EC FINANCE VAR 10/26	EUR-15/10/26	8,400,000.	M EUR	95.0689	% 31/03/26	98.194	7,985,791.00		262,505.00	126,641.67	8,374,937.67	0.94		
DE000A4ESRT8 TRATON FIN LU FRN 26	FRN-01/10/27	8,000,000.	M EUR	100.	% 31/03/26	99.983	8,000,000.00		-1,360.00	652.22	7,999,292.22	0.90		
<b>SOUS TOTAL DEVISE COTATION : EUR EURO</b>														
									CUMUL (EUR)	23,852,165.50	262,210.50	344,061.01	24,458,437.01	2.75

## Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P. R. U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE	PRCT ACT NET
<b>Obl. a taux variable revisable NMR ou ass.</b>													
							CUMUL (EUR)		23,852,165.50	262,210.50	344,061.01	24,458,437.01	2.75
<b>Obl. &amp; valeurs ass. NMR ou ass.</b>													
							CUMUL (EUR)		832,094,809.06	41,190,767.99	12,972,648.25	886,258,225.30	99.59
<b>I - Obl. &amp; Valeurs ass.</b>													
							CUMUL (EUR)		832,094,809.06	41,190,767.99	12,972,648.25	886,258,225.30	99.59
<b>III - Titres d'OPC</b>													
<b>Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE</b>													
<b>Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE</b>													
<b>DEVISE COTATION : EUR EURO</b>													
FR000008997	OFI	INV ESG LIQUIDIT	1,629.	P EUR	4783.1178	M 31/03/26	4787.73		7,791,698.89	7,513.28	0.00	7,799,212.17	0.88
							CUMUL (EUR)		7,791,698.89	7,513.28	0.00	7,799,212.17	0.88
<b>Fonds d'investissement a vocation generale d'un etat membre de l'UE (FIVG) dont ceux lies a la directive 2009/65/CE</b>													
							CUMUL (EUR)		7,791,698.89	7,513.28	0.00	7,799,212.17	0.88
<b>Fonds d'investissement a vocation generale destines aux non professionnels et equiv. d'autres Etats membres de l'UE</b>													
							CUMUL (EUR)		7,791,698.89	7,513.28	0.00	7,799,212.17	0.88
<b>III - Titres d'OPC</b>													
							CUMUL (EUR)		7,791,698.89	7,513.28	0.00	7,799,212.17	0.88
<b>T - Tresorerie</b>													
<b>Liquidites</b>													
<b>Dettes et comptes rattaches</b>													
<b>Achats reglements differes</b>													
BDS065EUR	Ach diff titres EUR		-8,000,000.	EUR	1.	31/03/26	1.		-8,000,000.00	0.00	0.00	-8,000,000.00	-0.90
							CUMUL (EUR)		-8,000,000.00	0.00	0.00	-8,000,000.00	-0.90
<b>Rachats à payer</b>													
RPO65EUR	Ach diff op de capi		-636,506.66	EUR	1.	31/03/26	1.		-636,506.66	0.00	0.00	-636,506.66	-0.07
							CUMUL (EUR)		-636,506.66	0.00	0.00	-636,506.66	-0.07

## Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

V	A	L	E	U	R	STATUTS	DOSSIER	QUANTITE ET	DEV	P. R. U EN DEVISE	DATE	COURS	I	<----->	Devise du portefeuille			<----->	PRCT		
						VAL/LIGNE		EXPR. QUANTITE	COT	ET EXPR. COURS	COTA	VALEUR	F	PRIX	REVIENT TOTA	PLUS	OU MOINS VAL	COUPON COURU TOTA	VALEUR BOURSIERE	ACT NET	
<b>Dettes et comptes rattaches</b>																					
												CUMUL (EUR)		-8,636,506.66		0.00		0.00		-8,636,506.66	-0.97
<b>Creances et comptes rattaches</b>																					
<b>Coupons a recevoir</b>																					
<i>DEVISE COTATION : EUR EURO</i>																					
FR00140020L8	RENAULT	2.5%	04/28	ACHLIG			17.	P EUR		2500.	31/03/26		A	42,500.00			0.00		0.00	42,500.00	0.00
DE000A4DFLP8	SCHAEFFLER	4.25%	28	ACHLIG			56.	P EUR		4250.	31/03/26		A	238,000.00			0.00		0.00	238,000.00	0.03
XS1799641045	LKQ EURO	4.125%	28	ACHLIG			8,100.	P EUR		20.625	31/03/26		A	167,062.50			0.00		0.00	167,062.50	0.02
<b>Coupons a recevoir</b>																					
												CUMUL (EUR)		447,562.50		0.00		0.00		447,562.50	0.05
<b>Ventes reglements differes</b>																					
SDS065EUR	Vte diff titres	EUR					4,686,318.49	EUR		1.	31/03/26	1.		4,686,318.49			0.00		0.00	4,686,318.49	0.53
<b>Ventes reglements differes</b>																					
												CUMUL (EUR)		4,686,318.49		0.00		0.00		4,686,318.49	0.53
<b>Creances et comptes rattaches</b>																					
												CUMUL (EUR)		5,133,880.99		0.00		0.00		5,133,880.99	0.58
<b>Debiteurs et crediteurs divers</b>																					
RMF065EUR	Prov com mvts	EUR					-1,390.17	EUR		1.	31/03/26	1.		-1,390.17			0.00		0.00	-1,390.17	0.00
<b>Debiteurs et crediteurs divers</b>																					
												CUMUL (EUR)		-1,390.17		0.00		0.00		-1,390.17	
<b>Comptes d ajustement</b>																					
<b>Frais provisionnes</b>																					
F110EUR	PrComGestFin						-632,427.11	EUR		1.	31/03/26	1.		-632,427.11			0.00		0.00	-632,427.11	-0.07
<b>Frais provisionnes</b>																					
												CUMUL (EUR)		-632,427.11		0.00		0.00		-632,427.11	-0.07
<b>Comptes d ajustement</b>																					
												CUMUL (EUR)		-632,427.11		0.00		0.00		-632,427.11	-0.07
<b>Liquidites</b>																					
												CUMUL (EUR)		-4,136,442.95		0.00		0.00		-4,136,442.95	-0.46
<b>Autres disponibiites</b>																					
<b>Comptes financiers</b>																					
<b>Operations a vue</b>																					
BK065EUR	Banque EUR SGP						7,352.17	EUR		1.	31/03/26	1.		7,352.17			0.00		0.00	7,352.17	0.00
<b>Operations a vue</b>																					
												CUMUL (EUR)		7,352.17		0.00		0.00		7,352.17	

