

# KEY INFORMATION DOCUMENT

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

**Global Fund - Ofi Invest Global Convertible Bond - Class R EUR (the “Shares”)**

**PRIIP Manufacturer: Ofi Invest Lux (belonging to the Aéma Groupe)**

**ISIN: LU1688373130**

**Website of the PRIIP Manufacturer: [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com)**

Call +352 27 20 35 1 for more information

The Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising Ofi Invest Lux in relation to this Key Information Document. This PRIIP is authorised in Luxembourg. Ofi Invest Lux is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

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## What is this product?

**Type:** The Shares are a class of shares in Ofi Invest Global Convertible Bond (the “**Sub-Fund**”), a sub-fund of Global Fund (the “**Fund**”). The Fund is organised as a public limited company (société anonyme) and qualifies as an undertaking for collective investment in transferable securities (UCITS) within the meaning of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (the “**2010 Law**”). The Fund has appointed Ofi Invest Lux as its management company in accordance with the 2010 Law (the “**Management Company**”).

The Sub-Fund is a compartment of an investment fund, whose performance will depend on the performance of its portfolio as further described in the section “Objectives” of this Key Information Document. The assets and liabilities of the Sub-Fund are segregated from the other sub-funds of the Fund by law. The performance of other sub-funds of the Fund therefore have no impact on the performance of the Sub-Fund or the return on your investment.

**Term:** The Fund and the Sub-Fund were set up with an unlimited duration. The board of directors of the Fund (the “**Board**”) has the power to terminate the Sub-Fund, or the Shares, in certain circumstances as further described in the prospectus of the Fund (the “**Prospectus**”). The PRIIP Manufacturer cannot terminate the Fund, the Sub-Fund or the Shares unilaterally.

**Objectives:** The objective of this Sub-Fund is to outperform its reference benchmark the Refinitiv Convertible Bond Global Focus Hedged Index (ticker Bloomberg UCBI14 Index) (the “**Benchmark**”) by investing mainly in convertible bonds and synthetic convertible bonds listed or dealt in on regulated markets or other regulated markets in the world.

In order to achieve its investment objective, this Sub-Fund will base its investments on fundamental financial and extra-financial research in the selection of individual securities for long term positions.

The consideration of material Environmental, Social and Governance (“**ESG**”) issues is incorporated into the investment analysis and decision-making processes in order to better assess investment opportunities and manage risk with a view toward generating sustainable, long-term returns. Examples of ESG factors include: carbon emissions, water scarcity, waste management, biodiversity.

Investors should be aware of, and prepared to accept, that for sub-funds that have a sustainable management process, this process is based on using a proprietary model to determine ESG scoring. There is a risk that this model is not efficient. The performance of those Sub-Funds may therefore be below the management objective.

The Sub-Fund will be actively managed and the investment manager has the discretion to buy and sell investments on behalf of the Sub-Fund within the limits of the investment objective and policy.

**Benchmark index:** The Sub-Fund will use the Benchmark as a reference benchmark.

The Benchmark will be used as an indicator to measure past performance of the Sub-Fund and in the calculation of outperformance fees.

The investment manager will also use its full discretion to invest in companies

or sectors not included in the Benchmark in order to take advantage of specific investment opportunities.

The investment strategy implies that the portfolio holdings may deviate from the Benchmark. This deviation may be significant and is likely to be a key element explaining the extent to which the Sub-Fund can outperform the Benchmark

**Redemption procedures:** You can request the redemption of your Shares from the registrar and transfer agent or the principal distributor on a daily basis (on any dealing day, i.e., on which banks in Luxembourg are open for banking business).

**Further information:** For further information about the Sub-Fund, please visit our websites on [www.ofi-invest-am.com](http://www.ofi-invest-am.com) and [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com), where you can obtain a copy of the Prospectus (available in English), semi-annual and annual reports (available in English), free of charge. Our website also provides other information not contained in the above documents such as the most recent prices of the Shares. Periodic reports, such as the semi-annual and annual reports, and the Prospectus, as further outlined in the section “Other relevant information” below, are prepared for the Fund as a whole.

**Conversions:** You are able to convert your Shares into shares of another class of the Sub-Fund or another sub-fund of the Fund. Further information can be found in the Prospectus.

**SFDR:** The Sub-Fund promotes environmental and/or social characteristics and governance within the meaning of Article 8 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (“SFDR”).

**Depository:** Société Générale Luxembourg.

**Dividends:** Dividends are re-invested.

**Intended retail investor:** The Shares are intended for institutional investors who have (a) sufficient past experience and theoretical knowledge of this kind of investment allowing them to assess the risk of investing in this kind of product, (ii) have a medium/long-term investment horizon of 3 years and (iii) have sufficient resources to be able to bear the loss of their entire capital when investing in the Shares. The need of the institutional investor to be able to bear the loss of their entire investment is due to several risks, including market and credit risk, which can significantly impact the return on investment. These risks are further described in the section “What are the risks and what could I get in return?” below. Investors should be to assume a risk of 3 out of 7, which is between the medium and low risk. Shares are not available for subscription by US Persons (see the “Intended subscribers and profile of the typical investor” section in the prospectus).

