

OFI RS Euro High Yield

FIXED INCOME • EURO • HIGH YIELD • SRI

OFI RS Euro High Yield is mainly invested in **euro-denominated high yield bonds** issued by companies based in OECD member-countries integrating ESG criteria and favoring companies with an active approach to the energy and ecological transition.

The managers implement active management based on a bottom-up conviction approach for stock selection: the management team selects companies with attractive financial profiles that meet the best Environmental, Social and Governance (ESG) practices.

The 20% of the investment universe that represents the issuers that are lagging in ESG management are excluded. In addition, for the "carbon-intensive" sectors, the managers seek to select the issuers most committed to the energy transition.

This fund is managed by a team of two senior analysts supported by two ESG analysis and credit research teams fully integrated into the issuer selection process.

The fund aims to outperform the Merrill Lynch Euro Non-Financial Fixed & Floating Rate High Yield EUR index(1) over a three-year investment horizon.

(1)For more information: www.mlx.ml.com

MANAGEMENT TEAM*



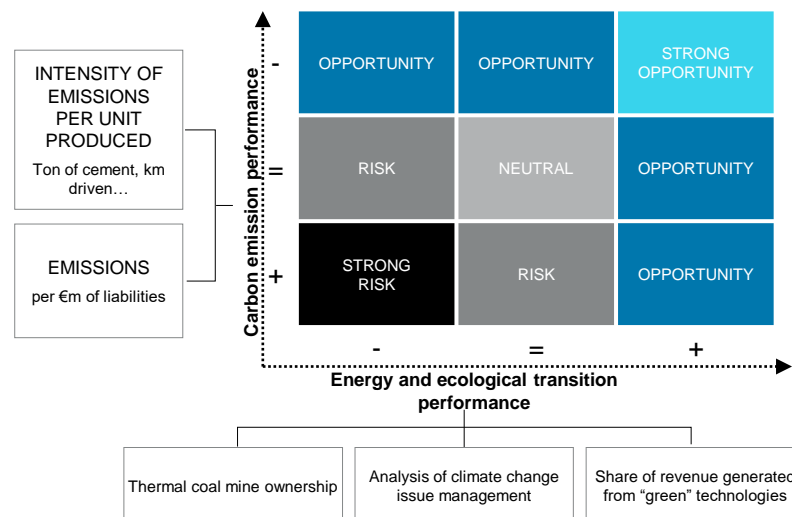
Maud BERT
Head of High Yield



Marc BLANC
Portfolio Manager - Analyst

AN APPROACH FAVOURING COMPANIES COMMITTED TO THE ENERGY TRANSITION

The OFI Group's SRI analysis team has defined a matrix following two axes of analysis for "carbon intensive" sectors. The management team will systematically exclude companies with so-called "High Risk" and "Risk" profiles.



Source: OFI AM, October 2021

ADVANTAGES

- A fund combining financial convictions, ESG best practices and issuers involved in the energy transition
- An active management following a rigorous investment process and risk monitoring
- A highly selective approach
- Yields remaining attractive for an efficient global bond portfolio diversification

RISKS

- Capital loss
- Performance
- Interest rates
- Credit
- High Yield
- Counterparty
- Emerging markets
- Sustainability

CHARACTERISTICS

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CODES ISIN

IC-share: FR0010596783

ID-share: FR0011482702

R-share: FR0013274958

RF-share: FR0013308897

LEGAL FORM

Mutual fund (FCP) under French law

AMF CLASSIFICATION

Euro-denominated bonds

INCEPTION DATE

18 April 2008

CURRENCY

Euro

VALUATION FREQUENCY

Daily

ASSET MANAGEMENT COMPANY

OFI Asset Management

DISTRIBUTION POLICY

Capitalisation / Distribution

ENTRY / EXIT CHARGES

2% max / 1% max

ONGOING CHARGE

IC-share: 0,81%

R-share: 1,51%

RF-share: 0,97%

(last fiscal year, ending March 2021)