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

V A L E U R	STATUTS VAL/LIGNE	DOSSIER	QUANTITE ET EXPR. QUANTITE	DEV COT	P.R.U EN DEVISE ET EXPR. COURS	DATE COTA	COURS VALEUR	I F	<-----> PRIX REVIENT TOTA	Devise du portefeuille PLUS OU MOINS VAL	COUPON COURU TOTA	>-----> VALEUR BOURSIERE	PRCT ACT NET
<b>Comptes financiers</b>													
							CUMUL (EUR)		7,352.17	0.00	0.00	7,352.17	
<b>Autres disponibles</b>													
							CUMUL (EUR)		7,352.17	0.00	0.00	7,352.17	
<b>T - Tresorerie</b>													
							CUMUL (EUR)		-4,129,090.78	0.00	0.00	-4,129,090.78	-0.46

**PORTEFEUILLE : OFI INVEST HIGH YIELD 2027 (118258)**

(EUR)

835,757,417.17

41,198,281.27

12,972,648.25

889,928,346.69 100.00

Inventaire sur historique de valorisation (HISINV)

Stock : Stock admi principal au 31/03/26

PORTEFEUILLE : 118258 OFI INVEST HIGH YIELD 2027

VL VALIDEE

Devise de fixing : WMC WM Closing (EUR)

Devise du portefeuille : EUR

(Etat simplifie, trame : Tri comptable(4) --&gt; GLOBALE , Tris : BVAL )

Portefeuille titres : 894,057,437.47      Coupons et dividendes a recevoir : 447,562.5

Frais de gestion du jour

PrComGestFin	:	5,003.46	EUR
PrComGestFin	:	12,250.05	EUR
PrComGestFin	:	746.1	EUR
PrComGestFin	:	663.49	EUR
PrComGestFin	:	12.82	EUR
PrComGestFin	:	0.02	EUR
PrComGestFin	:	789.94	EUR
PrComGestFin	:	31.38	EUR

Part	Devise	Actif net	Nombre de parts	Valeur liquidative	Coefficient	Coeff resultat	Change	Prix std Souscript.	Prix std Rachat
A FR001400EQJ8 PART A	EUR	135,273,597.95	1,180,650.	114.57	15.200733652642			116.86	114.57
A1 FR001400IEG1 PART A1	EUR	620,997,466.79	5,468,417.	113.56	69.780461974683			116.96	111.28
IC FR0013511458 PART IC	EUR	54,464,201.47	463,502.0744	117.50	6.120015677906			121.02	115.15
ID FR0013511466 PART ID	EUR	48,434,449.71	458,091.2418	105.73	5.442466491338			108.90	103.61
R1 FR0013511490 PART RFC	EUR	780,101.64	6,682.9083	116.73	0.087658447338			120.23	114.39
R2 FR0013511516 PART RFD	EUR	1,055.62	10.	105.56	0.000118617964			108.72	103.44
RC FR0013511474 PART RC	EUR	28,832,044.16	239,396.6131	120.43	3.239834142222			124.04	118.02
RD FR0013511482 PART RD	EUR	1,145,429.35	10,032.2325	114.17	0.128710995908			117.59	111.88

Actif net total en EUR : 889,928,346.69

VL theorique

Part	Devise	Actif theorique	Valeur liquidative theorique
A FR001400EQJ8 PART A	EUR	135,273,597.95	114.58
A1 FR001400IEG1 PART A1	EUR	620,997,466.79	113.56
IC FR0013511458 PART IC	EUR	54,464,201.47	117.51
ID FR0013511466 PART ID	EUR	48,434,449.71	105.73
R1 FR0013511490 PART RFC	EUR	780,101.64	116.73
R2 FR0013511516 PART RFD	EUR	1,055.62	105.56
RC FR0013511474 PART RC	EUR	28,832,044.16	120.44
RD FR0013511482 PART RD	EUR	1,145,429.35	114.17

Actif theorique total en EUR : 889,928,346.69 ( Sens collecte : EQU )