## What are the risks and what could I get in return?

### Risk Indicator :



The risk indicator assumes you keep the product for 3 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because

### Performance scenarios:

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last ten years. Markets could develop very differently in the future.

Recommended holding period: 3 years			
Example Investment: €10,000		If you exit after 1 year	If you exit after 3 years (recommended holding period)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment		
Stress	What you might get back after costs	€5,908	€6,636
	Average return each year	-40.91%	-12.76%
Unfavourable	What you might get back after costs	€7,592	€8,093
	Average return each year	-24,04.48%	-6.81%
Average	What you might get back after costs	€9,936	€10,402
	Average return each year	-0.61%	1.32%
Favourable	What you might get back after costs	€12 9226	€12,8151
	Average return each year	29.28%	8,62%

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances. This type of scenario occurred for an investment in ex post benchmark index (Refinitiv Convertible Bond Global Focus Hedged Index):

- between June 2021 and June 2024 for the unfavourable scenario;
- between July 2019 and July 2022 for the intermediate scenario; and
- between December 2018 and December 2021 for the favourable scenario.

### What happens if Ofi Invest Lux is unable to pay out?

The Fund is an investment company, which is separate from the PRIIP Manufacturer. Should there be a default by the PRIIP Manufacturer, the assets of the Fund, and thereby the Sub-Fund, held by the Depositary, will not be affected. With respect to the Depositary, there is a potential default risk if the assets of the Fund held with the Depositary are lost. However, such default risk is limited due to the rules set out in which require a segregation of assets between those of the Depositary and the Fund. The Depositary is liable to the Fund or to the investors of the Fund for the loss by the Depositary or one of its delegates of a financial instrument held in custody unless the Depositary is able to prove that the loss has arisen as a result of an external event beyond its reasonable control. For all other losses, the Depositary is liable in case of its negligent or intentional failure to properly fulfill its obligations pursuant to the article 34(3) and 35 of the 2010 Law. Losses are not covered by any investor compensation or guarantee scheme.

### What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

of movements in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is between the medium and low risk class. In other words, the potential losses from future performance of the product are at an average level, and if market conditions were to deteriorate, it is unlikely that our capacity to pay you would be affected.

Beside the risks included in the Risk Indicator, other risks may affect the Sub-Fund's performance. Please refer to the Global Fund prospectus.

This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

### Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

Reduction in Yield (RYI) represents the impact of costs on performance in percentage terms, i.e., the difference between performance excluding costs.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return);
- for the other holding periods, we have assumed the product performs as shown in the moderate scenario;
- €10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
<b>Total costs</b>	€525	€1 053
<b>Annual cost impact (*)</b>	5.30%	3.40% per year

(\*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average return per year is projected to be 4.720% before costs and 1.32% after costs.

### Composition of Costs

One-off costs upon entry or exit	If you exit after 1 year	
Entry costs	2% maximum of the amount you pay when you start investing. This is the maximum amount that may be deducted from your capital before it is invested. In some cases, you may pay less.	Up to €200
Exit costs	1%. Impact of costs incurred when you exit your investment at maturity.	€100
Ongoing costs taken each year		
Management fees or other administrative or operating costs	1.90% of the value of your investment per year. It's an estimation of all fees and expenses that may be charged for one financial year. This figure may vary from one financial year to the next.	€190
Transaction costs	0.30% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€30
Incidental costs taken under specific conditions		
Performance fees	0.11%. The actual amount will vary depending on the return on your investment. The estimated aggregate costs above include the average over the last 5 years.	€11

### How long should I hold it and can I take money out early?

Recommended holding period: 3 years

You can redeem your investment on any dealing day, as described in the section "What is this product?" above, by sending a redemption request to the registrar and transfer agent. We have selected the recommended holding period of 3 years to align your shareholding with the medium to long-term nature of the underlying portfolio investments and the assumption that these investments will generate a return over a medium to long-term period. While the recommended holding period is intended to minimise your risk of capital loss, this does not constitute a guarantee.

### How can I complain?

For any complaint relating to the Sub-Fund (or the Shares), the PRIIP Manufacturer or any person selling or advising you on the Shares, subscribers may consult their advisor or contact Ofi Invest Lux:

- either by post: OFI INVEST LUX - 20, rue Dicks - L-1417 Luxembourg – Luxembourg
- or by e-mail directly to the following address: [contact.am@ofi-invest.com](mailto:contact.am@ofi-invest.com)

If you are not satisfied with the response given, you may also refer the matter to the CSSF to the following address: Commission de Surveillance du Secteur Financier, Département Juridique CC, 283, route d'Arlon, L-2991 Luxembourg.

### Other relevant information

The information contained in this Key Information Document is supplemented by the Prospectus, the articles of incorporation of the Fund and the latest semi-annual and annual reports (if available) which will be provided to you before your subscription to the Shares in accordance with the law. Additional information can be found on our website at [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com). For more information about sustainable finance, please visit the website: [www.ofi-invest-lux.com/sustainability](http://www.ofi-invest-lux.com/sustainability)

Information about the past performance of the Shares presented over five years, along with calculations of previous performance scenarios, is available at [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com).