OUTPERFORMANCE FEES

20% of returns over the benchmark

MINIMUM SUBSCRIPTION AMOUNT

1 share

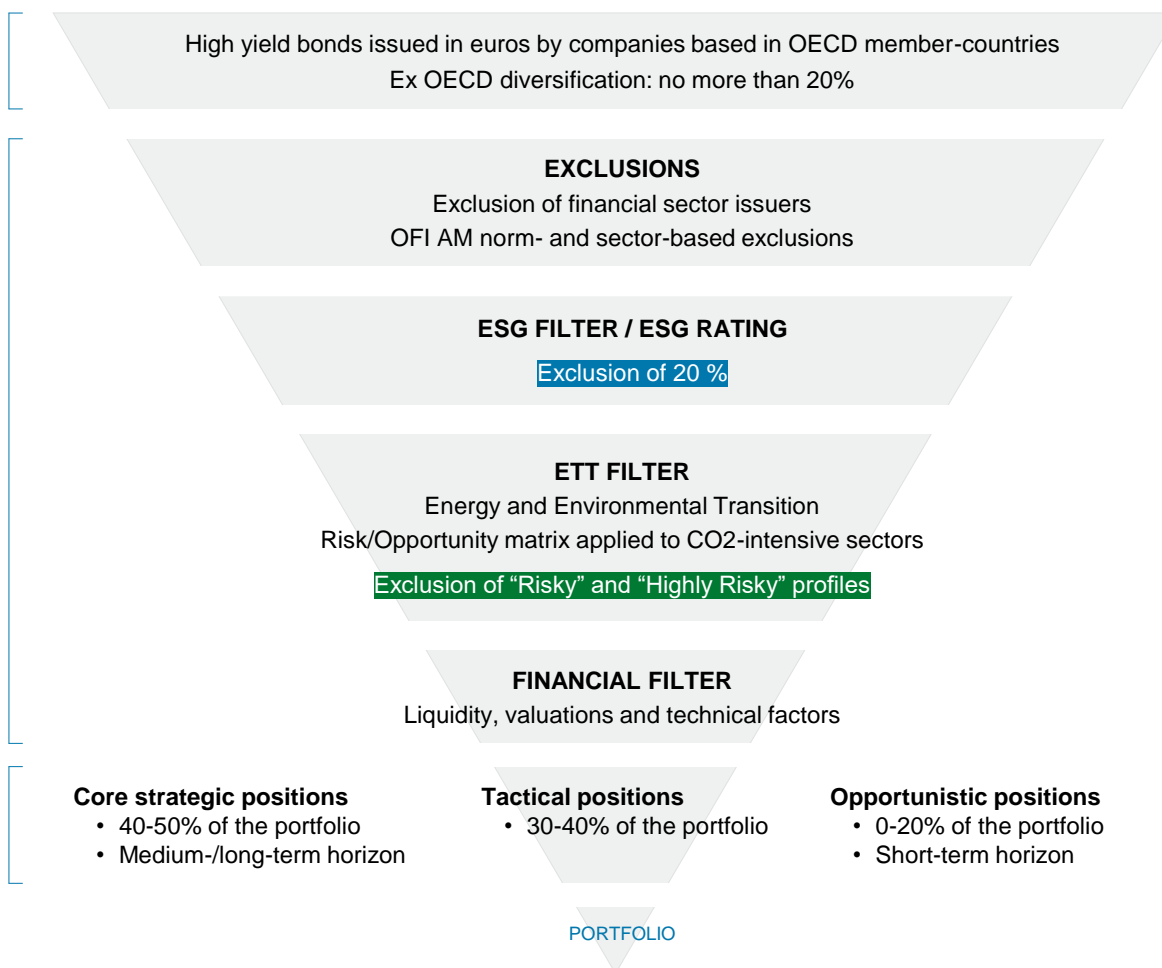
SRRI**



*Current investment team, subject to change. For more information, visit www.ofi-am.fr • **Synthetic risk and reward indicator (SRRI) is an indicator going from 1 to 7 and corresponding to increasing risk levels. Risk and performance category indicated in this document is subject to change. This category is determined by the application of a regulatory methodology. For more details about this methodology, please refer to the Key investor information document (KIID). References to a ranking, a prize and/or a rating are not reliable indicators of future distinctions or future results of a fund or fund manager.

INVESTMENT
UNIVERSE

FILTERS

PORTFOLIO
CONSTRUCTIONUNE ÉQUIPE INDÉPENDANTE
DÉDIÉE À L'ANALYSE CRÉDIT

- **A team of 8 analysts** specialized by sectors (2 CFA)
- **Coverage of the credit universe** (IG, HY)
 - 628 issuers
- **Publications of recommendations**
 - Fundamental analysis
 - Adequacy with the investment horizon
 - 261 issuers analysis in 2020
- **Independent in-house ratings**
 - 613 rated issuers

Jean-Philippe
DORP, CFA

UNE ÉQUIPE D'ANALYSE ISR

- **A team of 9 professionals**
- **5,600 stocks** evaluated and monitored
- **Controversial behavior monitoring:** weekly meeting with portfolio managers
- **Portfolio exposure monitoring**
- **Proactive and committed shareholders**



Luisa FLOREZ

Data as of 31/05/2021.
Current investment team, subject to change.
For more information: www.ofi-am.fr



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According to the SFDR (Sustainable Finance Disclosure Regulation), this product promotes environmental or social characteristics but does not aim at sustainable investment.

Investors should be aware and prepared to accept that, for those Funds which have a sustainable management process, this process is based on the use of a proprietary model to determine the ESG score. There is a risk that this model may not be efficient. The performance of these Funds may therefore be below the management objective.

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